

# The Saudi Arabian Defence Market 2012-2022

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## Abstracts

Saudi Arabia faces a diverse range of domestic and regional security threats, and coupled with the country's position as a leading energy supplier worldwide, the Kingdom's defence capabilities carry added importance. Visiongain has calculated that in 2012, Saudi Arabian defence spending will total \$50.83bn.

Whilst defence and security markets in Europe and the US contract due to pressure to reduce public spending, and cancellations and delays to defence programmes continue to curtail opportunities; Saudi Arabia's position at the heart of the Middle East has meant that defence spending continues to be a top government priority.

The report contains 102 tables, charts and graphs that add visual analysis in order to explain developing trends within the Saudi Arabian defence market. Visiongain provides forecasts for the period 2012-2022 in terms of value (US\$) for the Saudi Arabian defence budget and for Air, Land and Naval systems sectors, as well as for 16 submarkets of the Saudi defence market. The report also provides profiles of 20 leading companies operating within the Saudi Arabian Defence market.

## Unique Selling Points

Comprehensive analysis of the prospects for the Saudi Arabian defence market from 2012-2022.

102 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the Saudi Arabian defence market between 2012 and 2022.

Analysis of the major regional security issues driving and influencing Saudi Arabian defence spending

Analysis of current Saudi Arabian forces and future capability needs

Forecasts and analysis for the Saudi Arabian defence budget between 2012 and 2022

Forecasts and analysis for 16 Saudi Arabian defence submarkets from 2012-2022.

Air, Land, and Naval systems sectors forecasts within Saudi Arabian defence from 2012-2022

Analysis of the forces that influence and characterise the Saudi Arabian defence market

Analysis and forecasting informed by extensive expert consultation with industry leaders.

Profiles of 20 leading companies operating within the Saudi Arabian defence market.

## **Methodology**

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the Saudi Arabian defence market to underpin the analysis of market drivers and restraints.

The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the Saudi Arabian defence market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

## **Why you should buy The Saudi Arabian Defence Market 2012-2022**

You will receive a comprehensive analysis of the Saudi Arabian defence market

from 2012-2022

You will find 102 tables, charts, and graphs that quantify, analyse and forecast the Saudi Arabian defence market from 2012-2022

You will receive forecasts and analysis for the Saudi Arabian defence budget between 2012-2022

Analysis of the major regional security issues driving and influencing Saudi Arabian defence spending

Analysis of current Saudi Arabian forces and future capability needs

Air, Land, and Naval systems sectors forecasts within Saudi Arabian defence from 2012-2022

You will find forecasts and analysis of 16 Saudi Arabian defence submarkets over the period 2012-2022

Fighter Aircraft

Airborne C4ISR

Fixed-Wing Transport Aircraft

Military Helicopter

Air-Launched Munitions

Other Air Systems

Armoured Vehicles

Artillery

Land-Based C4ISR

Ground-Launched Munitions

Other Land

Major Warships

Minor Warships

Naval C4ISR

Sea-Launched Munitions

Other Naval

You will receive a SWOT analysis that examines the Saudi Arabian defence market from 2012-2022

The analysis and forecasting has been informed by extensive expert consultation with industry leaders.

You will gain profiles of 20 leading companies operating within the Saudi Arabian defence market

### **What is the structure of the report?**

Chapter 1 is the executive summary

Chapter 2 reviews key security concerns for the Kingdom of Saudi Arabia.

Chapter 3 reviews the armed forces of Saudi Arabia and lists its military's capability gaps.

Chapter 4 defines the market and examines the Saudi Arabian defence market at the national level and in three categories - air systems, land systems and naval systems - providing forecasts and analysis for the period 2012-2022.

Chapter 5 covers 16 key submarkets, namely: fighters, airborne C4ISR, fixed-wing air transport, military helicopters, air-launched munitions, and other air systems; armoured vehicles, artillery, ground-based C4ISR, ground-launched munitions, and other land systems; and major warships, minor warships and

support vessels, naval C4ISR, sea-launched munitions, and other naval systems. This chapter provides forecasts for each submarket as well as details of key related programmes from 2012-2022.

Chapter 6 lists the main strengths, weaknesses, opportunities and threats (SWOT) for the Saudi Arabian defence market.

Chapter 7 provides profiles of 20 leading companies involved or looking to be involved in the Saudi Arabian defence market.

Chapter 8 is a conclusion to the report, highlighting the key points from visiongain's research and analyses.

