

Therapeutic Respiratory Devices: Global Market Outlook 2012-2022

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Abstracts

The medical device industry has witnessed explosive growth in recent years. According to visiongain estimates, the global market was worth \$266.0bn in 2011. Much of this growth is linked to the rising prevalence of a number of diseases worldwide; most notably in cardiac and neurological systems. After the negative effects the recession had on healthcare budgets in 2009, the medical device industry began to recover owing to patient demographics, physician adoption and patient demand. The medical device industry is one of the largest and fastest growing areas of the medical and pharmaceutical industries.

The therapeutic respiratory devices market is one of the fastest growing markets of the medical devices industry. It is an attractive and highly profitable market and therefore an intensely competitive one. This is clearly demonstrated by the considerable number of mergers and acquisitions within this sector in recent years as well as the myriad of devices that are expected to be launched in the coming years.

The therapeutic respiratory devices market will see significant growth in the period 2012-2022. Key factors in the growth of the market are a global aging population and the continued rise in chronic diseases and conditions such as obesity and diabetes, which continue to be considered significant risk factors in the development of several respiratory diseases. Research regarding the causes of many respiratory disorders as well as their associations with other chronic conditions continues to accelerate. This will therefore spur the introduction of new innovative technologies to treat a wide range of respiratory disorders. Emerging markets provide a significant commercial opportunity for companies operating in this industry as they are expected to continue growing with a double-digit CAGR over the next decade.

Sleep therapy devices remained the largest segment in 2011, accounting for 54.6% of the global therapeutic respiratory devices. Growth in this market is being driven by an increase in patient and physician adoption as well the significant increase in awareness of Sleep-Disordered Breathing, particularly Obstructive Sleep Apnea (OSA). There will, therefore, continue to be a strong demand for continuous positive airway pressure (CPAP) devices, particularly those with enhanced patient comfort and portability features. Further market growth will be driven by a favourable reimbursement outlook in the US, the largest market for therapeutic respiratory devices.

Therapeutic Respiratory Devices: Global Market Outlook 2012-2022 examines this industry through a comprehensive review of information sources. This report provides our sales forecasts, market share analyses, discussions of technological developments and analyses of commercial drivers and restraints, including SWOT analysis and Porters five force analysis. There are over 85 tables and figures included. The result is a comprehensive market, and industry-centred study, with detailed analyses and informed opinion to benefit your work. Visiongain has determined that the value of the global therapeutic respiratory devices market in 2012 will reach \$4.5bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints behind contract and programme developments, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2022 - all highlighting key business opportunities.

Why you should buy Therapeutic Respiratory Devices: Market Outlook 2012-2022

116 pages of comprehensive analysis

89 tables, charts, and graphs

Global therapeutic respiratory devices market forecasts between 2012-2022

2 therapeutic respiratory devices submarket forecasts from 2012-2022
Sleep Therapy Devices

Other Therapeutic Respiratory Devices

10 leading national therapeutic respiratory devices market forecasts between 2012-2022

US

China

Japan

India

Germany

UK

France

Italy

Spain

Rest of the World (ROW)

A SWOT analysis

A Porter's Five Force Analysis

5 leading companies identified/profiled:

ResMed

Philips Respironics

Covidien

CareFusion

Fisher & Paykel Healthcare

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Therapeutic Respiratory Devices: Market Outlook 2012-2022

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COMPANIES LISTED

Acoma Medical Industry

AirSep Corporation

Apnex Medical Systems

Bio-Med Devices

Breas Medical

Bunnel Inc.

Cardinal Health
CareFusion
Covidien
Criticare Systems
DeVilbiss Healthcare
Dima Italia S.r.l
Dregerwerk AG
F. Stephan GmbH Medizintechnik
Fisher & Paykel Healthcare
GE Healthcare
Hamilton
Inspire Medical Systems
Intermed Equipamento Medico Hospitalar
Invacare Corp
Lincare
Linde AG
Maquet
Masimo Corp
NewPort Medical
Nihon Kohden Corp
Philips Respironics
ResMed
Schiller India
Siemens Healthcare
SLE Ltd
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Teleflex
Trivitron
Vortran Medical Technology
Welch Allyn Inc.

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