

# **Aneurysm Coiling and Embolization Devices Market Size, Trends, Analysis, and Outlook By Product (Aneurysm clips, Embolization coils, Access and delivery devices, Balloon and stent-assisted coils, Flow diversion devices, Others), By Material (Cobalt, Titanium, Others), By Indication (Brain Cancer, Brain Arteriovenous Malformations, Ischemic Stroke, Brain Aneurysm, Cerebral Edema, Others), By End-User (Hospitals, Specialty Clinics, Ambulatory Surgical Units, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Aneurysm Coiling and Embolization Devices market size is poised to register 8.7% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Aneurysm Coiling and Embolization Devices market By Product (Aneurysm clips, Embolization coils, Access and delivery devices, Balloon and stent-assisted coils, Flow diversion devices, Others), By Material (Cobalt, Titanium, Others), By Indication (Brain Cancer, Brain Arteriovenous Malformations, Ischemic Stroke, Brain Aneurysm, Cerebral Edema, Others), By End-User (Hospitals, Specialty Clinics, Ambulatory Surgical Units, Others).

The future of aneurysm coiling and embolization devices is evolving with advancements in device design, materials, and delivery techniques that offer safer and more effective treatment options for intracranial and peripheral aneurysms. Key trends include the development of bioresorbable and flow-diverting stents for long-term aneurysm

occlusion and vessel remodeling, integration of advanced imaging and navigation technologies for precise device placement and visualization during endovascular procedures, and customization of device configurations and coatings to optimize thrombogenicity and biocompatibility. These advancements improve the outcomes and durability of endovascular aneurysm repair, reducing the risk of rupture and rebleeding and enhancing patient quality of life..

## Aneurysm Coiling and Embolization Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Aneurysm Coiling and Embolization Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Aneurysm Coiling and Embolization Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Aneurysm Coiling and Embolization Devices industry.

## Key market trends defining the global Aneurysm Coiling and Embolization Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Aneurysm Coiling and Embolization Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Aneurysm Coiling and Embolization Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Aneurysm Coiling and Embolization Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Aneurysm Coiling and Embolization Devices industry

Leading Aneurysm Coiling and Embolization Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Aneurysm Coiling and Embolization Devices companies.

Aneurysm Coiling and Embolization Devices Market Study- Strategic Analysis Review

The Aneurysm Coiling and Embolization Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Aneurysm Coiling and Embolization Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Aneurysm Coiling and Embolization Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Aneurysm Coiling and Embolization Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Aneurysm Coiling and Embolization Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Aneurysm Coiling and Embolization Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Aneurysm Coiling and Embolization Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Aneurysm Coiling and Embolization Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Aneurysm Coiling and Embolization Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Aneurysm Coiling and Embolization Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Aneurysm Coiling and Embolization Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Aneurysm Coiling and Embolization Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Aneurysm Coiling and Embolization Devices in Asia Pacific. In particular, China, India, and South East Asian Aneurysm Coiling and Embolization Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

#### Latin America Aneurysm Coiling and Embolization Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

#### Middle East and Africa Aneurysm Coiling and Embolization Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Aneurysm Coiling and Embolization Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Aneurysm Coiling and Embolization Devices.

#### Aneurysm Coiling and Embolization Devices Market Company Profiles

The global Aneurysm Coiling and Embolization Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Acandis GmbH, Asahi Intecc Co. Ltd, B Braun Melsungen AG, BALT Group, Braile Biomedica, Cook Group Inc, Integer Holdings Corp, Johnson and Johnson, Kaneka Corp, Lepu Medical Technology Beijing Co. Ltd, Medtronic Plc, MicroPort Scientific Corp, Penumbra Inc, phenox GmbH, Stryker Corp, Terumo Corp.

## Recent Aneurysm Coiling and Embolization Devices Market Developments

The global Aneurysm Coiling and Embolization Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Aneurysm Coiling and Embolization Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Acandis GmbH

Asahi Intecc Co. Ltd

B Braun Melsungen AG

BALT Group

Braile Biomedica

Cook Group Inc

Integer Holdings Corp



Johnson and Johnson

Kaneka Corp

Lepu Medical Technology Beijing Co. Ltd

Medtronic Plc

MicroPort Scientific Corp

Penumbra Inc

phenox GmbH

Stryker Corp

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##### By Display

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B/W Ultrasound

##### By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

##### By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

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Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

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Asahi Intecc Co. Ltd

B Braun Melsungen AG

BALT Group

Braile Biomedica

Cook Group Inc

Integer Holdings Corp

Johnson and Johnson

Kaneka Corp

Lepu Medical Technology Beijing Co. Ltd

Medtronic Plc

MicroPort Scientific Corp

Penumbra Inc

phenox GmbH

Stryker Corp  
Terumo Corp

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