

Ambulatory Cardiac Monitoring Devices Market Size, Trends, Analysis, and Outlook By Type (ECG Devices, Holter Monitors, Event Monitors, Implantable Loop Recorders, Mobile Cardiac Telemetry), By End-User (Ambulatory Care Centers, Hospitals & Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/A7F01C47F81CEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: A7F01C47F81CEN

Abstracts

The global Ambulatory Cardiac Monitoring Devices market size is poised to register 12.88% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Ambulatory Cardiac Monitoring Devices market across By Type (ECG Devices, Holter Monitors, Event Monitors, Implantable Loop Recorders, Mobile Cardiac Telemetry), By End-User (Ambulatory Care Centers, Hospitals & Clinics, Others).

The Ambulatory Cardiac Monitoring Devices Market is witnessing notable growth and innovation driven by the increasing prevalence of cardiovascular diseases and the demand for non-invasive diagnostic solutions. Ambulatory cardiac monitoring devices, including Holter monitors, event recorders, and mobile cardiac telemetry systems, play a crucial role in detecting cardiac arrhythmias, monitoring heart rate variability, and assessing cardiac function outside of traditional clinical settings. Key trends include the integration of wireless connectivity, cloud-based data storage, and artificial intelligence (AI) analytics to enhance device usability, data accuracy, and diagnostic yield. Additionally, there is a growing emphasis on remote patient monitoring, telehealth integration, and care coordination to facilitate timely intervention, prevent adverse cardiovascular events, and optimize patient outcomes. Moreover, advancements in wearable sensor technology, battery life, and user interface design are driving market

adoption and acceptance of ambulatory cardiac monitoring devices among patients, healthcare providers, and payers globally.

Ambulatory Cardiac Monitoring Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Ambulatory Cardiac Monitoring Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Ambulatory Cardiac Monitoring Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Ambulatory Cardiac Monitoring Devices industry.

Key market trends defining the global Ambulatory Cardiac Monitoring Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Ambulatory Cardiac Monitoring Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Ambulatory Cardiac Monitoring Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Ambulatory Cardiac Monitoring Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Ambulatory Cardiac Monitoring Devices industry

Leading Ambulatory Cardiac Monitoring Devices companies are boosting investments

to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Ambulatory Cardiac Monitoring Devices companies.

Ambulatory Cardiac Monitoring Devices Market Study- Strategic Analysis Review

The Ambulatory Cardiac Monitoring Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Ambulatory Cardiac Monitoring Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Ambulatory Cardiac Monitoring Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Ambulatory Cardiac Monitoring Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2030.

North America Ambulatory Cardiac Monitoring Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Ambulatory Cardiac Monitoring Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Ambulatory Cardiac Monitoring Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Ambulatory Cardiac Monitoring Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Ambulatory Cardiac Monitoring Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Ambulatory Cardiac Monitoring Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Ambulatory Cardiac Monitoring Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Ambulatory Cardiac Monitoring Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Ambulatory Cardiac Monitoring Devices in Asia Pacific. In particular, China, India, and South East Asian Ambulatory Cardiac Monitoring Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India

offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Ambulatory Cardiac Monitoring Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Ambulatory Cardiac Monitoring Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Ambulatory Cardiac Monitoring Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Ambulatory Cardiac Monitoring Devices.

Ambulatory Cardiac Monitoring Devices Market Company Profiles

The global Ambulatory Cardiac Monitoring Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, Biotronik SE & Co. KG, FUKUDA DENSHI, General Electric Company, Hill-rom Services Inc, iRhythm Technologies Inc, Koninklijke Philips N.V, NIHON KOHDEN CORP, Shenzhen Mindray Bio-Medical Electronics Co. Ltd, ZOLL Medical Corp

Recent Ambulatory Cardiac Monitoring Devices Market Developments

The global Ambulatory Cardiac Monitoring Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Ambulatory Cardiac Monitoring Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

