

The Soldier Modernisation Market 2012-2022

<https://marketpublishers.com/r/S6EC37820BEEN.html>

Date: January 2012

Pages: 246

Price: US\$ 2,943.00 (Single User License)

ID: S6EC37820BEEN

Abstracts

The soldier modernisation market has begun to emerge over recent years as various national programmes have developed from their conceptual origins in the 1990s to become reality. Leading military nations have demonstrated a determination to equip large numbers of troops with suites of soldier modernisation equipment, and Visiongain's calculations indicate that the value of the soldier modernisation market will reach \$804.2m in 2012.

The global soldier modernisation market is expected to grow significantly over the forecast period as the continual digitisation of the modern battlefield has convinced many nations of the imperative to field infantry capable of utilising tools such as advanced navigation, as well as communication and targeting equipment. These needs are particularly pressing when conducting counterinsurgency (COIN) operations against disparate and unconventional forces with an intimate knowledge of local terrain.

Ongoing technological advances in fields including powered exoskeletons and fuel cells will help to drive the soldier modernisation market over the next decade, while the most immediate restraint on the market will be the effects of the continued global financial crisis, most acutely felt in Europe and North America, which has led to cuts in defence budgets and delay or cancellation characterising some soldier modernisation programmes (SMPs). Overall, a more incremental approach to soldier modernisation procurement has begun to materialise, however this trend is less pronounced in many emerging nations, particularly in the Asia-Pacific region, where military budgets continue to rise and the political will to embark upon SMPs exists. This is most true of the BRIC (Brazil, Russia, India and China) powers.

The report contains 162 tables, charts and graphs that add visual analysis in order to explain developing trends within the soldier modernisation market. Visiongain provides forecasts for the period 2012-2022 in terms of value (US\$) for the soldier modernisation

market as well as for 5 submarkets (C4I/C4ISR, lethality, sustainability, survivability and mobility) that together form the overall market figure. These soldier modernisation markets are quantified, analysed and forecast from 2012-2022, alongside 21 leading national soldier modernisation markets and 2 regional markets. The report provides profiles of 21 leading companies operating within the market, and includes 3 interviews with important figures in the field of soldier modernisation, providing expert insight.

Unique Selling Points

A comprehensive analysis of the soldier modernisation market with detailed forecasts provided from 2012-2022.

Analysis and forecasting which has been underpinned by consultation with experts from within the field of soldier modernisation. Within the report are 3 full transcripts from interviews conducted with Thales Norway, ITT Corporation and the War Studies Department of King's College London.

Forecasts for 5 soldier modernisation submarkets from 2012-2022.

Forecasts for the 23 leading soldier modernisation markets, as well as rest of the world summaries and projections for the period 2012-2022.

162 tables, charts, and graphs quantifying and forecasting the soldier modernisation market in detail from 2012-2022.

A SWOT and a PEST analysis that examines the soldier modernisation market.

Profiles of 21 leading companies operating within the soldier modernisation market.

This definitive report should prove invaluable to anyone currently involved in the soldier modernisation market or those who wish to enter this dynamic and fast-growing sector.

This report has been compiled by combining information gleaned from a wide range of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the soldier modernisation market to underpin the analysis of market drivers and restraints. The study draws on a diverse

range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the soldier modernisation market between 2012 and 2022. Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Soldier Modernisation Market 2012-2022

You will receive a comprehensive analysis of the prospects for the global soldier modernisation market with detailed forecasts from 2012-2022

You will be able to study 162 tables, charts and graphs that illustrate the changing dynamics of the soldier modernisation market between 2012-2022

Analysis and forecasting has been underpinned by consultation with experts from within the field of soldier modernisation. Within the report are full transcripts of 3 expert interviews conducted, providing unique insight into the market

Thales Norway AS

ITT Corporation

The Department of War Studies, King's College London

You will receive forecasts for 5 soldier modernisation submarkets from 2012-2022:

C4I/C4ISR

Lethality

Sustainability

Survivability

Mobility

You will receive forecasts for the 23 leading soldier modernisation markets, covering 27 nations over 5 continents, as well as rest of the world figures and

projections for the period 2012-2022:

