

Agriculture Drone Market Size, Share, and Outlook, 2025 Report- By Type (Hardware, Software), Hardware (Fixed Wing, Rotary Blade, Hybrid), Software (Data Management, Imaging Software, Data Analysis, Others), Application (Field Mapping, Variable Rate Application ((VRA), Crop Scouting, Crop Spraying, Livestock, Agriculture Photography, Others), Component (Frame, Controller System, Propulsion System, Camera System, Navigation System, Others), and Companies, 2021-2032

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Abstracts

Agriculture Drone Market Outlook

The global Agriculture Drone market is expected to register a growth rate of 23.8% during the forecast period from \$3.2 Billion in 2024 to \$17.7 Billion in 2032. The Agriculture Drone market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Agriculture Drone segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Hardware, Software), Hardware (Fixed Wing, Rotary Blade, Hybrid), Software (Data Management, Imaging Software, Data Analysis, Others), Application (Field Mapping, Variable Rate Application ((VRA), Crop Scouting, Crop Spraying, Livestock, Agriculture Photography, Others), Component (Frame, Controller System, Propulsion System, Camera System, Navigation System, Others). Over 70

tables and charts showcase findings from our latest survey report on Agriculture Drone markets.

Agriculture Drone Market Insights, 2025

The agriculture drone market in 2025 is revolutionizing modern farming practices by enabling precision agriculture, enhancing productivity, and promoting sustainable resource management. Drones equipped with multispectral and hyperspectral sensors provide real-time data on crop health, soil conditions, and pest infestations, allowing farmers to make data-driven decisions with greater accuracy. Automated spraying and seeding drones reduce labor costs and chemical usage, contributing to environmental stewardship. Advances in AI and machine learning integrate with drone data analytics platforms to predict yields and optimize farm operations. The adoption of drones is accelerated by falling hardware costs, improved battery life, and supportive government policies incentivizing smart farming technologies. Large-scale farms in developed markets lead adoption, while smallholder farmers in emerging economies gain access through rental and service models. Integration with IoT farm management systems further enhances operational efficiency. Privacy, airspace regulation, and training are areas of ongoing development to ensure safe and widespread deployment. Overall, agriculture drones represent a pivotal tool in addressing global food security challenges.

Five Trends that will define global Agriculture Drone market in 2025 and Beyond

A closer look at the multi-million global market for Agriculture Drone identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Agriculture Drone companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Agriculture Drone industry?

The Agriculture Drone sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Agriculture Drone Market Segment Insights

The Agriculture Drone industry presents strong offers across categories. The analytical report offers forecasts of Agriculture Drone industry performance across segments and countries. Key segments in the industry include By Type (Hardware, Software), Hardware (Fixed Wing, Rotary Blade, Hybrid), Software (Data Management, Imaging Software, Data Analysis, Others), Application (Field Mapping, Variable Rate Application ((VRA), Crop Scouting, Crop Spraying, Livestock, Agriculture Photography, Others), Component (Frame, Controller System, Propulsion System, Camera System, Navigation System, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Agriculture Drone market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Agriculture Drone industry ecosystem. It assists decision-makers in evaluating global Agriculture Drone market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Agriculture Drone industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Agriculture Drone Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising

disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Agriculture Drone Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Agriculture Drone with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Agriculture Drone market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Agriculture Drone market Insights Executives are most excited about opportunities for the US Agriculture Drone industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Agriculture Drone companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Agriculture Drone market.

Latin American Agriculture Drone market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing

activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Agriculture Drone Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Agriculture Drone markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Agriculture Drone markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Agriculture Drone companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include 3DR Innovations, Ltd., AeroVironment Holdings, Inc., AgEagle Holdings, LLC, Agribotix Holdings, LLC, AutoCopter Corporation, Delair-Tech International, Inc., DJI Technologies, Inc., DroneDeploy Solutions, Inc., Eagle UAV Services Global, Inc., HoneyComb Corporation Worldwide, Parrot SA Innovations, PrecisionHawk Technologies, Ltd., Trimble Navigation Holdings Limited, URSULA Agriculture Technologies, Ltd., Yamaha Motor Aerial Solutions, Inc.

Agriculture Drone Market Scope

Leading Segments

By Type

Hardware

Software

By Hardware

Fixed Wing

Rotary Blade

Hybrid

Software

Data Management

Imaging Software

Data Analysis

Others

Application

Field Mapping

Variable Rate Application (VRA)

Crop Scouting

Crop Spraying

Livestock

Agriculture Photography

Others

By Component

Frame

Controller System

Propulsion System

Camera System

Navigation System

Others

Leading Companies

3DR Innovations, Ltd.

AeroVironment Holdings, Inc.

AgEagle Holdings, LLC

Agribotix Holdings, LLC

AutoCopter Corporation

Delair-Tech International, Inc.

DJI Technologies, Inc.

DroneDeploy Solutions, Inc.

Eagle UAV Services Global, Inc.

HoneyComb Corporation Worldwide

Parrot SA Innovations

PrecisionHawk Technologies, Ltd.

Trimble Navigation Holdings Limited

URSULA Agriculture Technologies, Ltd.