ECG Devices

Holter Monitors

Event Monitors

Implantable Loop Recorders

Mobile Cardiac Telemetry

By End-user

Ambulatory Care Centers

Hospitals & Clinics

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott

Biotronik SE & Co. KG

FUKUDA DENSHI

General Electric Company

Hill-rom Services Inc

iRhythm Technologies Inc

Koninklijke Philips N.V

NIHON KOHDEN CORP

Shenzhen Mindray Bio-Medical Electronics Co. Ltd

ZOLL Medical Corp

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Ambulatory Cardiac Monitoring Devices Market Overview and Key Findings, 2024
- 1.2 Ambulatory Cardiac Monitoring Devices Market Size and Growth Outlook, 2021-2030
- 1.3 Ambulatory Cardiac Monitoring Devices Market Growth Opportunities to 2030
- 1.4 Key Ambulatory Cardiac Monitoring Devices Market Trends and Challenges
 - 1.4.1 Ambulatory Cardiac Monitoring Devices Market Drivers and Trends
 - 1.4.2 Ambulatory Cardiac Monitoring Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Ambulatory Cardiac Monitoring Devices Companies

2. AMBULATORY CARDIAC MONITORING DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Ambulatory Cardiac Monitoring Devices Market Size Outlook, USD Million, 2021-2030
- 2.2 Ambulatory Cardiac Monitoring Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. AMBULATORY CARDIAC MONITORING DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. AMBULATORY CARDIAC MONITORING DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

4.1 Market Segmentation and Scope

4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Type

ECG Devices

Holter Monitors

Event Monitors

Implantable Loop Recorders

Mobile Cardiac Telemetry

By End-user

Ambulatory Care Centers

Hospitals & Clinics

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Ambulatory Cardiac Monitoring Devices Market, 2025

5.2 Asia Pacific Ambulatory Cardiac Monitoring Devices Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Ambulatory Cardiac Monitoring Devices Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Ambulatory Cardiac Monitoring Devices Market, 2025

5.5 Europe Ambulatory Cardiac Monitoring Devices Market Size Outlook by Type, 2021- 2030

5.6 Europe Ambulatory Cardiac Monitoring Devices Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Ambulatory Cardiac Monitoring Devices Market, 2025

5.8 North America Ambulatory Cardiac Monitoring Devices Market Size Outlook by Type, 2021- 2030

5.9 North America Ambulatory Cardiac Monitoring Devices Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Ambulatory Cardiac Monitoring Devices Market, 2025

5.11 South America Pacific Ambulatory Cardiac Monitoring Devices Market Size Outlook by Type, 2021- 2030

5.12 South America Ambulatory Cardiac Monitoring Devices Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Ambulatory Cardiac Monitoring Devices Market, 2025

5.14 Middle East Africa Ambulatory Cardiac Monitoring Devices Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Ambulatory Cardiac Monitoring Devices Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Ambulatory Cardiac Monitoring Devices Market Size Outlook and Revenue Growth Forecasts

6.2 US Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Ambulatory Cardiac Monitoring Devices Industry Drivers and Opportunities

7. AMBULATORY CARDIAC MONITORING DEVICES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. AMBULATORY CARDIAC MONITORING DEVICES COMPANY PROFILES

- 8.1 Profiles of Leading Ambulatory Cardiac Monitoring Devices Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Abbott
Biotronik SE & Co. KG
FUKUDA DENSHI

General Electric Company
Hill-rom Services Inc
iRhythm Technologies Inc
Koninklijke Philips N.V
NIHON KOHDEN CORP
Shenzhen Mindray Bio-Medical Electronics Co. Ltd
ZOLL Medical Corp

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

Product name: Ambulatory Cardiac Monitoring Devices Market Size, Trends, Analysis, and Outlook By Type (ECG Devices, Holter Monitors, Event Monitors, Implantable Loop Recorders, Mobile Cardiac Telemetry), By End-User (Ambulatory Care Centers, Hospitals & Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/A7F01C47F81CEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A7F01C47F81CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970