

The Saudi Arabian Defence Market 2012-2022



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Saudi Arabia faces a diverse range of domestic and regional security threats, and coupled with the country's position as a leading energy supplier worldwide, the Kingdom's defence capabilities carry added importance. Visiongain has calculated that in 2012, Saudi Arabian defence spending will total \$50.83bn.

Whilst defence and security markets in Europe and the US contract due to pressure to reduce public spending, and cancellations and delays to defence programmes continue to curtail opportunities; Saudi Arabia's position at the heart of the Middle East has meant that defence spending continues to be a top government priority.

The report contains 102 tables, charts and graphs that add visual analysis in order to explain developing trends within the Saudi Arabian defence market. Visiongain provides forecasts for the period 2012-2022 in terms of value (US\$) for the Saudi Arabian defence budget and for Air, Land and Naval systems sectors, as well as for 16 submarkets of the Saudi defence market. The report also provides profiles of 20 leading companies operating within the Saudi Arabian Defence market.

Unique Selling Points

- Comprehensive analysis of the prospects for the Saudi Arabian defence market from 2012-2022.
- 102 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the Saudi Arabian defence market between 2012 and 2022.
- Analysis of the major regional security issues driving and influencing Saudi Arabian defence spending
- Analysis of current Saudi Arabian forces and future capability needs
- Forecasts and analysis for the Saudi Arabian defence budget between 2012 and 2022
- Forecasts and analysis for 16 Saudi Arabian defence submarkets from 2012-2022.
- Air, Land, and Naval systems sectors forecasts within Saudi Arabian defence from 2012-2022
- Analysis of the forces that influence and characterise the Saudi Arabian defence market
- Analysis and forecasting informed by extensive expert consultation with industry leaders.
- Profiles of 20 leading companies operating within the Saudi Arabian defence market.

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the Saudi Arabian defence market to underpin the analysis of market drivers and restraints.

The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the Saudi Arabian defence market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Saudi Arabian Defence Market 2012-2022

- You will receive a comprehensive analysis of the Saudi Arabian defence market from 2012-2022
- You will find 102 tables, charts, and graphs that quantify, analyse and forecast the Saudi Arabian defence market from 2012-2022
- You will receive forecasts and analysis for the Saudi Arabian defence budget between 2012-2022
- Analysis of the major regional security issues driving and influencing Saudi Arabian defence spending
- Analysis of current Saudi Arabian forces and future capability needs
- Air, Land, and Naval systems sectors forecasts within Saudi Arabian defence from 2012-2022
- You will find forecasts and analysis of 16 Saudi Arabian defence submarkets over the period 2012-2022
 - Fighter Aircraft
 - Airborne C4ISR
 - Fixed-Wing Transport Aircraft
 - Military Helicopter
 - Air-Launched Munitions
 - Other Air Systems
 - Armoured Vehicles
 - Artillery
 - Land-Based C4ISR
 - Ground-Launched Munitions
 - Other Land
 - Major Warships
 - Minor Warships
 - Naval C4ISR
 - Sea-Launched Munitions
 - Other Naval
- You will receive a SWOT analysis that examines the Saudi Arabian defence market from 2012-2022
- The analysis and forecasting has been informed by extensive expert consultation with industry leaders.
- You will gain profiles of 20 leading companies operating within the Saudi Arabian defence market

What is the structure of the report?

- Chapter 1 is the executive summary
- Chapter 2 reviews key security concerns for the Kingdom of Saudi Arabia.
- Chapter 3 reviews the armed forces of Saudi Arabia and lists its military's capability gaps.
- Chapter 4 defines the market and examines the Saudi Arabian defence market at the national level and in three categories - air systems, land systems and naval systems - providing forecasts and analysis for the period 2012-2022.
- Chapter 5 covers 16 key submarkets, namely: fighters, airborne C4ISR, fixed-wing air transport, military helicopters, air-launched munitions, and other air systems; armoured vehicles, artillery, ground-based C4ISR, ground-launched munitions, and other land systems; and major warships, minor warships and support vessels, naval C4ISR, sea-launched munitions, and other naval systems. This chapter provides forecasts for each submarket as well as details of key related programmes from 2012-2022.
- Chapter 6 lists the main strengths, weaknesses, opportunities and threats (SWOT) for the Saudi Arabian defence market.
- Chapter 7 provides profiles of 20 leading companies involved or looking to be involved in the Saudi Arabian defence market.
- Chapter 8 is a conclusion to the report, highlighting the key points from visiongain's research and analyses.
- Chapter 9 provides a glossary of the acronyms used in this report.

