

Animal Compound Feed Market Size, Share, and Outlook, 2025 Report- By Ingredient (Cereals, Cakes and Meals, Supplements, Others), Form (Mash, Pellets, Crumbles), Livestock (Ruminants, Swine, Poultry, Aquaculture), and Companies, 2021-2032

<https://marketpublishers.com/r/AA55ED451C38EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: AA55ED451C38EN

Abstracts

Animal Compound Feed Market Outlook

The global Animal Compound Feed market is expected to register a growth rate of 4.7% during the forecast period from \$603.5 Billion in 2024 to \$871.5 Billion in 2032. The Animal Compound Feed market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Animal Compound Feed segments across 22 countries from 2021 to 2032. Key segments in the report include By Ingredient (Cereals, Cakes and Meals, Supplements, Others), Form (Mash, Pellets, Crumbles), Livestock (Ruminants, Swine, Poultry, Aquaculture). Over 70 tables and charts showcase findings from our latest survey report on Animal Compound Feed markets.

Animal Compound Feed Market Insights, 2025

The animal compound feed market is expanding due to the rising global demand for protein, which is intensifying livestock farming and increasing the need for nutritionally optimized feed. Compound feed—comprising balanced mixtures of cereals, protein meals, additives, and vitamins—is central to enhancing productivity in poultry, cattle, aquaculture, and swine sectors. In fast-developing regions like Southeast Asia, Latin

America, and Sub-Saharan Africa, compound feed adoption is growing rapidly to meet the dietary protein needs of expanding middle-class populations. Key players like Cargill, Alltech, and Charoen Pokphand are investing in region-specific feed formulations and precision nutrition technologies to reduce feed costs and environmental waste. Regulatory shifts limiting the use of antibiotic growth promoters are further accelerating demand for fortified compound feeds with probiotics, enzymes, and organic acids. The rise of automated feed mills and digital feed management platforms also supports consistent feed quality and traceability.

Five Trends that will define global Animal Compound Feed market in 2025 and Beyond

A closer look at the multi-million global market for Animal Compound Feed identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Animal Compound Feed companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Animal Compound Feed industry?

The Animal Compound Feed sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Animal Compound Feed Market Segment Insights

The Animal Compound Feed industry presents strong offers across categories. The analytical report offers forecasts of Animal Compound Feed industry performance across segments and countries. Key segments in the industry include By Ingredient (Cereals, Cakes and Meals, Supplements, Others), Form (Mash, Pellets, Crumbles), Livestock (Ruminants, Swine, Poultry, Aquaculture). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Animal Compound Feed market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Animal Compound Feed industry ecosystem. It assists decision-makers in evaluating global Animal Compound Feed market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Animal Compound Feed industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Animal Compound Feed Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Animal Compound Feed Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Animal Compound Feed with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future.

Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Animal Compound Feed market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Animal Compound Feed market Insights Executives are most excited about opportunities for the US Animal Compound Feed industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Animal Compound Feed companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Animal Compound Feed market.

Latin American Animal Compound Feed market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Animal Compound Feed Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Animal Compound Feed markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Animal Compound Feed markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of

growth.

Competitive Landscape How Animal Compound Feed companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Alltech, Archer Daniels Midland Company (ADM), Cargill, Incorporated, Charoen Pokphand Foods Public Company Limited, Feed One Co., Ltd., ForFarmers N.V., Guangdong Haid Group Co., Ltd., J.D. Heiskell and Co., Kent Nutrition Group, Inc., Land O'Lakes, Inc., New Hope Group Co., Ltd., Novus International Inc., Nutreco N.V., Smithfield Foods, Inc.

Animal Compound Feed Market Scope

Leading Segments

By Ingredient

Cereals

Cakes and Meals

Supplements

Others

By Form

Mash

Pellets

Crumbles

By Livestock

Ruminants

Swine

Poultry

Aquaculture

Leading Companies

Alltech

Archer Daniels Midland Company (ADM)

Cargill, Incorporated

Charoen Pokphand Foods Public Company Limited

Feed One Co., Ltd.

ForFarmers N.V.

Guangdong Haid Group Co., Ltd.

J.D. Heiskell and Co.

Kent Nutrition Group, Inc.

Land O'Lakes, Inc.

New Hope Group Co., Ltd.

Novus International Inc.

Nutreco N.V.

Smithfield Foods, Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Animal Compound Feed Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Animal Compound Feed Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL ANIMAL COMPOUND FEED MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Animal Compound Feed Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. ANIMAL COMPOUND FEED MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Ingredient

Cereals

Cakes and Meals

Supplements

Others

By Form

Mash

Pellets

Crumbles

By Livestock

Ruminants

Swine

Poultry

Aquaculture

6. GLOBAL ANIMAL COMPOUND FEED MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA ANIMAL COMPOUND FEED MARKET SIZE OUTLOOK

Animal Compound Feed Market Size, Share, and Outlook, 2025 Report- By Ingredient (Cereals, Cakes and Meals, Su...

