

# World Market for Orthopaedic Extremity Devices 2012-2022

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## Abstracts

Our new report World Market for Orthopaedic Extremity Devices 2012-2022 covers the trends in the extremity implants market, a promising segment of the orthopaedic sector. Extremity reconstruction is one of the fastest growing segments of the artificial joints market of the orthopaedic devices industry. The extremity devices market will see significant growth during the period 2012-2022. Growth will be driven primarily by the increasing prevalence of arthritic conditions such as, osteoarthritis and osteoporosis. In addition, an increase in demand for surgical procedures that offer improved comfort and active lifestyle will further drive growth of this market. Technological advancements in the field of extremity implants have seen innovations such as reverse shoulders and mobile bearing ankles that help repair the joint condition and improve mobility for patients. This trend in technological advancements will continue during the forecast period and will also be a key factor that will sustain growth of the extremity devices market. According to our latest pharma report - the global extremity devices market will be worth \$2.0bn by 2016.

The largest segment in extremity devices market in 2010 was shoulder replacement, accounting for 58.2% of the global market. Shoulder replacement is the third most common orthopaedic replacement surgery after hip and knee replacement. Many large orthopaedic device developers have products for the shoulder replacement market. There have been technological improvements focussing on extending the implant life, improving the patient outcomes, and making the surgery less invasive. The introduction of reverse shoulders was one of the most important developments in the shoulder replacement market to date. For these reasons, there has been an increase in patient demand. As the surgery become more widely accepted there will be growth in the demand of these products, strengthening the market during the forecast period of this report.

World Market for Orthopaedic Extremity Devices 2012-2022 also examines the size and value of leading national/regional markets. For each of these, visiongain identifies prevailing trends and strategies that will steer this emerging technology over the forecast period. The report also analyses the challenges facing the sector critically, including the safety issues. The report is developed through a comprehensive review of information sources, both primary and secondary. In our report you find sales forecasts, growth rates and market shares. You also receive qualitative analyses and a review of companies and leading products.

### **Why you should buy World Market for Orthopaedic Extremity Devices 2012-2022**

In this report, you will receive the following benefits in particular:

You will receive our assessment of the market for extremity devices/implants in 2010, with respect to the leading segments, products, companies and national markets

You will discover sales trends for the overall extremity devices market from 2011 to 2022 - seeing where commercial growth will occur

You will discover sales trends for the main segment - shoulder replacement market - from 2011 to 2022, with detailed discussions of market potential

You will receive sales forecasts for leading national/regional markets (US, Japan, Germany, France, Italy, Spain, UK), with informed discussion

You will assess leading manufacturers and products in the leading segments of the extremity devices market, with profiles of the leading companies in the market

You will examine the strengths, weaknesses, opportunities and threats (SWOT analysis) facing the extremity devices market from 2012 onwards

You will be able to investigate competition and opportunities influencing the extremity devices market from 2012 onwards

You will see what will stimulate and restrain the market from 2012

You will discover the unmet needs in the market, driving the growth from 2012 onwards

### **You can order this report today**

Anybody with an interest in the extremity implants market should gain valuable information and insight from this new study by Visiongain, which analyses one of the most important sub-sectors of the orthopaedics industry. You can stay ahead by ordering this report today.

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## **COMPANIES LISTED**

Acumed

Aptis Medical

Arthrex

ArthroCare Corporation

Arthrosurface

Articulinx

Artiimplant

Ascension Orthopedics

Beznoska

Biomecanica Ortopedicos

Biomet

Biomplant Scandinavia

BioPro

Biotechni

Biotek

Center for Devices and Radiological Health (CDRH)

Ceraver

Corin Group

Covision

DePuy

DJO Surgical

Elite Surgical

Endotec  
Euros  
Exactech  
FH Orthopedics  
Food and Drug Administration (FDA)  
GraMedica  
Groupe Lepine  
implantcast  
Implants International  
Impol  
Inor Medical Products  
Integra LifeSciences Corporation  
Japan Medical Dynamic Marketing  
Johnson & Johnson  
Kapp Surgical Instrument  
KLS Martin  
KYOCERA Medical Corporation  
Mathys  
Memometal Technologies  
Merete Medical  
MetaSurg  
Orthopaedic Innovation  
OrthoPro  
Osteomed  
Sgarlato Med  
Small Bone Innovations  
Smith & Nephew  
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Wright Medical  
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