

Almond Ingredients Market Size, Share, and Outlook, 2025 Report- By Type (Whole Almonds, Almond Pieces, Almond Flour, Almond Paste, Almond Milk, Others), Application (Snacks and Bars, Bakery and Confectionery, Milk Substitutes and Ice Creams, Nut and Seed Butter, RTE Cereals, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032

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Abstracts

Almond Ingredients Market Outlook

The global Almond Ingredients market is expected to register a growth rate of 11.1% during the forecast period from \$15.1 Billion in 2024 to \$35.1 Billion in 2032. The Almond Ingredients market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Almond Ingredients segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Whole Almonds, Almond Pieces, Almond Flour, Almond Paste, Almond Milk, Others), Application (Snacks and Bars, Bakery and Confectionery, Milk Substitutes and Ice Creams, Nut and Seed Butter, RTE Cereals, Others), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Almond Ingredients markets.

Almond Ingredients Market Insights, 2025

The almond ingredients market supplies a broad array of almond-derived products including almond flour, almond meal, almond oil, almond butter, and almond protein

concentrates, used extensively in food manufacturing and culinary applications. These ingredients serve bakery, confectionery, dairy alternatives, snacks, and cosmetics industries by providing nutritional benefits like healthy fats, protein, fiber, and micronutrients. The shift toward plant-based diets and clean-label products has intensified demand for natural, minimally processed almond ingredients. Innovations focus on enhanced processing methods to improve ingredient functionality, shelf life, and sensory profiles. Sustainability considerations include water usage reduction in almond farming and ethical sourcing practices. Global supply chains and trade dynamics impact availability and pricing, with major production hubs in the US, Spain, and Australia. Regulatory compliance ensures ingredient purity, allergen management, and quality standards. The almond ingredients market is integral to the growth of natural and functional food sectors.

Five Trends that will define global Almond Ingredients market in 2025 and Beyond

A closer look at the multi-million global market for Almond Ingredients identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Almond Ingredients companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Almond Ingredients industry?

The Almond Ingredients sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Almond Ingredients Market Segment Insights

The Almond Ingredients industry presents strong offers across categories. The analytical report offers forecasts of Almond Ingredients industry performance across segments and countries. Key segments in the industry include By Type (Whole Almonds, Almond Pieces, Almond Flour, Almond Paste, Almond Milk, Others), Application (Snacks and Bars, Bakery and Confectionery, Milk Substitutes and Ice

Creams, Nut and Seed Butter, RTE Cereals, Others), Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Almond Ingredients market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Almond Ingredients industry ecosystem. It assists decision-makers in evaluating global Almond Ingredients market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Almond Ingredients industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Almond Ingredients Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Almond Ingredients Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents

optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Almond Ingredients with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Almond Ingredients market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Almond Ingredients market Insights Executives are most excited about opportunities for the US Almond Ingredients industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Almond Ingredients companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Almond Ingredients market.

Latin American Almond Ingredients market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Almond Ingredients Markets
New Opportunities for Companies
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Almond Ingredients markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South

Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Almond Ingredients markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Almond Ingredients companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Archer Daniels Midland Company (ADM), Barry Callebaut Group, Blue Diamond Growers, Borges Agricultural and Industrial Nuts, D?hler GmbH, Harris Woolf California Almonds, John B. Sanfilippo and Son, Inc., Kanegrade Limited, Olam International Limited, Royal Nut Company, Savencia Fromage and Dairy, The Wonderful Company LLC, Treehouse California Almonds.

Almond Ingredients Market Scope

Leading Segments

By Type

Whole Almonds

Almond Pieces

Almond Flour

Almond Paste

Almond Milk

Others

By Application

Snacks and Bars

Bakery and Confectionery

Milk Substitutes and Ice Creams

Nut and Seed Butter

RTE Cereals

Others

By Distribution Channel

Online

Offline

Leading Companies

Archer Daniels Midland Company (ADM)

Barry Callebaut Group

Blue Diamond Growers

Borges Agricultural and Industrial Nuts

Döhler GmbH

Harris Woolf California Almonds

John B. Sanfilippo and Son, Inc.

Kanegrade Limited

Olam International Limited

Royal Nut Company

Savencia Fromage and Dairy

The Wonderful Company LLC

Treehouse California Almonds

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

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Almond Pieces

Almond Flour

Almond Paste

Almond Milk

Others

By Application

Snacks and Bars

Bakery and Confectionery

Milk Substitutes and Ice Creams

Nut and Seed Butter

RTE Cereals

Others

By Distribution Channel

Online

Offline

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 - Blue Diamond Growers
 - Borges Agricultural and Industrial Nuts

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Harris Woolf California Almonds
John B. Sanfilippo and Son, Inc.
Kanegrade Limited
Olam International Limited
Royal Nut Company
Savencia Fromage and Dairy
The Wonderful Company LLC
Treehouse California Almonds
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