

Stem Cells - The Hype and the Hope 2010-2025

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Abstracts

In 2010, the stem cells market stands on the brink of technological and commercial breakthroughs, our new study explains. For the first time, pharmaceutical companies are beginning to invest significantly in the drive to create new treatments based on embryonic and adult stem cells. As this research gathers pace, with clinical trials commencing, the potential of stem cells in medicine may relatively soon be fulfilled. Results in animals indicate that stem cells may provide treatment options for a range of disorders and restorative applications including multiple sclerosis, diabetes, Parkinson's disease, Alzheimer's disease, spinal cord injury, blindness, immune system disorders and cardiovascular disease.

Stem Cells - The Hype and the Hope 2010-2025 provides an analytical overview of this burgeoning sector, with technologies and commercial potential discussed and forecasted. The sector will gather momentum as stem cell therapies start to emerge from the R&D pipeline from this decade onwards. In this report we assess the disease areas in which stem cell therapies are most likely to emerge, with overviews of the commercial and academic research being carried out in subsectors of healthcare. We analyse the short-, medium- and long-term prospects for stem cell breakthroughs in disease areas, providing the information that you require.

Our new report also provides a review of leading companies that currently seek to harness stem cell technologies. The research areas of each company are profiled, with discussion of the approaches being used. Some organisations are developing scalable therapies with allogeneic stem cells, while others investigate personalised treatments using autologous stem cells. Other organisations pursue research in the embryonic stem cells field, which has opened up in the US, with fewer obstacles and greater funding opportunities available since 2009. Some companies already generate revenues from stem cells by carving out market niches in stem cell supply, such as stem cells for drug development and toxicity assays, or services such as stem cell



banking in umbilical cord blood. We analyse the main divisions of the market, providing revenue forecasts for 2010 to 2025.

Comprehensive analysis of the global stem cells market

Stem Cells - The Hype and the Hope 2010-2025 examines that sector through a comprehensive review of information sources. We use primary and secondary research. This report provides unique sales forecasts, market share analyses, discussions of R&D pipeline developments and analyses of commercial drivers and restraints, including SWOT analysis. There are comprehensive tables and figures, as well as four interviews with experts. The result is a detailed market- and industry-centred study, with analyses and informed opinion to benefit your work.

Why you should buy Stem Cells - The Hype and the Hope 2010-2025

This report gives you the following benefits in particular:

You will receive a comprehensive analysis of the prospects for stem cells from 2010 to 2025, including predicted revenues, growth rates and other data for the overall market and its main divisions

You will find out where the market is heading - technologically and commercially - from the present onwards, both for the global market and for leading national markets

You will discover prospects for leading companies and therapy areas, with predictions of where main breakthroughs are likely to come from 2010 to 2025

You will identify significant R&D developments as well as up-and-coming technologies and products

You will discover expert opinion from our interview-based survey, with discussion of the present and future of stem cells in medicine

You will assess the commercial drivers, restraints, competition and opportunities influencing the global stem cell sector.

Our research shows that stem cells hold the potential to change medicine in decades to



come, with benefits to healthcare stakeholders starting to appear during our forecast period, 2010 to 2025. We separate the real potential from the wishful thinking in this complex field.

Nobody with an interest in healthcare biotechnology should overlook our new study on stem cells. We predict that revenue streams will commence and increase during our forecast period. With rising demand for novel therapies and many unmet clinical needs remaining, the stem cells industry and market hold potential for high revenues and continuous innovation. Do you want to be aware of those opportunities? You can stay ahead by ordering our new report today.



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COMPANIES LISTED

Aastrom Biosciences

Advanced Cell Technology

Aldagen

Alliance Technology Ventures

Amorcyte

AmStem International

Angioblast Systems

Anthony Nolan Trust

Assisted Human Reproductions Agency

AstraZeneca

Athersys

Australian Stem Cell Centre

Axiogenesis

AXM Pharma

Biogenea-CellGenea

Bioheart

Bio-Matrix Scientific Group

Biomimetic Therapeutics

BioTime

Boston Scientific Corporation

BrainStorm Cell Therapeutics

Bresagen

Burnham Institute for Medical Research, University of California

Calibochem

Canadian Institute of Health



Cardiogenesis Corp.

