

Active Pharmaceutical Ingredients CDMO Market Size, Trends, Analysis, and Outlook By Product (Traditional Active Pharmaceutical Ingredient (Traditional API), Highly Potent Active Pharmaceutical Ingredient (HP-API), Antibody Drug Conjugate (ADC), Others), By Synthesis (Synthetic, Biotech), By Drug (Innovative, Generics), By Application (Oncology, Hormonal, Glaucoma, Cardiovascular disease, Diabetes, Others), By Workflow (Clinical, Commercial), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/AFA43C27AF19EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: AFA43C27AF19EN

Abstracts

The global Active Pharmaceutical Ingredients CDMO market size is poised to register 7.13% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Active Pharmaceutical Ingredients CDMO market across By Product (Traditional Active Pharmaceutical Ingredient (Traditional API), Highly Potent Active Pharmaceutical Ingredient (HP-API), Antibody Drug Conjugate (ADC), Others), By Synthesis (Synthetic, Biotech), By Drug (Innovative, Generics), By Application (Oncology, Hormonal, Glaucoma, Cardiovascular disease, Diabetes, Others), By Workflow (Clinical, Commercial).

The active pharmaceutical ingredients (APIs) contract development and manufacturing organization (CDMO) market is experiencing significant growth, driven by increasing outsourcing of drug development and manufacturing activities, growing demand for complex and niche APIs, and advancements in manufacturing technologies and regulatory compliance. API CDMOs provide comprehensive services ranging from

process development and optimization to commercial-scale production of high-quality APIs for pharmaceutical companies, biotechnology firms, and generic drug manufacturers worldwide. With a focus on cost efficiency, manufacturing flexibility, and regulatory expertise, drug sponsors are partnering with API CDMOs to accelerate drug development timelines, mitigate supply chain risks, and access specialized expertise and infrastructure for API synthesis, purification, and characterization. Moreover, advancements in synthetic chemistry, biocatalysis, and continuous manufacturing are driving market expansion, offering new opportunities to improve API scalability, yield, and sustainability while complying with stringent quality standards and regulatory requirements. Additionally, collaborations between API manufacturers, contract service providers, and regulatory agencies are driving innovation in API CDMO services, fostering the development of integrated solutions, technology platforms, and supply chain partnerships to address evolving customer needs and market dynamics in the global pharmaceutical industry.

Active Pharmaceutical Ingredients CDMO Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Active Pharmaceutical Ingredients CDMO market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Active Pharmaceutical Ingredients CDMO survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Active Pharmaceutical Ingredients CDMO industry.

Key market trends defining the global Active Pharmaceutical Ingredients CDMO demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Active Pharmaceutical Ingredients CDMO Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Active Pharmaceutical Ingredients CDMO industry comprises a wide range of

segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Active Pharmaceutical Ingredients CDMO companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Active Pharmaceutical Ingredients CDMO industry

Leading Active Pharmaceutical Ingredients CDMO companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Active Pharmaceutical Ingredients CDMO companies.

Active Pharmaceutical Ingredients CDMO Market Study- Strategic Analysis Review

The Active Pharmaceutical Ingredients CDMO market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Active Pharmaceutical Ingredients CDMO Market Size Outlook- Historic and Forecast

Revenue in Three Cases

The Active Pharmaceutical Ingredients CDMO industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Active Pharmaceutical Ingredients CDMO Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Active Pharmaceutical Ingredients CDMO Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Active Pharmaceutical Ingredients CDMO market segments. Similarly, Strong end-user demand is encouraging Canadian Active Pharmaceutical Ingredients CDMO companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Active Pharmaceutical Ingredients CDMO market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Active Pharmaceutical Ingredients CDMO Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Active Pharmaceutical Ingredients CDMO industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Active Pharmaceutical Ingredients CDMO market for an upward trajectory,

fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Active Pharmaceutical Ingredients CDMO Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Active Pharmaceutical Ingredients CDMO in Asia Pacific. In particular, China, India, and South East Asian Active Pharmaceutical Ingredients CDMO markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Active Pharmaceutical Ingredients CDMO Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Active Pharmaceutical Ingredients CDMO Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Active Pharmaceutical Ingredients CDMO market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Active Pharmaceutical Ingredients CDMO.

Active Pharmaceutical Ingredients CDMO Market Company Profiles

The global Active Pharmaceutical Ingredients CDMO market is characterized by intense

competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Boehringer Ingelheim International GmbH, Cambrex Corp, Catalent Inc, CordenPharma International, Lonza, Piramal Pharma Solutions, Recipharm AB, Samsung Biologics, Siegfried Holding AG, Thermo Fisher Scientific Inc

Recent Active Pharmaceutical Ingredients CDMO Market Developments

The global Active Pharmaceutical Ingredients CDMO market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Active Pharmaceutical Ingredients CDMO Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Traditional Active Pharmaceutical Ingredient (Traditional API)

Highly Potent Active Pharmaceutical Ingredient (HP-API)

Antibody Drug Conjugate (ADC)

Others

By Synthesis

Synthetic

Biotech

By Drug

Innovative

Generics

By Application

Oncology

Hormonal

Glaucoma

Cardiovascular disease

Diabetes

Others

By Workflow

Clinical

Commercial

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Boehringer Ingelheim International GmbH

Cambrex Corp

Catalent Inc

CordenPharma International

Lonza

Piramal Pharma Solutions

Recipharm AB

Samsung Biologics

Siegfried Holding AG

Thermo Fisher Scientific Inc

Formats Available: Excel, PDF, and PPT

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Highly Potent Active Pharmaceutical Ingredient (HP-API)

Antibody Drug Conjugate (ADC)

Others

By Synthesis

Synthetic

Biotech

By Drug

Innovative

Generics

By Application

Oncology

Hormonal

Glaucoma

Cardiovascular disease

Diabetes

Others

By Workflow

Clinical

Commercial

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