

Agriculture Air Heater Market Size, Share, and Outlook, 2025 Report- By Mounting (Mobile, Floor Standing, Portable, Ceiling Mounted, Wall Mounted, Others), Power Source (Gas, Electric, Biomass, Diesel Fuel, Others), Application (Greenhouse, Farm building, Others), Distribution Channel (Direct, Indirect), and Companies, 2021-2032

<https://marketpublishers.com/r/A8B231A945D7EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: A8B231A945D7EN

Abstracts

Agriculture Air Heater Market Outlook

The global Agriculture Air Heater market is expected to register a growth rate of 10.3% during the forecast period from 2024 to 2032. The Agriculture Air Heater market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Agriculture Air Heater segments across 22 countries from 2021 to 2032. Key segments in the report include By Mounting (Mobile, Floor Standing, Portable, Ceiling Mounted, Wall Mounted, Others), Power Source (Gas, Electric, Biomass, Diesel Fuel, Others), Application (Greenhouse, Farm building, Others), Distribution Channel (Direct, Indirect). Over 70 tables and charts showcase findings from our latest survey report on Agriculture Air Heater markets.

Agriculture Air Heater Market Insights, 2025

The agriculture air heater market is expanding as growers seek reliable heating solutions to maintain optimal temperatures in greenhouses, nurseries, and crop storage

facilities. Controlled heating supports year-round production, enhances crop quality, and prevents frost damage in cold climates. Rising adoption of protected cultivation and high-value crop farming increases demand for energy-efficient, eco-friendly air heaters. Innovations in fuel sources, such as electric and biofuel-powered heaters, align with sustainability goals. The market benefits from government subsidies promoting agricultural modernization and climate resilience. Enhanced automation and integration with smart farm systems improve operational efficiency, further driving air heater adoption in agriculture.

Five Trends that will define global Agriculture Air Heater market in 2025 and Beyond

A closer look at the multi-million global market for Agriculture Air Heater identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Agriculture Air Heater companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Agriculture Air Heater industry?

The Agriculture Air Heater sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Agriculture Air Heater Market Segment Insights

The Agriculture Air Heater industry presents strong offers across categories. The analytical report offers forecasts of Agriculture Air Heater industry performance across segments and countries. Key segments in the industry include By Mounting (Mobile, Floor Standing, Portable, Ceiling Mounted, Wall Mounted, Others), Power Source (Gas, Electric, Biomass, Diesel Fuel, Others), Application (Greenhouse, Farm building, Others), Distribution Channel (Direct, Indirect). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Agriculture Air Heater market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Agriculture Air Heater industry ecosystem. It assists decision-makers in evaluating global Agriculture Air Heater market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Agriculture Air Heater industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Agriculture Air Heater Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Agriculture Air Heater Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Agriculture Air Heater with demand from both Western Europe

and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Agriculture Air Heater market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Agriculture Air Heater market Insights Executives are most excited about opportunities for the US Agriculture Air Heater industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Agriculture Air Heater companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Agriculture Air Heater market.

Latin American Agriculture Air Heater market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Agriculture Air Heater Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Agriculture Air Heater markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Agriculture Air Heater markets

including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Agriculture Air Heater companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Abbi-Aerotech International B.V., Big Dutchman Technologies, Inc., Clim.Air.50 International S.R.L., Dacs Systems A/S, Fancom Global B.V., Holland Heater Export Worldwide B.V., Master Climate Solutions Corporation, Multiheat International Holdings B.V., Munters Environmental Solutions, Inc., Reventa Global GmbH, Schauer Agrotronic International GmbH, Schulz Systemtechnik Worldwide GmbH, Shinan Green Tech Co. Ltd. Global, Thermobile Industries Global, Inc., Trotec Industries GmbH, Wesstron Global Sp.Z O.O., Winterwarm Heating Solutions International B.V.

Agriculture Air Heater Market Scope

Leading Segments

By Mounting

Mobile

Floor Standing

Portable

Ceiling Mounted

Wall Mounted

Others

By Power Source

Gas

Electric

Biomass

Diesel Fuel

Others

By Application

Greenhouse

Farm building

Others

By Distribution Channel

Direct

Indirect

Leading Companies

Abbi-Aerotech International B.V.

Big Dutchman Technologies, Inc.

Clim.Air.50 International S.R.L.

Dacs Systems A/S

Fancom Global B.V.

Holland Heater Export Worldwide B.V.

Master Climate Solutions Corporation

Multiheat International Holdings B.V.

Munters Environmental Solutions, Inc.

Reventa Global GmbH

Schauer Agrotronic International GmbH

Schulz Systemtechnik Worldwide GmbH

Shinan Green Tech Co. Ltd. Global

Thermobile Industries Global, Inc.

Trotec Industries GmbH

Wesstron Global Sp.Z O.O.

Winterwarm Heating Solutions International B.V.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape

2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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Clim.Air.50 International S.R.L.
Dacs Systems A/S
Fancom Global B.V.
Holland Heater Export Worldwide B.V.
Master Climate Solutions Corporation
Multiheat International Holdings B.V.
Munters Environmental Solutions, Inc.
Reventa Global GmbH
Schauer Agrotronic International GmbH
Schulz Systemtechnik Worldwide GmbH
Shinan Green Tech Co. Ltd. Global
Thermobile Industries Global, Inc.
Trotec Industries GmbH
Wesstron Global Sp.Z O.O.
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