

# Pharma Leader Series: Top 25 Biosimilar Drug Manufacturers 2012-2022

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### **Abstracts**

New study shows you commercial prospects for leading biosimilar producers

What does the future hold for top companies in the biosimilars industry? Visiongain's new report shows you their prospects to 2022. You find financial data, trends, opportunities and revenue potentials.

We analyse 25 leading developers and producers of biosimilars (follow-on biologics). Our analyses help you see the future of that industry and market. See how sales can increase.

Discover forecasts and discussions to help you stay ahead in knowledge

You discover revenue forecasts to 2022 for eight companies and the industry, growth rates, ranking and market shares. Also, you see qualitative analysis (inc. SWOT), news, business outlooks and research and development (R&D). You receive 43 charts and 92 tables.

Our investigation lets you find lucrative areas of that industry. You see the potential of leading biosimilar producers, assessing their technologies and commercial outlooks. Their activities hold promise for the future. We predict high market growth from 2012 to 2022.

You can gain in knowledge of protein-based drugs, benefiting your research and analyses. See the next stage for biologicals - the influence of follow-on products.

The following sections highlight what you find in our report.



The leading company - you see prospects to 2022 for Sandoz

Will Sandoz remain the market leader? See information on its activities in 2012, looking ahead.

You find discussion and analysis of its product portfolio:

Omnitrope (somatropin)

Binocrit (epoetin alpha)

Zarzio (filgrastim).

Also you investigate Sandoz's R&D pipeline, its commercial challenges from 2012 and a forecast of its biosimilars revenue to 2022. Next, we cover many other companies.

See prospects for other leading biosimilar manufacturers based in developed countries

Our report gives you profiles and analyses for many other companies based in developed regions - these biopharma specialists:

Teva Pharmaceutical Industries

Hospira

Stada Arzneimittel

Medice Arzneimittel Pütter

JCR Pharmaceuticals.

There you examine products, progress, sales breakdowns, R&D pipelines and outlooks, including biosimilar revenue potentials to 2022. You see what's happening.

We show components of the industry. You assess strengths, weaknesses, opportunities and threats (SWOT factors). Also, you find linked organisations, including alliances and

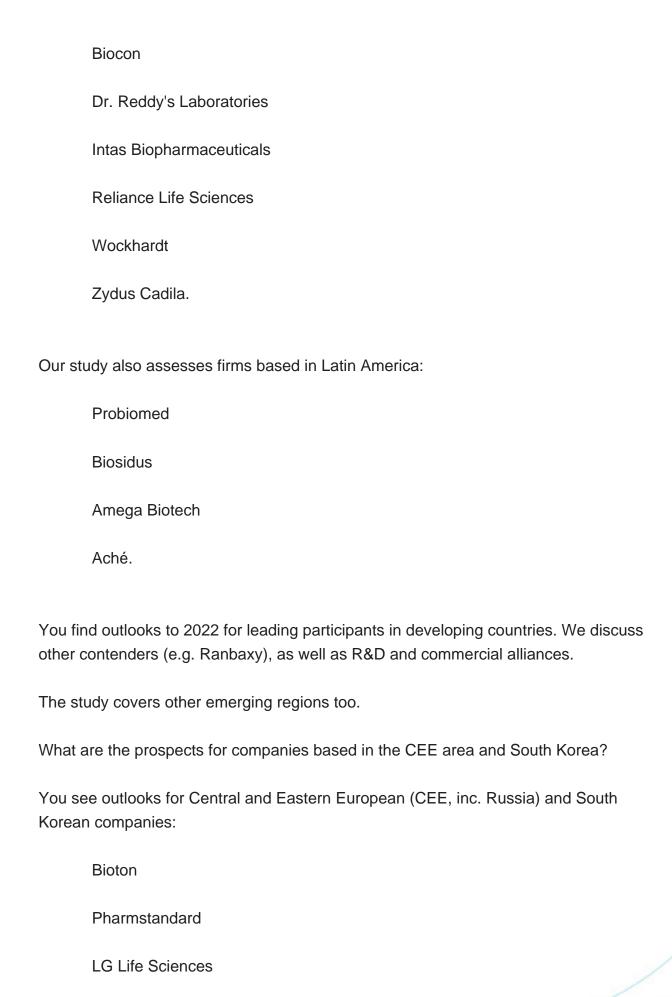


licensing. You see market entry strategy too, and mergers and acquisitions (M&A activity).

activity).
Also we analyse competition, featuring these biomedical companies as well:
Watson
Mylan
Pfizer
Boehringer Ingelheim
Mochida Pharmaceutical
Nippon Kayaku
Nichi-Iko Pharmaceutical.
Next, our investigation assesses prominent companies in developing regions.
What are the outlooks for Chinese, Indian and Latin American producers?
China is the largest national biosimilars market. Our report shows you developments and prospects for Chinese biotech manufacturers working with those medicines:
3SBio
Beijing SL Pharmaceutical
GeneScience Pharmaceuticals (GenSci)
Shanghai Fosun Pharmaceutical
Tonghua Dongbao.

