

# ROVs in the Oil & Gas Industry 2013-2023

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## Abstracts

### Report Details

The global ROV market has been growing rapidly over the last years. The primary reason for this development has been the advancement in offshore technologies which has lead to the introduction of more complex subsea infrastructure and to an increase in exploration and production spending, particularly in deepwater and ultra deepwater regions. As expenditure in deepwater areas and on subsea infrastructure around the world increases, ROVs will become an increasingly critical aspect of offshore oil and gas development. The positive growth forecast for the development of the deepwater market and subsea infrastructure market along with the increased focus on safety and security mean that ROVs will take on an even more important role in the oil and gas business throughout the coming decade. As a consequence, Visiongain has determined that the value of the market for ROVs in the oil & gas industry in 2013 will reach \$2,458m.

### What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints behind technological and project developments, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global and national markets forecasts from 2013-2023 - all highlighting key business opportunities.

### Why you should buy ROVs in the Oil & Gas Industry 2013-2023

119 pages of ROV market coverage and analysis

123 tables, charts, and graphs

Global forecasts for ROVs in the oil & gas industry between 2013-2023

ROV submarket forecasts between 2013-2023 for

ROV Service Submarket

ROV Sale Submarket

6 regional ROV market forecasts between 2013-2023

North America

Europe Africa

Africa

South America

Asia Pacific

Rest of the World

1 Exclusive Visiongain interview with experts from

IKM Subsea

A PEST analysis of the ROV market in the oil & gas industry

Comprehensive information about 15 major companies

C-Innovation

Canyon Offshore

DeepOcean Group

DOF Subsea

Forum Energy Technologies

Fugro

IKM Gruppen

Integrated Subsea Services

Oceaneering International Inc.

SAAB Seaeye

Saipem

Schilling Robotics

Soil Machine Dynamics

Subsea 7 S.A.

Technip

### **You can order this report today**

Gain an understanding of how to tap into the potential of this market by ordering ROVs in the Oil & Gas Industry 2013-2023

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## COMPANIES LISTED

AF Group

Ageotec

Aker Solutions

Allseas

Anadarko

Andrew Survey

Apache Corporation

ATP Oil & Gas

Baker Hughes

BC Petroleum

BG Group

BG Norge

BHP Billiton

BowLeven  
BP  
BP Brazil  
BPZ Energy  
C-Innovation  
Canyon Offshore  
Centrica  
Chevron  
Chevron North Sea Ltd.  
China National Offshore Oil Corporation (CNOOC)  
COOEC  
ConocoPhillips  
Dana Petroleum  
Deep Ocean Engineering Inc.  
Deep Ocean Group  
Deep Sea Systems International  
DOF AS  
DOF Subsea  
DONG Energy  
ECA Robotics  
E.ON  
Energy Resource Technology GOM Inc.  
ENI  
Elf Exploration UK Ltd.  
Esso  
Expro International  
ExxonMobil  
FMC Technologies  
Forum Energy Technologies (FET)  
Fugro  
Fugro Subsea Services Limited  
Galoc Production Co.  
Gujarat State Petroleum Corporation  
Hallin Marine  
Harvest Natural Resources  
Heerema Marine Contractors  
Helix Energy Solutions Group  
Hess Corporation  
Hibbard Inshore

Husky Energy  
Husky Oil China Ltd  
i-Tech  
IKM Gruppen  
IKM Subsea  
IKM Subsea Norway  
IKM Subsea Singapore  
Inpex Corporation  
Integrated Subsea Services Ltd. (ISS)  
International Submarine Engineering Ltd. (ISE)  
iSurvey Group AS  
Ithaca Energy  
Kystdesign AS  
Larsen & Toubro  
LLOG  
Lundin Petroleum  
Maersk Oil  
Marathon Oil  
Mariscope  
McDermott  
Mermaid Maritime  
MMT Sweden AB  
MPX North Sea Ltd.  
Murphy Oil  
Neptune Marine Services  
Nexans  
Nexen  
Noble Energy  
Nordstream  
Oceaneering International Inc.  
Ocean Modules  
OGX  
OMV Petroleum  
Oil and Natural Gas Corporation Limited (ONGC)  
Oriental Oil  
Origin Energy  
PDVSA  
Pearl Energy  
Pemex

Petrobras  
Petrofac  
Premier Oil  
RasGas  
Repsol S.A.  
Roc Oil  
ROVOP  
Royal Dutch Shell  
RWE-DEA  
SAAB Seaeye  
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SNK Ocean Co. Ltd.  
Soil Machine Dynamics (SMD)  
Sonsub  
Statoil  
Subsea 7 S.A.  
Suncor Energy  
SURF Subsea  
Talisman Energy Inc.  
Technip  
Total S.A.  
T?rkiye Petrolleri Anonim Ortakl??? (TPAO)  
Transmediterranean Pipeline Company Ltd.  
Tullow Oil  
Valiant Petroleum  
Wintershall Holding GmbH  
Woodside Energy  
Xcite Energy

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS**

## REPORT

American Bureau of Shipping (ABS)

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