

# South Korean Defence Market 2013-2023

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## Abstracts

With North Korea's recent inflammatory rhetoric increasing tensions on the Korean peninsula, there has been a renewed focus by commentators and defence companies alike, on the overall military capabilities of the South Korean Armed Forces. Over the past 20 years, South Korea has emerged not only as a growing economic power, but also a nation with significant and highly advanced defence systems across air, land and sea. Throughout the next decade, South Korea will continue to invest in its defence budget on various projects and programmes including new fighter aircraft, helicopters, destroyers and armoured vehicles. The country's unique defence partnership with the US, alongside its thriving market economy, business friendly environment and overall desire to develop its domestic defence industry to increase export rates, means that South Korea represents an important destination for investment in defence equipment. Visiongain has therefore determined that the value of the South Korean defence market will reach \$30.40bn in 2013.

## Why you should buy the South Korean Defence Market 2013-2023 report

Stay ahead with this comprehensive analysis of the South Korean defence market prospects

The report comprises 224 pages.

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

212 tables, charts, and graphs quantifying and forecasting the South Korean defence market.

Read an exclusive expert opinion interview from an industry specialist informing

the analysis  
BAE Systems

Forecasts of the South Korean defence market over the period 2013-2023

The report provides an analytical overview with detailed spending projections and analysis of the South Korean defence market, the competitors, and drivers and restraints.

Forecasts of the 2 main areas of spending within the South Korean national Defence Budget

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Force Maintenance

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Ground Systems

Naval Systems

Learn about the opportunities in 16 South Korean Defence market submarkets, with market forecasts between 2013-2023:

Fighter/ Combat Aircraft

Transport/ Tanker Aircraft

Military Helicopters

Special Mission and C4ISR

Air-Launched munitions

Training, R&D and Other Systems

Armoured Vehicles

Transport/ Utility Vehicles

Artillery/ Ground-based Munitions

Ground-based C4ISR Systems

Training, R&D and Other Systems

Major Warships/ Submarines

Minor Warships/ Support Vessels

Naval- based C4ISR Systems

Naval-Launched munitions

Training, R&D and Other Systems

Find out about the market dynamics & opportunities in 16 South Korean Defence market submarkets

16 detailed tables of significant contracts, projects & programmes

Understand the competitive landscape with profiles of 15 leading companies operating within the South Korean defence market examining their positioning, products, services, focus, strategies and outlook.

BAE Systems

Boeing Company

Daewoo Marine Shipbuilding and Engineering (DSME)

Doosan Group

Eurocopter

Hanjin Heavy Industries and Construction

Hanwha Group

Hyundai Heavy Industries

Korean Aerospace Industries (KAI)

LIGNex1

Lockheed Martin Corporation

Poongsan Corporation

Raytheon Company

Samsung Techwin

Samsung Thales

Discover the qualitative analysis informing the market forecasts  
PEST/STEP analysis of social, technological, economic and political  
matters, revealing what drives and restrains the industry and the  
prospects for established companies and new market entrants.

### **What makes this report unique?**

Visiongain consulted widely with industry experts and full transcripts from an exclusive interview with BAE Systems is included within the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all of which identify strategic business opportunities.

## How the South Korean Defence Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the South Korean defence budget, industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research sources. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report, the South Korean Defence Market 2013-2023.

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 South Korean Defence Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 South Korean Defence Market Forecast 2013-2023
- 1.6 South Korean Defence Market Subcategory Forecasts 2013-2023
- 1.7 South Korean Defence Market Submarket Forecasts 2013-2023

### **2. INTRODUCTION TO THE SOUTH KOREAN DEFENCE MARKET**

- 2.1 Overview of the South Korean Defence Market
- 2.2 South Korean Defence and Security - Threats Issues and Concerns
  - 2.2.1 North Korea
  - 2.2.2 Japan - Territorial and Historical Disputes
  - 2.2.3 China: A Partnership under Scrutiny
  - 2.2.4 Growing Threat of Cyber Security Attacks on South Korean Business and Institutions
  - 2.2.5 US-South Korea Defence and Security Partnership
- 2.3 Current Deployment of South Korean Forces in 2013
- 2.4 South Korean Domestic Defence Industry
- 2.5 Defining the South Korean Defence Market
- 2.6 Structure of the South Korean Defence Market

### **3. SOUTH KOREA COUNTRY PROFILE: ECONOMICS, POLITICS & DEMOGRAPHICS**

- 3.1 South Korean Economic Indicators
  - 3.1.1 South Korean Gross Domestic Product Projection
- 3.2 Political Profile of South Korea
  - 3.2.1 Legislative Changes to Defence Procurement May 2013
- 3.3 Future Demographic Challenges of South Korea

### **4. SOUTH KOREAN DEFENCE MARKET: STRATEGY, STRUCTURE, CAPABILITIES, GAPS AND OPPORTUNITIES**

- 4.1 DRP2020 and the Defence Strategy of the Republic of South Korea
- 4.2 Structure of the South Korean Armed Forces
- 4.3 South Korean Armed Forces Capability, Gaps and Opportunities
  - 4.3.1 Air Systems
    - 4.3.1.1 Air Systems Capability Gaps and Opportunities
      - 4.3.1.1.1 Investment in Next Generation Fighter Aircraft; International and Domestic Procurement and Development
      - 4.3.1.1.2 Upgrades to Transport Aircraft a Short Term Solution to a Longer Term Problem for South Korea
      - 4.3.1.1.3 Increased Focus on Surveillance and Intelligence Requirements May See Investment in New Patrol Aircraft and UAV Systems
    - 4.3.2 Ground Systems
      - 4.3.2.1 Ground Systems Capability Gaps and Opportunities
        - 4.3.2.1.1 New Missile Shield and the Potential for Procurement of the Israeli "Iron Dome"
        - 4.3.2.1.2 Developments in New Battle Tanks and Mine Resistant Vehicles for the South Korean Army
        - 4.3.2.1.3 Future Solider System to Increase Elite Troop Capabilities despite Army Personnel Cutbacks
      - 4.3.3 Naval Systems
        - 4.3.3.1 Naval Systems Capability Gaps and Opportunities
          - 4.3.3.1.1 Destroyers and Frigates to Extend and Modernise Navy for Blue Force Push
          - 4.3.3.1.2 Long Term Potential for an Aircraft Carrier Development?

