

Alcoholic Infused Sparkling Water Market Size, Share, and Outlook, 2025 Report- By Flavor (Black Cherry, Blood Orange, Cranberry, Guava, Hibiscus, Kiwi, Lemon Lime, Mango, Others), Packaging (Can, Glass Bottle, Others), Application (Residential, Commercial), Distribution Channel (Online, Offline), and Companies, 2021-2032

<https://marketpublishers.com/r/A7575335EF67EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: A7575335EF67EN

Abstracts

Alcoholic Infused Sparkling Water Market Outlook

The global Alcoholic Infused Sparkling Water market is expected to register a growth rate of 14.3% during the forecast period from \$622.5 Billion in 2024 to \$1813.5 Billion in 2032. The Alcoholic Infused Sparkling Water market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Alcoholic Infused Sparkling Water segments across 22 countries from 2021 to 2032. Key segments in the report include By Flavor (Black Cherry, Blood Orange, Cranberry, Guava, Hibiscus, Kiwi, Lemon Lime, Mango, Others), Packaging (Can, Glass Bottle, Others), Application (Residential, Commercial), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Alcoholic Infused Sparkling Water markets.

Alcoholic Infused Sparkling Water Market Insights, 2025

In 2025, the Alcoholic Infused Sparkling Water Market is gaining significant traction as

consumers increasingly seek low-calorie, refreshing alcoholic alternatives that align with healthier lifestyle choices. This market capitalizes on the convergence of wellness trends and premium beverage innovation, offering products that combine natural flavors with moderate alcohol content in sparkling formats. The appeal of convenience, combined with the demand for clean-label and natural ingredients, is driving product diversification and new launches globally. Key players are leveraging innovative formulations and sustainable packaging to capture the growing base of millennial and Gen Z consumers who prioritize both taste and wellness in their beverage selections.

Five Trends that will define global Alcoholic Infused Sparkling Water market in 2025 and Beyond

A closer look at the multi-million global market for Alcoholic Infused Sparkling Water identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Alcoholic Infused Sparkling Water companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Alcoholic Infused Sparkling Water industry?

The Alcoholic Infused Sparkling Water sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Alcoholic Infused Sparkling Water Market Segment Insights

The Alcoholic Infused Sparkling Water industry presents strong offers across categories. The analytical report offers forecasts of Alcoholic Infused Sparkling Water industry performance across segments and countries. Key segments in the industry include By Flavor (Black Cherry, Blood Orange, Cranberry, Guava, Hibiscus, Kiwi, Lemon Lime, Mango, Others), Packaging (Can, Glass Bottle, Others), Application

(Residential, Commercial), Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Alcoholic Infused Sparkling Water market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Alcoholic Infused Sparkling Water industry ecosystem. It assists decision-makers in evaluating global Alcoholic Infused Sparkling Water market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Alcoholic Infused Sparkling Water industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Alcoholic Infused Sparkling Water Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Alcoholic Infused Sparkling Water Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Alcoholic Infused Sparkling Water with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Alcoholic Infused Sparkling Water market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Alcoholic Infused Sparkling Water market Insights Executives are most excited about opportunities for the US Alcoholic Infused Sparkling Water industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Alcoholic Infused Sparkling Water companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Alcoholic Infused Sparkling Water market.

Latin American Alcoholic Infused Sparkling Water market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Alcoholic Infused Sparkling Water Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Alcoholic Infused Sparkling Water markets. Designing expansion and marketing strategies to

cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Alcoholic Infused Sparkling Water markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Alcoholic Infused Sparkling Water companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Anheuser Busch InBev SA/NV, Constellation Brands Inc., Eel River Brewing Co. Incorporated, M.I.A. Beer Co. Incorporated, Mark Anthony Brands International Unlimited Co., Molson Coors Beverage Company, Pernod Ricard SA, Polar Beverages Holdings Inc., San Juan Seltzer Inc., Sapporo Holdings Ltd., Suntory Holdings Ltd., The Boston Beer Company Inc., Wachusett Brewing Co. Incorporated.

Alcoholic Infused Sparkling Water Market Scope

Leading Segments

By Flavor

Black Cherry

Blood Orange

Cranberry

Guava

Hibiscus

Kiwi

Lemon Lime

Mango

Others

By Packaging

Can

Glass Bottle

Others

By Application

Residential

Commercial

By Distribution Channel

Online

Offline

Leading Companies

Anheuser Busch InBev SA/NV

Constellation Brands Inc.

Eel River Brewing Co. Incorporated

M.I.A. Beer Co. Incorporated

Mark Anthony Brands International Unlimited Co.

Molson Coors Beverage Company

Pernod Ricard SA

Polar Beverages Holdings Inc.

San Juan Seltzer Inc.

Sapporo Holdings Ltd.

Suntory Holdings Ltd.

The Boston Beer Company Inc.

