

# The Petrochemicals Market 2012-2022

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## Abstracts

The petrochemicals market is expected to undergo a period of significant change over the forecast period 2012-2022. The emerging markets are expected to embark on a period of significant expansions, whilst Middle Eastern competition will create irrevocable changes to the competitive landscape of the global petrochemicals market over forecast period. The damaging effects of the Euro crisis are expected to continue for a significant portion of the forecast period and this is expected to have an impact on growth in the developed regions. Nonetheless, Visiongain expects the petrochemicals market will reach a global value of \$609.30bn in 2012.

Environmental awareness is expected to maintain its prominence in the emerging regions over the duration of the forecast period. The prominence of sustainability has hindered the petrochemicals markets in the emerging regions as it is a major obstacle blocking the expansion of a number of companies. Sustainability is expected to be less of a hindrance in the developed regions as the level of expansion will not be as significant as in the developing regions.

The developing economies will play a crucial role in the development of petrochemicals over 2012-2022. The value of these markets will increase dramatically and suppliers are expected to shift their focus from the developed economies to the developing economies. Innovation is expected to be more prevalent in the more mature regions. This is due to a global need to increase competitiveness and the mature regions will seek this through reduced costs and increased efficiency. Innovation constitutes one of the most effective ways in which these goals can be achieved.

The report contains 148 tables, charts and graphs that add visual analysis in order to explain developing trends within the petrochemicals market. Visiongain provides forecasts for the period 2012-2022 for the global petrochemicals market, as well as for 5 end use submarkets (basic petrochemicals, plastic/polymers, synthetic rubbers,

synthetic fibre, and other chemicals). In addition, petrochemicals production is forecast in 20 leading national markets and analysed by Visiongain over the period 2012-2022. The report also provides profiles of 20 leading companies operating within the market.

## **Unique Selling Points**

Comprehensive analysis of the prospects for the petrochemicals market from 2012-2022.

148 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the petrochemicals market between 2012-2022.

Forecasts and analysis for the global petrochemicals market between 2012-2022

Forecasts and analysis for 5 end use petrochemicals submarkets from 2012-2022.

Forecasts and analysis for petrochemicals production in the 20 leading nations as well as rest of the world figures and projections for the period 2012-2022

Analysis of the forces that influence and characterise the petrochemicals market

Profiles of 20 leading companies operating within the petrochemicals market.

## **Methodology**

This report has been compiled by combining information obtained from a very wide and rich mixture of research sources, producing a broad industry overview. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, and industry statements as a basis for discussing and predicting developments in the petrochemicals market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

## **Why you should buy The Petrochemicals Market 2012-2022**

You will receive a comprehensive analysis of the petrochemicals market from 2012-2022

You will find 148 tables, charts, and graphs that quantify, analyse and forecast the petrochemicals market from 2012-2022

You will receive forecasts and analysis of the global petrochemicals market between 2012-2022

You will find forecasts and analysis of 5 end use petrochemicals submarkets over the period 2012-2022

Basic Petrochemicals

Plastic/Polymers

Synthetic Rubbers

Synthetic Fibre

Chemicals

You will be presented with forecasts for petrochemicals production in the 20 leading nations, as well as rest of the world figures and projections for the period 2012-2022

US

China

Japan

Saudi Arabia

India

Canada

Germany

France

Netherlands

UK

Russia

South Korea

Iran

Malaysia

Singapore

Indonesia

Thailand

Mexico

Taiwan

Brazil

RoW

You will receive a SWOT analysis that examines the petrochemicals market from 2012-2022

You will gain profiles of 20 leading companies operating within the petrochemicals market

### **What is the structure of the report?**

Chapter 1 is the executive summary.

Chapter 2 introduces the petrochemical market and discusses the end use markets for petrochemicals.

Chapter 3 examines the global petrochemical market from 2012-2022 and analyses the factors driving and restraining the market.

Chapter 4 provides an in-depth and detailed analysis of the petrochemical market by end use submarket, discussing the types and their growth and development over 2012-2022.

Chapter 5 provides an in-depth analysis of the petrochemical production in the 20 leading nations. The chapter discusses, analyzes, and forecasts the growth of the leading 20 leading nations for petrochemicals production from 2012-2022.

Chapter 6 provides a SWOT analysis of the petrochemicals market.