## **5. SOUTH KOREAN DEFENCE MARKET 2013-2023**

- 5.1 South Korean Defence Market Forecast 2013-2023
  - 5.1.1 South Korean Defence Market 2013-2023 Analysis
  - 5.1.2 Drivers & Restraints of the South Korean Defence Market 2013-2023
- 5.2 South Korean Defence Market - Force Improvement Budget v Force Maintenance Budget
  - 5.2.1 Force Improvement v Force Maintenance Budget Share Allocations
  - 5.2.2 Force Improvement v Force Maintenance Budget Growth Forecasts 2013-2023
  - 5.2.3 Force Improvement v Force Maintenance Budget Cumulative Spending 2013-2023
- 5.3 South Korean Defence Market - Force Maintenance Budget Forecast 2013-2023
- 5.4 South Korean Defence Market - Force Improvement Budget Forecast 2013-2023
  - 5.4.1 Force Improvement Budget Subcategory Share Allocations

- 5.4.2 Fastest Growing Force Improvement Budget Subcategories 2013-2023
- 5.4.3 Cumulative Spending within the South Korean Force Improvement Budget Subcategories 2013-2023
- 5.5 Air Systems Submarkets Forecast 2013-2023
  - 5.5.1 Air Systems Submarkets Share Allocations
  - 5.5.2 Fastest Growing Air Systems Submarkets 2013-2023
  - 5.5.3 Cumulative Spending within the Air Systems Subcategory Submarkets 2013-2023
- 5.6 Ground Systems Submarkets Forecast 2013-2023
  - 5.6.1 Ground Systems Submarkets Share Allocations
  - 5.6.2 Fastest Growing Ground Systems Submarkets 2013-2023
  - 5.6.3 Cumulative Spending within the Ground Systems Subcategory Submarkets 2013-2023
- 5.7 Naval Systems Submarkets Forecast 2013-2023
  - 5.7.1 Naval Systems Submarkets Share Allocations
  - 5.7.2 Fastest Growing Naval Systems Submarkets 2013-2023
  - 5.7.3 Cumulative Spending within the Naval Systems Subcategory Submarkets 2013-2023
- 5.8 South Korean Force Improvement Budget - Timeline of Major Programmes and Projects

## **6. SOUTH KOREAN DEFENCE MARKET - FORCE IMPROVEMENT BUDGET SUBMARKETS 2013-2023**

- 6.1 Air Systems - Fighter/ Combat Aircraft Forecast 2013-2023
  - 6.1.1 Drivers and Restraints in the Air Systems - Fighter/ Combat Aircraft Submarket
  - 6.1.2 Air Systems - Fighter/ Combat Aircraft Submarket Major Contracts & Programmes
  - 6.1.3 South Korea Set to Become One of the Most Lucrative Markets for Fighter/Combat Aircraft Spending and Investment around the World
  - 6.1.4 Find Out Why Visiongain Expects the F-35 Lightning II to be Selected for the FX-III Competition
  - 6.1.5 South Korea's F-15K Slam Eagle to Continue as Drive Upgrades and Support as the Lead Attack Aircraft in Fleet
  - 6.1.6 \$1.1bn Investment in KF-16 Aircraft Demonstrates Commitment to Air Superiority Strategy
  - 6.1.7 Domestic-led Development of Fighter Aircraft: T-50 Golden Eagle and the KF-X Project
- 6.2 Air Systems - Transport/Tanker Aircraft Forecast 2013-2023



- 6.2.1 Drivers and Restraints in the Air Systems - Transport/Tanker Aircraft Submarket
- 6.2.2 Air Systems - Transport/Tanker Aircraft Submarket Major Contracts & Programmes
- 6.2.3 Discover Why Visiongain Projects Potential Longer Term Investment by South Korea in Tanker and Transport Aircraft
- 6.3 Air Systems - Military Helicopters Forecast 2013-2023
  - 6.3.1 Drivers and Restraints in the Air Systems - Military Helicopters Submarket
  - 6.3.2 Air Systems - Military Helicopters Submarket Major Contracts & Programmes
  - 6.3.3 Discover Why Visiongain Projects a 5.8% CAGR for the Military Helicopters Submarket
  - 6.3.4 AgustaWestland Wildcat to add Significant Capabilities to Navy's Multi-Mission Helicopter Force
  - 6.3.5 KAI and Eurocopter Surion Development
  - 6.3.6 Potential Turkish-South Korean Helicopter Development
  - 6.3.7 Apache Guardian Helicopter Procurement Signalled
- 6.4 Air Systems - Special Mission and C4ISR Forecast 2013-2023
  - 6.4.1 Drivers and Restraints in the Air Systems - Special Mission and C4ISR Submarket
  - 6.4.2 Air Systems - Special Mission and C4ISR Submarket Major Contracts & Programmes
  - 6.4.3 South Korea to Focus on Unmanned Technology and Advanced Communications Upgrades
  - 6.4.4 RQ-4 Global Hawk Sale Renewed Following Delay and Threats of Cancellation
  - 6.4.5 Korean Air and Korean Aerospace Industries (KAI) in Competition for 5-Year Next-Generation UAV Development
  - 6.4.6 South Korean UCAVs - KAA K-UCAV
- 6.5 Air Systems - Air Launched Munitions Forecast 2013-2023
  - 6.5.1 Drivers and Restraints in the Air Systems - Air Launched Munitions Submarket
  - 6.5.2 Potential Procurement of F-35 Lightning II and Development of KF-X to Drive Air Launched Munitions Submarket
  - 6.5.3 South Korea Likely to Invest in "Taurus" European Long Range Air-to-Surface Cruise Missiles
- 6.6 Air Systems - Training, R&D and Other Air Systems Forecast 2013-2023
  - 6.6.1 Drivers and Restraints in the Air Systems - Training, R&D and Other Air Systems Submarket
  - 6.6.2 Discover Why Visiongain Projects Strong Growth within the Air Systems - Training, R&D and Other Air Systems Submarket
  - 6.6.3 Joint US-South Korea Training Drills Set to Continue in the Wake of Increased Provocation from Pyongyang

