

Air Beds Market Size, Share, and Outlook, 2025 Report- By Material (Polyvinyl Chloride, Leather, Polyester, Nylon), Size (Full, Queen, Twin, King, Double, Pump, Battery Pump, Built-In Pump, Separate Pump), Distribution Channel (Online, Offline), Application (Hospitals, Camping, Home, Automotive), and Companies, 2021-2032

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Abstracts

Air Beds Market Outlook

The global Air Beds market is expected to register a growth rate of 8.9% during the forecast period from \$241.3 Billion in 2024 to \$477.3 Billion in 2032. The Air Beds market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Air Beds segments across 22 countries from 2021 to 2032. Key segments in the report include By Material (Polyvinyl Chloride, Leather, Polyester, Nylon), Size (Full, Queen, Twin, King, Double, Pump, Battery Pump, Built-In Pump, Separate Pump), Distribution Channel (Online, Offline), Application (Hospitals, Camping, Home, Automotive). Over 70 tables and charts showcase findings from our latest survey report on Air Beds markets.

Air Beds Market Insights, 2025

The air beds market in 2025 is evolving with rising consumer demand for portable, versatile, and space-saving sleeping solutions. This growth is fueled by increasing

urbanization, smaller living spaces, and the popularity of outdoor recreational activities such as camping and glamping. Innovations in materials, including lightweight, durable, and puncture-resistant fabrics, are enhancing product longevity and comfort. Technological advancements such as integrated pumps, adjustable firmness controls, and quick-inflation features improve user convenience. The market also sees an increase in premium, luxury air beds designed for home use, appealing to consumers who prioritize comfort but need flexibility in their living arrangements. Furthermore, expanding e-commerce channels and direct-to-consumer models boost product accessibility globally. Sustainability efforts by manufacturers include using eco-friendly materials and reducing packaging waste, resonating with environmentally conscious buyers.

Five Trends that will define global Air Beds market in 2025 and Beyond

A closer look at the multi-million global market for Air Beds identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Air Beds companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Air Beds industry?

The Air Beds sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Air Beds Market Segment Insights

The Air Beds industry presents strong offers across categories. The analytical report offers forecasts of Air Beds industry performance across segments and countries. Key segments in the industry include By Material (Polyvinyl Chloride, Leather, Polyester, Nylon), Size (Full, Queen, Twin, King, Double, Pump, Battery Pump, Built-In Pump, Separate Pump), Distribution Channel (Online, Offline), Application (Hospitals, Camping, Home, Automotive). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are

included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Air Beds market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Air Beds industry ecosystem. It assists decision-makers in evaluating global Air Beds market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Air Beds industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: low growth, reference case, and high growth cases.

Asia Pacific Air Beds Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Air Beds Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Air Beds with demand from both Western Europe and Eastern

European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Air Beds market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Air Beds market Insights Executives are most excited about opportunities for the US Air Beds industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Air Beds companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Air Beds market.

Latin American Air Beds market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Air Beds Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Air Beds markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Air Beds markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Air Beds companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Best Way Holdings Inc., Coleman Holdings Inc., Exxel Outdoors Holdings Inc., FOX Holdings Inc., Insta-bed Holdings Inc., INTEX Holdings Inc., Jilong Holdings Inc., Newell Brands Incorporated, NORMA Complex, D.D.A. Holdings Inc., Simmons Holdings Inc.

Air Beds Market Scope

Leading Segments

By Material

Polyvinyl Chloride

Leather

Polyester

Nylon

By Size

Full

Queen

Twin

King

Double

By Pump

Battery Pump

Built-In Pump

Separate Pump

By Distribution Channel

Online

Offline

By Application

Hospitals

Camping

Home

Automotive

Leading Companies

Best Way Holdings Inc.

Coleman Holdings Inc.

Exxel Outdoors Holdings Inc.

FOX Holdings Inc.

Insta-bed Holdings Inc.

INTEX Holdings Inc.

Jilong Holdings Inc.

Newell Brands Incorporated

NORMA Complex, D.D.A. Holdings Inc.

Simmons Holdings Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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