

# Global Pharmaceutical Packaging Market Research Report - Industry Analysis, Size, Share, Growth, Trends and Forecast, 2014 - 2021

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## Abstracts

Pharmaceutical packaging is a protective sealing against uncertain conditions that can damage the shelf life and effectivity of the pharmaceutical products. Such packaging is designed in order to keep them free from contamination, hinder microbial growth and assure product safety. It becomes important and responsible for providing quality life-saving drugs, medical devices and medical treatments. Worldwide, packaging has become critical tool in the pharmaceutical industry owing to the rise in commerce of these products. Glass, bioplastic, biodegradable plastic, paper and paperboard materials have huge contribution in growing of pharmaceutical packaging market. Strategic developments such as e-retailing of pharmaceutical products in India accelerated demand for packaging. In addition, growing geriatric population in North America and Europe; and development in manufacturing process and technological development across globe has augmented growth in pharmaceutical industry. This ultimately effect the demand of pharmaceutical packaging. North America is estimated to be largest market for consumption of pharmaceutical packaging materials.

This report examines the global pharmaceutical packaging market and provides information regarding the revenue (USD Million) for the period 2014 to 2021. It further elaborates the market drivers which contribute to the growth. It then describes the restraints that are faced by the market. The market is classified into various segments with deep analysis of each segment for the study period.

### Drivers

Growing Pharmaceutical Industry

## Demand pharmaceutical product in e-commerce market

Drug Delivery Devices are on demand

### Restraints

Special Instruction from Health Regulatory Department

Overall Packaging cost increases

Report includes a detailed analysis on value chain in order to provide a holistic view of the Pharmaceutical packaging market. Value chain analysis comprises detailed evaluation of the roles of various players involved in the pharmaceutical packaging industry, from raw material suppliers to end-users.

Pharmaceutical packaging market attractiveness analysis has been included in order to analyze the application segments that are estimated to be lucrative during the forecast period on the basis of their market size and growth rate. Attractiveness of the market has been derived from market size, profit margin, growth rate, availability of raw materials, competition, and other factors such as social and legal constraints.

The pharmaceutical packaging market has been segmented based on drug delivery mode such as oral, pulmonary, transdermal, injectable, topical, nasal, ocular, IV drug delivery packaging and other drugs delivery packaging. The study provides forecast and estimates market for each application in terms of revenue and volume during the forecast period from 2015 to 2021. Each application has been further analyzed based on regional and country levels from 2014 to 2021 in terms of volume and revenue.

The pharmaceutical packaging market has been segmented based on material such as plastics/polymers, paper & paperboard, glass, aluminum foil and others. The study provides forecast and estimates market for each application in terms of revenue and volume during the forecast period from 2015 to 2021. Each application has been further analyzed based on regional and country levels from 2014 to 2021 in terms of volume and revenue.

The pharmaceutical packaging market has further been segmented based on types such as plastic bottles, blister packs, labels & accessories, caps & closures, medical

specialty bags, pre-fillable syringes, temperature controlled vaccine/medicine packaging, pouches & strip packs, ampoules, vials, pre-fillable inhalers, medication tubes, mini jars, canisters, cartridges and others. The study provides forecast and estimates market for each type in terms of revenue and volume during the forecast period from 2015 to 2021. Each type has been further analyzed based on regional and country levels from 2014 to 2021 in terms of volume and revenue.

In terms of geography, the pharmaceutical packaging market has been segmented into regions such as North America, Europe, Asia Pacific, and Rest of world. The study provides a detailed view of country-level aspects of the market on the basis of application segments and estimates the market in terms of revenue and volume during the forecast period.

The report also offers a competitive landscape of the overall market with company profiles of players such as Amcor Ltd., Aptar Group, Inc., Becton, Dickinson & Company, Capsugel Inc., Catalent Pharma Solutions Inc., CCL Industries Inc., Clondalkin Group Holdings B.V., Datwyler Holding Inc., Gerresheimer AG, Global Closure Systems Ltd., Intrapac Group, Klockner Pentaplast Group, MeadWestvaco Corporation, Nypro Inc., Rexam PLC, RPC Group PLC, Schott AG, Steripack Ltd., Vitro, S.A.B. De C.V., West Pharmaceutical Services, Inc., and Wihuri Group. A detailed description of the each company has been included and includes information in terms of headquarters, inception, stock listing, upcoming capacities, key mergers & acquisitions, financial overview, and recent developments provides a thorough idea about the competitive positioning of market players. The report also provides pharmaceutical packaging market's mergers/acquisitions, partnerships, collaborations, new product launches, new product developments and other industry developments.

#### METHODOLOGY:

Combination of primary and secondary research has been used to determine the market estimates and forecasts. Sources used for secondary research include (but not limited to) Paid Data Sources, Company Websites, Technical Journals, Annual Reports, SEC Filings and various other industry publications. Specific Details on methodology used for this report can be provided on demand.

#### SEGMENTATIONS IN REPORT:

Pharmaceutical Packaging Market Analysis By Drug Delivery Mode:

Oral Drug Packaging

Pulmonary Drug Packaging

Transdermal Drug Packaging

Injectable Drug Packaging

Topical Drug Packaging

Nasal Drug Packaging

Ocular Drug Packaging

IV Drug Delivery Packaging

Other Drugs Delivery Packaging

#### Pharmaceutical Packaging Market Analysis By Materials:

Plastics/Polymers

Paper & Paperboard

Glass

Aluminum Foil

Others

#### Pharmaceutical Packaging Market Analysis By Type:

Plastic Bottles

Blister Packs

Labels & Accessories

Caps & Closures

Medical Specialty Bags

Pre-Fillable Syringes

Temperature Controlled Vaccine/Medicine Packaging

Pouches & Strip Packs

Ampoules

Vials

Pre-Fillable Inhalers

Medication Tubes

Mini Jars

Canisters

Cartridges

Others

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