

# World Automotive Passive Safety Systems Market 2013-2023

<https://marketpublishers.com/r/WD6D952E967EN.html>

Date: May 2013

Pages: 138

Price: US\$ 2,635.00 (Single User License)

ID: WD6D952E967EN

## Abstracts

### Report Details

In modern cars safety is becoming a more important consideration for consumers and thus a stronger focus for car manufacturers. Although active safety systems are seeing the fastest innovation and dynamic levels of growth, passive safety systems still have an important role to play. The difference between active and passive safety systems is that active safety systems play a role in preventing incidents and accidents whereas passive safety systems work to limit the negative consequences in the event of a crash. Visiongain has determined that the global automotive passive safety systems market will reach a value of \$20.65bn in 2013.

Despite the increasing effectiveness of active safety systems, accidents with vehicles will remain widespread in the foreseeable future. Developments and innovation in the passive safety systems market are therefore essential and will provide protection for motorists as well as substantial revenue and profit opportunities for manufacturers.

Traditional passive safety systems such as airbags and seatbelts will retain their current position. In most developed countries both systems are mandatory and legislation in developing countries is rapidly catching up.

Innovation in the automotive passive safety systems market is mainly focused on protecting vulnerable road-users. Pedestrians and cyclists make up a large majority of traffic fatalities but until recently car makers have not done much to protect this group. New systems such as pop-up bonnets and pedestrian airbags have now been developed but are yet to gain widespread popularity.

Another area of increased focus and innovation has been whiplash protection. Carmakers have developed seats and headrests to prevent whiplash in case of rear-end collisions and institutions such as Euro-NCAP have included this metric in their safety ratings. As is inherent in the automotive industry, these systems are only slowly being adopted by carmakers and will gradually see their way into all new vehicles in the coming decade.

Why you should buy the World Automotive Passive Safety Systems Market 2013-2023: Passenger Vehicle Airbags, Seatbelts & Pedestrian Protection

Stay ahead with this comprehensive analysis of the automotive passive safety systems market prospects

The report comprises 138 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

126 tables, charts, and graphs quantifying and forecasting the automotive passive safety systems market

Read exclusive expert opinion interviews from industry specialists informing the analysis

Grammer AG

TNO

View global automotive passive safety systems market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the market, the competitors, and the commercial drivers and restraints.

Keep informed about the potential for each of the automotive passive safety systems submarkets with forecasts from 2013-2023

Airbag Submarket

Seatbelt Submarket

Occupant Sensing Systems Submarket

Whiplash Protection Submarket

Pedestrian Safety Systems Submarket

Learn about the opportunities in 13 leading countries with automotive passive safety systems market forecasts between 2013-2023

US

China

Japan

Brazil

Germany

Russia

France

UK

Canada

South Korea

India

Italy

Spain

Rest of Europe (RoE)

## Rest of World (RoW)

Understand the competitive landscape with profiles of 21 leading automotive passive safety systems companies examining their positioning, products, services, focus, strategies and outlook.

Autoliv

BMW

Chrysler

Continental AG

Daimler AG

Delphi Automotive PLC

Fiat PsA.

Ford Motor Company

General Motors

Honda Motor Company

Hyundai-Kia Automotive Group

Nissan

PSA Peugeot Citroen

Renault

Robert Bosch GmbH

Suzuki

Takata Corporation

Toyota Motor Corporation

TRW Automotive

Volkswagen AG

Volvo Car Corporation

Discover the qualitative analysis informing the automotive passive safety systems market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

### **What makes this report unique?**

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with Grammer AG and with TNO are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

**How the World Automotive Passive Safety Systems Market 2013-2023: Passenger Vehicle Airbags, Seatbelts & Pedestrian Protection**

Visiongain's report is for anyone requiring analysis of the automotive passive safety systems industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report the World Automotive Passive Safety Systems Market 2013-2023: Passenger Vehicle Airbags, Seatbelts & Pedestrian Protection

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Global Automotive Passive Safety Systems Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 Global Automotive Passive Safety Systems Market Forecast 2013-2023
- 1.6 Leading National Automotive Passive Safety Systems Markets Forecasts 2013-2023
- 1.7 Automotive Passive Safety Systems Submarket Forecasts 2013-2023

