

The Petrochemical Infrastructure Market 2012-2022

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Abstracts

The petrochemical infrastructure market has seen rapid growth over the past decade. Growth in demand for petrochemical products has been the major underlying driver of growth. The manufacturing and production of modern industrial and consumer goods requires polymers and derivatives of petrochemicals which are integral to almost every product. There is no sign of a change in this practice, as petrochemicals can provide a low cost and optimal product for the majority of manufacturing situations. Visiongain calculates global investment in the petrochemical infrastructure market will reach \$64.1bn in 2012.

Global petrochemical infrastructure is both adding capacity to accommodate larger volumes of primary petrochemicals, as well as to produce more sophisticated petrochemicals that have specific qualities. Some of the most advantageous properties of petrochemicals are their high strength, low density, inert characteristics and their relatively low price that make them suitable for use in many scenarios from the packaging of food and drinks to clothing. Meanwhile, other high strength petrochemical materials and adhesives are widely used in the construction industry.

The major trends in the petrochemical infrastructure market are outlined in this report. This report also evaluates various drivers and restraints of the market in order to provide readers with specific insights into the future direction of the petrochemical infrastructure market.

How much is going to be spent in the leading regional markets on petrochemical infrastructure between 2012 and 2022? Who are the leading companies in this industry? Where are the growth opportunities over the next decade - in which countries? Which primary petrochemicals will see the most significant growth? These critical questions and many more are answered in this comprehensive report.

Unique Selling Points

Global petrochemical infrastructure market forecasts and analysis for 2012-2022.

128 tables, charts and graphs quantifying, analysing and forecasting the petrochemical infrastructure market from 2012-2022.

Analysis and forecasts informed by consultation with industry expert opinion. A full transcript of an interview from a leading company involved in petrochemical infrastructure is included.

Market forecasts and analysis for the 7 leading regional petrochemical infrastructure markets, with market information and analysis on 35 national markets and the rest of the world regions.

Submarket forecasts from 2012-2022 for major primary petrochemical markets.

Profiles of 65 leading companies within the petrochemical infrastructure market.

SWOT analysis of strengths, weaknesses, opportunities and threats facing the petrochemical infrastructure market over the next ten years.

Examination of the main trends in the petrochemical infrastructure market

This report is essential reading for both those involved in the petrochemical infrastructure market and those wishing to enter this important market.

Comprehensive analysis of the Petrochemical Infrastructure Market

The Petrochemical Infrastructure Market 2012-2022 examines this important sector critically. We supply a comprehensive review of the market via analysis of policy documents, news reports, industry publications, market analysis and consultations with experts. This report provides detailed market forecasts, a SWOT analysis, details of the leading companies in the market, and analyses of commercial drivers and restraints. There is an original interview with a major company in the industry which provides insight into different aspects of the petrochemical infrastructure market. You will not find this analysis anywhere else.

Why your prospects should buy *The Petrochemical Infrastructure Market 2012-2022*

You will gain a comprehensive understanding of the global petrochemical infrastructure market and how it will develop over the next ten years.

You will find 128 tables, charts and graphs quantifying, analysing and forecasting the petrochemical infrastructure market in detail from 2012-2022.

The analysis and forecasting has been reinforced by extensive consultation with expert opinion. Within the report, you will read a full transcript of an original and exclusive interview with a leading company in the petrochemical infrastructure market.

Haldor Topsoe; a major catalyst and technology provider for the petrochemical industry

You will receive market forecasts from 2012-2022 for the leading 7 regional petrochemical infrastructure markets, with analysis of the prospects within 35 national markets and the rest of the world regions:

Algeria

Angola

Brazil

Canada

China

Colombia

Czech Republic

Egypt

Germany

India

India

Indonesia

Iran

Iraq

Japan

Kazakhstan

Kuwait

Malaysia

Mexico

Nigeria

Oman

Peru

Poland

Qatar

Russia

Saudi Arabia

Singapore

South Korea

Taiwan

Thailand

The Rest of Europe

The Rest of Eurasia

The Rest of Latin America

Trinidad & Tobago

United Arab Emirates

US

Venezuela

Vietnam

You will receive 5 submarket forecasts from 2012-2022 for the following petrochemical infrastructure submarkets:

Aromatics and miscellaneous products

Butadiene and derivatives

Ethylene and derivatives

Methanol and derivatives

Propylene and derivatives

You will be able to compare the various petrochemical infrastructure submarkets, examining their drivers and their restraints.

