

Angioplasty Balloons Market Size, Trends, Analysis, and Outlook By Type (Normal Balloons, Drug Eluting Balloons, Cutting Balloons, Scoring Balloons), By Application (Peripheral, Coronary), By End-User (ASCs, Hospitals, Cath Labs), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Angioplasty Balloons market size is poised to register 4.14% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Angioplasty Balloons market across By Type (Normal Balloons, Drug Eluting Balloons, Cutting Balloons, Scoring Balloons), By Application (Peripheral, Coronary), By End-User (ASCs, Hospitals, Cath Labs).

The angioplasty balloons market is experiencing significant growth, driven by increasing prevalence of cardiovascular diseases, rising demand for minimally invasive treatment options, and advancements in balloon catheter technology. Angioplasty balloons are medical devices used to dilate narrowed or blocked blood vessels, restore blood flow, and improve perfusion to vital organs such as the heart, brain, and lower extremities. With a focus on cardiovascular health, procedural success, and patient outcomes, interventional cardiologists, vascular surgeons, and catheterization laboratories are leveraging angioplasty balloons as primary treatment modalities for coronary artery disease, peripheral artery disease, and other vascular conditions, offering benefits such as reduced morbidity, shorter hospital stays, and faster recovery times compared to traditional surgical interventions. Moreover, advancements in balloon design, materials engineering, and drug-coating technologies are driving market expansion, offering new opportunities to develop next-generation angioplasty balloons with enhanced flexibility, trackability, and drug-eluting properties for optimized procedural outcomes and reduced

risk of restenosis. Additionally, collaborations between medical device manufacturers, clinical research organizations, and regulatory agencies are driving innovation in angioplasty balloon technology, fostering the development of evidence-based guidelines, clinical trial protocols, and quality assurance measures to ensure the safety, efficacy, and long-term durability of angioplasty procedures for patients with cardiovascular disease.

Angioplasty Balloons Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Angioplasty Balloons market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Angioplasty Balloons survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Angioplasty Balloons industry.

Key market trends defining the global Angioplasty Balloons demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Angioplasty Balloons Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Angioplasty Balloons industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Angioplasty Balloons companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Angioplasty Balloons industry

Leading Angioplasty Balloons companies are boosting investments to capitalize on

untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Angioplasty Balloons companies.

Angioplasty Balloons Market Study- Strategic Analysis Review

The Angioplasty Balloons market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Angioplasty Balloons Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Angioplasty Balloons industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Angioplasty Balloons Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Angioplasty Balloons Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Angioplasty Balloons market segments. Similarly, Strong end-user demand is encouraging Canadian Angioplasty Balloons companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Angioplasty Balloons market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Angioplasty Balloons Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Angioplasty Balloons industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Angioplasty Balloons market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Angioplasty Balloons Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Angioplasty Balloons in Asia Pacific. In particular, China, India, and South East Asian Angioplasty Balloons markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes

in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Angioplasty Balloons Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Angioplasty Balloons Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Angioplasty Balloons market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Angioplasty Balloons.

Angioplasty Balloons Market Company Profiles

The global Angioplasty Balloons market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, B. Braun Melsungen AG, BIOTRONIK, Boston Scientific Corp, C. R. Bard Inc, Cardinal Health, Cook, ENDOCOR GmbH, Johnson & Johnson Services Inc, Medtronic, Spectranetics, Terumo Medical Corp

Recent Angioplasty Balloons Market Developments

The global Angioplasty Balloons market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Angioplasty Balloons Market Report Scope

Parameters: Revenue, Volume Price

Angioplasty Balloons Market Size, Trends, Analysis, and Outlook By Type (Normal Balloons, Drug Eluting Balloon...

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Normal Balloons

Drug Eluting Balloons

Cutting Balloons

Scoring Balloons

By Application

Peripheral

Coronary

By End-user

ASCs

Hospitals

Cath Labs

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott

B. Braun Melsungen AG

BIOTRONIK

Boston Scientific Corp

C. R. Bard Inc

Cardinal Health

Cook

ENDOCOR GmbH

Johnson & Johnson Services Inc

Medtronic

Spectranetics

Terumo Medical Corp

Formats Available: Excel, PDF, and PPT

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Cutting Balloons

Scoring Balloons

By Application

Peripheral

Coronary

By End-user

ASCs

Hospitals

Cath Labs

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Abbott

B. Braun Melsungen AG

BIOTRONIK

Boston Scientific Corp

C. R. Bard Inc

Cardinal Health

Cook

ENDOCOR GmbH

Johnson & Johnson Services Inc

Medtronic

Spectranetics

Terumo Medical Corp

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