### **2. INTRODUCTION TO THE GLOBAL AUTOMOTIVE PASSIVE SAFETY SYSTEMS MARKET**

- 2.1 Global Automotive Passive Safety Systems Market Structure Overview
- 2.2 Global Automotive Passive Safety Systems Market Definition
  - 2.2.1 Airbag Submarket
  - 2.2.2 Seatbelt Submarket
  - 2.2.3 Occupant Sensing Systems Submarket
  - 2.2.4 Whiplash Protection Submarket
  - 2.2.5 Pedestrian Safety Systems Submarket

### **3. GLOBAL AUTOMOTIVE PASSIVE SAFETY SYSTEMS MARKET FORECAST 2013-2023**

- 3.1 Drivers & Restraints of the Global Automotive Passive Safety Systems Market 2013-2023
- 3.2 Overview of the Global Automotive Passive Safety Systems Market 2013-2023
- 3.3 Dominant Submarkets and Principal Drivers of Growth in the Global Automotive Passive Safety Systems Market
- 3.4 Restraints in the Global Automotive Passive Safety Systems Market

### **4. AUTOMOTIVE PASSIVE SAFETY SYSTEMS SUBMARKETS FORECAST 2013-2023**

- 4.1 Automotive Passive Safety Systems Submarkets Forecasts
- 4.2 Automotive Passive Safety Systems Submarkets Market Share

#### 4.3 Airbag Submarket 2013-2023

##### 4.3.1 Drivers & Restraints of the Airbag Submarket 2013-2023

##### 4.3.2 Overview of the Airbag Submarket 2013-2023

4.3.3 Find out Which Forces Will Drive the Airbag Submarket to a Peak Annual Growth Rate of 6.5% in 2016

#### 4.4 Seatbelt Submarket 2013-2023

##### 4.4.1 Drivers & Restraints of the Seatbelt Submarket 2013-2023

##### 4.4.2 Overview of the Seatbelt Submarket 2013-2023

4.4.3 Why Increasing Usage Rates of Seatbelts will Improve Safety but Cannot Prevent Seatbelt Submarket Share from Dropping Below 20% of the Automotive Passive Safety Systems Market

