

The Petrochemicals Market 2012-2022

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Abstracts

The petrochemicals market is expected to undergo a period of significant change over the forecast period 2012-2022. The emerging markets are expected to embark on a period of significant expansions, whilst Middle Eastern competition will create irrevocable changes to the competitive landscape of the global petrochemicals market over forecast period. The damaging effects of the Euro crisis are expected to continue for a significant portion of the forecast period and this is expected to have an impact on growth in the developed regions. Nonetheless, Visiongain expects the petrochemicals market will reach a global value of \$609.30bn in 2012.

Environmental awareness is expected to maintain its prominence in the emerging regions over the duration of the forecast period. The prominence of sustainability has hindered the petrochemicals markets in the emerging regions as it is a major obstacle blocking the expansion of a number of companies. Sustainability is expected to be less of a hindrance in the developed regions as the level of expansion will not be as significant as in the developing regions.

The developing economies will play a crucial role in the development of petrochemicals over 2012-2022. The value of these markets will increase dramatically and suppliers are expected to shift their focus from the developed economies to the developing economies. Innovation is expected to be more prevalent in the more mature regions. This is due to a global need to increase competitiveness and the mature regions will seek this through reduced costs and increased efficiency. Innovation constitutes one of the most effective ways in which these goals can be achieved.

The report contains 148 tables, charts and graphs that add visual analysis in order to explain developing trends within the petrochemicals market. Visiongain provides forecasts for the period 2012-2022 for the global petrochemicals market, as well as for 5 end use submarkets (basic petrochemicals, plastic/polymers, synthetic rubbers,

synthetic fibre, and other chemicals). In addition, petrochemicals production is forecast in 20 leading national markets and analysed by Visiongain over the period 2012-2022. The report also provides profiles of 20 leading companies operating within the market.

Unique Selling Points

Comprehensive analysis of the prospects for the petrochemicals market from 2012-2022.

148 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the petrochemicals market between 2012-2022.

Forecasts and analysis for the global petrochemicals market between 2012-2022

Forecasts and analysis for 5 end use petrochemicals submarkets from 2012-2022.

Forecasts and analysis for petrochemicals production in the 20 leading nations as well as rest of the world figures and projections for the period 2012-2022

Analysis of the forces that influence and characterise the petrochemicals market

Profiles of 20 leading companies operating within the petrochemicals market.

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of research sources, producing a broad industry overview. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, and industry statements as a basis for discussing and predicting developments in the petrochemicals market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Petrochemicals Market 2012-2022

You will receive a comprehensive analysis of the petrochemicals market from 2012-2022

You will find 148 tables, charts, and graphs that quantify, analyse and forecast the petrochemicals market from 2012-2022

You will receive forecasts and analysis of the global petrochemicals market between 2012-2022

You will find forecasts and analysis of 5 end use petrochemicals submarkets over the period 2012-2022

Basic Petrochemicals

Plastic/Polymers

Synthetic Rubbers

Synthetic Fibre

Chemicals

You will be presented with forecasts for petrochemicals production in the 20 leading nations, as well as rest of the world figures and projections for the period 2012-2022

US

China

Japan

Saudi Arabia

India

Canada

Germany

France

Netherlands

UK

Russia

South Korea

Iran

Malaysia

Singapore

Indonesia

Thailand

Mexico

Taiwan

Brazil

RoW

You will receive a SWOT analysis that examines the petrochemicals market from 2012-2022

You will gain profiles of 20 leading companies operating within the petrochemicals market

What is the structure of the report?

Chapter 1 is the executive summary.

Chapter 2 introduces the petrochemical market and discusses the end use markets for petrochemicals.

Chapter 3 examines the global petrochemical market from 2012-2022 and analyses the factors driving and restraining the market.

Chapter 4 provides an in-depth and detailed analysis of the petrochemical market by end use submarket, discussing the types and their growth and development over 2012-2022.

Chapter 5 provides an in-depth analysis of the petrochemical production in the 20 leading nations. The chapter discusses, analyzes, and forecasts the growth of the leading 20 leading nations for petrochemicals production from 2012-2022.

Chapter 6 provides a SWOT analysis of the petrochemicals market.

