

# World Mobile Healthcare (mHealth) Market 2013-2018: eHealth, Telemedicine & Health informatics

https://marketpublishers.com/r/WB9198B2A30EN.html

Date: April 2013 Pages: 166 Price: US\$ 2,400.00 (Single User License) ID: WB9198B2A30EN

## **Abstracts**

The recent explosion in mobile communications has been driven by increased uptake of devices such as the smartphone and tablet. Synonymous with these devices are app stores which offer a huge array of downloadable programs and services, many of which apply to the healthcare field. As 4G and LTE promise to transform bandwidth , we expect the usage of mobile devices to expand to encompass many fields, especially that of healthcare. Visiongain has determined that the value of the global mHealth market in 2013 will reach \$2bn.

The potential benefits of mHealth solutions include improving healthcare system processes, collecting and retrieving crucial medical data and patients being able to manage chronic conditions better. Mobile communications can also transform how subscribers who live in remote or rural areas access health advice and how patients in these areas communicate with their healthcare practitioners. Dedicated devices that perform medical functions can utilise mobile technologies such as the cloud allowing data to be uploaded and downloaded instantly.

The mHealth ecosystem includes mobile operators who are set to reap revenues from increased data consumption. Healthcare practitioners will find workloads decreased and greater efficiency in treatments. Software and app developers will gain wide revenue streams from the creation of popular apps or solutions either through consumer purchase or subsidised purchase by health insurance companies. Governmental bodies and pharmaceutical companies can also increase savings and revenues from mHealth.

The report covers leading companies in the mHealth space and provides information on global revenues, regional revenues, service types and end user perspectives. There are two exclusive interviews from leading members of the mHealth ecosystem provide



insider information and analysis reinforcing visiongain forecasts.

# Why you should buy the World Mobile Healthcare (mHealth) Market 2013-2018: eHealth, Telemedicine & Health informatics report

166 pages of comprehensive analysis

140 tables, charts, and graphs

The analysis and forecasting has been informed by extensive expert consultation with industry leaders. Within the report, you will be able to read a full transcript of exclusive interviews with

Epocrates

Voxiva

Global mHealth revenue forecasts between 2013-2018

Global mHealth sub-segment revenue forecast by ecosystem member between 2013-2018

Mobile Operators

**Device Vendors** 

Content developers

Healthcare developers

Global mHealth sub-segment revenue forecasts by service type between 2013-2018

Monitoring

Diagnostic

Healthcare system processes

Other



# 5 regional mHealth sub-segment revenue forecasts by service type between 2013-2018

Monitoring

Diagnostic

Healthcare system processes

Other

5 regional mHealth revenue forecasts between 2013-2018 North America

Latin America

Europe

Asia Pacific

Middle East and Africa

#### A SWOT analysis

10 leading mHealth companies identified and profiled -AliveCor

Apple

Athenahealth

Diversinet

Epocrates

McKinsey & Company



Motion Computing

TelCare

Vodafone

Voxiva

#### What makes this report unique?

Our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2018 - all highlighting strategic business opportunities.

#### You can order this report today

Gain an understanding of how to tap into the potential of this market by ordering World Mobile Healthcare (mHealth) Market 2013-2018: eHealth, Telemedicine & Health informatics



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AT&T Athenahealth Inc. Burrill & Company. Cell-Life CVS Dimagi Inc. **D-Tree International** Epocrates Facebook Fitbit Fonemed FrontlineSMS: Medic Google GrameenPhone Ltd. Hewlett Packard (HP) Johnson and Johnson Khosla Ventures McKinsey & Company mDhil **MDLinx** MedicallHome Medscape Motorola mPedigree mPower-health MTN Nokia Novartis **Oklahoma Life Sciences Fund** Optumhealth Pathfinder International Qualcomm **Qualcomm Ventures** SmilingSun Sony Ericsson Sproxil Telcare TelCel **Telenor Connexion** 





