

# **Androgen Deprivation Therapy Market Size, Trends, Analysis, and Outlook By Treatment (Drug Class, Surgery), By Route of Administration (Injectable, Oral), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Androgen Deprivation Therapy market size is poised to register 5.6% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Androgen Deprivation Therapy market across By Treatment (Drug Class, Surgery), By Route of Administration (Injectable, Oral)

With the increasing incidence of prostate cancer and the growing recognition of androgen receptor signaling as a key driver of disease progression, there is a rising demand for androgen deprivation therapies that suppress testosterone levels and inhibit androgen action in hormone-sensitive tumors. Market growth is driven by factors such as expanding aging population, the rising prevalence of prostate cancer risk factors such as obesity and family history, and technological advancements in hormonal agents and combination therapies. Additionally, the expanding applications of androgen deprivation therapy in urology clinics and oncology practices, as well as the growing adoption of intermittent androgen suppression regimens and adjuvant therapy approaches, contribute to market expansion. Further, the development of next-generation androgen receptor antagonists and selective androgen receptor modulators, the integration of biomarkers for treatment response and resistance prediction, and the emphasis on shared decision-making and survivorship care are expected to further accelerate market growth in the coming years.

Androgen Deprivation Therapy Market Drivers, Trends, Opportunities, and Growth

*Androgen Deprivation Therapy Market Size, Trends, Analysis, and Outlook By Treatment (Drug Class, Surgery), By...*

## Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Androgen Deprivation Therapy market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Androgen Deprivation Therapy survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Androgen Deprivation Therapy industry.

### Key market trends defining the global Androgen Deprivation Therapy demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Androgen Deprivation Therapy Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Androgen Deprivation Therapy industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Androgen Deprivation Therapy companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Androgen Deprivation Therapy industry

Leading Androgen Deprivation Therapy companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Androgen Deprivation Therapy companies.

## Androgen Deprivation Therapy Market Study- Strategic Analysis Review

The Androgen Deprivation Therapy market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Androgen Deprivation Therapy Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Androgen Deprivation Therapy industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Androgen Deprivation Therapy Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Androgen Deprivation Therapy Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large

consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Androgen Deprivation Therapy market segments. Similarly, Strong market demand is encouraging Canadian Androgen Deprivation Therapy companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Androgen Deprivation Therapy market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Androgen Deprivation Therapy Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Androgen Deprivation Therapy industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Androgen Deprivation Therapy market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Androgen Deprivation Therapy Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Androgen Deprivation Therapy in Asia Pacific. In particular, China, India, and South East Asian Androgen Deprivation Therapy markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Androgen Deprivation Therapy Market Size Outlook- Continued**

urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Androgen Deprivation Therapy Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Androgen Deprivation Therapy market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Androgen Deprivation Therapy.

Androgen Deprivation Therapy Market Company Profiles

The global Androgen Deprivation Therapy market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie Inc, Astellas Pharma Inc, AstraZeneca PLC, Bayer AG, Bristol-Myers Squibb Company, Ferring B.V., Foresee Pharmaceuticals Co. Ltd, Johnson & Johnson, Myovant Sciences GmbH, Tolmar Pharmaceuticals Inc, Verity Pharmaceuticals Inc, Viatriis Inc.

Recent Androgen Deprivation Therapy Market Developments

The global Androgen Deprivation Therapy market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Androgen Deprivation Therapy Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Treatment

Drug Class

-Luteinizing Hormone-Releasing Hormone (LHRH) agonists

-Antiandrogens

Surgery

By Route of Administration

Injectable

Oral

## Geographical Segmentation:

*Androgen Deprivation Therapy Market Size, Trends, Analysis, and Outlook By Treatment (Drug Class, Surgery), By...*

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

AbbVie Inc

Astellas Pharma Inc

AstraZeneca PLC

Bayer AG

Bristol-Myers Squibb Company

Ferring B.V.

Foresee Pharmaceuticals Co. Ltd

Johnson & Johnson

Myovant Sciences GmbH

Tolmar Pharmaceuticals Inc

Verity Pharmaceuticals Inc

Viartis Inc

Formats Available: Excel, PDF, and PPT



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By Route of Administration

Injectable

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