You will be provided with profiles of 65 leading companies within the petrochemical infrastructure market.

You will receive a SWOT analysis of the main strengths, weaknesses, opportunities and threats to the petrochemical infrastructure market over the next ten years.

You can order this report today

Anybody with an interest in the petrochemical infrastructure market should gain valuable information and insight from this new study by visiongain. The petrochemical infrastructure market offers substantial business and investment opportunities and is a growing component of the energy industry throughout numerous key markets.

This visiongain energy report will be valuable both to those already involved in the petrochemical infrastructure market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Petrochemical Infrastructure Market 2012-2022*.

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COMPANIES LISTED

ABB Lummus

Abu Dhabi Investment Council

Abu Dhabi National Chemicals Company (ChemaWEyaat)

Abu Dhabi National Oil Company (ADNOC)

Abu Kir Fertilizer & Chemical Industries (AFC)

Abu Zaabal Fertilizer Company

Aker Solutions

Albemarle Netherlands B.V.

Alexandria Carbon Black

Alexandria National Refining & Petrochemicals Company

Alfa Laval

Alpek

Alpiq

Al-Rajhi Industrial Group

Amec

Arabian Chemical Company (Polystyrene) Limited

Arabian Chemical Company Ltd.

Arabian Industrial Fibres Co.

Arpechim

Asahi Kasei

Axens

Azienda Generale Italiana Petroli (Agip)

Bantrel

BASF

BASF Petronas Chemicals

BASF Petronas Chemicals Sdn. Bhd

BASF Polyurethane
BASF SE
Bayer Rubber Inc.
Bayernoil
Bechtel
Boubyan Petrochemical Company
BP Canada
BP East China Investment Co.
BP Plc.
BP Zhuhai Chemical Company Limited
Braskem
Burckhardt Compression
Camisea Natural Gas Consortium
Canadian Natural Resources Ltd.
Carbon Holdings
CB&I Lummus
CB&I Lummus UK Ltd,
Centrala Produktow Naftowych
CF Industries
Chandra Asri Petrochemical
Chevron Canada
Chevron Corporation
Chevron Lubricants
Chevron Phillips Chemical Company
Chicago Bridge and Iron Company (CB&I)
China Huanqiu Contracting & Engineering Corp. (HQC)
China National Petroleum Corporation (CNPC)
China Petrochemical Development Corporation (CPDC)
China Petroleum & Petrochemical Corporation (Sinopec)
Chongqing Chemical Pharmaceutical Holding Company
CLY Chemical Corporation
ConocoPhillips
Consumers Cooperatives Refineries Limited
Cosmo Oil
CPC Corporation
Daelim Industrial
Daewoo Engineering & Construction Co.
Davy Process Technology Ltd
Deutsche BO

DHC Solvent Chemie Gmbh
Dixin Construction Company
Du Pont
Eastman Chemical Company
EBX Group
Ecopetrol SA
Egypt Hydrocarbon Corporation
Egyptian Chemical Industries (Kima)
Egyptian Petrochemical Company
Engen Petroleum Limited
Eni
Equate
Equipolymers
Equistar Chemicals LP
Erlos Guotai Chemical Co. Ltd.
ERG S.p.A.
Essar Energy
ETEC Engineering & Construction Ltd.
Evonik Industries
Exim Bank
ExxonMobil Asia Pacific Pte. Ltd.
ExxonMobil Chemical
ExxonMobil Corporation
Far Eastern Group
Ferrostaal
FertiNitro
Fluor Corporation
Formosa Petrochemical Corporation
Formosa Plastics Corporation
Formosa Plastics Group (FPG)
Foster Wheeler
Foster Wheeler AG
Fubon Financial Holding Company
Fujia Petrochemical Company
Gas Authority of India Limited (GAIL)
Gazprom
Gazprom Neftekhim
GEA Group
GEA Process Engineering

General Electric (GE)
Global Energy
Global Engineering and Construction Group
Grupo IDESA
GS Engineering and Construction Corporation
Guernsey
Gujarat State Petroleum Corporation (GSPC)
Gulei Petrochemical
Gulf Petrochemical Industries Company (GPIC)
H.C. Stark Limited
Halcrow Group Ltd.
Haldia Petrochemicals Ltd. (HPL)
Haldor Topsoe
Hanwha Chemicals
HC Petrochem Co
Ho Tung Chemical Corporation
Honam Petrochemical Corporation
Honeywell
HSBC Bank
Huntsman Corporation
Husky Energy Inc.
Hyundai Engineering Co. Ltd.
Hyundai Heavy Industries
Hyundai Oilbank
Idemitsu Kosan
Ikarus Petroleum Industries
Imperial Oil Limited
Indelpro
Indian Oil Corporation Ltd
Indian Petrochemical Ltd. (IPCL)
Indorama Ventures
Industries Qatar
INEOS
Ineos Olefins and Polymers
Ineos Technologies
INSPEC
International Acetyl Company (IAC)
International Diol Company (IDC)
International Gases Company (IGC)