Yamaha Motor Aerial Solutions, Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Agriculture Drone Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Agriculture Drone Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL AGRICULTURE DRONE MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Agriculture Drone Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. AGRICULTURE DRONE MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Type
 - Hardware
 - Software
- By Hardware
 - Fixed Wing
 - Rotary Blade
 - Hybrid
- Software
 - Data Management
 - Imaging Software
 - Data Analysis
 - Others
- Application
 - Field Mapping
 - Variable Rate Application (VRA)
 - Crop Scouting
 - Crop Spraying
 - Livestock
 - Agriculture Photography
 - Others
- By Component
 - Frame
 - Controller System

Propulsion System
Camera System
Navigation System
Others

6. GLOBAL AGRICULTURE DRONE MARKET OUTLOOK ACROSS GROWTH SCENARIOS

6.1 Low Growth Scenario
6.2 Base/Reference Case
6.3 High Growth Scenario

6. NORTH AMERICA AGRICULTURE DRONE MARKET SIZE OUTLOOK

6.1 Key Market Statistics, 2024
6.2 North America Agriculture Drone Market Trends and Growth Opportunities
 6.2.1 North America Agriculture Drone Market Outlook by Type
 6.2.2 North America Agriculture Drone Market Outlook by Application
6.3 North America Agriculture Drone Market Outlook by Country
 6.3.1 The US Agriculture Drone Market Outlook, 2021- 2032
 6.3.2 Canada Agriculture Drone Market Outlook, 2021- 2032
 6.3.3 Mexico Agriculture Drone Market Outlook, 2021- 2032

7. EUROPE AGRICULTURE DRONE MARKET SIZE OUTLOOK

7.1 Key Market Statistics, 2024
7.2 Europe Agriculture Drone Market Trends and Growth Opportunities
 7.2.1 Europe Agriculture Drone Market Outlook by Type
 7.2.2 Europe Agriculture Drone Market Outlook by Application
7.3 Europe Agriculture Drone Market Outlook by Country
 7.3.2 Germany Agriculture Drone Market Outlook, 2021- 2032
 7.3.3 France Agriculture Drone Market Outlook, 2021- 2032
 7.3.4 The UK Agriculture Drone Market Outlook, 2021- 2032
 7.3.5 Spain Agriculture Drone Market Outlook, 2021- 2032
 7.3.6 Italy Agriculture Drone Market Outlook, 2021- 2032
 7.3.7 Russia Agriculture Drone Market Outlook, 2021- 2032
 7.3.8 Rest of Europe Agriculture Drone Market Outlook, 2021- 2032

8. ASIA PACIFIC AGRICULTURE DRONE MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Agriculture Drone Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Agriculture Drone Market Outlook by Type
 - 8.2.2 Asia Pacific Agriculture Drone Market Outlook by Application
- 8.3 Asia Pacific Agriculture Drone Market Outlook by Country
 - 8.3.1 China Agriculture Drone Market Outlook, 2021- 2032
 - 8.3.2 India Agriculture Drone Market Outlook, 2021- 2032
 - 8.3.3 Japan Agriculture Drone Market Outlook, 2021- 2032
 - 8.3.4 South Korea Agriculture Drone Market Outlook, 2021- 2032
 - 8.3.5 Australia Agriculture Drone Market Outlook, 2021- 2032
 - 8.3.6 South East Asia Agriculture Drone Market Outlook, 2021- 2032
 - 8.3.7 Rest of Asia Pacific Agriculture Drone Market Outlook, 2021- 2032

9. SOUTH AMERICA AGRICULTURE DRONE MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Agriculture Drone Market Trends and Growth Opportunities
 - 9.2.1 South America Agriculture Drone Market Outlook by Type
 - 9.2.2 South America Agriculture Drone Market Outlook by Application
- 9.3 South America Agriculture Drone Market Outlook by Country
 - 9.3.1 Brazil Agriculture Drone Market Outlook, 2021- 2032
 - 9.3.2 Argentina Agriculture Drone Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Agriculture Drone Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA AGRICULTURE DRONE MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Agriculture Drone Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Agriculture Drone Market Outlook by Type
 - 10.2.2 Middle East and Africa Agriculture Drone Market Outlook by Application
- 10.3 Middle East and Africa Agriculture Drone Market Outlook by Country
 - 10.3.1 Saudi Arabia Agriculture Drone Market Outlook, 2021- 2032
 - 10.3.2 The UAE Agriculture Drone Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Agriculture Drone Market Outlook, 2021- 2032
 - 10.3.4 South Africa Agriculture Drone Market Outlook, 2021- 2032
 - 10.3.5 Egypt Agriculture Drone Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Agriculture Drone Market Outlook, 2021- 2032

11. COMPANY PROFILES

11.1 Leading 10 Companies

3DR INNOVATIONS, LTD.

AeroVironment Holdings, Inc.
AgEagle Holdings, LLC
Agribotix Holdings, LLC
AutoCopter Corporation
Delair-Tech International, Inc.
DJI Technologies, Inc.
DroneDeploy Solutions, Inc.
Eagle UAV Services Global, Inc.
HoneyComb Corporation Worldwide
Parrot SA Innovations
PrecisionHawk Technologies, Ltd.
Trimble Navigation Holdings Limited
URSULA Agriculture Technologies, Ltd.
Yamaha Motor Aerial Solutions, Inc.

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

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