

# **Angiographic Catheters Market Size, Trends, Analysis, and Outlook By Application (Coronary, Endovascular, Others), By Product (Conventional catheters, Scoring balloon catheters, Drug eluting balloon (DEB) catheters, Cutting balloon catheters, Others), By End-User (Hospital, Ambulatory Surgical Centers, Specialty Clinics, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Angiographic Catheters market size is poised to register 9.4% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Angiographic Catheters market across By Application (Coronary, Endovascular, Others), By Product (Conventional catheters, Scoring balloon catheters, Drug eluting balloon (DEB) catheters, Cutting balloon catheters, Others), By End-User (Hospital, Ambulatory Surgical Centers, Specialty Clinics, Others)

The angiographic catheters market is driven by the increasing prevalence of cardiovascular diseases, technological advancements in catheter design, and growing demand for minimally invasive diagnostic and interventional procedures. By 2030, the market is anticipated to witness steady growth, driven by innovations in catheter materials, imaging capabilities, and navigation technologies. Further, expanding applications in coronary angiography, peripheral vascular interventions, and neurovascular procedures are expected to drive market expansion, improving patient outcomes and reducing procedural risks associated with traditional open surgeries.

## Angiographic Catheters Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Angiographic Catheters market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Angiographic Catheters survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Angiographic Catheters industry.

## Key market trends defining the global Angiographic Catheters demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Angiographic Catheters Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Angiographic Catheters industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Angiographic Catheters companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Angiographic Catheters industry

Leading Angiographic Catheters companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Angiographic Catheters companies.

## Angiographic Catheters Market Study- Strategic Analysis Review

The Angiographic Catheters market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Angiographic Catheters Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Angiographic Catheters industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Angiographic Catheters Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Angiographic Catheters Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare

infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Angiographic Catheters market segments. Similarly, Strong market demand is encouraging Canadian Angiographic Catheters companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Angiographic Catheters market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Angiographic Catheters Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Angiographic Catheters industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Angiographic Catheters market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Angiographic Catheters Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Angiographic Catheters in Asia Pacific. In particular, China, India, and South East Asian Angiographic Catheters markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Angiographic Catheters Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Angiographic Catheters Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Angiographic Catheters market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Angiographic Catheters.

Angiographic Catheters Market Company Profiles

The global Angiographic Catheters market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AngioDynamics Inc, Boston Scientific Corp, Cook Medical LLC, Cordis Corp, Medtronic plc, Merit Medical Systems Inc, Oscor Inc, Terumo Interventional Systems.

Recent Angiographic Catheters Market Developments

The global Angiographic Catheters market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Angiographic Catheters Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Application

Coronary

Endovascular

Others

By Product

Conventional catheters

Scoring balloon catheters

Drug eluting balloon (DEB) catheters

Cutting balloon catheters

Others

## By End-User

Hospital

Ambulatory Surgical Centers

Specialty Clinics

Others

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

AngioDynamics Inc

Boston Scientific Corp

Cook Medical LLC

Cordis Corp

Medtronic plc

Merit Medical Systems Inc

Oscor Inc

Terumo Interventional Systems

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Angiographic Catheters Market Overview and Key Findings, 2024
- 1.2 Angiographic Catheters Market Size and Growth Outlook, 2021- 2030
- 1.3 Angiographic Catheters Market Growth Opportunities to 2030
- 1.4 Key Angiographic Catheters Market Trends and Challenges
  - 1.4.1 Angiographic Catheters Market Drivers and Trends
  - 1.4.2 Angiographic Catheters Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Angiographic Catheters Companies

### 2. ANGIOGRAPHIC CATHETERS MARKET SIZE OUTLOOK TO 2030

- 2.1 Angiographic Catheters Market Size Outlook, USD Million, 2021- 2030
- 2.2 Angiographic Catheters Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. ANGIOGRAPHIC CATHETERS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. ANGIOGRAPHIC CATHETERS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Application
    - Coronary
    - Endovascular

Others

By Product

Conventional catheters

Scoring balloon catheters

Drug eluting balloon (DEB) catheters

Cutting balloon catheters

Others

By End-User

Hospital

Ambulatory Surgical Centers

Specialty Clinics

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Angiographic Catheters Market, 2025

5.2 Asia Pacific Angiographic Catheters Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Angiographic Catheters Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Angiographic Catheters Market, 2025

5.5 Europe Angiographic Catheters Market Size Outlook by Type, 2021- 2030

5.6 Europe Angiographic Catheters Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Angiographic Catheters Market, 2025

5.8 North America Angiographic Catheters Market Size Outlook by Type, 2021- 2030

5.9 North America Angiographic Catheters Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Angiographic Catheters Market, 2025

5.11 South America Pacific Angiographic Catheters Market Size Outlook by Type, 2021- 2030

5.12 South America Angiographic Catheters Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Angiographic Catheters Market, 2025

5.14 Middle East Africa Angiographic Catheters Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Angiographic Catheters Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Angiographic Catheters Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Angiographic Catheters Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Angiographic Catheters Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Angiographic Catheters Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Angiographic Catheters Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Angiographic Catheters Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Angiographic Catheters Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Angiographic Catheters Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Angiographic Catheters Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Angiographic Catheters Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Angiographic Catheters Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Angiographic Catheters Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Angiographic Catheters Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Angiographic Catheters Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Angiographic Catheters Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Angiographic Catheters Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Angiographic Catheters Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Angiographic Catheters Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Angiographic Catheters Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Angiographic Catheters Industry Drivers and Opportunities

- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Angiographic Catheters Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Angiographic Catheters Industry Drivers and Opportunities

## **7. ANGIOGRAPHIC CATHETERS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. ANGIOGRAPHIC CATHETERS COMPANY PROFILES**

- 8.1 Profiles of Leading Angiographic Catheters Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

AngioDynamics Inc

Boston Scientific Corp

Cook Medical LLC

Cordis Corp

Medtronic plc

Merit Medical Systems Inc

Oscor Inc

Terumo Interventional Systems.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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