US

France

India

China

UK

Germany

Israel

Australia

Russia

Italy

Spain

Netherlands, Belgium, Luxembourg

Switzerland

Norway

Poland

Japan

South Korea

Singapore

The Philippines

Saudi Arabia, UAE, Jordan

Canada

Brazil

South Africa

Rest of the World (RoW)

A SWOT and PEST analysing the forces that influence and characterise the soldier modernisation market

You will find profiles of 21 leading companies operating within the soldier modernisation market

Contents

1. EXECUTIVE SUMMARY

- 1.1 Report Structure
- 1.2 Benefits of this Report
- 1.3 Methodology
- 1.4 Global Soldier Modernisation Market Forecast 2012-2022
- 1.5 Soldier Modernisation Submarket Forecasts 2012-2022
- 1.6 Leading National Soldier Modernisation Market Forecasts 2012-2022
- 1.7 Global Soldier Modernisation Market Trends and Developments 2012-2022

2. INTRODUCTION TO THE SOLDIER MODERNISATION MARKET

- 2.1 Current Soldier Modernisation Programmes
- 2.2 C4ISR, Lethality, Mobility, Survivability and Sustainability
- 2.3 The Digital Battlefield
- 2.4 Supremacy of the Modern Soldier
- 2.5 Interoperability
- 2.6 Soldier Modernisation Market Challenges
 - 2.6.1 Cost of Soldier Modernisation Equipment
 - 2.6.2 Weight and Size of Soldier Modernisation Equipment
 - 2.6.3 Power Requirements of Soldier Modernisation Equipment
 - 2.6.4 Data Connectivity and Soldier Modernisation
 - 2.6.5 Human Machine Interface and Soldier Modernisation
- 2.7 Defining the Soldier Modernisation Market

3. GLOBAL SOLDIER MODERNISATION MARKET 2012-2022

- 3.1 Global Soldier Modernisation Market Forecast 2012-2022
- 3.2 Global Soldier Modernisation Market Analysis
- 3.3 Leading National Soldier Modernisation Markets Overview 2012-2022
- 3.4 Soldier Modernisation Submarket Forecasts 2012-2022
 - 3.4.1 C4I/ISR Soldier Modernisation Submarket Forecast 2012-2022
 - 3.4.2 Lethality Soldier Modernisation Submarket Forecast 2012-2022
 - 3.4.3 Sustainability Soldier Modernisation Submarket Forecast 2012-2022
 - 3.4.4 Survivability Soldier Modernisation Submarket Forecast 2012-2022
 - 3.4.5 Mobility Soldier Modernisation Submarket Forecast 2012-2022

4. LEADING NATIONAL SOLDIER MODERNISATION MARKETS 2012-2022

- 4.1 French Soldier Modernisation Market 2012-2022
 - 4.1.1 French Soldier Modernisation Market Forecast 2012-2022
 - 4.1.2 French Soldier Modernisation Programme - FELIN
- 4.2 US Soldier Modernisation Market 2012-2022
 - 4.2.1 US Soldier Modernisation Market Forecast 2012-2022
 - 4.2.2 US Soldier Modernisation Programmes - Nett Warrior
 - 4.2.3 Marine Expeditionary Rifle Squad - MERS
 - 4.2.4 US Army Brigade Combat Team (BCT) Modernisation Programme
- 4.3 German Soldier Modernisation Market 2012-2022
 - 4.3.1 German Soldier Modernisation Market Forecast 2012-2022
 - 4.3.2 German Soldier Modernisation Programme - IdZ
- 4.4 UK Soldier Modernisation Market 2012-2022
 - 4.4.1 UK Soldier Modernisation Market Forecast 2012-2022
 - 4.4.2 UK Soldier Modernisation Programme - FIST
- 4.5 The Israeli Soldier Modernisation Market 2012-2022
 - 4.5.1 Israeli Soldier Modernisation Market Forecast 2012-2022
 - 4.5.2 Israeli Soldier Modernisation Programme - Israeli Advanced Soldier
- 4.6 Australian Soldier Modernisation Market 2012-2022
 - 4.6.1 Australian Soldier Modernisation Market Forecast 2012-2022
 - 4.6.2 Australian Soldier Modernisation Programme - Land
- 4.7 Indian Soldier Modernisation Market 2012-2022
 - 4.7.1 Indian Soldier Modernisation Market Forecast 2012-2022
 - 4.7.2 Indian Soldier Modernisation Programme - F-INSAS
- 4.8 The Italian Soldier Modernisation Market 2012-2022
 - 4.8.1 Italian Soldier Modernisation Market Forecast 2012-2022
 - 4.8.2 Italian Soldier Modernisation Programme - Soldato Futuro
- 4.9 Russian Soldier Modernisation Market 2012-2022
 - 4.9.1 Russian Soldier Modernisation Market Forecast 2012-2022
 - 4.9.2 Russian Future Soldier Programme
- 4.10 Singaporean Soldier Modernisation Market 2012-2022
 - 4.10.1 Singaporean Soldier Modernisation Market Forecast 2012-2022
 - 4.10.2 Singaporean Soldier Modernisation Programme - ACMS
- 4.11 Norwegian Soldier Modernisation Market 2012-2022
 - 4.11.1 Norwegian Soldier Modernisation Market Forecast 2012-2022
 - 4.11.2 Norwegian Soldier Modernisation Programme - NORMANS
- 4.12 Belgium, Luxembourg and Netherlands (Benelux) Soldier Modernisation Market 2012-2022