#### 4.5 Occupant Sensing Systems Submarket 2013-2023

##### 4.5.1 Drivers & Restraints of the Occupant Sensing Systems Submarket 2013-2023

##### 4.5.2 Overview of the Occupant Sensing Systems Submarket 2013-2023

4.5.3 How Occupant Sensing Systems Will Play an Important Role in Decreasing Repair Costs After Minor Accidents

#### 4.6 Whiplash Protection Submarket 2013-2023

##### 4.6.1 Drivers & Restraints of the Whiplash Protection Submarket 2013-2023

##### 4.6.2 Overview of the Whiplash Protection Submarket 2013-2023

4.6.3 Why Governments and Insurance Companies have a Strong Incentive to Push for Whiplash Protection Market Growth

#### 4.7 Pedestrian Safety Systems Submarket 2013-2023

##### 4.7.1 Drivers & Restraints of the Pedestrian Safety Systems Submarket 2013-2023

##### 4.7.2 Overview of the Pedestrian Safety Systems Submarket 2013-2023

4.7.3 Why Pedestrian Safety Systems will be the Fastest Growing Automotive Passive Safety Systems Submarket

### **5. LEADING NATIONAL AUTOMOTIVE PASSIVE SAFETY SYSTEMS MARKETS FORECAST 2013-2023**

#### 5.1 Leading National Automotive Passive Safety Systems Markets Share Forecast 2013-2023

#### 5.2 Barriers to Entry Analysis of Leading National Automotive Passive Safety Systems Markets

##### 5.2.2 What is Causing Barriers to Entry?

##### 5.2.3 Why European Markets are Interesting for New Entrants

#### 5.3 United States Automotive Passive Safety Systems Market 2013-2023

##### 5.3.1 Drivers & Restraints of the US Automotive Passive Safety Systems Market 2013-2023



- 5.3.2 Overview of the US Automotive Passive Safety Systems Market 2013-2023
- 5.3.3 How the US will Remain the Largest National Automotive Passive Safety Systems Market Until 2019 Despite China's Incessant Growth
- 5.4 Chinese Automotive Passive Safety Systems Market 2013-2023
  - 5.4.1 Drivers & Restraints of the Chinese Automotive Passive Safety Systems Market 2013-2023
  - 5.4.2 Overview of the Chinese Automotive Passive Safety Systems Market 2013-2023
  - 5.4.3 Why Passive Safety Systems will Play a Crucial Role in the Brand-image of Chinese Domestic Carmakers
- 5.5 Japanese Automotive Passive Safety Systems Market 2013-2023
  - 5.5.1 Drivers & Restraints of the Japanese Automotive Passive Safety Systems Market 2013-2023
  - 5.5.2 Overview of the Japanese Automotive Passive Safety Systems Market 2013-2023
  - 5.5.3 Why the Annual Growth Rate of Japan's Passive Safety Systems Market will Drop Below 3% from 2018
- 5.6 Brazilian Automotive Passive Safety Systems Market 2013-2023
  - 5.6.1 Drivers & Restraints of the Brazilian Automotive Passive Safety Systems Market 2013-2023
  - 5.6.2 Overview of the Brazilian Automotive Passive Safety Systems Market 2013-2023
  - 5.6.3 Why the Annual Growth Rate of the Brazilian Automotive Passive Safety Systems Market will Peak in 2017
- 5.7 German Automotive Passive Safety Systems Market 2013-2023
  - 5.7.1 Drivers & Restraints of the German Automotive Passive Safety Systems Market 2013-2023
  - 5.7.2 Overview of the German Automotive Passive Safety Systems Market 2013-2023
  - 5.7.3 Why the German Automotive Passive Safety Systems Market will be the First to Approach Saturation
- 5.8 Russian Automotive Passive Safety Systems Market 2013-2023
  - 5.8.1 Drivers & Restraints of the Russian Automotive Passive Safety Systems Market 2013-2023
  - 5.8.2 Overview of the Russian Automotive Passive Safety Systems Market 2013-2023
  - 5.8.3 Find out How Legislation and Consumer Behaviour Affect the US Automotive Passive Safety Systems Market
- 5.9 French Automotive Passive Safety Systems Market 2013-2023
  - 5.9.1 Drivers & Restraints of the French Automotive Passive Safety Systems Market 2013-2023
  - 5.9.2 Overview of the French Automotive Passive Safety Systems Market 2013-2023
  - 5.9.3 Find out How the Struggling French Domestic Automotive Industry Will Affect the

## Country's Passive Safety Systems Market

### 5.10 UK Automotive Passive Safety Systems Market 2013-2023

#### 5.10.1 Drivers & Restraints of the UK Automotive Passive Safety Systems Market 2013-2023

##### 5.10.2 Overview of the UK Automotive Passive Safety Systems Market 2013-2023

#### 5.10.3 Find out How Legislation and Consumer Behaviour Affect the US Automotive Passive Safety Systems Market

### 5.11 Canadian Automotive Passive Safety Systems Market 2013-2023

#### 5.11.1 Drivers & Restraints of the Canadian Automotive Passive Safety Systems Market 2013-2023

#### 5.11.2 Overview of the Canadian Automotive Passive Safety Systems Market 2013-2023

#### 5.11.3 Why the Canadian Automotive Passive Safety Systems Market Will Have A Highly Stable AGR

### 5.12 South Korean Automotive Passive Safety Systems Market 2013-2023

#### 5.12.1 Drivers & Restraints of the South Korean Automotive Passive Safety Systems Market 2013-2023

#### 5.12.2 Overview of the South Korean Automotive Passive Safety Systems Market 2013-2023

#### 5.12.3 The Role of the South Korean Government and its Domestic Automotive Industry in the Passive Safety Systems Market