Vodacom Vodafone Voxiva WebMB Zain

#### **ORGANISATIONS MENTIONED IN THIS REPORT**

Accreditation Council for Pharmacy Education (ACPE) Africa Center for Health and Population Studies KwaZulu Natal Africa Health Systems Initiative Support to African Research Partnerships (AHSI-RES) American Academy of Diabetes EducatorsAmerican Academy of Pediatrics (AAP) American Diabetes Association American Medical Association (AMA) American Nurses Credentialing Center (ANCC) Association of Diabetes Educators (AADE) Association of Pakistani Physicians in North America (APPNA) BabyCenter Bangladesh's Ministry of Health and Family Welfare **Baylor University** Bhoruka Charitable Trust (BCT) **Bill & Melinda Gates Foundation** California State University Capacity Kenya **CARE** Nicaragua Carnegie Mellon University Auton Lab Centers for Disease Control and Prevention (CDC) Chinese Center for Disease Control and Prevention ClickDiagnostics Clinton Health Access Initiative (CHAI) Colorado State University Columbia University's Mailman School of Public Health Cyber.net **Elsevier Foundation** Evangelical Lutheran Church of Tanzania Food and Drug Administration (FDA) George Washington University **Ghana Health Service** Global Business Coalition (GBC)



- Government of Kenya
- Government of Kerala
- Grameen Foundation
- Groupe Sp?ciale Mobile Association (GSMA)
- GSM Association Development Fund
- Health Insurance Portability and Accountability (HIPPA)
- HEC and ISIF Foundation
- HHS Office of Minority Health
- Hospital Corporation of America
- Hospitalito Atitlan
- Imperial College London
- Indian Institute of Technology
- Indus Hospital Karachi
- Information Kerala Mission
- Innovations in International Health of the Massachusetts Institute of Technology
- Instituto Carso Salud
- International Development Research Centre (IDRC)
- JiVitA Maternal Child Health and Nutrition Research Project
- John Hopkins Health & Education in South Africa
- Johns Hopkins Bloomberg School of Public Health
- Lanka Software Foundation
- LIRNEasia
- Makerere University
- Massachusetts Institute of Technology (MIT)
- Mazumdar Shaw Cancer Centre
- Medical Clinica
- Medical University of Graz
- Medicines for Malaria Venture
- Millennium Villages Project
- Ministry of Health (Mozambique)
- Narayana Hrudayalaya Hospitals
- National Center for Biological Science (India)
- National Diabetes Education Program
- National Healthy Mothers Healthy Babies
- National Institute of Communicable Diseases (India)
- National Institutes of Health (Mozambique)
- National Institutes of Health (NIH)
- National Latino Research Center
- NUST Institute of Information Technology Pakistan,



Office of National Statistics (UK)

Office of the National Coordinator for Health Information Technology (ONC)

PEPFAR

Public Health Evaluation (PHE)

Right to Care

**Rockerfeller Foundation** 

Roll Back Malaria

Rwandan Ministry of Health

San Diego Department of Obstetrics and Gynecology

San Marcos and the University of California

Sana at Harvard

Sarvodaya

SMS2Printer

Sri Lankan Ministry of Health and Nutrition

Stop TB Partnership

Swiss Agency for Development and Cooperation

Tanzania Ministry of Health and Social Welfare

TB REACH Initiative

Telemedicine Reference Center Limited (TRCL)

Text4Health Task Force

The Department of Health (UK Government)

The Earth Institute at Columbia University

The Health Resources and Services Administration (HRSA)

The International Institute for Communication and Development (IICD)

The International Telecommunication Union (ITU)

The Karnataka Health Promotion Trust (KHPT)

The National Cancer Institute (NCI)

The Raith Foundation

The SHM Foundation

The Wellcome Trust

Treatment and Research AIDS Centre (TRAC) Rwanda

U.S. Food and Drug Administration (FDA)

U.S. President's Emergency Plan for AIDS Relief (PEPFAR)

UBS Optimus Foundation

Uganda Chartered HealthNet

UK Department of Health

UK National Health Service (NHS)

**UM Healthcare Trust** 

UNICEF



UNICEF Innovation Group

United States Department of Health and Human Services (HHS)

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Universidad Peruana Cayetano Heredia Lima

University of Alberta

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University of Manitoba

University of Pennsylvania

University of Pennsylvania Libraries

University of Pennsylvania School of Medicine

University of Southern California

University of Southern Maine

University of Washington

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USAID

World Health Organization (WHO)





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Chart 8.7: Belief in Benefit of mHealth in Reducing Healthcare Costs Q4 2012 (%)

Chart 8.8: Belief in Benefit of mHealth in Empowering Patients Q4 2012 (%)

Chart 8.9: End User Belief in Barriers to mHealth Q4 2012 (%)

Chart 8.10: HCPs Belief in Barriers to mHealth Uptake Q4 2012 (%)

Chart 8.11: Chronic Patients Belief in Barriers to mHealth Uptake Q4 2012 (%)

Chart 8.12: General Wellness Consumers Belief in Barriers to mHealth Uptake Q4 2012 (%)



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