- 6.6.4 Havelsan Simulators for the CN235
- 6.7 Ground Systems - Armoured Vehicles Forecast 2013-2023
  - 6.7.1 Drivers and Restraints in the Ground Systems - Armoured Vehicles Submarket
  - 6.7.2 Ground Systems - Armoured Vehicles Submarket Major Contracts & Programmes
  - 6.7.3 South Korean Armoured Vehicle Spending to Be Driven by the K2 Main Battle Tank Programme
  - 6.7.4 K21 Infantry Fighting Vehicle
  - 6.7.5 Wheeled Armoured Vehicles (WAV)
- 6.8 Ground Systems - Transport/ Utility Vehicles Forecast 2013-2023
  - 6.8.1 Drivers and Restraints in the Ground Systems - Transport/ Utility Vehicles Submarket
  - 6.8.2 Future Growth in Transport/ Utility Submarket to be driven by Decisions on Other Procurement Projects
- 6.9 Ground Systems - Artillery/ Ground Based Munitions Forecast 2013-2023
  - 6.9.1 Drivers and Restraints in the Ground Systems - Artillery/ Ground Based Munitions Submarket
  - 6.9.2 Ground Systems - Artillery/ Ground Based Munitions Submarket Major Contracts & Programmes
  - 6.9.3 Threat of Conflict across the Demilitarised Zone (DMZ) with North Korea Set to Drive Spending and Investment in Artillery and Ground Based Munitions
  - 6.9.4 K9 Thunder
  - 6.9.5 Learn about Potential Investment in an Autonomous South Korean Missile Defence Shield
- 6.10 Ground Systems - Ground Based C4ISR Systems Forecast 2013-2023
  - 6.10.1 Drivers and Restraints in the Ground Systems - Ground Based C4ISR Systems Submarket
  - 6.10.2 Ground Systems - Ground Based C4ISR Systems Submarket Major Contracts & Programmes
  - 6.10.3 Situational Awareness of the Solider and Greater Communications Network Issues to Drive Spending for South Korean Ground Based C4ISR Systems
  - 6.10.4 Future Solider System
  - 6.10.5 Tactical Information Communication Network (TICN) Will Include Provisions for Ground Based Communications Development
- 6.11 Ground Systems - Training, R&D and Other Ground Systems Forecast 2013-2023
  - 6.11.1 Drivers and Restraints in the Ground Systems - Training, R&D and Other Ground Systems Submarket
  - 6.11.2 Annual "Key Resolve/ Foal Eagle" US-South Korea Training Drills Continue to Demonstrate Training and Simulation Focus

- 6.11.3 Investment in UGV Technology, Research and Development
- 6.12 Naval Systems - Major Warships/ Submarines Forecast 2013-2023
  - 6.12.1 Drivers and Restraints in the Naval Systems - Major Warships/ Submarines Submarket
  - 6.12.2 Naval Systems - Major Warships/ Submarines Submarket Major Contracts & Programmes
  - 6.12.3 Discover How South Korea's Strategy To Develop a Blue Water Navy and Maintain a World Leading Shipbuilding Industry Will Drive Major Warships Investment
  - 6.12.4 Learn about South Korea's Investment in Naval Destroyers
  - 6.12.5 FXX Frigate Programme
- 6.13 Naval Systems - Minor Warships/ Support Vessels Forecast 2013-2023
  - 6.13.1 Drivers and Restraints in the Naval Systems - Minor Warships/ Support Vessels Submarket
  - 6.13.2 Extensive Fleet of Support Vessels Essential for South Korean Navy Focus on "Blue Water" Force
- 6.14 Naval Systems - Naval Based C4ISR Systems Forecast 2013-2023
  - 6.14.1 Drivers and Restraints in the Naval Systems - Naval Based C4ISR Systems Submarket
  - 6.14.2 Discover Why Sonar and Naval Sensor Equipment Is Expected to Drive Investment in Naval Based C4ISR Systems
- 6.15 Naval Systems - Naval Launched Munitions Forecast 2013-2023
  - 6.15.1 Drivers and Restraints in the Naval Systems - Naval Launched Munitions Submarket
  - 6.15.2 Naval Systems - Naval Launched Munitions Submarket Major Contracts & Programmes
  - 6.15.3 South Korea to Invest In Radar Guided Missile Systems and Domestically Development Torpedo Technology
  - 6.15.4 Hongsangeo (Red Shark) Torpedo Development
- 6.16 Naval Systems - Training, R&D and Other Naval Systems Forecast 2013-2023
  - 6.16.1 Drivers and Restraints in the Naval Systems - Training, R&D and Other Naval Systems Submarket
  - 6.16.2 South Korea to Benefit from Increased Joint-US Naval Training Exercises for Deep Water Navy Ambitions

## **7. PEST ANALYSIS OF THE SOUTH KOREAN DEFENCE MARKET 2013-2023**

## **8. EXPERT OPINION**

### **8.1 BAE Systems, South Korea; Jeff McCray**

- 8.1.1 BAE Systems' Activity within the South Korean Defence Market
- 8.1.2 International Contracts: Encouraging Investment or Building Up Domestic Expertise?
- 8.1.3 Future of Military Contracts for South Korean Companies
- 8.1.4 Importance of Technology Transfer
- 8.1.5 Future of South Korean Shipbuilding Industry
- 8.1.6 Discover Why South Korea represents a Significant Defence Market
- 8.1.7 Influence of South Korean Government on the Defence Market
- 8.1.8 Effect of the South Korean Economy on Defence Market
- 8.1.9 Overall Outlook for the Future of the South Korean Defence Market

## **9. LEADING COMPANIES IN THE SOUTH KOREAN DEFENCE MARKET 2013-2023**

### 9.1 BAE Systems

- 9.1.1 BAE Systems Overview
- 9.1.2 BAE Systems Major South Korean Defence Market Contracts/ Programmes/ Projects
- 9.1.3 BAE Systems Company Structure
- 9.1.4 BAE Systems South Korean Defence Market Products / Services
- 9.1.5 BAE Systems Analysis and Future Outlook
- 9.1.6 BAE Systems Market Competitors
- 9.1.7 BAE Systems Regional Focus