- 4.12.1 Belgium, Luxembourg and Netherlands (Benelux) Soldier Modernisation Market Forecast 2012-2022
- 4.12.2 Benelux Soldier Modernisation Programme - VOSS
- 4.12.3 Belgian Soldier Modernisation Programme - BEST
- 4.13 Canadian Soldier Modernisation Market 2012-2022
 - 4.13.1 Canadian Soldier Modernisation Market Forecast 2012-2022
 - 4.13.2 Canadian Soldier Modernisation Programme - ISSP
- 4.14 Chinese Soldier Modernisation Market 2012-2022
 - 4.14.1 Chinese Soldier Modernisation Market Forecast 2012-2022
 - 4.14.2 Chinese Soldier Modernisation Analysis
- 4.15 Swiss Soldier Modernisation Market 2012-2022
 - 4.15.1 Swiss Soldier Modernisation Market Forecast 2012-2022
 - 4.15.2 Swiss Soldier Modernisation Programme - IMESS
- 4.16 Japanese Soldier Modernisation Market 2012-2022
 - 4.16.1 Japanese Soldier Modernisation Market Forecast 2012-2022
 - 4.16.2 Japanese Soldier Modernisation Programme - ACIES
- 4.17 South Korean Soldier Modernisation Market 2012-2022
 - 4.17.1 South Korean Soldier Modernisation Market Forecast 2012-2022
 - 4.17.2 South Korean Soldier Modernisation Programme
- 4.18 'Gulf States' (Jordan, UAE and Saudi Arabia) Soldier Modernisation Market 2012-2022
 - 4.18.1 'Gulf States' (Jordan, UAE, Saudi Arabia) Soldier Modernisation Market Forecast 2012-2022
 - 4.18.2 Jordanian Soldier Modernisation Analysis
 - 4.18.3 Saudi Arabian and UAE Soldier Modernisation Analysis
- 4.19 Spanish Soldier Modernisation Market 2012-2022
 - 4.19.1 Spanish Soldier Modernisation Market Forecast 2012-2022
 - 4.19.2 Spanish Soldier Modernisation Programme - ComFut
- 4.20 Polish Soldier Modernisation Market 2012-2022
 - 4.20.1 Polish Soldier Modernisation Market Forecast 2012-2022
 - 4.20.2 Polish Soldier Modernisation Programme - Tytan
- 4.21 South African Soldier Modernisation Market 2012-2022
 - 4.21.1 South African Soldier Modernisation Market Forecast 2012-2022
 - 4.21.2 South African Soldier Modernisation Programme - African Warrior/Future Project
- 4.22 Brazilian Soldier Modernisation Market 2012-2022
 - 4.22.1 Brazilian Soldier Modernisation Market Forecast 2012-2022
 - 4.22.2 Brazilian Soldier Modernisation Programme - COBRA
- 4.23 Philippine Soldier Modernisation Market 2012-2022