International Methanol Company (IMC)
International Petroleum Investment Company
International Polymers Company (IPC)
International Polymers Company (IPC)
International Vinyl Acetate Company (IVC)
Iranian Petrochemical Commercial Company
ITOCHU Corporation
Jacobs Engineering
Jacobs Engineering Group Inc.
Javelina
JBF Group
JDME
JGC Corporation
Johnson Matthey
Jubail Chemical Industrial Company
JX Nippon Oil & Energy
Kawasaki
Kazakhstan Petrochemical Industries (KPI)
KazMunaiGas
KazMunaiGas Exploration & Production
KBR Inc.
Kemira
Kimiaye Pars
Korea Gas Corporation (KOGAS)
KTIP
Kuokuang Petrochemical Technology
Kuwait Chemical Fertiliser Company (KCFC)
Kuwait Petrochemical Industries Company
Kuwait Petroleum Corporation
Lanxess
LG Chem
LG Chemical Company
LG Engineering
Linde Engineering
Long Son Petrochemical
Lukoil
LyondellBasell Industries
M&G Group
Madenat ChemaWEyaat Al Gharbia (MCAG)

Maire Tecnimont S.p.A.
Mangalore Refinery & Petrochemicals Ltd
Marjan Petrochemical
Maruzen Petrochemical
MEGlobal
MEGlobal International FZE
Methanex
Methanol Holdings Trinidad Limited
Mexichem
Michelin Siam
Mineraloelraffinerie Oberrhein GmbH
Mitsubishi Chemical
Mitsubishi Chemical Holding Corporation
Mitsubishi Heavy Industries
Mitsui Chemicals
Motiva Enterprise
Mott MacDonald
Nagarjuna Fertilizers and Chemicals (NFCL)
Nagarjuna Oil Corporation Ltd.
National Iranian Petrochemical Company
National Petroleum Construction Company Ltd
NghiSon Refinery & Petrochemical
Nigerian National Petroleum Corporation (NNPC)
Nizhnekamskneftekhim
North Atlantic Refining Limited
Nova Chemicals
Oando Plc
Octal Petrochemicals
Oil and Natural Gas Corporation (ONGC)
Oltchim
Oman Oil Company
Oman Oil Refineries and Petroleum Industries
OMV Group
ONGC Petro additions Limited (OPaL)
Orascom Construction Industries
Orascom Construction Industries' Fertilizer Group
Pandora Methanol
PCK Refineries GmbH
Pequiven

Petresa Canada Ltd.
Petro Rabigh
Petrobras
Petro-Canada
Petrochemia Plock
PetroChina
Petroleos de Venezuela SA (PDVSA)
Petroleos Mexicanos (Pemex)
Petroleum Construction Company Ltd (NPCC)
Petroliaam Nasional Berhad (Petronas)
Petron
Petronas Chemical
Petroperu
Petroquimica Suape
PetroSA
PetroVietnam
Pluspetrol
Polski Koncern Naftowy Orlen (PKN Orlen)
Polyplastics
Praxair Canada
Propilco
Protexa
PT Barito Pacific
PT Tuban Petrochemical Industries
PTT Chemical
Punj Lloyd
Qatar Holding
Qatar Petrochemical Company (Qapco)
Qatar Petroleum
Qatofin Company Limited
Qurain Petrochemical Industries Company
Red Sea Refining Company
Reliance Industries Ltd. (RIL)
Repsol
Repsol-YPF
Roberts & Schaefer
Rosneft
Royal Dutch Shell Plc
Ruhr Oel GmbH

