# Urology Devices: World Market Outlook 2012-2022

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## Abstracts

The urology device market is one of the largest markets of the medical devices industry. The market is currently comprised of innovative urology devices for the treatment of a wide range of disorders that include urinary incontinence, prostate cancer, benign prostatic hyperplasia (BPH) and kidney stones. It is an attractive and highly profitable market and therefore an intensely competitive one. This is clearly demonstrated by the considerable number of recent mergers and acquisitions within this sector well as the myriad of devices and technologies that are expected to be launched in the coming years.

Urinary incontinence remained the largest segment in 2011, accounting for 36.9% of the global urology devices. Growth in this market is being driven by patient demographics and a favourable reimbursement landscape in key regions of the market. Our outlook for this market remains positive despite recent safety concerns about mesh slings for women in the US market.

The urology devices market will see growth in the period 2012-2022. Key factors driving growth of the market are a global aging population and the continued rise in chronic diseases and conditions such as obesity and diabetes, which continue to be considered significant risk factors in the development of several urological diseases. Patient and physician adoption has also been significant as a result of the increased awareness of urological disease and the decline in social stigma associated with some urological disorders, particularly urinary incontinence and BPH.

Leading companies operating in the urology devices market continue to focus R&D investments on the development of minimally invasive and non-invasive technologies that are cost-effective and with improved safety profiles. Constrained healthcare budgets, across several key regional markets, have significantly increased the demand for these technologies as they are often able to reduce procedure time and hospital

stay, reports indicate.

Emerging markets will continue to provide a significant commercial opportunity for companies operating in this industry as they are expected to continue growing with a double-digit CAGR over the next decade. The continued expansion of healthcare coverage and the increasing disposable income are a few of the myriad of factors boosting growth in these markets.

Urology Devices: World Market Outlook 2012-2022 examines this industry through a comprehensive review of information sources. This report provides our sales forecasts, market share analyses, discussions of technological developments and analyses of commercial drivers and restraints, including SWOT analysis. There are over 110 tables and figures included. The result is a comprehensive market, and industry-centred study, with detailed analyses and informed opinion to benefit your work. Visiongain has determined that the value of the global urology devices market in 2012 will reach $4.6bn.

**What makes this report unique?**

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints behind contract and programme developments, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2022 - all highlighting key business opportunities.

**Why you should buy Urology Devices: World Market Outlook 2012-2022**

136 pages of comprehensive analysis

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Global urology devices market forecasts between 2012-2022

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- Prostate Cancer Devices
- Benign Prostatic Hyperplasia Devices
- Kidney Stone Devices

9 leading national urology devices market forecasts between 2012-2022

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- Japan
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A SWOT analysis

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- Boston Scientific
- C.R. Bard
- Endo Pharmaceuticals
- Coloplast

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