- 4.23.1 Philippine Soldier Modernisation Market Forecast 2012-2022
- 4.23.2 Philippine 'Future Soldier' Programme
- 4.24 Rest of the World Soldier Modernisation Market 2012-2022
 - 4.24.1 Rest of the World Soldier Modernisation Market Forecast 2012-2022
 - 4.24.2 'Rest of the World' Soldier Modernisation Overview - Scandinavia
 - 4.24.3 'Rest of the World' Soldier Modernisation Overview - Other European Programmes and the European Defence Agency
 - 4.24.4 'Rest of the World' Soldier Modernisation Overview - Other Asian Programmes

5. SWOT/PEST ANALYSIS OF THE SOLDIER MODERNISATION MARKET 2012-2022

5.1 SWOT Analysis

5.1.1 Strengths

5.1.1.1 There Are an Unprecedented Number of Programmes Being Announced, Driving the Industry's Growth Over the Next Decade

5.1.1.2 Dismounted Infantry are Still Vitaly Important to Contemporary Operations

5.1.1.3 Soldier Modernisation is an Ongoing Requirement

5.1.1.4 Soldier Modernisation Greatly Enhances Situational Awareness

5.1.1.5 The Desire for Supremacy and Interoperability Ensures that Soldier Modernisation Will be Pursued by Many Nations

5.1.1.6 Private Industry Can Meet Many of the Technological Demands

5.1.1.7 Many Military Budgets are Growing Outside of Europe and North America

5.1.2 Weaknesses

5.1.2.1 The Global Financial Crisis and Subsequent Eurozone Crisis Have Adversely Affected the Demand for Soldier Modernisation Systems

5.1.2.2 Unit Costs May Not Make Modernisation an Affordable Option for Many Countries Other Than with Limited Deployment

5.1.2.3 Many Nations are Likely to Adopt a 'Wait and See' Attitude, Monitoring the Implementation of Other Programmes

5.1.2.4 Soldier Feedback is Not Always Wholly Positive, Particularly With Regards to Weight and Mobility Issues

5.1.2.5 Tactics and Doctrines on Soldier Modernisation are Still Evolving

5.1.2.6 Many Western Nations are Displaying an Increased Reluctance to Intervene With 'Boots on the Ground'

5.1.3 Opportunities

5.1.3.1 Infantry are Central to Military Operations, Adding to the Importance of Soldier Modernisation Programmes

5.1.3.2 The Market is Developing on a Global Scale

5.1.3.3 Elite Forces Will Fuel Demand When it is Not Present for Equipping Regular Troops

5.1.3.4 Military and Commercial Developments in Information and Communications Technology Can Mutually Benefit One Another

5.1.3.5 Some Countries are Opting to Purchase Separate Modernisation Kit Components Piecemeal

5.1.3.6 Demand is Likely to Remain High for More Effective Power Solutions

5.1.3.7 Anticipated Technological Advances are Expected to Create Significant Opportunities for New Market Entrants

5.1.4 Threats

5.1.4.1 Some Nations Will Wait for Systems to be Combat Proven - Potentially Reducing Demand and Growth

5.1.4.2 Soldier Modernisation Systems are Seen as Heralding a Revolution in Infantry Warfare, Which May be an Unrealistic Expectation

5.1.4.3 Soldier Modernisation May be Seen as a 'Prestige' Project Not Essential to Military Operations, Limiting the Market

5.1.4.4 A Return to a More 'Conventional' Mindset Concerning Interstate Conflict Could Reduce Incentive to Purchase Soldier Modernisation Equipment

