

Alcohol Infused Sparkling Water Market Size, Trends, Analysis, and Outlook By Distribution Channel (Offpremises, On-premises), By Packaging (Canned, Bottled), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Alcohol-Infused Sparkling Water Market Size is valued at \$828.3 Million in 2024 and is forecast to register a growth rate (CAGR) of 13.6% to reach \$2297.3 Million by 2032.

The alcohol-infused sparkling water market is set for rapid growth, driven by the rise of health-conscious consumers seeking low-calorie, low-carb alcoholic beverages. These products appeal to millennials and Gen Z who prioritize wellness and moderation while still enjoying social drinking experiences. As demand for "better-for-you" alcoholic beverages increases, innovations in flavors, organic ingredients, and clean-label formulations are expected to drive growth. The convenience of ready-to-drink formats and the growing popularity of hard seltzers are also fueling market expansion.

Alcohol Infused Sparkling Water Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Alcohol Infused Sparkling Water survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Alcohol Infused Sparkling Water industry.

Key market trends defining the global Alcohol Infused Sparkling Water demand in 2025



and Beyond

The Alcohol Infused Sparkling Water industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Alcohol Infused Sparkling Water Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Alcohol Infused Sparkling Water industry

Leading Alcohol Infused Sparkling Water companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Alcohol Infused Sparkling Water companies.

Alcohol Infused Sparkling Water Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.



- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Alcohol Infused Sparkling Water Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Alcohol Infused Sparkling Water industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Alcohol Infused Sparkling Water Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Alcohol Infused Sparkling Water Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Alcohol Infused Sparkling Water market segments. Similarly, strong market demand encourages Canadian Alcohol Infused Sparkling Water companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Alcohol Infused Sparkling Water Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Alcohol Infused Sparkling Water industry remains the major market for companies in the European Alcohol Infused Sparkling Water industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In



addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Alcohol Infused Sparkling Water market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Alcohol Infused Sparkling Water Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Alcohol Infused Sparkling Water in Asia Pacific. In particular, China, India, and South East Asian Alcohol Infused Sparkling Water markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Alcohol Infused Sparkling Water Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Alcohol Infused Sparkling Water Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Alcohol Infused Sparkling Water market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Alcohol Infused Sparkling Water.

Alcohol Infused Sparkling Water Company Profiles



The global Alcohol Infused Sparkling Water market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Anheuser Busch InBev SA NV, Constellation Brands Inc, Diageo Plc, E. and J. Gallo Winery, Eel River Brewing Co., Ficks and Co., Keurig Dr Pepper Inc, Lift Bridge Brewing Co., M.I.A. Beer Co., Mark Anthony Brands International Unlimited Co., Molson Coors Beverage Co., Monster Beverage Corp, Polar Beverages, San Juan Seltzer Inc, Sercy Spiked and Sparkling, Suntory Holdings Ltd, The Boston Beer Co. Inc, Wachusett Brewing Co. Inc, XYZBEV.

Recent Alcohol Infused Sparkling Water Market Developments

The global Alcohol Infused Sparkling Water market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Alcohol Infused Sparkling Water Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis



Macroeconomic Impact Analysis Case Scenarios- Low, Base, High Market Segmentation: By Distribution Channel Off-premises On-premises By Packaging Canned **Bottled** Geographical Segmentation: North America (3 markets) Europe (6 markets) Asia Pacific (6 markets) Latin America (3 markets) Middle East Africa (5 markets) Companies Anheuser Busch InBev SA NV Constellation Brands Inc

Diageo Plc



E. and J. Gallo Winery
Eel River Brewing Co.
Ficks and Co.
Keurig Dr Pepper Inc
Lift Bridge Brewing Co.
M.I.A. Beer Co.
Mark Anthony Brands International Unlimited Co.
Molson Coors Beverage Co.
Monster Beverage Corp
Polar Beverages
San Juan Seltzer Inc
Sercy Spiked and Sparkling
Suntory Holdings Ltd
The Boston Beer Co. Inc
Wachusett Brewing Co. Inc
XYZBEV
Formats Available: Excel, PDF, and PPT



Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. ALCOHOL INFUSED SPARKLING WATER MARKET OVERVIEW-2025

- 2.1 An Introduction to the Global Alcohol Infused Sparkling Water Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Alcohol Infused Sparkling Water Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Alcohol Infused Sparkling Water Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Alcohol Infused Sparkling Water Market Outlook to 2032



4.7 High Growth Case Scenario: Global Alcohol Infused Sparkling Water Market Outlook to 2032

CHAPTER 5: ALCOHOL INFUSED SPARKLING WATER MARKET DYNAMICS

- 5.1 Key Alcohol Infused Sparkling Water Market Trends
- 5.2 Potential Alcohol Infused Sparkling Water Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL ALCOHOL INFUSED SPARKLING WATER MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Distribution Channel

Off-premises

On-premises

Packaging

Canned

Bottled

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA ALCOHOL INFUSED SPARKLING WATER MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Distribution Channel

Off-premises

On-premises

Packaging

Canned

Bottled

- 7.3 North America Market Outlook by Country, 2021- 2032
 - 7.3.1 United States Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
 - 7.3.2 Canada Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
 - 7.3.3 Mexico Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE ALCOHOL INFUSED SPARKLING WATER MARKET ANALYSIS AND OUTLOOK TO 2032



- 8.1 Europe Market Outlook by Segments, 2021- 2032
- 8.2 Distribution Channel

Off-premises

On-premises

Packaging

Canned

Bottled

- 8.3 Europe Market Outlook by Country, 2021- 2032
 - 8.3.1 Germany Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
 - 8.3.2 France Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
- 8.3.3 United Kingdom Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
 - 8.3.4 Spain Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
- 8.3.5 Italy Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
- 8.3.6 Russia Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
- 8.3.7 Rest of Europe Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032

CHAPTER 9: ASIA PACIFIC ALCOHOL INFUSED SPARKLING WATER MARKET ANALYSIS AND OUTLOOK TO 2032

- 9.1 Asia Pacific Market Outlook by Segments, 2021-2032
- 9.2 Distribution Channel

Off-premises

On-premises

Packaging

Canned

Bottled

- 9.3 Asia Pacific Market Outlook by Country, 2021-2032
 - 9.3.1 China Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
 - 9.3.2 India Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
- 9.3.3 Japan Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
- 9.3.4 South Korea Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
- 9.3.5 Australia Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
- 9.3.6 South East Asia Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
- 9.3.7 Rest of Asia Pacific Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032



CHAPTER 10: SOUTH AMERICA ALCOHOL INFUSED SPARKLING WATER MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Distribution Channel

Off-premises

On-premises

Packaging

Canned

Bottled

10.3 South America Market Outlook by Country, 2021- 2032

- 10.3.1 Brazil Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
- 10.3.2 Argentina Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
- 10.3.3 Rest of South America Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA ALCOHOL INFUSED SPARKLING WATER MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Distribution Channel

Off-premises

On-premises

Packaging

Canned

Bottled

- 11.3 Middle East and Africa Market Outlook by Country, 2021- 2032
- 11.3.1 Saudi Arabia Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032
 - 11.3.2 The UAE Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
- 11.3.3 Rest of Middle East Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
 - 11.3.4 South Africa Alcohol Infused Sparkling Water Market Size Forecast, 2021- 2032
- 11.3.4 Rest of Africa Alcohol Infused Sparkling Water Market Size Forecast, 2021-2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles



12.2 Key Companies Profiled in the Study

12.3 Anheuser Busch InBev SA NV

Constellation Brands Inc.

Diageo Plc

E. and J. Gallo Winery

Eel River Brewing Co.

Ficks and Co.

Keurig Dr Pepper Inc

Lift Bridge Brewing Co.

M.I.A. Beer Co.

Mark Anthony Brands International Unlimited Co.

Molson Coors Beverage Co.