### 9.2 Boeing Company

- 9.2.1 Boeing Company Overview
- 9.2.2 Boeing Company Major South Korean Defence Market Contracts/ Programmes/ Projects
- 9.2.3 Boeing Company Structure
- 9.2.4 Boeing Company South Korean Defence Market Products / Services
- 9.2.5 Boeing Company Analysis and Future Outlook
- 9.2.6 Boeing Company Market Competitors
- 9.2.7 Boeing Company Regional Focus

### 9.3 Daewoo Marine Shipbuilding and Engineering (DSME)

- 9.3.1 Daewoo Marine Shipbuilding and Engineering (DSME) Overview
- 9.3.2 Daewoo Marine Shipbuilding and Engineering (DSME) Major South Korean Defence Market Contracts/ Programmes/ Projects
- 9.3.3 Daewoo Marine Shipbuilding and Engineering (DSME) Company Structure
- 9.3.4 Daewoo Marine Shipbuilding and Engineering (DSME) South Korean Defence Market Products / Services
- 9.3.5 Daewoo Marine Shipbuilding and Engineering (DSME) Analysis and Future

## Outlook

9.3.6 Daewoo Marine Shipbuilding and Engineering (DSME) Market Competitors

9.3.7 Daewoo Marine Shipbuilding and Engineering (DSME) Regional Focus

## 9.4 Doosan Group

9.4.1 Doosan Group Overview

9.4.2 Doosan Group Major South Korean Defence Market Contracts/ Programmes/

### Projects

9.4.3 Doosan Group Company Structure

9.4.4 Doosan Group South Korean Defence Market Products / Services

9.4.5 Doosan Group Analysis and Future Outlook

9.4.6 Doosan Group Market Competitors

9.4.7 Doosan Group Regional Focus

## 9.5 Eurocopter

9.5.1 Eurocopter

9.5.2 Eurocopter Major South Korean Defence Market Contracts/ Programmes/

### Projects

9.5.3 Eurocopter Company Structure

9.5.4 Eurocopter South Korean Defence Market Products / Services

9.5.5 Eurocopter Analysis and Future Outlook

9.5.6 Eurocopter Market Competitors

9.5.7 Eurocopter Regional Focus

## 9.6 Hanjin Heavy Industries and Construction

9.6.1 Hanjin Heavy Industries and Construction Overview

9.6.2 Hanjin Heavy Industries and Construction Major South Korean Defence Market  
Contracts/ Programmes/ Projects

9.6.3 Hanjin Heavy Industries and Construction Company Structure

9.6.4 Hanjin Heavy Industries and Construction South Korean Defence Market  
Products / Services

9.6.5 Hanjin Heavy Industries and Construction Analysis and Future Outlook

9.6.6 Hanjin Heavy Industries and Construction Market Competitors

9.6.7 Hanjin Heavy Industries and Construction Regional Focus

## 9.7 Hanwha Group

9.7.1 Hanwha Group Overview

9.7.2 Hanwha Group Major South Korean Defence Market Contracts/ Programmes/

### Projects

9.7.3 Hanwha Group Company Structure

9.7.4 Hanwha Group South Korean Defence Market Products / Services

9.7.5 Hanwha Group Analysis and Future Outlook

9.7.6 Hanwha Group Market Competitors

- 9.7.7 Hanwha Group Regional Focus
- 9.8 Hyundai Heavy Industries
  - 9.8.1 Hyundai Heavy Industries Overview
  - 9.8.2 Hyundai Heavy Industries Major South Korean Defence Market Contracts/  
Programmes/ Projects
  - 9.8.3 Hyundai Heavy Industries Company Structure
  - 9.8.4 Hyundai Heavy Industries South Korean Defence Market Products / Services
  - 9.8.5 Hyundai Heavy Industries Analysis and Future Outlook
  - 9.8.6 Hyundai Heavy Industries Market Competitors
  - 9.8.7 Hyundai Heavy Industries Regional Focus
- 9.9 Korean Aerospace Industries (KAI)
  - 9.9.1 Korean Aerospace Industries (KAI) Overview
  - 9.9.2 Korean Aerospace Industries (KAI) Major South Korean Defence Market  
Contracts/ Programmes/ Projects
  - 9.9.3 Korean Aerospace Industries (KAI) Company Structure
  - 9.9.4 Korean Aerospace Industries (KAI) South Korean Defence Market Products /  
Services
  - 9.9.5 Korean Aerospace Industries (KAI) Analysis and Future Outlook
  - 9.9.6 Korean Aerospace Industries (KAI) Market Competitors
  - 9.9.7 Korean Aerospace Industries (KAI) Regional Focus
- 9.10 LIGNex1
  - 9.10.1 LIGNex1 Overview
  - 9.10.2 LIGNex1 Major South Korean Defence Market Contracts/ Programmes/  
Projects
  - 9.10.3 LIGNex1 Company Structure
  - 9.10.4 LIG Nex1 South Korean Defence Market Products / Services
  - 9.10.5 LIG Nex1 Analysis and Future Outlook
  - 9.10.6 LIG Nex1 Market Competitors
  - 9.10.7 LIG Nex1 Regional Focus
- 9.11 Lockheed Martin Corporation
  - 9.11.1 Lockheed Martin Corporation Overview
  - 9.11.2 Lockheed Martin Corporation Major South Korean Defence Market Contracts/  
Programmes/ Projects
  - 9.11.3 Lockheed Martin Corporation Company Structure
  - 9.11.4 Lockheed Martin Corporation South Korean Defence Market Products /  
Services
  - 9.11.5 Lockheed Martin Corporation Analysis and Future Outlook
  - 9.11.6 Lockheed Martin Corporation Market Competitors
  - 9.11.7 Lockheed Martin Corporation Regional Focus