RusVinyl
Sadara Chemical Company
SAHARA & Ma`aden Petrochemicals Company (SAMAPCO)
Saipem
Salavatnefteorgsintez
Samsung Engineering
Sasol
Sasol Chemical Industries Ltd
Sasol North America
SAT & Co. Managing Company
Saudi Acrylic Acid Company
Saudi Acrylic Monomer Company
Saudi Acrylic Polymer Company
Saudi Arabia Petrochemical Company (Sadaf)
Saudi Aramco
Saudi Basic Industries Corporation (SABIC)
Saudi Ethylene & Polyethylene Company
Saudi International Petrochemical Company (Sipchem)
Saudi Organometallic Chemicals Company
Saudi Specialty Chemical Company
Shanghai Petrochemical Co.
Shanghai Secco Petrochemical Co.
Shaw Group Inc.
Shell Chemicals Arabia LLC
Shell Chemicals Ltd.
Shell China Ltd.
Siam Cement Group (SCG)
Sibur
Sibur Holding
Sidi Kerir Petrochemicals (Sidpec)
Sinopec Corporation
Sinopec Engineering
Sinopec Maoming
Sinopec Wuhan Co.
Sinorgchem
SK Engineering and Construction Co. Ltd.
Snamprogetti Canada Inc. (Saipem)
SNC-Lavalin
Sojitz

Solutia
SolVin
Sonangol
Sonatrach Petroleum Corporation
South Refineries Company
Star Petroleum Refining Co. Ltd
State Company for Oil Projects (SCOP)
State Company for Petrochemical Industries (Iraq)
State oil Company of Azerbaijan Republic (SOCAR)
STX Energy Co. Ltd
STX Group
STX Heavy Industries
Sumitomo
Sumitomo Chemical
Sumitomo Chemical Asia Pte Ltd (SCA)
Sun Company Inc.
Suncor Ethanol
Taminco
Tasnee & SAHARA Olefins Company (TSOC)
Technip SA
Tecnicas Reunidas
Tecnimont ICB Pvt Ltd
Teesside Gas & Liquid Processing Plant Limited
Teijin
Thai Oil Public Co. Ltd
The Abu Dhabi Oil Refining Company (TAKREER)
The Dow Chemical Company
The Kuwait Olefins Co. K.S.C.
ThyssenKrupp Uhde
TKOC
TNK-BP
TOSL
Total Petrochemicals
Total SA
Toyo Engineering
Toyo Engineering India Ltd.
Trinidad and Tobago Methanol Company
Unione Petrolifera
UOP

UOP Technology
URENCO UK Ltd
USI Corporation
Uzbekneftegaz
Uz-Kor Gas Chemical LLC
Valero Energy Corporation
Venezuelan Petrochemical Corporation
Wellman International
Westlake Petrochemicals
Williams Energy
Wintershall Holdings AG
Wison (Nanjing) Chemical Co., Ltd.
Wison (Nantong) Heavy Industry Co. Ltd.
Wison (Yangzhou) Chemical Machinery Co., Ltd.
Wison Engineering Ltd.
Wison Group Holding Ltd.
WorleyParsons
Xenel Corporation
Yantai Wanhua Polyurethanes Co., Ltd.
Yeochoon NCC Co Ltd.
Zakum Development Company (ZADCO)
ZAO IPN
Zhuhai Port Co., Ltd.

GOVERNMENT AGENCIES & OTHER ORGANISATIONS MENTIONED IN THIS REPORT

African Petroleum Producers' Association (APPA)
Al Qaeda
Associated Chamber of Commerce & Industry
Association of Petrochemical Producers in Europe (APPE)
Canadian Chemical Producers Association (CCPA)
China Petroleum & Chemical Industry Federation (CPCIF)
Department of Energy (South African)
Economic Development Board (Singapore)
Energy Information Administration (EIA)
Environmental Protection Agency (EPA)
European Union
Gulf Cooperation Council (GCC)

Gulf Petrochemicals & Chemicals Association (GPCA)
India Plastic Manufacturers Association
Indian Central Institution of Plastics Engineering & Technology
Indian Plastic Federation
International Trade Commission (ITC)
Japan Petrochemical Industry Association
Korea Petrochemical Industry Association (KPIA)
Korean International Trade Association
Ministry of Oil (Iraq)
Ministry of Petroleum (Egypt)
Moscow Chamber of Commerce & Industry
National Development and Reform Commission (China)
National Petrochemicals & Refiners Association (NPRA)
Petrochemical Industry Association of Taiwan
Plastics Europe
Statistics Canada
Taiwan's Industrial Economic and Knowledge Research Centre
Taiwan's Ministry of Economic Affairs
The American Chemistry Council
Venezuelan Association of Chemicals and Petrochemicals
World Bank
World Trade Organisation (WTO)

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