Chapter 7 identifies and discusses the leading companies in the petrochemicals market

Chapter 8 is a summary of the report, highlighting conclusions from Visiongain's research and analyses.

Chapter 9 provides a glossary

### **You can order this report today**

Anybody with an interest in the petrochemicals market should gain valuable information and insight from this new study by visiongain, which analyses one of the most exciting markets in the oil & gas industry. Shale gas has reinvigorated a petrochemicals market that has experienced slow growth in recent times. The impact of shale gas on the US petrochemicals market has illustrated both its importance and potential within the global petrochemicals market.

This visiongain petrochemicals report will be valuable both to those already involved in the petrochemicals market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Petrochemicals Market 2012-2022*

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Global Petrochemicals Market Overview
  - 1.1.1 Factors Driving the Petrochemicals Market
- 1.2 The Benefits of the Report
- 1.3 Who is the Report for?
- 1.4 Methodology
- 1.5 The Global Petrochemicals Market Forecast 2012-2022
- 1.6 The Global Petrochemicals Submarket Forecast 2012-2022
- 1.7 Leading National Petrochemicals Forecast 2012-2022

### **2. INTRODUCTION TO THE PETROCHEMICALS MARKET**

- 2.1 History of Petrochemicals
- 2.2 Introduction to Petrochemical Processing

### **3. THE GLOBAL PETROCHEMICALS MARKET 2012-2022**

- 3.1 Global Outlook
- 3.2 Factors Driving the Petrochemicals Production
  - 3.2.1 Growth of Emerging Markets
  - 3.2.2 The US
  - 3.2.3 Innovation
- 3.3 Factors Restraining the Petrochemicals Production
  - 3.3.1 European Crisis
  - 3.3.2 Weak Demand

### **4. GLOBAL PETROCHEMICALS SUBMARKETS DEMAND 2012-2022**

- 4.1 Global Outlook
- 4.2 Global Basic Petrochemicals Submarket 2012-2022
- 4.3 Global Plastic/Polymers Petrochemicals Submarket 2012-2022
- 4.4 Global Synthetic Fibre Petrochemicals Submarket 2012-2022
- 4.5 Global Synthetic Rubbers Petrochemicals Submarket 2012-2022
- 4.6 Global Other Petrochemicals Submarket 2012-2022
- 5.3 Leading National Petrochemicals Production 2012-2022
- 5.1 US Petrochemicals Production 2012-2022

- 5.2 Chinese Petrochemicals Production 2012-2022
- 5.3 Japanese Petrochemicals Production 2012-2022
- 5.4 Saudi Petrochemicals Production 2012-2022
- 5.5 Indian Petrochemicals Production 2012-2022
- 5.6 Canadian Petrochemicals Production 2012-2022
- 5.7 German Petrochemicals Production 2012-2022
- 5.8 French Petrochemicals Production t 2012-2022
- 5.9 Dutch Petrochemicals Production 2012-2022
- 5.10 UK Petrochemicals Production 2012-2022
- 5.11 Russian Petrochemicals Production 2012-2022
- 5.12 South Korean Petrochemicals Production 2012-2022
- 5.13 Iranian Petrochemicals Production 2012-2022
- 5.14 Malaysian Petrochemicals Production 2012-2022
- 5.15 Singaporean Petrochemicals Production 2012-2022
- 5.16 Indonesian Petrochemicals Production 2012-2022
- 5.17 Thai Petrochemicals Production 2012-2022
- 5.18 Mexican Petrochemicals Production 2012-2022
- 5.19 Taiwanese Petrochemicals Production 2012-2022
- 5.20 Brazilian Petrochemicals Production 2012-2022
- 5.21 RoW Petrochemicals Production 2012-2022

## **6. SWOT ANALYSIS OF THE PETROCHEMICALS MARKET 2012-2022**

### **6.1 SWOT Analysis**

#### **6.1.1 Strengths**

- 6.1.1.1 Shale Gas
- 6.1.1.2 Relevance to the Global Economy
- 6.1.1.3 Increased Competition

#### **6.1.2 Weaknesses**

- 6.1.2.1 Sustainability
- 6.1.2.2 Rising Oil Prices
- 6.1.2.3 EU Crisis
- 6.1.2.4 Dependence on China

