Spinal Implants: World Market Outlook 2012-2022

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Abstracts

The spinal implants market is one of the largest sectors of the orthopaedics industry. It is an attractive and highly profitable market and therefore an intensely competitive one. This is clearly demonstrated by the sheer number of devices that are expected to be launched by the end of 2012 and the vast number of devices that are reported to be currently in different stages of development.

Spinal fusion remained the largest sector in 2011, accounting for 85.1% of the global spinal implants market. Growth in this market is being driven by increase in the number of spinal fusion procedures as well as improved physician training and awareness. Despite the medical treatment that is already available, surgical intervention remains the gold standard for patients suffering from degenerative disc disease, which is predominantly treated using spine fusion technologies. Growth in spine fusion is also being driven by the continued and sustained demand for innovative pedicle screw fusion systems, the largest segment of the spinal implants market. This will continue to be the largest segment during the forecast period, owing primarily to its large established base.

Spinal non-fusion remained the fastest growing segment of the spinal implants market in 2011. This sector promises significant commercial potential as demonstrated by the increase in market acceptance of non-fusion technologies within the medical community. One of their most important benefits is greater mobility. Non-fusion technologies enable patients to retain at least some movement and flexibility that would otherwise be lost by fusing vertebrae together. These devices are thus becoming increasingly popular among the younger and more active patient population. This segment of the spinal implants market will not, however, reach its full potential until pricing and reimbursement issues are effectively addressed, particularly in the US.

Spinal Implants: World Market Outlook 2012-2022 examines this industry through a comprehensive review of information sources. This report provides our sales forecasts,

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market share analyses, discussions of technological developments and analyses of commercial drivers and restraints, including SWOT analysis and Porters five force analysis. There are over 90 tables and figures included. The result is a comprehensive market, and industry-centred study, with detailed analyses and informed opinion to benefit your work. Visiongain has determined that the value of the global spinal implants market in 2012 will reach $7.8bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints facing the industry, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2022 - all highlighting key business opportunities.

Why you should buy The Spinal Implants Market 2012-2022

131 pages of comprehensive analysis

1 Exclusive Visiongain interviews with experts from-

TranS1 Inc

91 tables, charts, and graphs

Global spinal implants market forecasts between 2012-2022

2 spinal implants submarket forecasts from 2012-2022

Spinal Fusion Market

Pedicle Screws Systems

Anterior Cervical Plate Systems

Spinal Non-Fusion Market

Cervical Artificial Discs

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Lumbar Artificial Discs

10 leading national spinal implants market forecasts between 2012-2022

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Germany

UK

France

Italy

Spain

China

India

Rest of the World (ROW)

A SWOT analysis

A Porter's Five Force Analysis

Several leading companies identified and 5 profiled -

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