

# **Almond Nuts Market Size, Share, and Outlook, 2025 Report- By Type (Seasoned Almonds, Marcona Almonds, Naturals Almonds), Application (Snacks and Bars, Bakery and Confectionery, Milk Substitute and Ice Cream, Nut and Seed Butter, RTE Cereals, Others), Distribution Channel (Hypermarkets and Supermarkets, Specialty Retailers, Convenience Stores, Online, Others), and Companies, 2021-2032**

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## **Abstracts**

### Almond Nuts Market Outlook

The global Almond Nuts market is expected to register a growth rate of 5.6% during the forecast period from \$12.3 Billion in 2024 to \$19 Billion in 2032. The Almond Nuts market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Almond Nuts segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Seasoned Almonds, Marcona Almonds, Naturals Almonds), Application (Snacks and Bars, Bakery and Confectionery, Milk Substitute and Ice Cream, Nut and Seed Butter, RTE Cereals, Others), Distribution Channel (Hypermarkets and Supermarkets, Specialty Retailers, Convenience Stores, Online, Others). Over 70 tables and charts showcase findings from our latest survey report on Almond Nuts markets.

### Almond Nuts Market Insights, 2025

The almond nuts market in 2025 remains a cornerstone of the global nut industry, driven by strong consumer demand for nutrient-dense, plant-based snacks and ingredients. Almonds are prized for their high protein, fiber, healthy fats, and vitamin E content, making them popular among health-conscious consumers and those pursuing plant-based diets. Innovation in product formats extends beyond raw and roasted nuts to include almond butters, flours, and beverages, expanding application in baking, dairy alternatives, and snacks. The U.S., particularly California, continues to lead production, while growing cultivation efforts in Spain, Australia, and the Middle East diversify supply. Sustainability challenges prompt growers to adopt water-efficient irrigation and regenerative farming practices. Retail trends show increasing sales through natural food stores, e-commerce, and premium positioning emphasizing traceability and organic certification.

### Five Trends that will define global Almond Nuts market in 2025 and Beyond

A closer look at the multi-million global market for Almond Nuts identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Almond Nuts companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Almond Nuts industry?

The Almond Nuts sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Almond Nuts Market Segment Insights

The Almond Nuts industry presents strong offers across categories. The analytical report offers forecasts of Almond Nuts industry performance across segments and countries. Key segments in the industry include By Type (Seasoned Almonds, Marcona Almonds, Naturals Almonds), Application (Snacks and Bars, Bakery and Confectionery, Milk Substitute and Ice Cream, Nut and Seed Butter, RTE Cereals, Others), Distribution

Channel (Hypermarkets and Supermarkets, Specialty Retailers, Convenience Stores, Online, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Almond Nuts market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Almond Nuts industry ecosystem. It assists decision-makers in evaluating global Almond Nuts market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Almond Nuts industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Almond Nuts Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Almond Nuts Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic

recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Almond Nuts with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Almond Nuts market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Almond Nuts market Insights Executives are most excited about opportunities for the US Almond Nuts industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Almond Nuts companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Almond Nuts market.

Latin American Almond Nuts market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Almond Nuts Markets  
New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Almond Nuts markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Almond Nuts markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Almond Nuts companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Belehris Estates, Blue Diamond Growers, California Gold Almonds, D.V. Enterprise, Harris Woolf California Almonds, Hilltop Ranch, Mariani Nut Company, Panoche Creek Packing LLC, Patrocinio Lax, Select Harvest, Spycher Brothers, Sran Family Orchards, The Almond Company, Treehouse, Waterford Nut Co LLC, Wonderful Pistachios and Almonds LLC.

## Almond Nuts Market Scope

### Leading Segments

#### By Type

##### Seasoned Almonds

##### Marcona Almonds

##### Naturals Almonds

#### By Application

##### Snacks and Bars

##### Bakery and Confectionery

##### Milk Substitute and Ice Cream

##### Nut and Seed Butter

##### RTE Cereals

Others

By Distribution Channel

Hypermarkets and Supermarkets

Specialty Retailers

Convenience Stores

Online

Others

Leading Companies

Belehris Estates

Blue Diamond Growers

California Gold Almonds

D.V. Enterprise

Harris Woolf California Almonds

Hilltop Ranch

Mariani Nut Company

Panoche Creek Packing LLC

Patrocinio Lax

Select Harvest

Spycher Brothers

Sran Family Orchards

The Almond Company

Treehouse

Waterford Nut Co LLC

Wonderful Pistachios and Almonds LLC

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

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Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities

based on actionable data and insights.