## 9.12 Poongsan Corporation

### 9.12.1 Poongsan Corporation Overview

### 9.12.2 Poongsan Corporation Major South Korean Defence Market Contracts/ Programmes/ Projects

### 9.12.3 Poongsan Corporation Company Structure

### 9.12.4 Poongsan Corporation South Korean Defence Market Products / Services

### 9.12.5 Poongsan Corporation Analysis and Future Outlook

### 9.12.6 Poongsan Corporation Market Competitors

### 9.12.7 Poongsan Corporation Regional Focus

## 9.13 Raytheon Company

### 9.13.1 Raytheon Company Overview

### 9.13.2 Raytheon Company Major South Korean Defence Market Contracts/ Programmes/ Projects

### 9.13.3 Raytheon Company Structure

### 9.13.4 Raytheon Company South Korean Defence Market Products / Services

### 9.13.5 Raytheon Company Analysis and Future Outlook

### 9.13.6 Raytheon Company Market Competitors

### 9.13.7 Raytheon Company Regional

## 9.14 Samsung Techwin

### 9.14.1 Samsung Techwin Overview

### 9.14.2 Samsung Techwin Major South Korean Defence Market Contracts/ Programmes/ Projects

### 9.14.3 Samsung Techwin Company Structure

### 9.14.4 Samsung Techwin South Korean Defence Market Products / Services

### 9.14.5 Samsung Techwin Analysis and Future Outlook

### 9.14.6 Samsung Techwin Market Competitors

### 9.14.7 Samsung Techwin Regional Focus

## 9.15 Samsung Thales

### 9.15.1 Samsung Thales

### 9.15.2 Samsung Thales Major South Korean Defence Market Contracts/ Programmes/ Projects

### 9.15.3 Samsung Thales Company Structure

### 9.15.4 Samsung Techwin South Korean Defence Market Products / Services

### 9.15.5 Samsung Thales Analysis and Future Outlook

### 9.15.6 Samsung Thales Market Competitors

### 9.15.7 Samsung Thales Regional Focus

## 9.16 Other Leading Companies in the South Korean Defence Market

## 10. CONCLUSIONS

10.1 Summary and Market Outlook of the South Korean Defence Market 2013-2023

10.2 Drivers & Restraints of the South Korean Defence Market 2013-2023

10.3 South Korean Defence Market Forecast 2013-2023

10.4 South Korean Defence Market Subcategory Forecasts 2013-2023

10.5 South Korean Defence Market Submarket Forecasts 2013-2023

## **11. GLOSSARY**



## List Of Tables

### LIST OF TABLES

Table 1.1 South Korean Defence Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.2 South Korean Defence Market Subcategory Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.3 South Korean Defence Market Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 4.1 Structure of the South Korean Armed Forces

Table 4.2 Current and Planned/Contracted Air Systems for the South Korean Armed Forces

Table 4.3 Current and Planned/Contracted Ground Systems for the South Korean Armed Forces

Table 4.4 Current and Planned/Contracted Naval Systems for the South Korean Armed Forces

Table 5.1 South Korean Defence Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.2 South Korean Defence Market 2013-2023 - Drivers & Restraints

Table 5.3 South Korean Defence Market - Force Improvement Budget vs. Force Maintenance Budget Forecast 2013-2023 (\$bn, AGR %)

Table 5.4 Force Improvement v Force Maintenance Budget Growth Forecasts 2013-2023, CAGR (%)

Table 5.5 South Korean Defence Market - Force Maintenance Budget Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.6 South Korean Defence Market - Force Maintenance Budget Cost Breakdown - Fiscal Year 2013 (Korean Won, US Dollars, % Share Allocation)

Table 5.7 South Korean Defence Market - Force Improvement Budget Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.8 South Korean Defence Market - Force Improvement Budget Subcategory Forecast 2013-2023 (\$bn, AGR %)

Table 5.9 Fastest Growing Force Improvement Budget Subcategories 2013-2023, CAGR (%)

Table 5.10 Air Systems Submarkets Forecast 2013-2023 (\$bn, AGR %)

Table 5.11 Fastest Growing Air Systems Submarkets 2013-2023, CAGR (%)

Table 5.12 Ground Systems Submarkets Forecast 2013-2023 (\$bn, AGR %)

Table 5.13 Fastest Growing Ground Systems Submarkets 2013-2023, CAGR (%)

Table 5.14 Naval Systems Submarkets Forecast 2013-2023 (\$bn, AGR %)

- Table 5.15 Fastest Growing Naval Systems Submarkets 2013-2023, CAGR (%)
- Table 6.1 South Korean Defence Market - Force Improvement Budget Submarkets Forecast 2013-2023 (\$bn, AGR %)
- Table 6.2 Air Systems - Fighter/ Combat Aircraft Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)
- Table 6.3 Drivers and Restraints in the Air Systems - Fighter/ Combat Aircraft Submarket
- Table 6.4 Air Systems - Fighter/ Combat Aircraft Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)
- Table 6.5 Air Systems - Transport/ Tanker Aircraft Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)
- Table 6.6 Drivers and Restraints in the Air Systems - Transport/ Tanker Aircraft Submarket
- Table 6.7 Air Systems - Transport/ Tanker Aircraft Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)
- Table 6.8 Air Systems - Military Helicopters Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)
- Table 6.9 Drivers and Restraints in the Air Systems - Military Helicopters Submarket
- Table 6.10 Air Systems - Military Helicopters Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)
- Table 6.11 Air Systems - Special Mission and C4ISR Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)
- Table 6.12 Drivers and Restraints in the Air Systems - Special Mission and C4ISR Submarket
- Table 6.13 Air Systems - Special Mission and C4ISR Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)
- Table 6.14 Air Systems - Air Launched Munitions Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)
- Table 6.15 Drivers and Restraints in the Air Systems - Air Launched Munitions Submarket
- Table 6.16 Air Systems - Training, R&D and Other Air Systems Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)
- Table 6.17 Drivers and Restraints in the Air Systems - Training, R&D and Other Air Systems Submarket
- Table 6.18 Ground Systems - Armoured Vehicles Submarket Forecast 2013-2023 (\$bn,

AGR %, CAGR%, Cumulative)

Table 6.19 Drivers and Restraints in the Ground Systems - Armoured Vehicles Submarket

Table 6.20 Ground Systems - Armoured Vehicles Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)

Table 6.21 Ground Systems - Transport/ Utility Vehicles Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.22 Drivers and Restraints in the Ground Systems - Transport/ Utility Vehicles Submarket

