

Angiography Equipment Market Size, Trends, Analysis, and Outlook By Product (Angiography Systems, Catheters, Guidewire, Balloons, Contrast Media, Vascular Closure Devices, Angiography Accessories), By Technology (X-Ray, MRA, CT), By Procedure (Coronary, Endovascular, Neurovascular), By Application (Diagnostic, Therapeutic), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Angiography Equipment market size is poised to register 5.61% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Angiography Equipment market across By Product (Angiography Systems, Catheters, Guidewire, Balloons, Contrast Media, Vascular Closure Devices, Angiography Accessories), By Technology (X-Ray, MRA, CT), By Procedure (Coronary, Endovascular, Neurovascular), By Application (Diagnostic, Therapeutic).

The angiography equipment market is experiencing steady growth propelled by the increasing prevalence of cardiovascular diseases, rising demand for minimally invasive procedures, and advancements in imaging technology. In 2024 and beyond, factors such as the growing adoption of digital subtraction angiography (DSA) and computed tomography angiography (CTA), expansion of hybrid operating rooms for interventional procedures, and rising investment in cardiac catheterization laboratories drive market expansion. Additionally, the development of portable and handheld angiography systems, integration of artificial intelligence for image analysis, and collaborations between medical imaging companies and healthcare facilities contribute to market



growth.

Angiography Equipment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Angiography Equipment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Angiography Equipment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Angiography Equipment industry.

Key market trends defining the global Angiography Equipment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Angiography Equipment Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Angiography Equipment industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Angiography Equipment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Angiography Equipment industry

Leading Angiography Equipment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Angiography Equipment companies.



Angiography Equipment Market Study- Strategic Analysis Review

The Angiography Equipment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Angiography Equipment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Angiography Equipment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios-low case, reference case, and high case scenarios.

Angiography Equipment Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Angiography Equipment Market Size Outlook- Companies plan for focused investments in a changing environment



The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Angiography Equipment market segments. Similarly, Strong end-user demand is encouraging Canadian Angiography Equipment companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Angiography Equipment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Angiography Equipment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Angiography Equipment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Angiography Equipment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Angiography Equipment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Angiography Equipment in Asia Pacific. In particular, China, India, and South East Asian Angiography Equipment markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Angiography Equipment Market Size Outlook- Continued urbanization



and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Angiography Equipment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Angiography Equipment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Angiography Equipment.

Angiography Equipment Market Company Profiles

The global Angiography Equipment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Medtronic plc, Boston Scientific Corp, Angiodynamics, Abbott, Microport Scientific Corp, B. BRAUN MELSUNGEN AG, Koninklijke Philips N.V., GE Healthcare, Cardinal Health, Siemens Healthcare GmbH, Shimadzu Corp

Recent Angiography Equipment Market Developments

The global Angiography Equipment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Angiography Equipment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)



Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Angiography Systems

Catheters

Guidewire

Balloons

Contrast Media

Vascular Closure Devices

Angiography Accessories

By Technology



X-Ray

MRA

СТ

By Procedure

Coronary

Endovascular

Neurovascular

By Application

Diagnostic

Therapeutic

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Medtronic plc

Boston Scientific Corp



Angiodynamics

Abbott

Microport Scientific Corp

B. BRAUN MELSUNGEN AG

Koninklijke Philips N.V.

GE Healthcare

Cardinal Health

Siemens Healthcare GmbH

Shimadzu Corp

Formats Available: Excel, PDF, and PPT



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Medtronic plc

- **Boston Scientific Corp**
- Angiodynamics

Abbott

Microport Scientific Corp

B. BRAUN MELSUNGEN AG

- Koninklijke Philips N.V.
- GE Healthcare Cardinal Health

Siemens Healthcare GmbH

Shimadzu Corp

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