

# **Anesthesia and Respiratory Devices Market Size, Trends, Analysis, and Outlook By Respiratory Equipment (Humidifiers, Nebulizers, Oxygen Concentrator, Positive Airway Pressure Devices, Reusable Resuscitators, Ventilators, Respiratory Inhalers, Respiratory Measurement Devices), By Anesthesia Devices (Anesthesia Workstation, Anesthesia delivery machines, Anesthesia Ventilators, Anesthesia Monitors, Anesthesia Disposables), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/A8916811C0F9EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: A8916811C0F9EN

## **Abstracts**

The global Anesthesia and Respiratory Devices market size is poised to register 9.2% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Anesthesia and Respiratory Devices market across By Respiratory Equipment (Humidifiers, Nebulizers, Oxygen Concentrator, Positive Airway Pressure Devices, Reusable Resuscitators, Ventilators, Respiratory Inhalers, Respiratory Measurement Devices), By Anesthesia Devices (Anesthesia Workstation, Anesthesia delivery machines, Anesthesia Ventilators, Anesthesia Monitors, Anesthesia Disposables)

The anesthesia and respiratory devices market is driven by the increasing prevalence of respiratory diseases, aging population, and technological advancements in anesthesia delivery systems and ventilator technologies. By 2030, the market is anticipated to witness significant growth, driven by expanding applications in critical care medicine, emergency medicine, and ambulatory anesthesia. Further, the development of portable

and wearable respiratory devices, along with the integration of telemedicine and remote monitoring capabilities, will enable personalized anesthesia and respiratory care delivery, improving patient outcomes and healthcare accessibility.

## Anesthesia and Respiratory Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Anesthesia and Respiratory Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Anesthesia and Respiratory Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Anesthesia and Respiratory Devices industry.

## Key market trends defining the global Anesthesia and Respiratory Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Anesthesia and Respiratory Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Anesthesia and Respiratory Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Anesthesia and Respiratory Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Anesthesia and Respiratory Devices industry

Leading Anesthesia and Respiratory Devices companies are boosting investments to

capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Anesthesia and Respiratory Devices companies.

### Anesthesia and Respiratory Devices Market Study- Strategic Analysis Review

The Anesthesia and Respiratory Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Anesthesia and Respiratory Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Anesthesia and Respiratory Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Anesthesia and Respiratory Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Anesthesia and Respiratory Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Anesthesia and Respiratory Devices market segments. Similarly, Strong market demand is encouraging Canadian Anesthesia and Respiratory Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Anesthesia and Respiratory Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Anesthesia and Respiratory Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Anesthesia and Respiratory Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Anesthesia and Respiratory Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Anesthesia and Respiratory Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Anesthesia and Respiratory Devices in Asia Pacific. In particular, China, India, and South East Asian Anesthesia and Respiratory Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India

offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Anesthesia and Respiratory Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Anesthesia and Respiratory Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Anesthesia and Respiratory Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Anesthesia and Respiratory Devices.

Anesthesia and Respiratory Devices Market Company Profiles

The global Anesthesia and Respiratory Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Drägerwerk AG & Co. KGaA, Fisher & Paykel Healthcare Corp Ltd, GE Healthcare, Getinge AB, Koninklijke Philips N.V., Masimo Corp, Medtronic plc, ResMed Inc, Shenzhen Mindray Bio-Medical Electronics Co. Ltd, Smiths Group plc, Teleflex Inc.

Recent Anesthesia and Respiratory Devices Market Developments

The global Anesthesia and Respiratory Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Anesthesia and Respiratory Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Respiratory Equipment

Humidifiers

Nebulizers

Oxygen Concentrator

Positive Airway Pressure Devices

Reusable Resuscitators

Ventilators

Respiratory Inhalers

Respiratory Measurement Devices

By Anesthesia Devices

Anesthesia Workstation

Anesthesia delivery machines

Anesthesia Ventilators

Anesthesia Monitors

Anesthesia Disposables

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

B. Braun Melsungen AG

Drägerwerk AG & Co. KGaA

Fisher & Paykel Healthcare Corp Ltd

GE Healthcare

Getinge AB

Koninklijke Philips N.V.

Masimo Corp

Medtronic plc

ResMed Inc

Shenzhen Mindray Bio-Medical Electronics Co. Ltd

Smiths Group plc

Teleflex Inc

Formats Available: Excel, PDF, and PPT



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Respiratory Inhalers  
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Fisher & Paykel Healthcare Corp Ltd  
GE Healthcare  
Getinge AB  
Koninklijke Philips N.V.  
Masimo Corp

Medtronic plc  
ResMed Inc  
Shenzhen Mindray Bio-Medical Electronics Co. Ltd  
Smiths Group plc  
Teleflex Inc.

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