#### **6.1.3 Opportunities**

- 6.1.3.1 Oil and Gas Reserves
- 6.1.3.2 Government Policy
- 6.1.3.3 Growing Demand

#### **6.1.4 Threats**

- 6.1.4.1 Competition from the Middle East

#### 6.1.4.2 Government Intrusion

## 7. LEADING COMPANIES IN THE PETROCHEMICALS MARKET

- 7.1 3M
- 7.2 Akzo Nobel
- 7.3 Alcoa
- 7.4 BASF
- 7.5 BP
- 7.6 Cargill
- 7.7 Chevron
- 7.8 Dow
- 7.9 Dupont
- 7.10 Eastman
- 7.11 Evonik
- 7.12 Exxon Mobil
- 7.13 Formosa Plastics
- 7.14 IG Petrochemicals Ltd.
- 7.15 INEOS
- 7.16 LyondellBasell
- 7.17 Shell
- 7.18 Sumitomo Chemicals
- 7.19 Tata Chemicals
- 7.20 The Reliance Group

## 8. CONCLUSIONS

- 8.1 The Growth of the Petrochemicals Market 2012-2022
- 8.2 The Growth in the Petrochemical Submarkets 2012-2022
- 8.3 The Growth in the Leading Petrochemicals Nations 2012-2022
- 8.4 The Future of the Global Petrochemical Market 2012-2022

## 9. GLOSSARY

### LIST OF TABLES

- Table 3.1 Global Petrochemicals Market Forecast 2012-2022 (\$bn, AGR %)
- Table 3.2 Global Petrochemicals Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022



Table 4.1 Global Petrochemicals Submarkets Forecast 2012-2022 (MT, AGR %)
Table 4.2 Global Petrochemicals Submarket CAGR Forecast (Tonnage) 2012-2022 (%)
Table 4.3 Global Basic Petrochemicals Submarket Forecast Summary 2012, 2017 and 2022 (MT, Rank, % Share, CAGR %, Cumulative)
Table 4.4 Global Basic Petrochemicals Submarket Forecast 2012-2022 (MT, AGR %)
Table 4.5 Global Basic Petrochemicals Submarket Forecast (Tonnage) CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.6 Global Plastic/Polymers Petrochemicals Submarket Forecast Summary 2012, 2017 and 2022 (MT, Rank, % Share, CAGR %, Cumulative)
Table 4.7 Global Plastic/Polymers Petrochemicals Submarket Forecast 2012-2022 (MT, AGR %)
Table 4.8 Global Plastic/Polymers Petrochemicals Submarket Forecast (Tonnage) CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.9 Global Synthetic Fibre Petrochemicals Submarket Forecast Summary 2012, 2017 and 2022 (MT, Rank, % Share, CAGR %, Cumulative)
Table 4.10 Global Synthetic Fibre Petrochemicals Submarket Forecast 2012-2022 (MT, AGR %)
Table 4.11 Global Synthetic Fibre Petrochemicals Submarket Forecast (Tonnage) CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.12 Global Synthetic Rubbers Petrochemicals Submarket Forecast Summary 2012, 2017 and 2022 (MT, Rank, % Share, CAGR %, Cumulative)
Table 4.13 Global Synthetic Rubbers Petrochemicals Submarket Forecast 2012-2022 (MT, AGR %)
Table 4.14 Global Synthetic Rubbers Petrochemicals Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.15 Global Other Petrochemicals Submarket Forecast Summary 2012, 2017 and 2022 (MT, Rank, % Share, CAGR %, Cumulative)
Table 4.16 Global Other Petrochemicals Submarket Forecast 2012-2022 (MT, AGR %)
Table 4.17 Global Other Petrochemicals Submarket Forecast (Tonnage) CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 5.1 Leading National Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)
Table 5.2 US Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)
Table 5.3 US Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)
Table 5.4 US Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 5.5 Chinese Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.6 Chinese Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.7 Chinese Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.8 Japanese Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.9 Japanese Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.10 Japanese Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.11 Saudi Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.12 Saudi Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.13 Saudi Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.14 Indian Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.15 Indian Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.16 Indian Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.17 Canadian Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.18 Canadian Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.19 Canadian Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.20 German Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.21 German Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.22 German Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.23 French Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.24 French Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.25 French Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.26 Dutch Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.27 Dutch Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.28 Dutch Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.29 UK Petrochemicals Production Forecast Summary 2012, 2017 and 2022