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## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Almond Nuts Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Almond Nuts Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL ALMOND NUTS MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Almond Nuts Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. ALMOND NUTS MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

### By Type

Seasoned Almonds

Marcona Almonds

Naturals Almonds

### By Application

Snacks and Bars

Bakery and Confectionery

Milk Substitute and Ice Cream

Nut and Seed Butter

RTE Cereals

Others

### By Distribution Channel

Hypermarkets and Supermarkets

Specialty Retailers

Convenience Stores

Online

Others

## **6. GLOBAL ALMOND NUTS MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

## **6. NORTH AMERICA ALMOND NUTS MARKET SIZE OUTLOOK**

- 6.1 Key Market Statistics, 2024
- 6.2 North America Almond Nuts Market Trends and Growth Opportunities
  - 6.2.1 North America Almond Nuts Market Outlook by Type
  - 6.2.2 North America Almond Nuts Market Outlook by Application
- 6.3 North America Almond Nuts Market Outlook by Country
  - 6.3.1 The US Almond Nuts Market Outlook, 2021- 2032
  - 6.3.2 Canada Almond Nuts Market Outlook, 2021- 2032
  - 6.3.3 Mexico Almond Nuts Market Outlook, 2021- 2032

## **7. EUROPE ALMOND NUTS MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Almond Nuts Market Trends and Growth Opportunities
  - 7.2.1 Europe Almond Nuts Market Outlook by Type
  - 7.2.2 Europe Almond Nuts Market Outlook by Application
- 7.3 Europe Almond Nuts Market Outlook by Country
  - 7.3.2 Germany Almond Nuts Market Outlook, 2021- 2032
  - 7.3.3 France Almond Nuts Market Outlook, 2021- 2032
  - 7.3.4 The UK Almond Nuts Market Outlook, 2021- 2032
  - 7.3.5 Spain Almond Nuts Market Outlook, 2021- 2032
  - 7.3.6 Italy Almond Nuts Market Outlook, 2021- 2032
  - 7.3.7 Russia Almond Nuts Market Outlook, 2021- 2032
  - 7.3.8 Rest of Europe Almond Nuts Market Outlook, 2021- 2032

## **8. ASIA PACIFIC ALMOND NUTS MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Almond Nuts Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Almond Nuts Market Outlook by Type
  - 8.2.2 Asia Pacific Almond Nuts Market Outlook by Application
- 8.3 Asia Pacific Almond Nuts Market Outlook by Country
  - 8.3.1 China Almond Nuts Market Outlook, 2021- 2032
  - 8.3.2 India Almond Nuts Market Outlook, 2021- 2032
  - 8.3.3 Japan Almond Nuts Market Outlook, 2021- 2032
  - 8.3.4 South Korea Almond Nuts Market Outlook, 2021- 2032
  - 8.3.5 Australia Almond Nuts Market Outlook, 2021- 2032

8.3.6 South East Asia Almond Nuts Market Outlook, 2021- 2032

8.3.7 Rest of Asia Pacific Almond Nuts Market Outlook, 2021- 2032

## **9. SOUTH AMERICA ALMOND NUTS MARKET SIZE OUTLOOK**

9.1 Key Market Statistics, 2024

9.2 South America Almond Nuts Market Trends and Growth Opportunities

9.2.1 South America Almond Nuts Market Outlook by Type

9.2.2 South America Almond Nuts Market Outlook by Application

9.3 South America Almond Nuts Market Outlook by Country

9.3.1 Brazil Almond Nuts Market Outlook, 2021- 2032

9.3.2 Argentina Almond Nuts Market Outlook, 2021- 2032

9.3.3 Rest of South and Central America Almond Nuts Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA ALMOND NUTS MARKET SIZE OUTLOOK**

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Almond Nuts Market Trends and Growth Opportunities

10.2.1 Middle East and Africa Almond Nuts Market Outlook by Type

10.2.2 Middle East and Africa Almond Nuts Market Outlook by Application

10.3 Middle East and Africa Almond Nuts Market Outlook by Country

10.3.1 Saudi Arabia Almond Nuts Market Outlook, 2021- 2032

10.3.2 The UAE Almond Nuts Market Outlook, 2021- 2032

10.3.3 Rest of Middle East Almond Nuts Market Outlook, 2021- 2032

10.3.4 South Africa Almond Nuts Market Outlook, 2021- 2032

10.3.5 Egypt Almond Nuts Market Outlook, 2021- 2032

10.3.6 Rest of Africa Almond Nuts Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

11.1 Leading 10 Companies

Belehris Estates

Blue Diamond Growers

California Gold Almonds

D.V. Enterprise

Harris Woolf California Almonds

Hilltop Ranch

Mariani Nut Company

Panoche Creek Packing LLC

Patrocinio Lax  
Select Harvest  
Spycher Brothers  
Sran Family Orchards  
The Almond Company  
Treehouse  
Waterford Nut Co LLC  
Wonderful Pistachios and Almonds LLC  
11.2 Overview  
11.3 Products and Services  
11.4 SWOT Profile

## **12. APPENDIX**

12.1 Subscription Options  
12.2 Customization Options  
12.3 Publisher Details

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