### 5.13 Indian Automotive Passive Safety Systems Market 2013-2023

#### 5.13.1 Drivers & Restraints of the Indian Automotive Passive Safety Systems Market 2013-2023

##### 5.13.2 Overview of the Indian Automotive Passive Safety Systems Market 2013-2023

#### 5.13.3 Find out About the Largest Competitors to Automotive Passive Safety Systems in India

### 5.14 Italian Automotive Passive Safety Systems Market 2013-2023

#### 5.14.1 Drivers & Restraints of the Italian Automotive Passive Safety Systems Market 2013-2023

##### 5.14.2 Overview of the Italian Automotive Passive Safety Systems Market 2013-2023

#### 5.14.3 Why the Italian Automotive Passive Safety Systems Market will Grow at Only 1.3% in 2013.

### 5.15 Spanish Automotive Passive Safety Systems Market 2013-2023

#### 5.15.1 Drivers & Restraints of the Spanish Automotive Passive Safety Systems Market 2013-2023

#### 5.15.2 Overview of the Spanish Automotive Passive Safety Systems Market 2013-2023

##### 5.15.3 Find out Why the Spanish Automotive Passive Safety Systems Market is at

50% of its Normal Size

#### 5.16 Rest of Europe Automotive Passive Safety Systems Market 2013-2023

5.16.1 Drivers & Restraints of the Rest of Europe Automotive Passive Safety Systems Market 2013-2023

5.16.2 Overview of the Rest of Europe Automotive Passive Safety Systems Market 2013-2023

5.16.3 Growth Countries and Driving Forces of the Automotive Passive Safety Systems Market in the Rest of Europe

#### 5.17 Rest of World Passive Safety Systems Market 2013-2023

5.17.1 Drivers & Restraints of the Rest of World Automotive Passive Safety Systems Market 2013-2023

5.17.2 Find out About Other Growth Regions in the Global Automotive Passive Safety Systems Market

### **6. SWOT ANALYSIS OF THE AUTOMOTIVE PASSIVE SAFETY SYSTEMS MARKET**

### **7. EXPERT OPINION**

#### 7.1 Grammer

7.1.1 Grammer on Key Trends and Developments in the Global Automotive Passive Safety Systems Market

7.1.2 Grammer's Future in the Passive Safety Systems Market

7.1.3 Grammer on the Technological Developments Expected in the Automotive Passive Safety Systems Market

7.1.4 Grammer on Important Geographic Regions for the Passive Safety Systems Market

7.1.5 Grammer on Drivers in the Global Passive Safety Systems Market

#### 7.2 TNO

7.2.1 TNO on Key Trends and Developments in the Global Automotive Passive Safety Systems and Vulnerable Road User Protection Market

7.2.2 TNO's Future in the Passive Safety Systems and Vulnerable Road User Protection Market

7.2.3 TNO on the Technological Developments Expected in the Automotive Passive Safety Systems and Vulnerable Road User Protection Market