Wachusett Brewing Co. Incorporated

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Alcoholic Infused Sparkling Water Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Alcoholic Infused Sparkling Water Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL ALCOHOLIC INFUSED SPARKLING WATER MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

- 4.5 Regional Analysis
- 4.6 Porter's Five Force Analysis
 - 4.6.1 Intensity of Competitive Rivalry
 - 4.6.2 Threat of New Entrants
 - 4.6.3 Threat of Substitutes
 - 4.6.4 Bargaining Power of Buyers
 - 4.6.5 Bargaining Power of Suppliers
- 4.7 Alcoholic Infused Sparkling Water Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. ALCOHOLIC INFUSED SPARKLING WATER MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Flavor
 - Black Cherry
 - Blood Orange
 - Cranberry
 - Guava
 - Hibiscus
 - Kiwi
 - Lemon Lime
 - Mango
 - Others
- By Packaging
 - Can
 - Glass Bottle
 - Others
- By Application
 - Residential
 - Commercial
- By Distribution Channel
 - Online
 - Offline

6. GLOBAL ALCOHOLIC INFUSED SPARKLING WATER MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA ALCOHOLIC INFUSED SPARKLING WATER MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Alcoholic Infused Sparkling Water Market Trends and Growth Opportunities
 - 6.2.1 North America Alcoholic Infused Sparkling Water Market Outlook by Type
 - 6.2.2 North America Alcoholic Infused Sparkling Water Market Outlook by Application
- 6.3 North America Alcoholic Infused Sparkling Water Market Outlook by Country
 - 6.3.1 The US Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032
 - 6.3.2 Canada Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032
 - 6.3.3 Mexico Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

7. EUROPE ALCOHOLIC INFUSED SPARKLING WATER MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Alcoholic Infused Sparkling Water Market Trends and Growth Opportunities
 - 7.2.1 Europe Alcoholic Infused Sparkling Water Market Outlook by Type
 - 7.2.2 Europe Alcoholic Infused Sparkling Water Market Outlook by Application
- 7.3 Europe Alcoholic Infused Sparkling Water Market Outlook by Country
 - 7.3.2 Germany Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032
 - 7.3.3 France Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032
 - 7.3.4 The UK Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032
 - 7.3.5 Spain Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032
 - 7.3.6 Italy Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032
 - 7.3.7 Russia Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

8. ASIA PACIFIC ALCOHOLIC INFUSED SPARKLING WATER MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024

8.2 Asia Pacific Alcoholic Infused Sparkling Water Market Trends and Growth Opportunities

8.2.1 Asia Pacific Alcoholic Infused Sparkling Water Market Outlook by Type

8.2.2 Asia Pacific Alcoholic Infused Sparkling Water Market Outlook by Application

8.3 Asia Pacific Alcoholic Infused Sparkling Water Market Outlook by Country

8.3.1 China Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

8.3.2 India Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

8.3.3 Japan Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

8.3.4 South Korea Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

8.3.5 Australia Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

8.3.6 South East Asia Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

8.3.7 Rest of Asia Pacific Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

9. SOUTH AMERICA ALCOHOLIC INFUSED SPARKLING WATER MARKET SIZE OUTLOOK

9.1 Key Market Statistics, 2024

9.2 South America Alcoholic Infused Sparkling Water Market Trends and Growth Opportunities

9.2.1 South America Alcoholic Infused Sparkling Water Market Outlook by Type

9.2.2 South America Alcoholic Infused Sparkling Water Market Outlook by Application

9.3 South America Alcoholic Infused Sparkling Water Market Outlook by Country

9.3.1 Brazil Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

9.3.2 Argentina Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

9.3.3 Rest of South and Central America Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA ALCOHOLIC INFUSED SPARKLING WATER MARKET SIZE OUTLOOK

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Alcoholic Infused Sparkling Water Market Trends and Growth Opportunities

10.2.1 Middle East and Africa Alcoholic Infused Sparkling Water Market Outlook by Type

10.2.2 Middle East and Africa Alcoholic Infused Sparkling Water Market Outlook by Application

10.3 Middle East and Africa Alcoholic Infused Sparkling Water Market Outlook by

Country

10.3.1 Saudi Arabia Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

10.3.2 The UAE Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

10.3.3 Rest of Middle East Alcoholic Infused Sparkling Water Market Outlook, 2021-2032

10.3.4 South Africa Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

10.3.5 Egypt Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

10.3.6 Rest of Africa Alcoholic Infused Sparkling Water Market Outlook, 2021- 2032

11. COMPANY PROFILES

11.1 Leading 10 Companies

Anheuser Busch InBev SA/NV

Constellation Brands Inc.

Eel River Brewing Co. Incorporated

M.I.A. Beer Co. Incorporated

Mark Anthony Brands International Unlimited Co.

Molson Coors Beverage Company

Pernod Ricard SA

Polar Beverages Holdings Inc.

San Juan Seltzer Inc.

Sapporo Holdings Ltd.

Suntory Holdings Ltd.

The Boston Beer Company Inc.

Wachusett Brewing Co. Incorporated

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

I would like to order

Product name: Alcoholic Infused Sparkling Water Market Size, Share, and Outlook, 2025 Report- By Flavor (Black Cherry, Blood Orange, Cranberry, Guava, Hibiscus, Kiwi, Lemon Lime, Mango, Others), Packaging (Can, Glass Bottle, Others), Application (Residential, Commercial), Distribution Channel (Online, Offline), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/A7575335EF67EN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A7575335EF67EN.html>