5.1.4.5 Some Markets Appear 'Saturated', With Dominant Firms and Large Contracts

5.2 PEST Analysis

5.2.1 Political Analysis

5.2.1.1 Soldier Modernisation Programmes are an Element of Defence Spending Likely to be Politically Popular

5.2.1.2 Acquisition of Soldier Modernisation Systems is Unlikely to be Perceived as Being Provocative

5.2.1.3 The Political Structure of Some States and Their Militaries Do Not Create Ideal Conditions for SMPs

5.2.2 Economic Analysis

5.2.2.1 A Continuing Tense Fiscal Atmosphere Will Prevent Most Large Scale Investment Until at Least 2014

5.2.2.2 In Terms of Overall Force Modernisation, Infantry SMPs are Relatively Cheap

5.2.3 Social Analysis

5.2.4 Technological Analysis

5.2.4.1 The Market is Split Between Highly Specialised Technology and Adaptations of Commercially Available Products

5.2.4.2 Relevant Technological Innovation is Set to Continue Throughout the Decade

5.2.4.3 Technological Innovation is Likely to be the Easiest Route into Mature Markets

5.2.4.4 Research and Development Budgets are Likely to be Low Initially

6. EXPERT OPINION

6.1 Professor Christopher Dandeker, Department of War Studies, King's College London

6.1.2 The Progress of Current Soldier Modernisation Programmes, Current Operational Priorities and Military Feedback

6.1.3 Developments in the US Modernisation Programme

6.1.4 The Likely Impact of Budgetary Constraint in the UK

6.1.5 Market Leaders in Technology

6.1.6 Predictions Concerning the Progress of the BRIC Nations' Modernisation in the Next Decade

6.1.7 Drivers and Restraints in the Eminent Superpowers Market

6.2 Richard Takahashi, ITT Corporation

6.2.1 US Soldier Modernisation and Smartphone Technology

6.2.2 The Wider Application of Commercial Technology in Soldier Modernisation Programmes

6.2.3 Opportunities and Restraints in the Soldier Modernisation Market

6.2.4 Key Emerging Markets for Soldier Modernisation Equipment

6.3 Nils Toverud, Thales Norway AS

6.3.1 The NORMANS Programme Objectives

6.3.2 The Schedule for NORMANS

6.3.3 NORMANS in Relation to Other Scandinavian SMPs

6.3.4 Thales Reaction to Economic Difficulties in Europe

7. LEADING COMPANIES IN THE SOLDIER MODERNISATION MARKET

7.1 Aero Sekur

7.2 ATK

7.3 Boeing Company

7.4 Cassidian

7.5 Elbit Systems Ltd.

7.6 FN Herstal

7.7 General Dynamics

7.8 Harris Corporation

7.9 ITT Corporation

7.10 Kord Defence Pty Ltd

7.11 Lockheed Martin Corporation

7.12 Qioptiq

- 7.13 Raytheon Company
- 7.14 Rheinmetall AG
- 7.15 Rockwell Collins
- 7.16 Sagem Defence and Security
- 7.17 Selex Elsag
- 7.18 Tata Group
- 7.19 Thales Group
- 7.20 Ultralife Corporation
- 7.21 Vectronix

8. CONCLUSIONS

- 8.1 Global Soldier Modernisation Market Size and Expected Growth Rates
- 8.2 Soldier Modernisation Submarkets Overview
- 8.3 Leading National Soldier Modernisation Markets
- 8.4 Growth Regions of Interest
- 8.5 Summary of Market Drivers and Restraints
- 8.6 Technologies Driving Market Development
- 8.7 General Market Outlook

9. GLOSSARY

List Of Tables

LIST OF TABLES

Table 3.1 Global Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 3.2 Global Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 3.3 Global Soldier Modernisation Submarket Forecast 2012-2022 (\$m, AGR %)

Table 3.4 C4I/ISR Soldier Modernisation Submarket Forecast Summary 2012, 2017 and 2022 (\$m, \$bn, Rank, % Share, CAGR %, Cumulative)

Table 3.5 C4I/ISR Soldier Modernisation Submarket Forecast 2012-2022 (\$m, AGR %)

Table 3.6 C4I/ISR Soldier Modernisation Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 3.7 Lethality Soldier Modernisation Submarket Forecast Summary 2012, 2017 and 2022 (\$m, \$bn, Rank, % Share, CAGR %, Cumulative)

Table 3.8 Lethality Soldier Modernisation Submarket Forecast 2012-2022 (\$m, AGR %)

Table 3.9 Lethality Soldier Modernisation Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 3.10 Sustainability Soldier Modernisation Submarket Forecast Summary 2012, 2017 and 2022 (\$m, \$bn, Rank, % Share, CAGR %, Cumulative)

Table 3.11 Sustainability Soldier Modernisation Submarket Forecast 2012-2022 (\$m, AGR%)

Table 3.12 Sustainability Soldier Modernisation Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 3.13 Survivability Soldier Modernisation Submarket Forecast Summary 2012, 2017 and 2022 (\$m, \$bn, Rank, % Share, CAGR %, Cumulative)