7.2.4 TNO on Important Geographic Regions for the Passive Safety Systems and Vulnerable Road User Protection Market

7.2.5 TNO on Growth Rates in the Global Passive Safety Systems and Vulnerable Road User Protection Market

7.2.6 Challenges and Opportunities TNO Sees in the Global Passive Safety Systems

and Vulnerable Road User Protection Market

7.2.7 TNO on Drivers in the Global Passive Safety Systems and Vulnerable Road User Protection Market

## **8. LEADING COMPANIES IN THE AUTOMOTIVE PASSIVE SAFETY SYSTEMS MARKET**

8.1 Leading Vehicle Manufacturers in the Global Automotive Passive Safety Systems Market

8.2 BWM Company Overview

8.2.1 BMW Company Overview

8.2.2 BMW's role in the Automotive Passive Safety Systems Market

8.2.3 BMW J-V Activity

8.3 Chrysler Company Overview

8.3.1 Chrysler Company Overview

8.3.2 Chrysler's role in the Automotive Passive Safety Systems Market

8.3.3 Chrysler's J-V Activity

8.4 Daimler AG Company Overview

8.4.1 Daimler Company Overview

8.4.2 Daimler's role in the Automotive Passive Safety Systems Market

8.4.3 Daimler's J-V Activity

8.5 Fiat Company Overview

8.5.1 Fiat Company Overview

8.5.2 Fiat's role in the Automotive Passive Safety Systems Market

8.5.3 Fiat J-V Activity

8.6 Ford Company Overview

8.6.1 Ford Company Overview

8.6.2 Ford's role in the Automotive Passive Safety Systems Market

8.6.3 Ford J-V Activity

8.7 General Motors Company Overview

8.7.1 GM Company Overview

8.7.2 GM's role in the Automotive Passive Safety Systems Market

8.7.3 GM J-V Activity

8.8 Honda Company Overview

8.8.1 Honda Company Overview

8.8.2 Honda's role in the Automotive Passive Safety Systems Market

8.8.3 Honda J-V Activity

8.9 Hyundai-Kia Company Overview

8.9.1 Hyundai-Kia Company Overview

- 8.9.2 Hyundai-Kia's role in the Automotive Passive Safety Systems Market
- 8.10 Nissan Company Overview
  - 8.10.1 Nissan Company Overview
  - 8.10.2 Nissan's role in the Automotive Passive Safety Systems Market
  - 8.10.3 Nissan J-V Activity
- 8.11 PSA Peugeot Citroen Company Overview
  - 8.11.1 PSA Company Overview
  - 8.11.2 PSA's role in the Automotive Passive Safety Systems Market
- 8.12 Renault Company Overview
  - 8.12.1 Renault Company Overview
  - 8.12.2 Renault's role in the Automotive Passive Safety Systems Market
  - 8.12.3 Renault J-V Activity
- 8.13 Suzuki Company Overview
  - 8.13.1 Suzuki Company Overview
  - 8.13.2 Suzuki's role in the Automotive Passive Safety Systems Market
  - 8.13.3 Suzuki J-V Activity
- 8.14 Toyota Company Overview
  - 8.14.1 Toyota Company Overview
  - 8.14.2 Toyota's role in the Automotive Passive Safety Systems Market
  - 8.14.3 Toyota J-V Activity
- 8.15 Volkswagen Group AG Company Overview
  - 8.15.1 VW Company Overview
  - 8.15.2 VW's role in the Automotive Passive Safety Systems Market
  - 8.15.3 VW J-V Activity
- 8.16 Volvo Car Corporation Company Overview
  - 8.16.1 Volvo Company Overview
  - 8.16.2 Volvo's role in the Automotive Passive Safety Systems Market
  - 8.16.3 Volvo J-V Activity
- 8.17 Leading Component and System Manufacturers in the Global Automotive Passive Safety Systems Market
- 8.18 Autoliv Company Overview
  - 8.18.1 Autoliv Company Overview
  - 8.18.2 Autoliv's role in the Automotive Passive Safety Systems Market
- 8.19 Robert Bosch GmbH Company Overview
  - 8.19.1 Bosch Company Overview
  - 8.19.2 Bosch's role in the Automotive Passive Safety Systems Market
- 8.20 Continental AG Company Overview
  - 8.20.1 Continental Company Overview
  - 8.20.2 Continental's role in the Automotive Passive Safety Systems Market

- 8.20.3 Continental J-V Activity
- 8.21 Delphi Automotive PLC Company Overview
  - 8.21.1 Delphi Company Overview
  - 8.21.2 Delphi's role in the Automotive Passive Safety Systems Market
- 8.22 TRW Automotive Company Overview
  - 8.22.1 TRW Company Overview
  - 8.22.2 TRW's role in the Automotive Passive Safety Systems Market
- 8.23 Other Leading Companies in the Automotive Passive Safety Systems Market

## **9. CONCLUSIONS**

- 9.1 Automotive Passive Safety Systems Market Outlook 2013 - 2023
- 9.2 GLOBAL AUTOMOTIVE PASSIVE SAFETY SYSTEMS MARKET FORECAST 2013-2023
- 9.3 Global Automotive Passive Safety Systems Submarket Forecasts 2013-2023
- 9.4 Leading National Automotive Passive Safety Systems Markets Forecasts 2013-2023
- 9.5 Drivers & Restraints of the Automotive Passive Safety Systems Market 2013 -2023
- 9.6 Dominant Submarkets and Principal Drivers of Growth in the Global Automotive Passive Safety Systems Market
- 9.7 Restraints in the Global Automotive Passive Safety Systems Market

## **10. GLOSSARY**



## List Of Tables

### LIST OF TABLES

Table 1.1 Global Automotive Passive Safety Systems Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.2 Leading National Automotive Passive Safety Systems Market Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.3 Automotive Passive Safety Systems Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 3.1 Global Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 3.2 Drivers & Restraints of the Global Automotive Passive Safety Systems Market 2013-2023

Table 4.1 Automotive Passive Safety Systems Submarket Forecasts 2013-2023 (\$bn, AGR %)

Table 4.2 Airbag Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 4.3 Drivers & Restraints of the Airbag Submarket 2013-2023

