

# The Small Cells Market 2012-2017

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## Abstracts

Following the widespread growth of smartphones and other portable connected devices in recent years, there has been a huge expansion in mobile data consumption. One of the key issues for MNOs has been to address this increasing data traffic demand with sufficient capacity at high speeds. Due to limited spectrum availability and increasing rates of data consumption, the user experience is somewhat sacrificed. One of the solutions to the rising wireless broadband capacity crunch is through deploying heterogeneous networks (Hetnets) comprising macro cells and a range of small cell solutions namely microcells, picocells, carrier Wi-Fi and femtocells. Visiongain has determined that the value of the global small cells market in 2012 will reach \$233.7 million.

Small cells are being widely deployed by mobile operators throughout the world. 2G/3G small cells are already being used widely by operators for the purposes of boosting network capacity in urban areas, provide wider coverage in rural areas, and furthermore to extend services into large public areas such as train stations, airports and shopping malls. More recently, with the widespread rollout of 4G LTE technologies there has been a renewed vigour in the deployment of 4G small cells in the form of public space femto cells and mini eNode base stations, in order to keep up with the increasing capacity and backhaul requirements for ubiquitous access to mobile broadband at 4G speeds.

Visiongain predicts significant growth in the small cells market, particularly in the 4G small cell types. The market is poised for growth for vendors and solution providers as there is a huge uptake both from the consumer market, enterprise sector and the mobile operators, driven by limited spectrum and capacity constraints,

## What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind technology developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2012-2017 - all highlighting strategic business opportunities.

### **Why you should buy The Small Cells Market 2012-2017**

138 pages

4 exclusive visiongain interviews with experts from-  
Ubiquisys

Small Cell Forum

Stoke

Ruckus Wireless

58 tables, charts, and graphs

Global small cell market revenue forecasts between 2012-2017

Global small cell shipment forecasts between 2012-2017

5 small cells type shipments & market forecasts from 2012-2017  
2G/3G Microcells

2G/3G Picocells

2G/3G Femtocells

4G Public Space Femtocells

4G Mini eNode B

5 regional small cell shipments & market forecasts between 2012-2017

North America

Asia Pacific

Europe

Latin America

Middle East & Africa

A SWOT analysis

22 leading companies identified and profiled -

Acme Packet

Agilent Technologies

Alcatel-Lucent

Arcent

BridgeWave Communications

Broadcom

Cisco Systems

EDX Wireless

Ericsson

Fujitsu

Hitachi

Huawei

Mindspeed Technologies

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Gain an understanding of how to tap into the potential of this market by ordering **The Small Cells Market 2012-2017**

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## COMPANIES LISTED

4M Wireless  
Ablaze Wireless  
Accelicon Technologies  
Acme Packet  
Agilent Technologies  
AirHop  
Airspan  
Airvana  
AirWalk  
Alcatel Lucent  
Altair Semiconductor  
Alvarion  
Anritsu  
Apple  
Argela  
Aricent Group  
Ascom  
AT&T  
AT&T Mobility  
Aviat  
AVM  
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Azcom Technology  
Bebo  
Belair Networks  
Bell Labs  
BitWave Semiconductor  
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Bridgewater Systems  
Bridgewave Communications  
Broadcom/Percello  
BSNL (India)  
BT (UK)  
Cambridge Broadband Networks Limited  
Cavium Networks  
China Mobile  
China Telecom

China Unicom  
Chunghwa Telecom (Taiwan)  
Cisco Systems  
Claro (America Movil, Telecom Americas)  
Clearwire  
Comba Telecom  
Comcast  
Commnet Wireless  
Contela  
Continuous Computing - Trillium  
Corning MobileAccess  
Cox Communications  
Crown Castle (NextG)  
CSL  
CSL (Hong Kong)  
Deltanode  
Deltenna  
DesignArt Networks  
DragonWave  
EDX Wireless  
Ericsson  
Etisalat  
ExteNet Systems  
Facebook  
Freescale  
Fujitsu  
GCT Semiconductor  
Gemtek  
Google  
Hitachi  
Huawei  
Hutchison 3 Group  
ICEE  
Icera (NVIDIA)  
iDirect  
Infineon (Intel)  
Infinet  
InnerWireless  
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ip.access  
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KDDI (Japan)  
Kineto Wireless  
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KT (South Korea)  
LG Uplus (South Korea)  
Lyrtech  
Maxis (Malaysia)  
MediaTek  
MegaFon (Russia)  
Mesaplexx  
MetroPCS Communications  
Mindspeed Technologies  
MindTree Wireless  
Minieum Networks  
Mitsubishi  
Mobile TeleSystems OJSC  
Mosaic Telecom  
Motorola  
Motorola Mobility  
Movilnet Venezuela (CANTV)  
Movistar (Telefónica Móviles)  
MTS (Russia)  
MySpace  
Nash Technologies  
Ncell  
NEC  
Netflix  
NETGEAR  
NetHawk  
Nextivity  
Nintendo  
Node-H  
Nokia

Nokia Siemens Networks (NSN)  
Nomor Research  
Nortel  
NSN-Motorola  
NTT DoCoMo (Japan)  
NTUA  
Oi (Brazil Telecom, Telemar Participacoes, Portugal Telecom)  
Option N.V.  
Optiway  
Orange (France)  
Orange (UK)  
Orascom  
Panasonic  
Panorama Antennas  
picochip  
PLDT (Smart Communications) (Philippine)  
Powerwave  
PT (Portugal)  
PT Telkom (Indonesia)  
Public Wireless  
Qasara  
Qualcomm  
Quortus  
Radisys  
Radwin  
Ranplan  
Renesas Electronics  
RFMD  
Rogers Canada  
Ruckus Wireless  
Samsung Group  
Sequans Communications  
SerComm  
SFR (France)  
Siemens  
SingTel  
SK telecom (South Korea)  
Softbank  
Softbank (Japan)

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Traffix Systems  
Tropper Technologies  
Turkcell (Turkey)  
Ubee Interactive  
Ubiquisys  
UTStarcom

Verizon Wireless  
VimpleCom  
Virgin Media (UK)  
Vodafone (UK)  
Vodafone Essar (India)  
Vodafone Group  
Vodafone Italy  
Wind (Orascom, Italy)  
Wintegra  
Wipro  
Wi-tribe Pakistan Ltd (Pakistan)  
Yota (Russia)  
YouTube  
Zain (Saudi Arabia)  
Zain Kuwait  
Zinwave  
ZTE  
ZyXEL

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

3GPP: 3rd Generation Partnership Project  
3GPP2: 3rd Generation Partnership Project  
BBC  
Mobile World Conference (MWC)  
SEC: Securities and Exchange Commission  
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Wi-Fi Alliance  
Wimax Forum  
Wireless Broadband Alliance

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