Table 3.14 Survivability Soldier Modernisation Submarket Forecast 2012-2022 (\$m, AGR%)

Table 3.15 Survivability Soldier Modernisation Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 3.16 Mobility Soldier Modernisation Submarket Forecast Summary 2012, 2017 and 2022 (\$m, \$bn, Rank, % Share, CAGR %, Cumulative)

Table 3.17 Mobility Soldier Modernisation Submarket Forecast 2012-2022 (\$m, AGR %)

Table 3.18 Mobility Soldier Modernisation Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.1 Leading National Soldier Modernisation Market Forecasts 2012-2022 (\$m, AGR%)

Table 4.2 French Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.3 French Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.4 French Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.5 US Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.6 US Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.7 US Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.8 German Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.9 German Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.10 German Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.11 UK Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.12 UK Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.13 UK Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.14 Israeli Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.15 Israeli Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.16 Israeli Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.17 Australian Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.18 Australian Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.19 Australian Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.20 Indian Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.21 Indian Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.22 Indian Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.23 Italian Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.24 Italian Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.25 Italian Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.26 Russian Soldier Modernisation Market Forecast Summary 2012, 2017 and

2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.27 Russian Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.28 Russian Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.29 Singaporean Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.30 Singaporean Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.31 Singaporean Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.32 Norwegian Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.33 Norwegian Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.34 Norwegian Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.35 Benelux Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.36 Benelux Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.37 Benelux Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.38 Canadian Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.39 Canadian Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.40 Canadian Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.41 Chinese Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.42 Chinese Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.43 Chinese Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.44 Swiss Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.45 Swiss Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR%)

Table 4.46 Swiss Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.47 Japanese Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.48 Japanese Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.49 Japanese Soldier Modernisation Market Forecast CAGR (%) 2012-2022,

2012-2017, and 2017-2022

Table 4.50 South Korean Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.51 South Korean Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.52 South Korean Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.53 Gulf States Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.54 Gulf States Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.55 Gulf States Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.56 Spanish Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.57 Spanish Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.58 Spanish Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.59 Polish Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.60 Polish Soldier Modernisation Market Forecast 2012-2022 (\$m, %)

Table 4.61 Polish Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.62 South African Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.63 South African Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.64 South African Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.65 Brazilian Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.66 Brazilian Soldier Modernisation Market Forecast 2012-2022 (\$m, %)

Table 4.67 Brazilian Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.68 Philippine Soldier Modernisation Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.69 Philippine Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR %)

Table 4.70 Philippine Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.71 Rest of the World Soldier Modernisation Market Forecast Summary 2012,

2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.72 Rest of the World Soldier Modernisation Market Forecast 2012-2022 (\$m, AGR%)

Table 4.73 Rest of the World Soldier Modernisation Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.1 SWOT Analysis of the Soldier Modernisation Market 2012-2022