Table 6.23 Ground Systems - Artillery/ Ground Based Munitions Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.24 Drivers and Restraints in the Ground Systems - Artillery/ Ground Based Munitions Submarket

Table 6.25 Ground Systems - Artillery/ Ground Based Munitions Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)

Table 6.26 Ground Systems - Ground Based C4ISR Systems Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.27 Drivers and Restraints in the Ground Systems - Ground Based C4ISR Systems Submarket

Table 6.28 Ground Systems - Ground Based C4ISR Systems Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)

Table 6.29 Ground Systems - Training, R&D and Other Ground Systems Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.30 Drivers and Restraints in the Ground Systems - Training, R&D and Other Ground Systems Submarket

Table 6.31 Naval Systems - Major Warships/ Submarines Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.32 Drivers and Restraints in the 31 Naval Systems - Major Warships/ Submarines Submarket

Table 6.33 Naval Systems - Major Warships/ Submarines Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)

Table 6.34 Naval Systems - Minor Warships/ Support Vessels Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.35 Drivers and Restraints in the Naval Systems - Major Warships/ Submarines Submarket

Table 6.36 Naval Systems - Naval Based C4ISR Systems Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.37 Drivers and Restraints in the Naval Systems - Naval Based C4ISR Systems Submarket

Table 6.38 Naval Systems - Naval Launched Munitions Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.39 Drivers and Restraints in the Naval Systems - Naval Launched Munitions Submarket

Table 6.40 Naval Systems - Naval Launched Munitions Submarket Major Contracts & Programmes (Date Started, Date Completed, Company, Submarket, Details of Contract/Programme, Value)

Table 6.41 Naval Systems - Training, R&D and Other Naval Systems Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.42 Drivers and Restraints in the Naval Systems - Naval Launched Munitions Submarket

Table 7.1 PEST Analysis of the South Korean Defence Market 2013-2023

Table 9.1 BAE Systems Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.2 BAE Systems Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.3 BAE Systems South Korean Defence Market Products / Services

Table 9.4 Boeing Company Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.5 Boeing Company Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.6 Boeing Company South Korean Defence Market Products / Services

Table 9.7 Daewoo Marine Shipbuilding and Engineering (DSME) Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.8 Daewoo Marine Shipbuilding and Engineering (DSME) Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.9 Daewoo Marine Shipbuilding and Engineering (DSME) South Korean Defence Market Products / Services

Table 9.10 Doosan Group Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.11 Doosan Group Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of

Programme or Contract, Value)

Table 9.12 Doosan Group South Korean Defence Market Products / Services

Table 9.13 Eurocopter Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.14 Eurocopter Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.15 Eurocopter South Korean Defence Market Products / Services

Table 9.16 Hanjin Heavy Industries and Construction Overview (Total Sales, HQ, Ticker, Contact, Employees and Website)

Table 9.17 Hanjin Heavy Industries and Construction Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.18 Hanjin Heavy Industries and Construction South Korean Defence Market Products / Services

Table 9.19 Hanwha Group Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.20 Hanwha Group Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.21 Hanwha Group South Korean Defence Market Products / Services

Table 9.22 Hyundai Heavy Industries Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.23 Hyundai Heavy Industries Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.24 Hyundai Heavy Industries South Korean Defence Market Products / Services

Table 9.25 Korean Aerospace Industries (KAI) Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.26 Korean Aerospace Industries (KAI) Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.27 Korean Aerospace Industries (KAI) South Korean Defence Market Products / Services

Table 9.28 LIGNex1 Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.29 LIGNex1 Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of



Programme or Contract, Value)

Table 9.30 LIGNex1 South Korean Defence Market Products / Services

Table 9.31 Lockheed Martin Corporation Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.32 Lockheed Martin Corporation Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.33 Lockheed Martin Corporation South Korean Defence Market Products / Services

Table 9.34 Poongsan Corporation Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.35 Poongsan Corporation Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.36 Poongsan Corporation South Korean Defence Market Products / Services

Table 9.37 Raytheon Company Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.38 Raytheon Company Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.39 Raytheon Company South Korean Defence Market Products / Services

Table 9.40 Samsung Techwin Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.41 Samsung Techwin Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.42 Samsung Techwin South Korean Defence Market Products / Services

Table 9.43 Samsung Thales Overview (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 9.44 Samsung Thales Major South Korean Defence Market Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 9.45 Samsung Thales South Korean Defence Market Products / Services

Table 9.46 Other Leading Companies within the South Korean Market (Company, Location, Products & Services)

Table 10.1 South Korean Defence Market 2013-2023 - Drivers & Restraints

Table 10.2 South Korean Defence Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 10.3 South Korean Defence Market Subcategory Forecasts Summary 2013,

2018, 2023 (\$bn, CAGR %)

Table 10.4 South Korean Defence Market Submarket Forecasts Summary 2013, 2018,  
2023 (\$bn, CAGR %)

## List Of Figures

### LIST OF FIGURES

Figure 2.1 Structure of the South Korean Defence Market

Figure 3.1 South Korean Won (KRW) value against the US Dollar (\$) 2011-2013

Figure 3.2 Average value of South Korean Won (KRW) against the US Dollar (\$) 2011, 2012, 2013

Figure 3.3 South Korean Gross Domestic Product Output 2010-2017 (\$m)

Figure 3.4 South Korean Population Growth Projections 2010-2040

Figure 5.1 South Korean Defence Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.2 South Korean Defence Market - Force Improvement Budget vs. Force Maintenance Budget Forecast 2013-2023 (\$bn)

Figure 5.3 South Korea Defence Market - Force Improvement Budget vs. Force Maintenance Budget Forecast Share Allocation (%) 2013

Figure 5.4 South Korea Defence Market - Force Improvement Budget vs. Force Maintenance Budget Forecast Share Allocation (%) 2018

Figure 5.5 South Korea Defence Market - Force Improvement Budget vs. Force Maintenance Budget Forecast Share Allocation (%) 2023

Figure 5.6 South Korean Defence Market Force Improvement Budget v Force Maintenance Budget Share Allocation Change 2013-2023 (%)

Figure 5.7 Force Improvement v Force Maintenance Budget Growth Forecast CAGR (%) 2013-2023

Figure 5.8 Force Improvement v Force Maintenance Budget Cumulative Spending 2013-2023 (\$bn)