- 6.1 Key Market Statistics, 2024
- 6.2 North America Animal Compound Feed Market Trends and Growth Opportunities
 - 6.2.1 North America Animal Compound Feed Market Outlook by Type
 - 6.2.2 North America Animal Compound Feed Market Outlook by Application
- 6.3 North America Animal Compound Feed Market Outlook by Country
 - 6.3.1 The US Animal Compound Feed Market Outlook, 2021- 2032
 - 6.3.2 Canada Animal Compound Feed Market Outlook, 2021- 2032
 - 6.3.3 Mexico Animal Compound Feed Market Outlook, 2021- 2032

7. EUROPE ANIMAL COMPOUND FEED MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Animal Compound Feed Market Trends and Growth Opportunities
 - 7.2.1 Europe Animal Compound Feed Market Outlook by Type
 - 7.2.2 Europe Animal Compound Feed Market Outlook by Application
- 7.3 Europe Animal Compound Feed Market Outlook by Country
 - 7.3.2 Germany Animal Compound Feed Market Outlook, 2021- 2032
 - 7.3.3 France Animal Compound Feed Market Outlook, 2021- 2032
 - 7.3.4 The UK Animal Compound Feed Market Outlook, 2021- 2032
 - 7.3.5 Spain Animal Compound Feed Market Outlook, 2021- 2032
 - 7.3.6 Italy Animal Compound Feed Market Outlook, 2021- 2032
 - 7.3.7 Russia Animal Compound Feed Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Animal Compound Feed Market Outlook, 2021- 2032

8. ASIA PACIFIC ANIMAL COMPOUND FEED MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Animal Compound Feed Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Animal Compound Feed Market Outlook by Type
 - 8.2.2 Asia Pacific Animal Compound Feed Market Outlook by Application
- 8.3 Asia Pacific Animal Compound Feed Market Outlook by Country
 - 8.3.1 China Animal Compound Feed Market Outlook, 2021- 2032
 - 8.3.2 India Animal Compound Feed Market Outlook, 2021- 2032
 - 8.3.3 Japan Animal Compound Feed Market Outlook, 2021- 2032
 - 8.3.4 South Korea Animal Compound Feed Market Outlook, 2021- 2032
 - 8.3.5 Australia Animal Compound Feed Market Outlook, 2021- 2032
 - 8.3.6 South East Asia Animal Compound Feed Market Outlook, 2021- 2032
 - 8.3.7 Rest of Asia Pacific Animal Compound Feed Market Outlook, 2021- 2032

9. SOUTH AMERICA ANIMAL COMPOUND FEED MARKET SIZE OUTLOOK

9.1 Key Market Statistics, 2024

9.2 South America Animal Compound Feed Market Trends and Growth Opportunities

9.2.1 South America Animal Compound Feed Market Outlook by Type

9.2.2 South America Animal Compound Feed Market Outlook by Application

9.3 South America Animal Compound Feed Market Outlook by Country

9.3.1 Brazil Animal Compound Feed Market Outlook, 2021- 2032

9.3.2 Argentina Animal Compound Feed Market Outlook, 2021- 2032

9.3.3 Rest of South and Central America Animal Compound Feed Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA ANIMAL COMPOUND FEED MARKET SIZE OUTLOOK

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Animal Compound Feed Market Trends and Growth Opportunities

10.2.1 Middle East and Africa Animal Compound Feed Market Outlook by Type

10.2.2 Middle East and Africa Animal Compound Feed Market Outlook by Application

10.3 Middle East and Africa Animal Compound Feed Market Outlook by Country

10.3.1 Saudi Arabia Animal Compound Feed Market Outlook, 2021- 2032

10.3.2 The UAE Animal Compound Feed Market Outlook, 2021- 2032

10.3.3 Rest of Middle East Animal Compound Feed Market Outlook, 2021- 2032

10.3.4 South Africa Animal Compound Feed Market Outlook, 2021- 2032

10.3.5 Egypt Animal Compound Feed Market Outlook, 2021- 2032

10.3.6 Rest of Africa Animal Compound Feed Market Outlook, 2021- 2032

11. COMPANY PROFILES

11.1 Leading 10 Companies

Alltech

Archer Daniels Midland Company (ADM)

Cargill, Incorporated

Charoen Pokphand Foods Public Company Limited

Feed One Co., Ltd.

ForFarmers N.V.

Guangdong Haid Group Co., Ltd.

J.D. Heiskell and Co.
Kent Nutrition Group, Inc.
Land O'Lakes, Inc.
New Hope Group Co., Ltd.
Novus International Inc.
NutraCo N.V.
Smithfield Foods, Inc.
11.2 Overview
11.3 Products and Services
11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options
12.2 Customization Options
12.3 Publisher Details

I would like to order

Product name: Animal Compound Feed Market Size, Share, and Outlook, 2025 Report- By Ingredient (Cereals, Cakes and Meals, Supplements, Others), Form (Mash, Pellets, Crumbles), Livestock (Ruminants, Swine, Poultry, Aquaculture), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/AA55ED451C38EN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AA55ED451C38EN.html>