You can order this report today

Anybody with an interest in the Saudi Arabian defence market should gain valuable information and insight from this new study by visiongain, which analyses one of the most exciting markets in the Saudi Arabian defence market. High Saudi defence spending will offer substantial business and investment opportunities, whilst reductions in defence spending across Europe and in the US will lead to the Saudi Arabian defence market playing an increasingly important role.

This visiongain Saudi Arabian defence market report will be valuable both to those already involved in the Saudi Arabian defence market and to those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering The Saudi Arabian Defence Market 2012-2022

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COMPANIES LISTED

Advanced Electronics Company (AEC)
Advanced Electronics Company (AEC) Military Systems Business Unit (MSBU)
Aérospatiale-Matra
Airbus
Airbus Military
Almaz-Antey
Alsalam Aircraft Company
Austal Ltd
BAE Systems
BAE Systems Integrated System Technologies (Insyte)
Boeing Commercial Airplanes
Boeing Company
Boeing Defense, Space and Security (BDS)

Boeing Industrial Technical Group
Cassidian
Construcciones Aeronáuticas SA (CASA)
Daimler Chrysler Aerospace AG (DASA)
DCNS
EADS CASA
Embraer
Eurocopter
Eurocopter Deutschland
Eurocopter España
Eurofighter Jagdflugzeug GmbH
European Aeronatic Defence and Space Company NV (EADS)
Finmeccanica SpA
FNSS Savunma Sistemleri AS (FNSS)
General Atomics Aeronautical Systems Inc (GA-ASI)
General Dynamics Armament and Technical Products
General Dynamics Combat Systems
General Dynamics Corporation (GD)
General Dynamics Land Systems (GDLS)
General Dynamics Land Systems Canada
General Electric Company
Giat Industries
Goodrich Corp
Gulf Investment Company
Hughes Aircraft Company
Hydroid Inc
Kamov JSC
Kongsberg Marine
Kurganmashzavod JSC
L-3 Communications Holdings Inc
L-3 Communications Integrated Systems Company
Lockheed Martin Corporation
Lockheed Martin Missiles and Fire Control
MBDA Inc
MD Helicopters
Mercedes Benz International
Mil Moscow Helicopter Plant
National Industrialisation Company
Nexter Group
Nexter Systems
NH Industries
Northrop Grumman Corporation
Nurol Holding
Oboronprom
Oto Melara SpA
Panhard
Pilatus Aircraft Limited
PZL Mielec
Raytheon Company
Rockwell Collins Inc
Russian Helicopters JSC
Saab AB
Saab Microwave Systems
SAIC (Science Applications International Corporation)
Saudi Advanced Industry Company (SAIC)

Saudi SAI (SSAI)
Schiebel Corporation
Selex Galileo
Sikorsky Aerospace Services (SAS)
Sikorsky Aircraft Corporation
Thales Group
Thales International Middle East
Thales Underwater Systems
United Defence LP
United Technologies Corporation (UTC)
Uralvagonzavod JSC

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Al Qaeda in the Arabian Peninsula (AQAP)
Cooperation Council for the Arab States of the Gulf/ Gulf Cooperation Council (GCC)
European Union (EU)
French Navy
German Foreign Ministry
International Monetary Fund (IMF)
Islamic Republic of Iran Navy
King Abdulaziz University
League of Arab States
Ministry of Interior Kingdom of Saudi Arabia
North Atlantic Treaty Organisation (NATO)
Organisation of Petroleum Exporting Countries (OPEC)
Peninsula Shield Force
Royal Saudi Air Defence (RSAD)
Royal Saudi Air Force (RSAF)
Royal Saudi Land Forces (RSLF)
Royal Saudi Land Forces Aviation Command
Royal Saudi Naval Forces (RSNF)
Royal Saudi Naval Forces System Support Center
Saudi Arabian National Guard (SANG)
Saudi Arabian Royal Guard
Saudi Arabian Ministry of Defence and Aviation
UK Ministry of Defence (MoD)
US Air Force (USAF)
US Army
US Army TACOM Life Cycle Management Command
US Army Tank-Automotive Command (TACOM)
US Congress
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