Casey Eye Institute

Cellartis

CellCure Neurosciences

CellCyte Genetics Corporation

Cellerix

Cellgene Corporation

Cellular Dynamics International

Cellular Engineering Technologies

Celprogen

CEL-SCI Corporation

Centocor Ortho Biotech

CHA Biotech

Children's Hospital of Orange County

Children's Hospital & Research Center in Oakland, California

Cleveland Clinic

Clinical Research Facility for Stem Cells and Regenerative Medicine, Hyderabad

Columbia University

Comment on Reproductive Ethics (CORE)

CorCell

Cord Blood America

Cord Blood Registry

Cordon Vital (CBR)

Cryo-Cell International

CyThera

Cytori Therapeutics

Diostech

Embryome Sciences

ES Cell International (Singapore)

European Medicines Agency (EMEA)

European Union Group on Ethics (EGE), The

EyeCyte

Fate Therapeutics

Fibrocell

Fisher Scientific

Foundation for Taxpayer and Consumer Rights, The

Gamida Cell

Garnet BioTherapeutics

GE Healthcare



Genzyme

Geron Corporation

Gladstone Institute of Cardiovascular Disease

GlaxoSmithKline

Hadasit Bio-Holdings

Hadassah University Hospital

Harvard Stem Cell Institute

Harvard University

HepaLife Technologies

Histostem

Human Fertilisation and Embryology Authority (HFEA, UK)

HyClone

Indiana University

International Society of Stem Cell Research

International Stem Cell Corporation

iPS Cells

Isolagen

Israeli Health Ministry

Johns Hopkins University

Johnson & Johnson

Korea Stem Cell Bank Co.

LifebankUSA

LifeCell India

Lifeline Cell Technology

LifeStem

London Breast Institute, Princess Grace Hospital

London Development Agency

London Regenerative Medicine Network (LRMN)

Maxim Biotech

Mayo Clinic

MedCell Biosciences

Medical College of Georgia

Medistem

Merck & Co.

Merck KGaA

Merck Serono

Mesoblast

Multicell Technologies

Muslim World League



Mytogen

NASA

National Institutes of Health (NIH, US)

National Health Service (NHS, UK)

National Tissue Engineering Center (Shanghai)

Neostem

Neuralstem

Neuronyx

Northwestern University

Novartis

Novartis Institutes for BioMedical Research (NIBR)

Novo Nordisk

Novocell

NuVasive

Opexa Therapeutics

Organogenesis

Orthofix

Osiris Therapeutics

OST Developpement

Osteotech

Patient Patent Foundation

Pfizer

Pluristem Therapeutics

Primogenix

ProLife Alliance, The

Proteus Venture Partners

Purdue University Indianapolis

Reeve-Irvine Research Centre

Regenetech

RegenRx

Reliance Life Sciences, India

ReNeuron

Reproductive Genetics Institute (Chicago)

RNL Bio

Roche

Royal Veterinary College, The

Royan Institute (Tehran)

RTI Biologics

Rutgers University



Safeguard Scientifics

SCP Vitalife Partners

Singapore Stem Cell Consortium

Stanford University

Stem Cell & Regenerative Medicine International

Stem Cell Authority

Stem Cell Innovations (SCI)

Stem Cell Products

Stem Cell Sciences

Stem Cell Therapeutics Corp.

Stem Cell Therapy International

Stem Cells Research Forum of India (SCRFI)

StemCell Technologies

StemCells

StemCells

Stemgent

StemLifeLine

Stemride International Limited (SIL)

SUNY Upstate Medical University

Suzhou Erye Pharmaceuticals

TCA Cellular Therapy

Tengion

Texas A&M University

The Food and Drug Administration (FDA)

Thermo Electron

Thermo Fisher Scientific

Thermogenesis Corp.

Transition Holdings

U.S. Army Institute of Surgical Research (USAISR)

U.S. Department of Defense

United States of America Patent and Trademark Office

University College London

University of Amsterdam

University of California at Irvine

University of California at San Diego

University of Edinburgh

University of Florida

University of Helsinki

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University of Miami

University of Michigan

University of Oklahoma

University of Pittsburgh

University of South Florida

University of Texas, Medical Branch at Galveston

University of Virginia

University of Wisconsin

UT Southwestern Medical Center

Vantus

Veritas Corporation

VetCell Bioscience Limited

VetStem

ViaCord

Vitro Biopharma

Vitro Diagnostics

Voss Laboratories

Wake Forest University

Wisconsin Alumni Research Foundation (WARF)

Wolfson Centre for Age-Related Diseases (part of King's College, University of London)



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