Chapter 9 provides a glossary of the acronyms used in this report.

### **You can order this report today**

Anybody with an interest in the Saudi Arabian defence market should gain valuable information and insight from this new study by visiongain, which analyses one of the most exciting markets in the Saudi Arabian defence market. High Saudi defence spending will offer substantial business and investment opportunities, whilst reductions in defence spending across Europe and in the US will lead to the Saudi Arabian defence market playing an increasingly important role.

This visiongain Saudi Arabian defence market report will be valuable both to those already involved in the Saudi Arabian defence market and to those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Saudi Arabian Defence Market 2012-2022*

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## **COMPANIES LISTED**

Advanced Electronics Company (AEC)



Advanced Electronics Company (AEC) Military Systems Business Unit (MSBU)

Aérospatiale-Matra

Airbus

Airbus Military

Almaz-Antey

Alsalam Aircraft Company

Austal Ltd

BAE Systems

BAE Systems Integrated System Technologies (Insyte)

Boeing Commercial Airplanes

Boeing Company

Boeing Defense, Space and Security (BDS)

Boeing Industrial Technical Group

Cassidian

Construcciones Aeronáuticas SA (CASA)

Daimler Chrysler Aerospace AG (DASA)

DCNS

EADS CASA

Embraer

Eurocopter

Eurocopter Deutschland

Eurocopter España

Eurofighter Jagdflugzeug GmbH

European Aeronatic Defence and Space Company NV (EADS)

Finmeccanica SpA

FNSS Savunma Sistemleri AS (FNSS)

General Atomics Aeronautical Systems Inc (GA-ASI)

General Dynamics Armament and Technical Products

General Dynamics Combat Systems

General Dynamics Corporation (GD)

General Dynamics Land Systems (GDLS)

General Dynamics Land Systems Canada

General Electric Company

Giat Industries

Goodrich Corp

Gulf Investment Company

Hughes Aircraft Company

Hydroid Inc

Kamov JSC

Kongsberg Marine  
Kurganmashzavod JSC  
L-3 Communications Holdings Inc  
L-3 Communications Integrated Systems Company  
Lockheed Martin Corporation  
Lockheed Martin Missiles and Fire Control  
MBDA Inc  
MD Helicopters  
Mercedes Benz International  
Mil Moscow Helicopter Plant  
National Industrialisation Company  
Nexter Group  
Nexter Systems  
NH Industries  
Northrop Grumman Corporation  
Nurol Holding  
Oboronprom  
Oto Melara SpA  
Panhard  
Pilatus Aircraft Limited  
PZL Mielec  
Raytheon Company  
Rockwell Collins Inc  
Russian Helicopters JSC  
Saab AB  
Saab Microwave Systems  
SAIC (Science Applications International Corporation)  
Saudi Advanced Industry Company (SAIC)  
Saudi SAI (SSAI)  
Schiebel Corporation  
Selex Galileo  
Sikorsky Aerospace Services (SAS)  
Sikorsky Aircraft Corporation  
Thales Group  
Thales International Middle East  
Thales Underwater Systems  
United Defence LP  
United Technologies Corporation (UTC)  
Uralvagonzavod JSC

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

Al Qaeda in the Arabian Peninsula (AQAP)  
Cooperation Council for the Arab States of the Gulf/ Gulf Cooperation Council (GCC)  
European Union (EU)  
French Navy  
German Foreign Ministry  
International Monetary Fund (IMF)  
Islamic Republic of Iran Navy  
King Abdulaziz University  
League of Arab States  
Ministry of Interior Kingdom of Saudi Arabia  
North Atlantic Treaty Organisation (NATO)  
Organisation of Petroleum Exporting Countries (OPEC)  
Peninsula Shield Force  
Royal Saudi Air Defence (RSAD)  
Royal Saudi Air Force (RSAF)  
Royal Saudi Land Forces (RSLF)  
Royal Saudi Land Forces Aviation Command  
Royal Saudi Naval Forces (RSNF)  
Royal Saudi Naval Forces System Support Center  
Saudi Arabian National Guard (SANG)  
Saudi Arabian Royal Guard  
Saudi Arabian Ministry of Defence and Aviation  
UK Ministry of Defence (MoD)  
US Air Force (USAF)  
US Army  
US Army TACOM Life Cycle Management Command  
US Army Tank-Automotive Command (TACOM)  
US Congress  
US Defence Advanced Research Projects Agency (DARPA)  
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