

# **Agar Market Size, Share, and Outlook, 2025 Report- By Function (Fat Replacers, Stabilization, Coating, Thickening, Others), Form (Strips, Powder, Others), Source (Plant, Marine, Microorganisms, Chemicals Manufacturing), Application (Meat Products, Bakery and Confectionary, Dairy Products, Sports and Health foods, Beverages, Others), and Companies, 2021-2032**

<https://marketpublishers.com/r/A56BADED1B8DEN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: A56BADED1B8DEN

## **Abstracts**

### Agar Market Outlook

The global Agar market is expected to register a growth rate of 4.6% during the forecast period from \$274.5 Billion in 2024 to \$393.4 Billion in 2032. The Agar market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Agar segments across 22 countries from 2021 to 2032. Key segments in the report include By Function (Fat Replacers, Stabilization, Coating, Thickening, Others), Form (Strips, Powder, Others), Source (Plant, Marine, Microorganisms, Chemicals Manufacturing), Application (Meat Products, Bakery and Confectionary, Dairy Products, Sports and Health foods, Beverages, Others). Over 70 tables and charts showcase findings from our latest survey report on Agar markets.

### Agar Market Insights, 2025

The agar market in 2025 is finding fresh momentum through its dual identity as a culinary gelling agent and a versatile, plant-based functional ingredient. Extracted from

red algae, agar is celebrated for its strong gelling capabilities, heat stability, and clean-label appeal, making it a preferred substitute for gelatin in vegan and vegetarian products. As consumers increasingly demand transparency and ethical sourcing, agar's marine origin gives it an edge in the evolving plant-based ingredient landscape. Beyond food, agar is gaining traction in microbiology labs, cosmetics, and pharmaceuticals due to its inert and non-toxic properties. The market is also experiencing upstream changes as seaweed farming becomes more industrialized and sustainable, particularly in Southeast Asia. New applications—such as 3D food printing, plant-based meats, and low-sugar confectionery—are broadening agar's relevance. In an era where multifunctionality and naturalness are key, agar stands out as a time-tested yet forward-facing hydrocolloid.

### Five Trends that will define global Agar market in 2025 and Beyond

A closer look at the multi-million global market for Agar identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Agar companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Agar industry?

The Agar sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Agar Market Segment Insights

The Agar industry presents strong offers across categories. The analytical report offers forecasts of Agar industry performance across segments and countries. Key segments in the industry include By Function (Fat Replacers, Stabilization, Coating, Thickening, Others), Form (Strips, Powder, Others), Source (Plant, Marine, Microorganisms, Chemicals Manufacturing), Application (Meat Products, Bakery and Confectionary, Dairy Products, Sports and Health foods, Beverages, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving

each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Agar market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Agar industry ecosystem. It assists decision-makers in evaluating global Agar market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Agar industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Agar Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Agar Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Agar with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes

the market outlook. The report analyses the key Agar market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Agar market Insights Executives are most excited about opportunities for the US Agar industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Agar companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Agar market.

Latin American Agar market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Agar Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Agar markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Agar markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Agar companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Agarindo Bogatama Holdings Inc., Agarmex Holdings Inc., Ashland Specialty Ingredients Incorporated, Hispanagar Holdings Inc., Industrias Roko, S.A., Marine Science Co., Ltd., Merck Group Holdings Incorporated, Myeong Shin Agar Holdings Inc., Neogen Holdings Inc., Nexira Incorporated, Norevo GmbH, Polygal AG, Setexam Holdings Inc.

Agar Market Scope

Leading Segments

By Function

Fat Replacers

Stabilization

Coating

Thickening

Others

By Form

Strips

Powder

Others

By Source

Plant

Marine

Microorganisms

Chemicals Manufacturing

By Application

Meat Products

Bakery and Confectionary

Dairy products

Sports and Health foods

Beverages

Others

Leading Companies

Agarindo Bogatama Holdings Inc.

Agarmex Holdings Inc.

Ashland Specialty Ingredients Incorporated

Hispanagar Holdings Inc.

Industrias Roko, S.A.

Marine Science Co., Ltd.

Merck Group Holdings Incorporated

Myeong Shin Agar Holdings Inc.

Neogen Holdings Inc.

Nexira Incorporated

Norevo GmbH

Polygal AG

Setexam Holdings Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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