

# **The Voice Over Internet Protocol (VoIP) Market 2012-2017: Prospects for Skype and Other Players**

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## **Abstracts**

Visiongain research indicates that in 2012 global revenues from VoIP will reach a figure of \$65 billion. We believe that 2012 is a landmark year for VoIP services. With operator revenues from voice in decline; now is the time for ecosystem members to implement their VoIP strategies. The deployment of LTE and 4G networks will revolutionise VoIP services and have a transformative impact on the telecoms market.

The report contains 57 tables, charts, figures and graphs that add visual analysis in order to explain developing trends within the VoIP market. Visiongain provides forecasts for the period 2012-2017 in terms of value (US\$) and subscriber numbers for the global VoIP market. In addition, 5 regional VoIP markets are forecast and analysed by Visiongain over the period 2012-2017. The report also provides profiles of several leading companies operating within the market, and includes an exclusive interview with three major VoIP companies, providing expert insight alongside Visiongain analysis.

## **Unique Selling Points**

Comprehensive analysis of the prospects for the VoIP market from 2012-2017.

Analysis and forecasting informed by extensive expert consultation with industry leaders. You will be able to read full transcripts of three interviews with leading companies involved within the VoIP market.

57 tables, charts, figures and graphs that quantify, analyse and forecast the changing dynamics of the VoIP market between 2012-2017.

Forecasts and analysis for the global VoIP market between 2012-2017

Forecasts and analysis for 5 regional VoIP markets, as well as rest of the world figures and projections for the period 2012-2017.

Top 4 VoIP client market share data

Top 10 IM client market share data

Fixed broadband subscriber forecasts from 2012-2017.

Mobile broadband subscriber forecasts from 2012-2017.

Broadband subscriber share forecasts by technology 2012-2017.

Fixed broadband subscriber forecasts from 2012-2017.

Analysis of the forces that influence and characterise the VoIP market.

Profiles of several leading companies operating within the VoIP market.

## **Methodology**

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the VoIP market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the VoIP market between 2012 and 2017. Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

## **Why you should buy The Voice Over Internet Protocol (VoIP) Market 2012-2017: Prospects for Skype and Other Players**

You will receive a comprehensive analysis of the VoIP market from 2012-2017

The analysis and forecasting has been informed by extensive expert

consultation with industry leaders. Within the report, you will be able to read a full transcript of three interviews from leading companies involved within the VoIP market:

Skype

Earthlink

RTX

You will find 57 tables, charts, figures and graphs that quantify, analyse and forecast the VoIP market from 2012-2017.

You will receive forecasts and analysis of the global VoIP market between 2012-2017.

You will discover global VoIP revenue forecasts from 2012-2017.

You will receive global VoIP subscriber forecasts from 2012-2017.

You will be presented with revenue forecasts for the 5 major regional VoIP markets, as well as figures and projections for the period 2012-2017

North America

Latin America

Europe

Asia Pacific

Middle East and Africa

You will receive top 4 VoIP client market share data

You will be able to analyse top 10 IM client market share data

You will find fixed broadband subscriber forecasts from 2012-2017.

You will discover mobile broadband subscriber forecasts from 2012-2017.

You will receive broadband subscriber share forecasts by technology 2012-2017.

You will be presented with fixed broadband subscriber forecasts from 2012-2017.

You will be presented with operator revenue share forecasts by service type from 2012-2017 for voice, data and messaging.

You will be presented with operator revenue share forecasts for voice vs. VoIP revenues from 2012-2017

You will receive a SWOT analysis that examines the VoIP market from 2012-2017

You will gain profiles of several leading companies operating within the VoIP market

### **What is the structure of the report?**

**Executive Summary:** The Executive Summary provides a holistic overview of the current market and the report's findings.

Chapter 2 is an introduction to the VoIP market providing a clear overview and definition of the market and its characteristics.

Chapter 3 provides extensive analysis of the global VoIP market with detailed forecast from 2012-2017.

Chapter 4 Regional VoIP revenue forecasts and operator strategies from 2012-2017

Chapter 5 Current market and future developments - Gain all the insight you need with a structured and up to date overview of the current and future VoIP market.

Chapter 6 profiles leading VoIP companies and business models

Chapter 7 features original interviews with industry experts Skype, Earthlink and RTX who offer an insider's perspective on the VoIP market.

Chapter 8 SWOT analysis of the VoIP market

Chapter 9 Conclusions and Recommendations

Glossary a detailed and in depth glossary.

### **You can order this report today**

Anybody with an interest in the VoIP market should gain valuable information and insight from this new study by visiongain, which analyses a service that we believe will have a transformative effect on the telecoms industry. VoIP offers substantial business and investment opportunities and is becoming an increasingly important telecoms service in all regional markets.

