

World Aviation Security Market 2013-2023

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Abstracts

Internal threats and external threats at airport facilities and on aircraft continue to be a major concern in many countries around the world. Over the last ten years or so, there has been increasing emphasis on adopting security measures to reduce these threats. This has culminated in an acceleration in aviation security spending on technologies and related services. The evolution of the threat means that aviation security programmes are critical and need to be assessed on a regular basis. But it is becoming apparent that the recent surge in spending may be over. Governments in many mature markets are under pressure to cut spending and this will invariably have a knock on effect on national aviation security markets. Furthermore many of these programmes are coming towards the end. Whilst these factors will restrain growth in these mature national markets, in emerging markets new build rates and the need to harmonise aviation security measures will drive growth. Visiongain has determined that the value of the world aviation security market in 2013 will reach \$18.71bn.

What makes this report unique?

Visiongain consulted widely with industry experts and a full transcript with Magal S3 is included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

Why you should buy World Aviation Security Market 2013-2023

Stay ahead with this comprehensive analysis of the world aviation security

industry prospects
The report comprises 156 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

124 tables, charts, and graphs quantifying and forecasting the aviation security market

Read an exclusive expert opinion interview from a leading industry specialist informing the analysis

Magal S3

View global aviation security market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the market, the competitors, and the commercial drivers and restraints.

Keep informed about the potential for each of the aviation security submarkets with forecasts from 2013-2023

Passenger and Baggage Screening Technologies

Access Control

Digital Surveillance

Perimeter Fencing

Learn about the opportunities in 10 leading countries with aviation security market forecasts between 2013-2023

US

China

UK

France

Germany

Australia

Canada

Italy

Brazil

India

ROW

Understand the competitive landscape with profiles of 15 leading aviation security companies examining their positioning, products, services, focus, strategies and outlook.

Analogic

AS&E

Arinc

Bosch

G4S

HRS

Implant Sciences

L-3 Communications

Magal S3

NUCTECH

Rapiscan

SAIC

Safran / Morpho Detection

Smiths Detection

3D X-ray

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the aviation security industry and the prospects for established companies and new market entrants.

How the World Aviation Security 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the aviation security industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential aviation security market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report World Aviation Security Market 2013-2023.

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About

Hagai Katz is the senior vice president for marketing and development at Magal S3. Magal S3 is a leading international provider of cyber and physical security, safety and site management solutions and products. Hagai Katz kindly provided answers to Visiongain's questions in July 2013.

Visiongain: Could you outline how Magal S3 is involved in aviation security?

Hagai Katz: I am the senior vice president for marketing and development for Magal S3. Magal S3 has been involved in securing critical sites for more than forty years. It started as a company delivering PIDS (Perimeter Intrusion Detection Systems) and this is still the core technology area. We have developed into delivering security solutions and turn key projects mainly focusing on outdoors security of high profile sites, including in the area of aviation. We also provide technologies and solutions to support the protection of aircraft within airports. We have systems installed in more than 80 countries around the world. I would say that 20% of our activities are geared towards the domestic market and the rest is international.

Visiongain: What do you consider to be main technological developments that we will see in the next years?

Hagai Katz: The basic elements of aviation security will not change over the next ten years. We have based the protection of perimeters, which is our core business, around a specific security strategy. This includes the demarcation the perimeter, the need to deter, the need to detect, the need to delay and the need to defeat the intruder. Airports need to verify that only authorized people can go in and at the right places. It's not just an issue of security and whether you can go in or not, but whether you are allowed to go into that area or whether you are not authorized to be in a specific area; otherwise one can enter onto a runway and cause an accident. So in an airport there is very tight connection between security and safety because any security breach could turn to become a safety issue.

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