

Age-related Macular Degeneration Market Size, Trends, Analysis, and Outlook By Product (Eylea, Lucentis, Beovu, Others), By Disease Type (Dry AMD, Wet AMD), By Distribution Channel (Hospital Pharmacy, Specialty Pharmacy, Online Pharmacy), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Age-related Macular Degeneration market size is poised to register 10.2% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Age-related Macular Degeneration market across By Product (Eylea, Lucentis, Beovu, Others), By Disease Type (Dry AMD, Wet AMD), By Distribution Channel (Hospital Pharmacy, Specialty Pharmacy, Online Pharmacy).

The age-related macular degeneration (AMD) market is experiencing steady growth propelled by the aging population, rising prevalence of AMD risk factors, and advancements in ophthalmic diagnostics and therapeutics. In 2024 and beyond, factors such as the growing adoption of anti-VEGF drugs and intravitreal implants, expansion of AMD screening programs, and rising awareness of vision loss prevention drive market expansion. Additionally, the development of gene therapy and stem cell-based treatments for advanced AMD, integration of teleophthalmology for remote patient monitoring, and collaborations between retinal specialists and pharmaceutical companies contribute to market growth.

Age-related Macular Degeneration Market Drivers, Trends, Opportunities, and Growth Opportunities



This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Age-related Macular Degeneration market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Age-related Macular Degeneration survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Age-related Macular Degeneration industry.

Key market trends defining the global Age-related Macular Degeneration demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Age-related Macular Degeneration Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Age-related Macular Degeneration industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Age-related Macular Degeneration companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Age-related Macular Degeneration industry

Leading Age-related Macular Degeneration companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Age-related Macular Degeneration companies.



Age-related Macular Degeneration Market Study- Strategic Analysis Review

The Age-related Macular Degeneration market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Age-related Macular Degeneration Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Age-related Macular Degeneration industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Age-related Macular Degeneration Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Age-related Macular Degeneration Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large



consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Age-related Macular Degeneration market segments. Similarly, Strong end-user demand is encouraging Canadian Age-related Macular Degeneration companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Age-related Macular Degeneration market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Age-related Macular Degeneration Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Agerelated Macular Degeneration industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Age-related Macular Degeneration market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Age-related Macular Degeneration Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Age-related Macular Degeneration in Asia Pacific. In particular, China, India, and South East Asian Age-related Macular Degeneration markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.



Latin America Age-related Macular Degeneration Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Age-related Macular Degeneration Market Size Outlookcontinues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Age-related Macular Degeneration market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Age-related Macular Degeneration.

Age-related Macular Degeneration Market Company Profiles

The global Age-related Macular Degeneration market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie Inc., Adverum Biotechnologies Inc., Alimera Sciences Inc., Alkeus Pharmaceuticals Inc., Amgen Inc., Apellis Pharmaceuticals Inc., Bausch Health Companies Inc., Bayer AG, Bio Thera Bio Pharmaceutical Co. Ltd., Biocon Ltd., F. Hoffmann La Roche Ltd., IVERIC bio Inc., Lupin Ltd., Novartis AG, Outlook Therapeutics Inc., Pfizer Inc., Regeneron Pharmaceuticals Inc., Ribomic Inc., Viatris Inc., Xbrane Biopharma AB

Recent Age-related Macular Degeneration Market Developments

The global Age-related Macular Degeneration market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Age-related Macular Degeneration Market Report Scope

Parameters: Revenue, Volume Price



Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Eylea

Lucentis

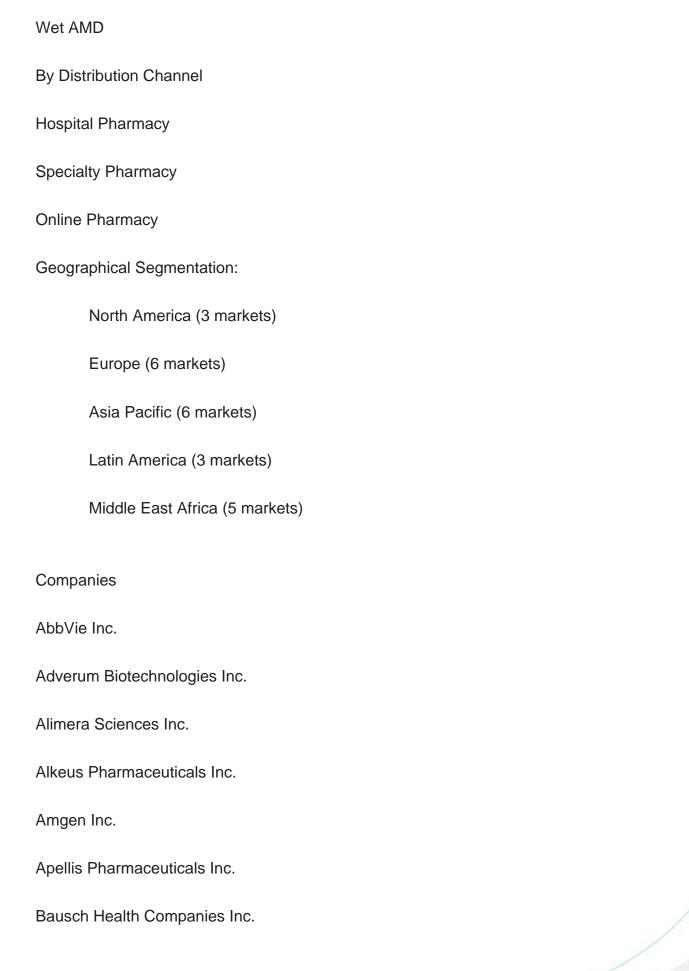
Beovu

Others

By Disease Type

Dry AMD







Bayer AG		
Bio Thera Bio Pharmaceutical Co. Ltd.		
Biocon Ltd.		
F. Hoffmann La Roche Ltd.		
IVERIC bio Inc.		
Lupin Ltd.		
Novartis AG		
Outlook Therapeutics Inc.		
Pfizer Inc.		
Regeneron Pharmaceuticals Inc.		
Ribomic Inc.		
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Xbrane Biopharma AB		
Formats Available: Excel, PDF, and PPT		



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Eylea

Lucentis

Beovu

Others

By Disease Type

Dry AMD

Wet AMD

By Distribution Channel

Hospital Pharmacy

Specialty Pharmacy

Online Pharmacy

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AbbVie Inc.

Adverum Biotechnologies Inc.

Alimera Sciences Inc.

Alkeus Pharmaceuticals Inc.

Amgen Inc.

Apellis Pharmaceuticals Inc.

Bausch Health Companies Inc.

Bayer AG

Bio Thera Bio Pharmaceutical Co. Ltd.

Biocon Ltd.

F. Hoffmann La Roche Ltd.

IVERIC bio Inc.



Lupin Ltd.

Novartis AG

Outlook Therapeutics Inc.

Pfizer Inc.

Regeneron Pharmaceuticals Inc.

Ribomic Inc.

Viatris Inc.

Xbrane Biopharma AB

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