

# **Anesthesia Gases Market Size, Trends, Analysis, and Outlook By Product (Anesthesia Gases, Desflurane, Sevoflurane, Isoflurane, Nitrous Oxide, Others, Vaporizer Devices), By End-User (Hospitals, Ambulatory Surgery Centers, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Anesthesia Gases market size is poised to register 4.2% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Anesthesia Gases market across By Product (Anesthesia Gases, Desflurane, Sevoflurane, Isoflurane, Nitrous Oxide, Others, Vaporizer Devices), By End-User (Hospitals, Ambulatory Surgery Centers, Others)

With the increasing demand for safe and effective anesthetic agents to induce and maintain anesthesia during surgical procedures, there is a rising need for anesthesia gases that offer rapid onset, precise control, and minimal side effects for patients of all ages and medical conditions. Market growth is driven by factors such as expanding surgical volumes, the rising prevalence of chronic diseases requiring surgical intervention, and technological advancements in anesthesia delivery systems and monitoring devices. Additionally, the expanding applications of anesthesia gases in operating rooms, ambulatory surgery centers, and critical care units, as well as the growing adoption of balanced anesthesia techniques and multimodal analgesia strategies, contribute to market expansion. Further, the development of eco-friendly and cost-effective anesthesia gas formulations, the integration of closed-loop anesthesia systems and pharmacokinetic modeling software, and the emphasis on patient safety and post-operative recovery are expected to further propel market growth in the coming years.

## Anesthesia Gases Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Anesthesia Gases market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Anesthesia Gases survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Anesthesia Gases industry.

## Key market trends defining the global Anesthesia Gases demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Anesthesia Gases Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Anesthesia Gases industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Anesthesia Gases companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Anesthesia Gases industry

Leading Anesthesia Gases companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Anesthesia Gases companies.

## Anesthesia Gases Market Study- Strategic Analysis Review

The Anesthesia Gases market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Anesthesia Gases Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Anesthesia Gases industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Anesthesia Gases Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Anesthesia Gases Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024

(around 3.7% growth in 2024), potentially driving demand for various Anesthesia Gases market segments. Similarly, Strong market demand is encouraging Canadian Anesthesia Gases companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Anesthesia Gases market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Anesthesia Gases Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Anesthesia Gases industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Anesthesia Gases market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Anesthesia Gases Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Anesthesia Gases in Asia Pacific. In particular, China, India, and South East Asian Anesthesia Gases markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Anesthesia Gases Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued

urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Anesthesia Gases Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Anesthesia Gases market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Anesthesia Gases.

Anesthesia Gases Market Company Profiles

The global Anesthesia Gases market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie Inc, Baxter International Inc, BPL Group, Drägerwerk AG & Co. KGaA, Fresenius SE & Co. KGaA, GE Healthcare, Mindray Medical International Ltd, MSS International Ltd, OES Medical, Piramal Enterprise Ltd.

Recent Anesthesia Gases Market Developments

The global Anesthesia Gases market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Anesthesia Gases Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

*Anesthesia Gases Market Size, Trends, Analysis, and Outlook By Product (Anesthesia Gases, Desflurane, Sevoflur...*

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Anesthesia Gases

Desflurane

Sevoflurane

Isoflurane

Nitrous Oxide

Others

Vaporizer Devices

By End-User

Hospitals

Ambulatory Surgery Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AbbVie Inc

Baxter International Inc

BPL Group

Dragerwerk AG & Co. KGaA

Fresenius SE & Co. KGaA

GE Healthcare

Mindray Medical International Ltd

MSS International Ltd

OES Medical

Piramal Enterprise Ltd

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Anesthesia Gases Market Overview and Key Findings, 2024
- 1.2 Anesthesia Gases Market Size and Growth Outlook, 2021- 2030
- 1.3 Anesthesia Gases Market Growth Opportunities to 2030
- 1.4 Key Anesthesia Gases Market Trends and Challenges
  - 1.4.1 Anesthesia Gases Market Drivers and Trends
  - 1.4.2 Anesthesia Gases Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Anesthesia Gases Companies

### 2. ANESTHESIA GASES MARKET SIZE OUTLOOK TO 2030

- 2.1 Anesthesia Gases Market Size Outlook, USD Million, 2021- 2030
- 2.2 Anesthesia Gases Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. ANESTHESIA GASES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. ANESTHESIA GASES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Product
    - Anesthesia Gases
      - Desflurane
      - Sevoflurane



Isoflurane

Nitrous Oxide

Others

Vaporizer Devices

By End-User

Hospitals

Ambulatory Surgery Centers

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Anesthesia Gases Market, 2025

5.2 Asia Pacific Anesthesia Gases Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Anesthesia Gases Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Anesthesia Gases Market, 2025

5.5 Europe Anesthesia Gases Market Size Outlook by Type, 2021- 2030

5.6 Europe Anesthesia Gases Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Anesthesia Gases Market, 2025

5.8 North America Anesthesia Gases Market Size Outlook by Type, 2021- 2030

5.9 North America Anesthesia Gases Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Anesthesia Gases Market, 2025

5.11 South America Pacific Anesthesia Gases Market Size Outlook by Type, 2021- 2030

5.12 South America Anesthesia Gases Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Anesthesia Gases Market, 2025

5.14 Middle East Africa Anesthesia Gases Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Anesthesia Gases Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Anesthesia Gases Market Size Outlook and Revenue Growth Forecasts

6.2 US Anesthesia Gases Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Anesthesia Gases Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Anesthesia Gases Industry Drivers and Opportunities

- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Anesthesia Gases Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Anesthesia Gases Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Anesthesia Gases Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Anesthesia Gases Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Anesthesia Gases Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Anesthesia Gases Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Anesthesia Gases Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Anesthesia Gases Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Anesthesia Gases Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Anesthesia Gases Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Anesthesia Gases Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Anesthesia Gases Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Anesthesia Gases Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Anesthesia Gases Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Anesthesia Gases Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Anesthesia Gases Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Anesthesia Gases Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Anesthesia Gases Industry Drivers and Opportunities

## **7. ANESTHESIA GASES MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. ANESTHESIA GASES COMPANY PROFILES**

- 8.1 Profiles of Leading Anesthesia Gases Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

AbbVie Inc

Baxter International Inc

BPL Group

Dragerwerk AG & Co. KGaA

Fresenius SE & Co. KGaA

GE Healthcare

Mindray Medical International Ltd

MSS International Ltd

OES Medical

Piramal Enterprise Ltd.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Anesthesia Gases Market Size, Trends, Analysis, and Outlook By Product (Anesthesia Gases, Desflurane, Sevoflurane, Isoflurane, Nitrous Oxide, Others, Vaporizer Devices), By End-User (Hospitals, Ambulatory Surgery Centers, Others), by Country, Segment, and Companies, 2024-2032

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