Table 5.2 PEST Analysis of the Soldier Modernisation Market 2012-2022

List Of Figures

LIST OF FIGURES

- Figure 2.1 Relative Cost of Infantry Equipment 1964-1973, 2003-2011, 2011 (\$)
- Figure 3.1 Global Soldier Modernisation Market Forecast 2012-2022 (\$m)
- Figure 3.2 Global Soldier Modernisation Market Forecast AGR 2012-2022 (%)
- Figure 3.3 Leading National Soldier Modernisation Market Share Forecast 2012 (%)
- Figure 3.4 Leading National Soldier Modernisation Market Share Forecast 2017 (%)
- Figure 3.5 Leading National Soldier Modernisation Market Share Forecast 2022 (%)
- Figure 3.6 Global Soldier Modernisation Submarket Forecast 2012-2022 (\$m)
- Figure 3.7 Global Soldier Modernisation Submarket Share Forecast 2012 (%)
- Figure 3.8 Global Soldier Modernisation Submarket Share Forecast 2017 (%)
- Figure 3.9 Global Soldier Modernisation Submarket Share Forecast 2022 (%)
- Figure 3.10 C4I/ISR Soldier Modernisation Submarket Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 3.11 C4I/ISR Soldier Modernisation Submarket Forecast 2012-2022 (\$m)
- Figure 3.12 Lethality Soldier Modernisation Submarket Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 3.13 Lethality Soldier Modernisation Submarket Forecast 2012-2022 (\$m)
- Figure 3.14 Sustainability Soldier Modernisation Submarket Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 3.15 Sustainability Soldier Modernisation Submarket Forecast 2012-2022 (\$m)
- Figure 3.16 Survivability Soldier Modernisation Submarket Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 3.17 Survivability Soldier Modernisation Submarket Forecast 2012-2022 (\$m)
- Figure 3.18 Mobility Soldier Modernisation Submarket Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 3.19 Mobility Soldier Modernisation Submarket Forecast 2012-2022 (\$m)
- Figure 4.1 Leading National Soldier Modernisation Markets Forecast 2012-2022 (\$m)
- Figure 4.2 French Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 4.3 French Soldier Modernisation Market Forecast 2012-2022 (\$m)
- Figure 4.4 US Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 4.5 US Soldier Modernisation Market Forecast 2012-2022 (\$m)
- Figure 4.6 German Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 4.7 German Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.8 UK Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.9 UK Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.10 Israeli Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.11 Israeli Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.12 Australian Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.13 Australian Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.14 Indian Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.15 Indian Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.16 Italian Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.17 Italian Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.18 Russian Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.19 Russian Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.20 Singaporean Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.21 Singaporean Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.22 Norwegian Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.23 Norwegian Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.24 Benelux Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.25 Benelux Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.26 Canadian Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.27 Canadian Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.28 Chinese Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.29 Chinese Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.30 Swiss Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.31 Swiss Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.32 Japanese Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.33 Japanese Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.34 South Korean Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.35 South Korean Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.36 Gulf States Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.37 Gulf States Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.38 Spanish Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.39 Spanish Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.40 Polish Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.41 Polish Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.42 South African Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.43 South African Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.44 Brazilian Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.45 Brazilian Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.46 Philippine Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.47 Philippine Soldier Modernisation Market Forecast 2012-2022 (\$m)

Figure 4.48 Rest of the World Soldier Modernisation Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.49 Rest of the World Soldier Modernisation Market Forecast 2012-2022 (\$m)

COMPANIES LISTED

ABSL Power Solutions

Aearo Corporation

Aero Sekur

Alliant Techsystems (ATK)

Amopack

Android

Apple Inc.

BAE Systems C4

BAE Systems Hagglunds

Beretta

Black Diamond Advanced Technology

Blucher Systems

Bumar Group
Boeing Company
Bren-tronics
Camero
Cassidian
China North Industries Corporation (NORINCO)
Computech International
Daewoo
Dell
Denel Land Systems
DRS Tactical Systems
Elbit Systems Ltd.
Elbit Systems Land and C4I - Tadiran
Elint
Elisra
Elno
EnerSys
European Aeronautic Defence and Space (EADS) Group
Fedur
Finmeccanica Group
FN Herstal
Fokker Aerostructures
General Dynamics
General Dynamics C4 Systems
General Dynamics UK
General Electric
Glenair Inc.
Grupo Mecanica de Vuelo
Harris Corporation
Harris RF Communications
Heckler & Koch
Herstal Group
Hitachi
IBM
Indra Sistemas
Insta DefSec
iRobot Corporation
Israel Testing Laboratories (ITL)
Israel Weapon Industries

Israeli Military Industries (IMI)
ITT Corporation
ITT Electronic Systems
ITT Elexis
Iturri
Jordan Electronic Logistics Support
Kitron
Kongsberg
Kord Defence Pty Ltd.
Kord Tech Pty Ltd.
Kroko
L-3 Brashear
L-3 Communications
L-3 TRL Technology
Larimart
LFR
Lilaas
Lockheed Martin Corporation
Madritsch
Makspol
Marom Dolphin
Meopta
MIL Power Limited
Millog
Modulowy System
Motorola
MOWAG
Nacre
NetHawk Oyj
Netline Communications Technologies
Nexter
NFM Group
Noptel Oy
ODF Optronics
Olympus
Ops-Core
Optigo Systems
Ouvry
Overwatch Systems

Peltor
Plasan
QinetiQ
Qioptiq
Radmor
Rafael
Raytheon Company
Raytheon ELCAN Optical Technologies
Rheinmetall AG
Rheinmetall Canada
Rheinmetall Defence
Rockwell Collins
Safran Group
Saft Batteries
Sagem Defence Securite
Samsung Group
Samsung Thales
Savox Communications
Schuberth
Science Applications International Corporation (SAIC)
Selex Elsag
Selex Galileo
Selex Sistemi Integrati
Silynx
Singapore Technology (ST) Electronics
Singapore Technology (ST) Kinetics
Sioen
Sistema Composti
Soldier Systems Centre
Sterling
Steyr
Tanagram
Tata Advanced Materials
Tate BP Solar
Tata Communications
Tata Elxsi Ltd.
Tata Group
Tata Indicom
Tata Teleservices