Table 4.4 Seatbelt Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 4.5 Drivers & Restraints of the Seatbelt Submarket 2013-2023

Table 4.6 Occupant Sensing Systems Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 4.7 Drivers & Restraints of the Occupant Sensing Systems Submarket 2013-2023

Table 4.8 Whiplash Protection Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 4.9 Drivers & Restraints of the Whiplash Protection Submarket 2013-2023

Table 4.10 Pedestrian Safety Systems Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 4.11 Drivers & Restraints of the Pedestrian Safety Systems Submarket 2013-2023

Table 5.1 Leading National Automotive Passive Safety Systems Markets Forecast 2013-2023 (\$bn, AGR %)

Table 5.2 Barriers to Entry vs. National Market Size vs. AGR% 2013 (BTE, AGR%)

Table 5.3 US Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.4 Drivers & Restraints of the US Automotive Passive Safety Systems Market 2013-2023

Table 5.5 Chinese Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.6 Drivers & Restraints of the Chinese Automotive Passive Safety Systems

## Market 2013-2023

Table 5.7 Japanese Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.8 Drivers & Restraints of the Japanese Automotive Passive Safety Systems Market 2013-2023

Table 5.9 Brazilian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.10 Drivers & Restraints of the Brazilian Automotive Passive Safety Systems Market 2013-2023

Table 5.11 German Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.12 Drivers & Restraints of the German Automotive Passive Safety Systems Market 2013-2023

Table 5.13 Russian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.14 Drivers & Restraints of the Russian Automotive Passive Safety Systems Market 2013-2023

Table 5.15 French Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.16 Drivers & Restraints of the French Automotive Passive Safety Systems Market 2013-2023

Table 5.17 UK Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.18 Drivers & Restraints of the UK Automotive Passive Safety Systems Market 2013-2023

Table 5.19 Canadian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.20 Drivers & Restraints of the Canadian Automotive Passive Safety Systems Market 2013-2023

Table 5.21 South Korean Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.22 Drivers & Restraints of the South Korean Automotive Passive Safety Systems Market 2013-2023

Table 5.23 Indian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.24 Drivers & Restraints of the Indian Automotive Passive Safety Systems Market 2013-2023

Table 5.25 Italian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)



Table 5.26 Drivers & Restraints of the Italian Automotive Passive Safety Systems Market 2013-2023

Table 5.27 Spanish Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.28 Drivers & Restraints of the Spanish Automotive Passive Safety Systems Market 2013-2023

Table 5.29 Rest of Europe Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.30 Drivers & Restraints of the Rest of Europe Automotive Passive Safety Systems Market 2013-2023

Table 5.31 Rest of World Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR %, CAGR%)

Table 5.32 Drivers & Restraints of the Rest of World Automotive Passive Safety Systems Market 2013-2023

Table 6.1 SWOT Analysis of the Automotive Passive Safety Systems Market 2013-2023

Table 8.1 BMW Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.2 Chrysler Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.3 Daimler Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.4 Fiat Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.5 Ford Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.6 General Motors Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.7 Honda Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.8 Hyundai-Kia Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.9 Nissan Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.10 BMW Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.11 Renault Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.12 BMW Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.13 Toyota Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.14 Volkswagen Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.15 Volvo Car Corporation Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.16 Autoliv Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.17 Robert Bosch GmbH Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.18 Continental Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.19 Delphi Automotive PLC Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.20 TRW Automotive Company Overview 2012 (Total Revenue, HQ, Ticker, IR Contact, Website)

Table 8.21 Other Leading Companies in the Automotive Passive Safety Systems Market 2013 (Company, Country)

Table 9.1 Global Automotive Passive Safety Systems Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.2 Automotive Passive Safety Systems Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.3 Leading National Automotive Passive Safety Systems Market Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.4 Global Automotive Passive Safety Systems Market Drivers & Restraints 2013-2023

## List Of Figures

### LIST OF FIGURES

Figure 2.1 Global Automotive Passive Safety Systems Market Structure Overview

Figure 2.2 Curtain Airbag

Figure 2.3 Crash-Active Headrest

Figure 3.1 Global Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.1 Automotive Passive Safety Systems Submarket Forecasts 2013-2023 (\$bn)

Figure 4.2 Automotive Passive Safety Systems Submarkets Share Forecast 2013 (%)