This visiongain telecoms report will be valuable both to those already involved in the VoIP market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Voice Over Internet Protocol (VoIP) Market 2012-2017: Prospects for Skype and Other Players* today

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## **COMPANIES LISTED**

3

3 (Denmark)

3 (Italia)

3 (UK)

8ta

A1 Telekom

Agri-Valley Broadband

Aircell

AIS - TOT

Al Madar

Alaska Communications

Alcatel Lucent

Algar Telecom

Andorra Telecom

Antel

AOL

Appalachian Wireless

Apple

Armentel

Arqiva

Asiaspace

AT&T Mobility

Augere

Avea

Bakrie Telecom

Base Telecom

Batelco

Bayan Telecommunications

BayRICS

Beeline

Belgacome (Proximus)

Bell Mobility

BeST (life)  
Bharti Airtel  
Bite  
Bluegrass Cellular  
Bouygues Telecom  
BSNL  
BTC  
Business Vitals  
C Spire Wireless  
Cablevision  
Carolina West Wireless  
Carphone Warehouse  
Celcom  
Cell C  
Cellcom  
Cellular South  
CenturyTel  
Chariton Valley Comms  
China Mobile  
China Telecom  
Chunghwa Telecom  
Cisco Systems  
Claro  
Clear Mobitel  
CLEAR mobyl  
Clearwire  
Comcast  
Commnet Wireless  
Convergence Technologies  
Cosmote  
Cox Enterprises  
Cross Telephone  
CSL Limited  
Custer Telephone  
Dedicado  
Deutsche Telekom  
Dialog Axiata  
DiGi  
Dish Network

Ditech Networks  
DNA  
Du  
E Plus  
Earthlink  
Elisa  
Emobile  
EMT  
Energy Australia Ausgrid  
Entel Movil  
Entel PCS  
ERA/T Mobile  
Etex Telephone Co-op  
Etisalat  
Everything Everywhere  
Fite  
FPT Telecom  
France Telecom  
Free  
GENBAND  
GIPS  
Glo Mobile  
Global Mobile  
Globe  
Google  
H3G  
HTC Corp  
Huawei  
Hutchinson Group  
Hutchison  
ICE  
Indosat  
Kcell  
KDDI  
Kineto Wireless  
Kordia  
KPN  
KT  
LapLink

LapLink  
Lattelecom  
Leap Wireless  
LG Electronics, Inc  
LG U+  
LightSquared  
LMT  
M1  
Magticom  
Mavenir Systems  
Maxis  
Megafon  
MetroPCS  
Microsoft  
Mobikom Austria  
Mobily  
Mobinil  
Mobistar  
Mobitel  
Mobyland  
Moldcell  
Monaco Telecom  
Moodle  
Mosaic Telecom  
Motorola  
Movitel  
Movistar  
MTC  
M-Tel  
MTN  
MTNL  
MTS  
MTS Allstream  
MTS-Ukraine  
NBN Co  
Ncell  
Nokia  
Nortel  
Nortel Carrier VoIP and Application Solutions (CVAS)



Nortel Networks Inc.  
Nortel Networks Limited (NNL)  
Nortel Networks UK Limited  
Northwest Cell  
NTT DoCoMo  
O2  
O2 Secure Wireless  
OAO Voentelecom  
Oi  
Omantel  
Omnitel  
Open mobile  
Optus  
Orange  
Orange (Armenia)  
P1 Networks  
Panhandle Telephone Co-op  
PCCW  
Peoples Telephone Co-op  
Personal  
Piltel  
Pioneer Cellular  
Public Service Wireless  
Qtel  
Qualcomm India  
Reliance  
Research In Motion  
Rogers Wireless  
Rostelecom  
RTX  
S and R Communications  
S&T Telephone Cooperative  
Safaricom  
Samsung Electronics  
Sasktel  
SFR  
SingTel  
Sipcom  
SK Telecom

Sky Brazil  
Skype  
Smart Communications  
Smartone Vodafone  
Softbank  
Softbank Mobile  
Software Performance Assurance (SPA)  
Sonaecom  
Sonus Networks  
SpeedConnect  
Sprint  
Starcomms  
Starent Networks  
Starhub  
STC  
Strata Networks  
Sunrise  
Swisscom  
T Mobile  
T Mobile (Slovensko)  
T Mobile (USA)  
TDC  
Tecore Networks  
Telcel  
Tele2  
Tele2 Sweden  
Telecom Italia  
Telecom NZ  
Telefonica  
Telenet  
TeleNor  
Telenor Magyarorszag  
Telenor Sweden  
TeliaSonera  
Telkomsel  
Telstra  
Telus  
T-Hrvatski Telekom  
Thumb Cellular

Tikona Digital  
Time Warner Cable  
TMN  
T-Mobile  
Traveling Software  
Triatel  
True Move  
Truphone  
Tunisia  
Turkcell  
U Mobile  
UCell  
UK Broadband  
Ulticom  
UME EPM  
United Wireless  
Unitel  
US Cellular  
VDC  
Verizon Business  
Verizon Wireless  
VHA  
Videotron  
Viettel  
Vimpelcom  
VIPNet  
Vitendo Systems  
Viva  
Viva Bahrain  
Viva Cell-MTS  
Vivid Wireless  
Vivo  
Vocaltec, Inc  
Vodacom  
Vodafone  
Vodafone NZ  
Vodafone Portugal  
Vodafone Qatar  
Vonage

Vox

WBS

WebEx

WiChorus

WILLCOM

Wind

Wind Mobile

WiZiQ

Woosh

XL Axiata

Xplornet

Yahoo!

Yoigo

Yota

ZAIN

Ziggo4

ZTE

Organisations Mentioned In This Report

3rd Generation Partnership Project (3GPP)

Body of European Regulators Group for Electronic Communications (BEREC)

Brazilian Army

City of Charlotte Council

European Commission

Fraunhofer IIS

GSMA Groupe Spéciale Mobile Association

OECD: Organisation for Economic Co-operation and Development

Sao Paulo Military Police

Texas Energy Network

VoLGA Forum

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