Also, you see profiles of companies in India:







Dong-A.

We assess other competitors too. Also, see acquisitions and alliances. In our study you find R&D and other issues affecting future sales for that industry.

You also find revenue predictions for the overall biosimilars industry to 2022

Our report forecasts and discusses biosimilar therapies by overall world market and product category. You see individual forecasted revenues and growth rates to 2022 for six world-level submarkets (therapeutic classes):

Monoclonal antibodies (mAbs) and fusion proteins
Insulins
Interferons
Growth hormones

Granulocyte colony-stimulating factor (G-CSF, filgrastim)

Erythropoietins (EPO)

Other relevant types of biological medicine (e.g. recombinant blood factors, follicle stimulating hormone and interleukins, with forecasting as a single group).

In 2011 total biosimilar revenues reached \$1.68bn. We predict high growth there to 2022. See the sales potential of the world market and find its most promising segments.

This decade many opportunities in biosimilars will occur. Pharma corporations and specialty healthcare operations - especially leading generics specialists - will develop and prosper.

Eight ways Pharma Leader Series: Top 25 Biosimilar Drug Manufacturers 2012-2022 helps you



To sum up, then, our report gives you the following knowledge on those biological agents:

Profiles of 25 leading companies - discover product ranges, recent results, sales distributions, strategies, competition and outlooks

Prospects for companies in the Americas, Europe and Asia - assess top players worldwide, seeing opportunities, production data, challenges and potentials

Forecasted revenues to 2022 for 8 companies - see predicted financial results for prominent firms

Potential revenues to 2022 for the overall world biosimilars market and 6 product categories (therapeutic classes) - find the industry's sales outlook

Review of R&D pipelines - investigate developmental trends and progress

Investigation of competition and opportunities influencing sales

Discussion of what stimulates and restrains companies, the industry and the market

Prospects for established organisations and those seeking to enter the sector.

That work gives you quantitative and qualitative analysis with independent predictions. You receive information found only in our study.

There you find business intelligence to help you understand the next phase of the biologics industry and market. You see where prospects are lucrative and revenue growth is likely.

With our report you are less likely to fall behind in knowledge. Discover how our work could benefit your research and analyses, saving you time too.

You see prospects for top biosimilar drug producers by ordering now

Visiongain's study is for everyone needing analysis of the industry and market for biopharmaceuticals. You find data, trends and predictions. Please order our report now.



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### **COMPANIES LISTED**

3SBio (Shenyang Sunshine Pharmaceutical)

**Abbott Laboratories** 

Aché

Actavis (part of Watson)

Affitech

Amega Biotech

Amgen

Amicus Therapeutics

Anglo Gulf (part of MJ Group)

**Apotex** 

Aprogen

ASKA Pharmaceutical

AstraZeneca

Avesthagen

AxiCorp

AzkoNobel

**Baxter International** 

Bayer

Beijing Four Rings Bio-pharmaceutical

Beijing SL Pharmaceutical

Bigpearl Trading (part of Pharmstandard)

Bioceuticals Arzneimittel (part of Stada)

Biocon

Biogen Idec

BioGeneriX (part of Teva)

BioMab

Biomed (part of Pharmstandard)

**Bionovis** 



Biopartners (part of Bioton)

Biopharmaceuticals and Herbal Medicines Bureau [South Korea]

Biosidus (part of Sidus Pharmaceutical Group)

**Bioton** 

Biovel Life Sciences (part of Ranbaxy)

Blau Farmacêutica

Boehringer Ingelheim

Bristol-Myers Squibb

cell pharm (part of Stada)

Celltrion

Central Drugs Standard Control Organization (CDSCO) [India]

Chemo Group

China National Pharmaceutical Group (Sinopharm)

CinnaGen

Cipla

**CJ** Corporation

Clinigene International (part of Biocon)

CoGenesys (part of Teva)

Comisión Federal para la Protección contra Riesgos Sanitarios (Cofepris) [Mexico]

Committee for Medicinal Products for Human Use (CHMP) [EU]

CT Arzneimittel (part of Teva)

CureTech (part of Teva)

Daiichi Sankyo

Dainippon Sumitomo Pharma

DaVita

Department of Biotechnology (DBT) [India]

Diapin Therapeutics

DM Bio

Dong-A Pharmaceutical

Dr. Reddy's Laboratories

Drug Controller General of India (DCGI)

Eden Biodesign (part of Watson)