Figure 4.3 Automotive Passive Safety Systems Submarkets Share Forecast 2018 (%)

Figure 4.4 Automotive Passive Safety Systems Submarkets Share Forecast 2023 (%)

Figure 4.5 Airbag Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.6 Airbag Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.7 Seatbelt Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.8 Seatbelt Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.9 Occupant Sensing Systems Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.10 Occupant Sensing Systems Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.11 Whiplash Protection Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.12 Whiplash Protection Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.13 Pedestrian Safety Systems Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.14 Pedestrian Safety Systems Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.1 Leading National Automotive Passive Safety Systems Markets Forecast 2013-2023 (\$bn)

Figure 5.2 Leading National Automotive Passive Safety Systems Markets Share Forecast 2013 (%)

Figure 5.3 Leading National Automotive Passive Safety Systems Markets Share Forecast 2018 (%)

Figure 5.4 Leading National Automotive Passive Safety Systems Markets Share Forecast 2023 (%)

Figure 5.5 US Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.6 US Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.7 Chinese Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.8 Chinese Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.9 Japanese Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.10 Japanese Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.11 Brazilian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.12 Brazilian Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.13 German Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.14 German Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.15 Russian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.16 Russian Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.17 French Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.18 French Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.19 UK Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.20 UK Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.21 Canadian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.22 Canadian Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.23 South Korean Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.24 South Korean Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.25 Indian Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.26 Indian Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.27 Italian Automotive Passive Safety Systems Market Forecast 2013-2023

(\$bn, AGR%)

Figure 5.28 Italian Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.29 Spanish Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.30 Spanish Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.31 Rest of Europe Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.32 Rest of Europe Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.33 Rest of World Automotive Passive Safety Systems Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.34 Rest of World Automotive Passive Safety Systems Market Share Forecast 2013, 2018 and 2023 (% Share)

## **COMPANIES LISTED**

Abhishek Auto

Autoliv

Avtovaz

Beijing Automotive

BMW

Borgwarner

Brilliance

BYD Auto Co Ltd.

Changan Automobile

Chery

Chrysler

Continental AG

Continental Brake Systems (Shanghai) Co. Ltd.

Continental Rico Hydraulic Brakes India Ltd.

Daimler AG

Delphi Automotive PLC

Denza Shenzhen BYD Daimler New Technology Co. Ltd. (BDNT)

Dongfeng Motor Corporation

Faurecia

FAW Group

Fiat S.p.A

Ford Motor Company  
Fuji (Subaru)  
GAC Group  
Geely  
General Motors (GM)  
Gestamp Automoci?n  
Google  
Grammer AG  
Great Wall  
Guangzhou Automobile Group  
Hafei Motor  
Hawtai  
Hitachi Automotive  
Honda Motor Company  
Huayu Automotive Systems Components (HASCO)  
Hyundai-Kia Automotive Group  
iSi  
Isuzu  
JAC Motors  
Jinheng Automotive  
Lada  
Mahindra  
Maruti Suzuki  
Mazda  
Meritor Inc.  
Mitsubishi  
Nissan  
PSA Peugeot Citroen  
Renault  
Ricardo plc  
Robert Bosch GmbH  
SAIC Motor Corporation  
Shanghai Automotive  
Shenzhen BYD Daimler New Technology Co. Ltd. (BDNT)  
Sogefi Group  
Ssangyong  
Suzuki Motor Corporation  
Takata Corporation  
Tass International

Tata Motors  
ThyssenKrupp AG  
Tognum AG  
Tokai Rika  
Toyoda Gosei  
Toyota Motor Corporation  
TRW Automotive  
Volkswagen AG  
Volvo Car Corporation  
Volvo Group  
Volvo Trademark Holding AB  
Zhejiang Geely Holding Group  
Government Agencies and Other Organisations Mentioned in This Report  
EuroNCAP  
Institute for Transport Studies (ITS)  
Insurance Institute for Highway Safety (IIHS)  
National Highway Traffic Safety Association (NHTSA)  
New Car Assessment Program (NCAP)  
North American Free Trade Organization (NAFTA)  
TNO  
United Auto Workers (UAW)

## I would like to order

Product name: World Automotive Passive Safety Systems Market 2013-2023

Product link: <https://marketpublishers.com/r/WD6D952E967EN.html>

Price: US\$ 2,635.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WD6D952E967EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970