Chapter 7 identifies and discusses the leading companies in the petrochemicals market

Chapter 8 is a summary of the report, highlighting conclusions from Visiongain's research and analyses.

Chapter 9 provides a glossary

You can order this report today

Anybody with an interest in the petrochemicals market should gain valuable information and insight from this new study by visiongain, which analyses one of the most exciting markets in the oil & gas industry. Shale gas has reinvigorated a petrochemicals market that has experienced slow growth in recent times. The impact of shale gas on the US petrochemicals market has illustrated both its importance and potential within the global petrochemicals market.

This visiongain petrochemicals report will be valuable both to those already involved in the petrochemicals market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Petrochemicals Market 2012-2022*

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COMPANIES LISTED

3M

Advance Petrochemicals Ltd

Advanced Elastomer Systems Limited

Advanced Petrochemical Company

Aekyung Petrochemical Co Ltd

Akzo Nobel

Alcoa

Asahi Kasei

ANH Refractories Europe

Atlas Energy Inc

BASF

BASF Ireland Limited

BASF Coatings Limited

BASF Metals Limited

BASF Metals Recycling Limited

BASF Performance Products plc
BASF Pharma (Callanish) Limited
BASF Polyurethanes U.K. Limited
BASF UK Limited
Borealis
BP
Braskem SA
BTC Specialty Chemical Distribution Limited
Caltex
Cargill
Castrol
Chevron
Chevron Global Power Company
Chevron Mining Inc
Chevron Oronite
Chevron Phillips Chemical Company LLC
Chevron Pipe Line Co
China National Petroleum Corporation
China Petroleum & Chemical Corporation
Conoco Phillips
CVC Partners
Danhua Chemical Technology Co Ltd
Dhanuka Group
Dow Chemicals
Dupont
Eastman
Eastman Kodak
Equateq Ltd
Esso
Esso Exploration and Production UK Limited
Esso Petroleum Company, Limited
Ester Industries
Evonik Industries AG
Exxon Mobil
ExxonMobil Chemical Limited
ExxonMobil International Limited
ExxonMobil Gas & Power Marketing
ExxonMobil Gas Marketing Europe Limited
ExxonMobil Marine Limited

Formosa Hydrocarbons Company
Formosa Plastics
Fuel Technology Products
Georgia Gulf
Grupo Idesa
Gulf Oil Corporation
Haike Chemical Group
Helm
Honam Petrochemical
Idesa
IG Petrochemicals Ltd.
Imperial Chemical Industries PLC (ICI)
Indian Oil
INEOS
International Marine Transportation Limited
IPAC
Lavaca Pipeline Company
LG Chem
LUKOIL
Lurgi GmbH
LyondellBasell
Mexichem
Mitsubishi Chemical Holdings
Mitsui Chemicals
Mobil
Myriant Corp
Mysore Petro Chemicals Limited
Neumin Production Company
Nova Chemicals
Pemex
Pequiven
Petrobras
PetroLogistics LP
Petronas
Phillips
Planet Resource Recovery Inc
PTT Global Chemical
Qatar Petroleum
Quadrise Fuels International plc

RAG-Stiftung
Rallis India
Rayong Purifier PLC
Reliance Industries Limited
Rhodia
SABIC
Sahara Petrochemical Co
Samsung General Chemicals
Samsung Total
Saudi Aramco
Shell
Shell Trading and Shipping
Siam Cement
Sibur
Sinopec Shanghai Petrochemical Co Ltd
Sinostar PEC Holdings Ltd
SK Chemicals
Solvay
Standard & Poor
Stone & Webster
Strong Petrochemical Holdings Ltd
Styron
Sumitomo Chemicals Group
Tata Chemicals
Tata Chemicals Europe
Tata Chemicals Magadi
Tata Chemicals North America
Technip
Texaco
The Reliance Group
Thomson Reuters
Tosoh
Total Petrochemicals
Total SA
TPC Group Inc
UNIPAR
UOP
Valero
Wavin

Westlake Chemical
WINGAS Storage UK Limited
WINGAS UK Limited

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

American Chemistry Council (ACC)
Association for Relations Across the Taiwan Straits (ARATS)
Central Bank of Iran (CBI)
China's Central Bank
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