Figure 5.9 South Korean Defence Market - Force Maintenance Budget Forecast 2013-2023 (\$bn, AGR %)

Figure 5.10 South Korean Defence Market - Force Improvement Budget Forecast 2013-2023 (\$bn, AGR %)

Figure 5.11 South Korean Defence Market - Force Improvement Budget Subcategory Forecast 2013-2023 (\$bn)

Figure 5.12 South Korean Defence Market - Force Improvement Budget Subcategory Growth Forecast 2013-2023 (AGR, %)

Figure 5.13 Force Improvement Budget Subcategory Forecast Share Allocation (%) 2013

Figure 5.14 Force Improvement Budget Subcategory Forecast Share Allocation (%) 2018

Figure 5.15 Force Improvement Budget Subcategory Forecast Share Allocation (%) 2023



Figure 5.16 Force Improvement Budget Subcategory Share Allocation Change 2013-2023 (%)

Figure 5.17 Fastest Growing Force Improvement Budget Subcategories CAGR (%) 2013-2023

Figure 5.18 Force Improvement Budget Subcategories Cumulative Spending 2013-2023 (\$bn)

Figure 5.19 Air Systems Submarkets Forecast 2013-2023 (\$bn)

Figure 5.20 Air Systems Submarkets Growth Forecast 2013-2023 (AGR, %)

Figure 5.21 Air Systems Submarkets Share Allocation (%) 2013

Figure 5.22 Air Systems Submarkets Share Allocation (%) 2018

Figure 5.23 Air Systems Submarkets Share Allocation (%) 2023

Figure 5.24 Air Systems Submarkets Share Allocation Change 2013-2023 (%)

Figure 5.25 Fastest Growing Air Systems Submarkets CAGR (%) 2013-2023

Figure 5.26 Air Systems Submarkets Cumulative Spending 2013-2023 (\$bn)

Figure 5.27 Ground Systems Submarkets Forecast 2013-2023 (\$bn)

Figure 5.28 Ground Systems Submarkets Growth Forecast 2013-2023 (AGR, %)

Figure 5.29 Ground Systems Submarkets Share Allocation (%) 2013

Figure 5.30 Ground Systems Submarkets Share Allocation (%) 2018

Figure 5.31 Ground Systems Submarkets Share Allocation (%) 2023

Figure 5.32 Ground Systems Submarkets Share Allocation Change 2013-2023 (%)

Figure 5.33 Fastest Growing Ground Systems Submarkets CAGR (%) 2013-2023

Figure 5.34 Ground Systems Submarkets Cumulative Spending 2013-2023 (\$bn)

Figure 5.35 Naval Systems Submarkets Forecast 2013-2023 (\$bn)

Figure 5.36 Naval Systems Submarkets Growth Forecast 2013-2023 (AGR, %)

Figure 5.37 Naval Systems Submarkets Share Allocation (%) 2013

Figure 5.38 Naval Systems Submarkets Share Allocation (%) 2018

Figure 5.39 Naval Systems Submarkets Share Allocation (%) 2023

Figure 5.40 Naval Systems Submarkets Share Allocation Change 2013-2023 (%)

Figure 5.41 Fastest Growing Naval Systems Submarkets CAGR (%) 2013-2023

Figure 5.42 Naval Systems Submarkets Cumulative Spending 2013-2023 (\$bn)

Figure 5.43 South Korean Force Improvement Budget - Major Programmes and Projects timeline 2013-2023

Figure 6.1 South Korean Defence Market - Force Improvement Budget Submarkets Forecast 2013-2023 (\$bn)

Figure 6.2 South Korean Defence Market - Force Improvement Budget Submarkets Cumulative Spending 2013-2023 (\$bn)

Figure 6.3 Air Systems - Fighter/ Combat Aircraft Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.4 Air Systems - Fighter/ Combat Aircraft Submarket Share Forecast 2013,

2018 and 2023 (% Share)

Figure 6.5 Air Systems - Transport/ Tanker Aircraft Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.6 Air Systems - Transport/ Tanker Aircraft Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.7 Air Systems - Military Helicopters Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.8 Air Systems - Military Helicopters Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.9 Air Systems - Special Mission and C4ISR Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.10 Air Systems - Special Mission and C4ISR Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.11 Air Systems - Air Launched Munitions Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.12 Air Systems - Air Launched Munitions Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.13 Air Systems - Training, R&D and Other Air Systems Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.14 Air Systems - Training, R&D and Other Air Systems Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.15 Ground Systems - Armoured Vehicles Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.16 Ground Systems - Armoured Vehicles Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.17 Ground Systems - Transport/ Utility Vehicles Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.18 Ground Systems - Transport/ Utility Vehicles Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.19 Ground Systems - Artillery/ Ground Based Munitions Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.20 Ground Systems - Artillery/ Ground Based Munitions Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.21 Ground Systems - Ground Based C4ISR Systems Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.22 Ground Systems - Ground Based C4ISR Systems Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.23 Ground Systems - Training, R&D and Other Ground Systems Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.24 Ground Systems - Training, R&D and Other Ground Systems Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.25 Naval Systems - Major Warships/ Submarines Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.26 Naval Systems - Major Warships/ Submarines Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.27 Naval Systems - Minor Warships/ Support Vessels Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.28 Naval Systems - Minor Warships/ Support Vessels Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.29 Naval Systems - Naval Based C4ISR Systems Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.30 Naval Systems - Naval Based C4ISR Systems Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.31 Naval Systems - Naval Launched Munitions Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.32 Naval Systems - Naval Launched Munitions Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 6.33 Naval Systems - Training, R&D and Other Naval Systems Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 6.34 Naval Systems - Training, R&D and Other Naval Systems Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 9.1 BAE Systems Company Structure 2013