(\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.30 UK Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.31 UK Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.32 Russian Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.33 Russian Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.34 Russian Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.35 South Korean Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.36 South Korean Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.37 South Korean Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.38 Iranian Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.39 Iranian Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.40 Iranian Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.41 Malaysian Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.42 Malaysian Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.43 Malaysian Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.44 Singaporean Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.45 Singaporean Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.46 Singaporean Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.47 Indonesian Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.48 Indonesian Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.49 Indonesian Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.50 Thai Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.51 Thai Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.52 Thai Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017,

and 2017-2022

Table 5.53 Mexican Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.54 Mexican Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.55 Mexican Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.56 Taiwanese Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.57 Taiwanese Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.58 Taiwanese Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.59 Brazilian Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.60 Brazilian Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.61 Brazilian Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.62 RoW Petrochemicals Production Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.63 RoW Petrochemicals Production Forecast 2012-2022 (\$bn, AGR %)

Table 5.64 RoW Petrochemicals Production Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 6.1 SWOT Analysis of the Petrochemicals 2012-2022

Table 7.1 Other Leading Petrochemicals Companies

## List Of Figures

### LIST OF FIGURES

Figure 2.1 The Petrochemicals Value Chain

Figure 2.2 Major Primary and Intermediate Petrochemicals

Figure 3.1 Global Petrochemicals Market Forecast 2012-2022 (\$bn)

Figure 4.1 Global Petrochemicals Submarkets Share Forecast 2012 (Tonnage % Share)

Figure 4.2 Global Petrochemicals Submarkets Share Forecast 2017 (Tonnage % Share)

Figure 4.3 Global Petrochemicals Submarkets Share Forecast 2017 (Tonnage % Share)

Figure 4.4 Global Petrochemicals Submarkets Forecast 2012-2022 (MT)

Figure 4.5 Global Basic Petrochemicals Submarket Share Forecast 2012, 2017 and 2022 (Tonnage % Share)

Figure 4.6 Global Basic Petrochemicals Submarket Forecast 2012-2022 (mt)

Figure 4.7 Global Plastic/Polymers Petrochemicals Submarket Share Forecast 2012, 2017 and 2022 (Tonnage % Share)

Figure 4.8 Global Plastic/Polymers Petrochemicals Submarket Forecast 2012-2022 (MT)

Figure 4.9 Global Synthetic Fibre Petrochemicals Submarket Share Forecast 2012, 2017 and 2022 (Tonnage % Share)

Figure 4.10 Global Synthetic Fibre Petrochemicals Submarket Forecast 2012-2022 (MT)

Figure 4.11 Global Synthetic Rubbers Petrochemicals Submarket Share Forecast 2012, 2017 and 2022 (Tonnage % Share)

Figure 4.12 Global Synthetic Rubbers Petrochemicals Submarket Forecast 2012-2022 (MT)

Figure 4.13 Global Other Petrochemicals Submarket Share Forecast 2012, 2017 and 2022 (Tonnage % Share)

Figure 4.14 Global Other Petrochemicals Submarket Forecast 2012-2022 (MT)

Figure 5.1 Leading National Petrochemical Production Forecast 2012-2022 (\$bn)

Figure 5.2 Leading National Petrochemicals Production Share Forecast 2012 (% Share)

Figure 5.3 Leading National Petrochemicals Production Share Forecast 2017 (% Share)

Figure 5.4 Leading National Petrochemicals Production Share Forecast 2022 (% Share)

Figure 5.5 US Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.6 US Petrochemicals Production Forecast 2012-2022 (\$bn)



Figure 5.7 Chinese Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.8 Chinese Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.9 Japanese Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.10 Japanese Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.11 Saudi Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.12 Saudi Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.13 Indian Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.14 Indian Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.15 Canadian Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.16 Canadian Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.17 German Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.18 German Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.19 French Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.20 French Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.21 Dutch Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.22 Dutch Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.23 UK Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.24 UK Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.25 Russian Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.26 Russian Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.27 South Korean Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.28 South Korean Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.29 Iranian Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.30 Iranian Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.31 Malaysian Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.32 Malaysian Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.33 Singaporean Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.34 Singaporean Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.35 Indonesian Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.36 Indonesian Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.37 Thai Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.38 Thai Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.39 Mexican Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.40 Mexican Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.41 Taiwanese Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.42 Taiwanese Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.43 Brazilian Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.44 Brazilian Petrochemicals Production Forecast 2012-2022 (\$bn)

