

# **3PL In Cold Chain Logistics Market Size, Trends, Analysis, and Outlook By Application (Food and Beverage, Pharmaceuticals, Others), By Transportation Mode (Airways, Waterways, Roadways), By Service (Picking, Storage, Retrieval System, Shipping System, Others), By Operation Type (Domestics, International), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

Global 3PL In Cold Chain Logistics Market Size is valued at \$28.5 Billion in 2024 and is forecast to register a growth rate (CAGR) of 13.3% to reach \$77.4 Billion by 2032.

The 3PL (third-party logistics) in cold chain logistics market is poised for growth as the demand for temperature-sensitive products, such as pharmaceuticals, fresh foods, and perishable goods, continues to rise. The increasing complexity of global supply chains and the emphasis on maintaining product integrity during transportation are driving manufacturers to partner with specialized 3PL providers. Additionally, advancements in tracking and monitoring technologies are enhancing the efficiency and reliability of cold chain logistics, further propelling market growth.

### **3PL In Cold Chain Logistics Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of 3PL In Cold Chain Logistics survey report provides the market size outlook across types, applications, and segments

globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the 3PL In Cold Chain Logistics industry.

Key market trends defining the global 3PL In Cold Chain Logistics demand in 2025 and Beyond

The 3PL In Cold Chain Logistics industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

3PL In Cold Chain Logistics Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the 3PL In Cold Chain Logistics industry

Leading 3PL In Cold Chain Logistics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 3PL In Cold Chain Logistics companies.

3PL In Cold Chain Logistics Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### 3PL In Cold Chain Logistics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The 3PL In Cold Chain Logistics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

### 3PL In Cold Chain Logistics Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

### North America 3PL In Cold Chain Logistics Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various 3PL In Cold Chain Logistics market segments. Similarly, strong market demand encourages Canadian 3PL In Cold Chain Logistics companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

### Europe 3PL In Cold Chain Logistics Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German 3PL In Cold Chain Logistics industry remains the major market for companies in the European 3PL In Cold Chain Logistics industry with consumers in

Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European 3PL In Cold Chain Logistics market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

**Asia Pacific 3PL In Cold Chain Logistics Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for 3PL In Cold Chain Logistics in Asia Pacific. In particular, China, India, and South East Asian 3PL In Cold Chain Logistics markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America 3PL In Cold Chain Logistics Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa 3PL In Cold Chain Logistics Market Size Outlook-** continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East 3PL In Cold Chain Logistics market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for 3PL In Cold Chain Logistics.

**3PL In Cold Chain Logistics Company Profiles**

The global 3PL In Cold Chain Logistics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are AGRO Merchants Group LLC, AIT, Americold Logistics, Best Cold Chain, BioStorage Technologies, Burris Logistics, ColdEX, Crystal Logistic Cool Chain Ltd, CWT Ltd, DHL Supply Chain & Global Forwarding, DSV, Gruppo Marconi Logistica Integrata, JWD Group, Kloosterboer, Lineage Logistics Holding LLC, NewCold Cooperatief U.A., Nichirei Logistics Group, OOCL Logistics, Preferred Freezer Services, SCG Logistics, X2 Group.

### Recent 3PL In Cold Chain Logistics Market Developments

The global 3PL In Cold Chain Logistics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### 3PL In Cold Chain Logistics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Application

Food and Beverage

Pharmaceuticals

Others

By Transportation Mode

Airways

Waterways

Roadways

By Service

Picking

Storage

Retrieval System

Shipping System

Others

By Operation Type

Domestics

International

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AGRO Merchants Group LLC

AIT

Americold Logistics

Best Cold Chain

BioStorage Technologies

Burris Logistics

ColdEX

Crystal Logistic Cool Chain Ltd

CWT Ltd

DHL Supply Chain & Global Forwarding

DSV

Gruppo Marconi Logistica Integrata

JWD Group

Kloosterboer

Lineage Logistics Holding LLC

NewCold Cooperatief U.A.

Nichirei Logistics Group

OOCL Logistics

Preferred Freezer Services

SCG Logistics

X2 Group

Formats Available: Excel, PDF, and PPT



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Others

Transportation Mode

Airways

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Service

Picking

Storage

Retrieval System

Shipping System

Others

Operation Type

Domestics

International

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