Figure 9.2 Boeing Company Structure 2013

Figure 9.3 Daewoo Marine Shipbuilding and Engineering (DSME) Company Structure

Figure 9.4 Doosan Group Company Structure 2013

Figure 9.5 Eurocopter Company Structure 2013

Figure 9.6 Hanjin Heavy Industries and Construction Company Structure 2013

Figure 9.7 Hanwha Group Company Structure 2013

Figure 9.8 Hyundai Heavy Industries Company Structure 2013

Figure 9.9 Korean Aerospace Industries (KAI) Company Structure 2013

Figure 9.10 LIGNex1 Company Structure 2013

Figure 9.11 Lockheed Martin Corporation Company Structure 2013

Figure 9.12 Poongsan Corporation Company Structure 2013

Figure 9.13 Raytheon Company Structure 2013

Figure 9.14 Samsung Techwin Company Structure 2013

Figure 9.15 Samsung Thales Company Structure 2013

## **COMPANIES LISTED**

Aerospatiale Alouette  
AgustaWestland  
Air Korea  
Airbus  
Airbus Military  
Almaz (Samsung Group)  
Astrium  
Automotive Robotic Industry (ARI)  
BAE Australia  
BAE Detica  
BAE Electronic systems  
BAE India  
BAE Intelligence and Security  
BAE Land Systems  
BAE Maritime Services  
BAE Regional Aircraft  
BAE Saudi Arabia  
BAE Shared Services  
BAE Support Solutions  
BAE Systems  
BAE Systems Support Solutions  
Beechcraft  
Bell Helicopters  
Boeing Capital Corporation  
Boeing Commercial Airplanes  
Boeing Commercial Satellite Services  
Boeing Company  
Boeing Defense, Space and Security  
Boeing Global Support and Services  
Bolkow  
Brooke Marine  
CASA  
Cassidian  
Chrysler  
Cobham Aerospace Communications  
Daewoo Shipbuilding & Marine Engineering (DSME)  
Dassault  
Dassault Aviation

Doosan Consumer and Service Business  
Doosan Corporation  
Doosan DST  
Doosan Group  
Doosan Heavy Industries and Construction  
Doosan Infracore  
Doosan Infrastructure Support Business  
EADS  
Elbit Systems  
Elbit Systems Electro-Optics Ltd (Elop)  
EO Systems  
Eurocopter  
Eurofighter GmbH  
FIAT  
Finmeccanica  
FMC Corporation  
Ford  
General Dynamics  
General Dynamics C4I Systems  
General Electric (GE)  
Hanjin Dream Express  
Hanjin Group  
Hanjin Heavy Industries  
Hanjin SM  
Hanjin Transportation Co Ltd  
Hansung  
Hanwha  
Hanwha 63 City  
Hanwha Asset Management  
Hanwha Chemical  
Hanwha Construction and Engineering  
Hanwha Corporation  
Hanwha Energy  
Hanwha Galleria  
Hanwha General Insurance  
Hanwha Group  
Hanwha Hotels and Resorts  
Hanwha Investment  
Hanwha L & C

Hanwha Life  
Hanwha Q Cells  
Hanwha S & C  
Hanwha Savings Bank  
Hanwha Solar One  
Hanwha Station Development  
Hanwha TechM  
Hanwha Timeworld  
Havelsan  
Hiwave Inc  
Hyundai Glovis  
Hyundai Heavy Industries  
Hyundai Rotem  
Hyundai Wia  
Hyunmoo  
Ibule Photonics  
Infracore  
Israeli Aerospace Industries (IAI)  
Jin Air  
Kamov  
Kangnam Corporation  
KBM  
Khabarovsk Shipyard  
Kia Motors  
Korea Aerospace Research Institute (KARI)  
Korea Airport Service  
Korean Aerospace Industries (KAI)  
Korean Air  
Korean Air Aerospace (KAA)  
Kurganmashzavod  
LG Group  
LIG Corporation  
LIG Nex1  
LIG Poongsan Protech  
LnX Optronics  
Lockheed Martin Aeronautics  
Lockheed Martin Australia  
Lockheed Martin Canada  
Lockheed Martin Corporation

Lockheed Martin Electronic Systems  
Lockheed Martin Global Training and Logistics  
Lockheed Martin Information Systems and Global Solutions  
Lockheed Martin Missiles and Fire Control  
Lockheed Martin MS2  
Lockheed Martin Space Systems  
Lockheed Martin UK  
McDonnell Douglas  
MBDA  
Mitsubishi  
MTU  
Northrop Grumman Corporation  
Omsktransmash  
PNT Corporation  
Poongsan  
Poongsan Corporation  
Poongsan FNS Corporation  
Poongsan Hwadong  
Poongsan Metal Service Corporation  
Poongsan Special Metal Corporation  
Poongsan Valinox Corporation  
Pratt & Whitney  
Raytheon Australia  
Raytheon Company  
Raytheon Integrated Defence Systems  
Raytheon Intelligence and Information Systems  
Raytheon Missile Systems  
Raytheon Network Centric Systems  
Raytheon Space and Airborne Systems  
Raytheon Technical Services Company  
Raytheon UK  
Raytheon Vision Systems  
Rhienmetall  
Rock Island Arsenal  
S&T Daewoo  
S&T Dynamics  
S&T Heavy Industries  
S&T Motiv  
SAGEM



Samgong  
Samsung  
Samsung Techwin  
Samsung Thales  
Samyang Chemical Corp  
Sandia Corporation  
Shingung  
Sikorsky Aircraft Corporation  
STIC Investment  
STX Corporation  
STX Offshore & Shipbuilding  
Thales  
Thales Air Defence  
Thales Raytheon  
Ultra Electronics  
WIA  
Yeohwa

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

Bank of Korea  
Central Intelligence Agency (CIA)  
Combined Forces Command (CFC)  
Democratic United Party (DUP)  
Indian Navy  
Indonesian Ministry of Defense  
International Monetary Fund (IMF)  
Saenuri Party  
South Korean Agency for Defense Development (ADD)  
South Korean Air Force/ Republic of Korea Air Force (ROKAF)  
South Korean Army/ Republic of Korea Army (ROKA)  
South Korean Cyber Command Unit  
South Korean Cyber Policy Department  
South Korean Defense Acquisition Program Administration (DAPA)  
South Korean Joint Chiefs of Staff Procurement Panel  
South Korean Ministry of National Defence/ Ministry of Defence (MoD)  
South Korean National Assembly  
South Korean National Security Office



South Korean Naval Academy/ Republic of Korea Naval Academy  
South Korean Navy/ Republic of Korea Navy (ROKN)  
South Korean Supreme Court  
Turkish Army  
UK Ministry of Defence (MoD)  
UK Royal Navy  
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