Figure 5.45 RoW Petrochemicals Production Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.46 RoW Petrochemicals Production Forecast 2012-2022 (\$bn)

## **COMPANIES LISTED**

3M

Advance Petrochemicals Ltd

Advanced Elastomer Systems Limited

Advanced Petrochemical Company

Aekyung Petrochemical Co Ltd

Akzo Nobel

Alcoa

Asahi Kasei

ANH Refractories Europe

Atlas Energy Inc

BASF

BASF Ireland Limited

BASF Coatings Limited

BASF Metals Limited

BASF Metals Recycling Limited

BASF Performance Products plc  
BASF Pharma (Callanish) Limited  
BASF Polyurethanes U.K. Limited  
BASF UK Limited  
Borealis  
BP  
Braskem SA  
BTC Specialty Chemical Distribution Limited  
Caltex  
Cargill  
Castrol  
Chevron  
Chevron Global Power Company  
Chevron Mining Inc  
Chevron Oronite  
Chevron Phillips Chemical Company LLC  
Chevron Pipe Line Co  
China National Petroleum Corporation  
China Petroleum & Chemical Corporation  
Conoco Phillips  
CVC Partners  
Danhua Chemical Technology Co Ltd  
Dhanuka Group  
Dow Chemicals  
Dupont  
Eastman  
Eastman Kodak  
Equateq Ltd  
Esso  
Esso Exploration and Production UK Limited  
Esso Petroleum Company, Limited  
Ester Industries  
Evonik Industries AG  
Exxon Mobil  
ExxonMobil Chemical Limited  
ExxonMobil International Limited  
ExxonMobil Gas & Power Marketing  
ExxonMobil Gas Marketing Europe Limited  
ExxonMobil Marine Limited



Formosa Hydrocarbons Company  
Formosa Plastics  
Fuel Technology Products  
Georgia Gulf  
Grupo Idesa  
Gulf Oil Corporation  
Haike Chemical Group  
Helm  
Honam Petrochemical  
Idesa  
IG Petrochemicals Ltd.  
Imperial Chemical Industries PLC (ICI)  
Indian Oil  
INEOS  
International Marine Transportation Limited  
IPAC  
Lavaca Pipeline Company  
LG Chem  
LUKOIL  
Lurgi GmbH  
LyondellBasell  
Mexichem  
Mitsubishi Chemical Holdings  
Mitsui Chemicals  
Mobil  
Myriant Corp  
Mysore Petro Chemicals Limited  
Neumin Production Company  
Nova Chemicals  
Pemex  
Pequiven  
Petrobras  
PetroLogistics LP  
Petronas  
Phillips  
Planet Resource Recovery Inc  
PTT Global Chemical  
Qatar Petroleum  
Quadrise Fuels International plc

RAG-Stiftung  
Rallis India  
Rayong Purifier PLC  
Reliance Industries Limited  
Rhodia  
SABIC  
Sahara Petrochemical Co  
Samsung General Chemicals  
Samsung Total  
Saudi Aramco  
Shell  
Shell Trading and Shipping  
Siam Cement  
Sibur  
Sinopec Shanghai Petrochemical Co Ltd  
Sinostar PEC Holdings Ltd  
SK Chemicals  
Solvay  
Standard & Poor  
Stone & Webster  
Strong Petrochemical Holdings Ltd  
Styron  
Sumitomo Chemicals Group  
Tata Chemicals  
Tata Chemicals Europe  
Tata Chemicals Magadi  
Tata Chemicals North America  
Technip  
Texaco  
The Reliance Group  
Thomson Reuters  
Tosoh  
Total Petrochemicals  
Total SA  
TPC Group Inc  
UNIPAR  
UOP  
Valero  
Wavin

Westlake Chemical  
WINGAS Storage UK Limited  
WINGAS UK Limited

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

American Chemistry Council (ACC)  
Association for Relations Across the Taiwan Straits (ARATS)  
Central Bank of Iran (CBI)  
China's Central Bank  
Department of Homeland Security (DHS)  
EU European Union (EU)  
International Monetary Fund (IMF)  
NASDAQ  
Straits Exchange Foundation (SEF)  
Technology Strategy Board  
US Congress  
WTO

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