Egis Pharmaceuticals

Eli Lilly

**Emcure Pharmaceuticals** 

**EMS** 

**Epitomics** 

European Medicines Agency (EMA)

Ferring Pharmaceuticals



Finox

Food and Drug Administration (FDA), [US]

Fosun International

Fresenius Medical Care

Fuji Pharma

Fujifilm

Fundação Ezequiel Dias (Funed) [Brazil]

Gan & Lee Pharmaceutical

Gedeon Richter

Genentech (part of Roche)

GeneScience Pharmaceuticals

Gennova Biopharmaceuticals (part of Emcure Pharmaceuticals)

Genzyme (part of Sanofi)

German Remedies (part of Zydus Cadila)

Germonta Holdings (part of Bioton)

**Green Cross Corporation** 

GSK

Hangzhou Jiuyuan Gene Engineering

Hanwha Chemical

Haselmeier

Hefei-SciGen-Bioton Biopharmaceutical Company

Hemofarm (part of Stada)

Hexal (part of Novartis)

Hikma Pharmaceuticals

Hospira

Hospira Japan (part of Hospira)

Hualida Biotech

Human Genome Sciences (part of GSK)

Hypermarcas

**IATRICa** 

Insmed

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Intas Pharmaceuticals

International Biotech Center (IBC) Generium

Isotechnika Pharma

Isu Abxis

Itero Biopharmaceuticals

JCR Pharmaceuticals

Johnson & Johnson (J&J)



Kissei Pharmaceutical

Korea Food and Drug Administration (KFDA)

Kwizda Pharma

Kyowa Hakko Kirin

Laboratórios Biosintética (part of Aché)

Landsteiner Scientific

Lekko (part of Pharmstandard)

LG

LG Chem Investment (part of LG)

LG Life Sciences

Lonza

Lupin Pharmaceuticals

MabPharm

Marvel Life Sciences (part of MJ Group)

Masterlek (part of Pharmstandard)

Medice Arzneimittel Pütter

MedImmune (part of AstraZeneca)

Meiji Seika Pharma

Merck & Co.

Merck KGaA

Mindar Holdings (part of Bioton)

Ministry of Health [Brazil]

Ministry of Health and Family Welfare [India]

Ministry of Health, Labor and Welfare (MHLW) [Japan]

Ministry of Science and Technology [India]

MJ Biopharm (part of MJ Group)

MJ Bioton Life Sciences

MJ Group

Mochida Pharmaceutical

Mylan

NeuClone

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Nipro Pharma

Nobel Ilac

Norbitec

Nordmark Arzneimittel

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Novo Nordisk



Organon (part of Merck & Co.)

Owen Mumford

Parexel International

Pfenex

Pfizer

Pharmaceuticals and Medical Devices Agency (PMDA) [Japan]

Pharmapark (part of Pharmstandard)

Pharmstandard

Pharmstandard-Biolek (part of Pharmstandard)

Pliva (part of Teva)

Polpharma

Polpharma Biologics (part of Polpharma)

Probiomed

**Prolong Pharmaceuticals** 

Proquifin

Qilu Pharmaceutical

Quintiles

Ranbaxy Laboratories

ratiopharm (part of Teva)

Reliance GeneMedix (part of Reliance Life Sciences)

Reliance Group

Reliance Life Sciences (part of Reliance Group)

Rentschler Biotechnologie

Roche

Royal DSM

Safety Syringes

Samsung

Samsung Bioepis

Samsung BioLogics

Sandoz (part of Novartis)

Sanofi

sanofi-aventis Nichi-Iko

Savient Pharmaceuticals (part of Ferring)

Schering-Plough (part of Merck & Co.)

Schnell Biopharmaceuticals

SciGen

**Shandong Kexing Bioproducts** 

Shanghai Celgen Bio-Pharmaceutical

Shanghai Chemo Wanbang Biopharma



Shanghai CP Goujian Pharmaceutical

Shanghai Fosun Pharmaceutical

Shanghai Henlius Biotech

Shantha Biotechnics (part of Sanofi)

Sicor Biotech (part of Teva)

Sidus Pharmaceutical Group

Silanes

Stada Arzneimittel

State Food and Drug Administration (SFDA) [China]

State's Employees' Social Security and Social Services Institute (ISSSTE) [Mexico]

Sundiro Pharma

Syngene (part of Biocon)

Teva Pharmaceutical Industries

Teva-Kowa Pharma (part of Teva)

The United Laboratories

Therapeutic Goods Administration (TGA) [Australia]

TL Biopharmaceutical

Tonghua Dongbao

União Química

University of Michigan

Wanbang Biopharmaceuticals (part of Shanghai Fosun Pharmaceuticals)

Watson Pharmaceuticals

Wockhardt

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