Monster Beverage Corp

Polar Beverages

San Juan Seltzer Inc

Sercy Spiked and Sparkling

Suntory Holdings Ltd

The Boston Beer Co. Inc

Wachusett Brewing Co. Inc

XYZBEV

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information



List Of Figures

LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024-2032
- Figure 5: Global Alcohol Infused Sparkling Water Market Outlook by Type, 2021- 2032
- Figure 6: Global Alcohol Infused Sparkling Water Market Outlook by Application, 2021-2032
- Figure 7: Global Alcohol Infused Sparkling Water Market Outlook by Region, 2021-2032
- Figure 8: North America Alcohol Infused Sparkling Water Market Snapshot, Q4-2024
- Figure 9: North America Alcohol Infused Sparkling Water Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Alcohol Infused Sparkling Water Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Alcohol Infused Sparkling Water Market Share by Country, 2023
- Figure 12: Europe Alcohol Infused Sparkling Water Market Snapshot, Q4-2024
- Figure 13: Europe Alcohol Infused Sparkling Water Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Alcohol Infused Sparkling Water Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Alcohol Infused Sparkling Water Market Share by Country, 2023
- Figure 16: Asia Pacific Alcohol Infused Sparkling Water Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Alcohol Infused Sparkling Water Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Alcohol Infused Sparkling Water Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Alcohol Infused Sparkling Water Market Share by Country, 2023
- Figure 20: South America Alcohol Infused Sparkling Water Market Snapshot, Q4-2024
- Figure 21: South America Alcohol Infused Sparkling Water Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Alcohol Infused Sparkling Water Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Alcohol Infused Sparkling Water Market Share by Country, 2023



- Figure 24: Middle East and Africa Alcohol Infused Sparkling Water Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Alcohol Infused Sparkling Water Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa Alcohol Infused Sparkling Water Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Alcohol Infused Sparkling Water Market Share by Country, 2023
- Figure 28: United States Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 31: Germany Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021-2032
- Figure 35: Italy Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021-2032
- Figure 36: Russia Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021-2032
- Figure 37: Rest of Europe Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021-2032
- Figure 39: India Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021-2032
- Figure 40: Japan Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021-2032
- Figure 41: South Korea Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Alcohol Infused Sparkling Water Market Size Outlook, \$



Million, 2021- 2032

Figure 44: Rest of APAC Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021-2032

Figure 46: Argentina Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032

Figure 49: UAE Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021-2032

Figure 50: South Africa Alcohol Infused Sparkling Water Market Size Outlook, \$ Million, 2021- 2032

Figure 51: Research Methodology Figure 52: Forecast Methodology



List Of Tables

LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Alcohol Infused Sparkling Water Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Alcohol Infused Sparkling Water Market Size Outlook by Segments,
- 2021-2032
- Table 7: Global Alcohol Infused Sparkling Water Market Size Outlook by Region, 2021-2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Alcohol Infused Sparkling Water Market Outlook by Type,
- 2021-2032
- Table 10: North America- Alcohol Infused Sparkling Water Market Outlook by Country,
- 2021-2032
- Table 11: Europe Alcohol Infused Sparkling Water Market Outlook by Type, 2021-2032
- Table 12: Europe Alcohol Infused Sparkling Water Market Outlook by Country, 2021-2032
- Table 13: Asia Pacific Alcohol Infused Sparkling Water Market Outlook by Type, 2021-2032
- Table 14: Asia Pacific Alcohol Infused Sparkling Water Market Outlook by Country,
- 2021-2032
- Table 15: South America- Alcohol Infused Sparkling Water Market Outlook by Type,
- 2021-2032
- Table 16: South America- Alcohol Infused Sparkling Water Market Outlook by Country,
- 2021-2032
- Table 17: Middle East and Africa Alcohol Infused Sparkling Water Market Outlook by
- Type, 2021- 2032
- Table 18: Middle East and Africa Alcohol Infused Sparkling Water Market Outlook by Country, 2021- 2032
- Table 19: Business Snapshots of Leading Alcohol Infused Sparkling Water Companies
- Table 20: Product Profiles of Leading Alcohol Infused Sparkling Water Companies
- Table 21: SWOT Profiles of Leading Alcohol Infused Sparkling Water Companies



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