

Analgesics Market Size, Trends, Analysis, and Outlook By Drug (Opioid, Non-opioid, Compound medication), By Route of Administration (Oral, Parenteral, Transdermal, Others), By Application (Musculoskeletal, Surgical and Trauma, Cancer, Neuropathic, Migraine, Obstetrical, Fibromyalgia, Pain due to Burns, Dental/Facial, Pediatric, Others), By Distribution Channel (Hospital pharmacies, Retail pharmacies, Online pharmacies), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Analgesics market size is poised to register 7.07% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Analgesics market across By Drug (Opioid, Non-opioid, Compound medication), By Route of Administration (Oral, Parenteral, Transdermal, Others), By Application (Musculoskeletal, Surgical and Trauma, Cancer, Neuropathic, Migraine, Obstetrical, Fibromyalgia, Pain due to Burns, Dental/Facial, Pediatric, Others), By Distribution Channel (Hospital pharmacies, Retail pharmacies, Online pharmacies).

The Analgesics Market is experiencing notable developments in 2024 and beyond, driven by the increasing burden of chronic pain conditions, advancements in pharmacotherapy, and evolving regulatory landscapes shaping opioid prescribing practices. Analgesics, including nonsteroidal anti-inflammatory drugs (NSAIDs), opioids, and adjuvant medications, play a crucial role in alleviating pain and improving quality of

life for patients with acute and chronic pain disorders. Key trends include the development of abuse-deterrent formulations, abuse prevention strategies, and multimodal pain management approaches to mitigate the risk of opioid misuse, addiction, and overdose while ensuring access to effective pain relief options. Additionally, there is a growing emphasis on personalized pain management algorithms, genetic testing, and pharmacogenomics to tailor analgesic therapy based on individual patient characteristics, pain mechanisms, and treatment responses. Moreover, collaborative initiatives between healthcare stakeholders, regulatory agencies, and patient advocacy groups are essential for addressing the complex challenges of pain management, promoting evidence-based prescribing practices, and optimizing patient outcomes across diverse populations and healthcare settings.

Analgesics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Analgesics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Analgesics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Analgesics industry.

Key market trends defining the global Analgesics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Analgesics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Analgesics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Analgesics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Analgesics industry

Leading Analgesics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Analgesics companies.

Analgesics Market Study- Strategic Analysis Review

The Analgesics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Analgesics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Analgesics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Analgesics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2030.

North America Analgesics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Analgesics market segments. Similarly, Strong end-user demand is encouraging Canadian Analgesics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Analgesics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Analgesics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Analgesics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Analgesics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Analgesics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Analgesics in Asia Pacific. In particular, China, India, and South East Asian Analgesics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new

markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Analgesics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Analgesics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Analgesics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Analgesics.

Analgesics Market Company Profiles

The global Analgesics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie Inc, Assertio Holdings Inc, Bayer AG, Endo International plc, GSK plc, Janssen Global Services LLC, Novartis AG, Teva Pharmaceutical Industries Ltd, Viatrix Inc

Recent Analgesics Market Developments

The global Analgesics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Analgesics Market Report Scope

Parameters: Revenue, Volume Price

Analgesics Market Size, Trends, Analysis, and Outlook By Drug (Opioid, Non-opioid, Compound medication), By Ro...

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Drug

Opioid

Non-opioid

Compound medication

By Route of Administration

Oral

Parenteral

Transdermal

Others

By Application

Musculoskeletal

Surgical and Trauma

Cancer

Neuropathic

Migraine

Obstetrical

Fibromyalgia

Pain due to Burns

Dental/Facial

Pediatric

Others

By Distribution Channel

Hospital pharmacies

Retail pharmacies

Online pharmacies

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AbbVie Inc

Assertio Holdings Inc

Bayer AG

Endo International plc

GSK plc

Janssen Global Services LLC

Novartis AG

Teva Pharmaceutical Industries Ltd

Viartis Inc

Formats Available: Excel, PDF, and PPT

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 - Compound medication

By Route of Administration

Oral

Parenteral

Transdermal

Others

By Application

Musculoskeletal

Surgical and Trauma

Cancer

Neuropathic

Migraine

Obstetrical

Fibromyalgia

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Dental/Facial

Pediatric

Others

By Distribution Channel

Hospital pharmacies

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Assertio Holdings Inc

Bayer AG

Endo International plc

GSK plc

Janssen Global Services LLC

Novartis AG

Teva Pharmaceutical Industries Ltd

Viartis Inc

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