Teleplan Globe
TenCate
Texplorer
Thales Angenieux
Thales Australia
Thales Communications
Thales Group
Thales Norway AS
Transform
Trijicon
Ultra-Cell
Ultralife Corporation
Vectronix
VOP-026
VT Miltope
WetPC Pty Ltd
Wilcox Industries

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Argentine Rapid Deployment Force
Armasuisse
Arm Scor
Armed Forces of the Philippines (AFP)
Australian Defence Apparel (ADA)
Australian National University (ANU)
Australian Defence Force (ADF)
Brazilian Army
British Army
British Integrated Soldier System Executive (ISSE)
Co-operation Council for Arab States of the Gulf (GCC)
Chinese People's Liberation Army (PLA)
Danish Army
Danish Fromandskorpset
Danish J?gerkorpset
Department of War Studies, King's College London
Diggerworks Australia
Dutch Army

European Defence Agency (EDA)
Finnish Defence Force (FDF)
French 1st Infantry Regiment
French 13th Mounted Infantry Battalion
French Army
French Delegation Generale pour l'Armement (DGA)
French Ministere de la Defense
German Army (Bundeswehr)
German Federal Office of Defence Technology and Procurement (BWB)
Indian Army
Indian Defence Research and Development Organisation (DRDO)
International Security Assistance Force (ISAF)
Israeli Defence Force (IDF)
Israeli Golani Brigade
Italian Army
Italian Army 'Pinerolo' Brigade
Italian Infantry School
Italian Ministry of Defence
Japanese Defence Ministry
Japanese Self-Defence Forces (JSDF)
Jordanian Royal Special Forces
Liberation Tigers of Tamil Eelam (LTTE)
Moro Islamic Separatist Front (MILF)
NATO Army Armaments Group (AAG)
NATO Land Capability Group 1 (LCG/1) - formerly NATO Topical Group 1 (TG/1)
NATO Research and Technology Organisation (RTO)
Netherlands Organisation for Applied Research (TNO)
North Atlantic Treaty Organisation (NATO)
North Korean People's Army Ground Force
Norwegian Armed Forces (NAF)
Norwegian Forsvarets Forskninginstitutt (FFI) - Defence Research Establishment
Norwegian Ministry of Defence (MoD)
Polish Land Forces
Polish Ministry of Defence
Republic of Korea Army (ROKA)
Romanian Army
Royal College of Defence Studies
Russian Army
Russian Defence Ministry

Russian Spetsnaz
Saudi Arabian National Guard
Singapore Armed Forces (SAF)
Singapore Defence Ministry
Singapore Defence Science and Technology Agency (DSTA)
South African Department of Defence
South African National Defence Force (SANDF)
South Korean Agency for Defence Development (ADD)
South Korean Ministry of National Defence (MND)
Spanish Army
Spanish Ministry of Defence
Sri Lankan Special Infantry Operations Team (SIOT)
Swedish Army
Swedish National Defence Sollege
Swiss Army
UK Defence Science Advisory Council
UK Integrated Soldier System Executive (ISSE)
UK Joint Services Command and Staff College
UK Ministry of Defence (MoD)
UK Personal Equipment and Common Operational Capability (PECOC) Group
UK Royal Air Force (RAF)
UK Royal Marines
US 4/9th 'Manchu' Stryker Brigade Combat Team
US Army
US Army Special Forces
US Defence Advanced Research Products Agency (DARPA)
US Department of Defense (DoD)
US Marine Corps (USMC)
US Programme Executive Office (PEO)
US Senate Committee under the Budget Control Act
US Special Operations Command (SOCOM)

I would like to order

Product name: The Soldier Modernisation Market 2012-2022

Product link: <https://marketpublishers.com/r/S6EC37820BEEN.html>

Price: US\$ 2,943.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S6EC37820BEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970