

The Oil & Gas Pipelines Market Analysis 2012-2022

https://marketpublishers.com/r/O8B905C82CDEN.html

Date: March 2012

Pages: 249

Price: US\$ 2,633.00 (Single User License)

ID: O8B905C82CDEN

Abstracts

Oil and gas pipelines are an essential part of hydrocarbon transportation and distribution. The market is constantly evolving and advancing, from making construction times quicker to increasing pipeline capacity. Pipelines are part of a necessary infrastructure required to ensure the smooth operation of the energy industry. No other transportation method has the ability to move comparable amounts of oil or gas. This unique selling point has allowed the pipelines industry to grow over the previous century and this is set to continue for the foreseeable future. Visiongain calculates that global expenditure on oil and gas pipelines in 2012 will total \$60.29bn.

Though the pipelines industry will be faced with the restraints of a weak global economy, political instability in certain parts of the world and the expansion of LNG infrastructure, the oil and gas pipelines market is likely to provide substantial opportunities for potential investors. This report offers an examination of the oil and gas market over the next decade, providing detailed market forecasts for each of the national markets and offering in-depth analysis of the opportunities and challenges facing companies in the oil and gas pipelines market throughout the world.

The report also describes the most important technological changes within the oil and gas pipelines industry and assesses their importance for the growth of the market over the long-term. The various drivers and restraints of the market are evaluated in order to provide readers with specific insights into the future direction of the oil and gas pipelines market.

Unique Selling Points

Global oil & gas pipelines market forecasts and analysis for 2012-2022.

202 tables, charts and graphs quantifying, analysing and forecasting the oil &



gas pipelines market from 2012-2022.

Analysis and forecasts informed by consultation with industry expert opinion, including a full transcript of an interview with Det Norske Veritas (DNV).

National market forecasts and analysis for the 30 leading national oil & gas pipeline markets along with the market for the rest of the world.

Profiles of the 32 leading companies within the oil and gas pipelines market.

SWOT analysis of the strengths, weaknesses, opportunities and threats facing the oil and gas pipelines market over the next ten years.

Examination of the emerging technologies in the oil and gas pipelines market.

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the oil and gas pipelines market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the oil and gas pipelines market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Oil & Gas Pipelines Market Analysis 2012-2022

You will gain an understanding of the oil & gas pipelines market and learn how it will evolve over the next decade, with detailed global forecasts from 2012 to 2022.

The forecasts and analysis are underpinned by expert consultation. A transcript of an original interview is included within the report with expert insight from:

Det Norske Veritas (DNV), Head of communications for Europe and North Africa, Per Wiggo Richardsen

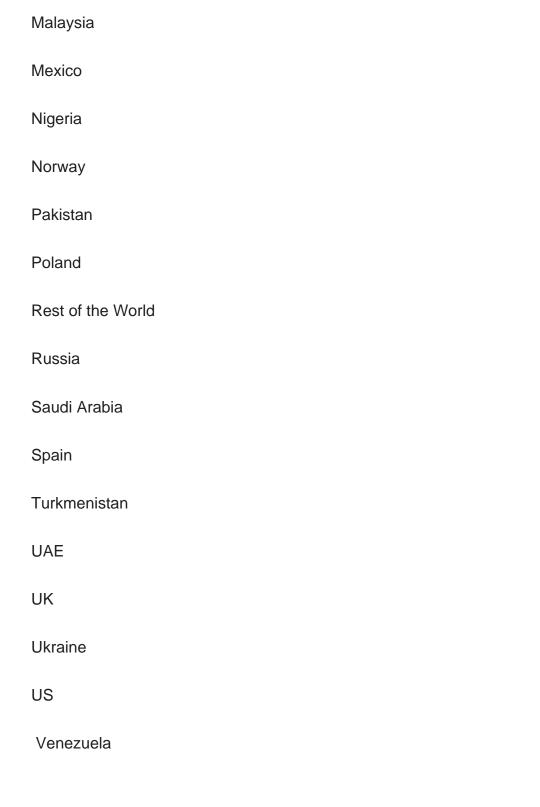


You will be able to study 202 tables, charts and graphs quantifying the oil and gas pipelines market in detail over the period 2012-2022.

You will receive national sales forecasts for the 30 leading national oil & gas pipelines markets along with the market for the rest of the world for 2012-2022, and gain insight into the specific market drivers and restraints in each of the following national markets:

/11	ng national markets: Algeria
	Argentina
	Australia
	Brazil
	Canada
	China
	France
	Germany
	India
	Indonesia
	Iran
	Iraq
	Italy
	Kazakhstan
	Libya





You will receive profiles of 32 of the leading companies within the oil and gas pipelines marketplace.

You will receive a SWOT analysis for strengths, weaknesses, opportunities and threats to the oil and gas pipelines market from 2012 onwards.



What is the structure of the report?

Chapter 2 is an introduction to the oil and gas pipelines market

Chapter 3 offers an overview of the oil and gas pipelines market, with the specific drivers and restraints analysed in detail and visiongain's exclusive forecast from 2012-2022

Chapter 4 analyses the 30 leading national oil and gas pipelines markets plus the rest of the world: Detailed market forecasting and analysis is provided for each nation, including information on oil and gas pipelines projects and recent developments.

Chapter 5 provides an extensive SWOT analysis, discussing the main strengths, weaknesses, opportunities and threats to the oil and gas pipelines market over the coming decade.

Chapter 6 describes emerging technologies within the oil and gas pipelines market which will gain increasing importance during the following decade.

Chapter 7 offers expert opinion from a leading specialist involved in the oil and gas pipelines market

Chapter 8 lays out profiles of 32 of the leading companies within the oil and gas pipelines market from around the world

Chapter 9 is a summary of the report, outlining the main conclusions of the analyses.

Chapter 10 is a glossary of acronyms used in the report

You can order this report today

Anybody with an interest in the oil & gas pipelines market should gain valuable information and insight from this new study by visiongain, which analyses one of the most important elements of the oil & gas industry. The oil & gas pipelines market offers substantial business and investment opportunities and is set to become an increasingly important component of the energy sector in several key regions.



This visiongain energy report will be valuable both to those already involved in oil & gas pipelines and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering The Oil & Gas Pipelines Market Analysis 2012-2022



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COMPANIES LISTED

Abu Dhabi Company for Onshore Oil Operations (ADCO)

Abu Dhabi Gas Industries (GASCO)

Abu Dhabi Marine Operating Company (ADMA-OPCO)

Abu Dhabi National Drilling Company (NOC)

Abu Dhabi National Oil Company (ADNOC)

ACIL Tasman

ADCOP

Allseas

Anadarko

Anver Corporation

Arab Petroleum Pipeline Company

Arrow Energy

Atlas Pipeline Partners L.P.

Australian Gas Light Company (AGL)



BASF

Bayou Companies LLC

Beach Energy

Bechtel

Belleli Energy

BG Group

Bison Pipeline LLC

Boskalis Westminster

Botas

BP

BP Pipeline-North America

BP Products North America Inc.

Bredero Shaw Ltd

Britoil

Bulgarian Energy Holding

Caspian Pipeline Consortium (CPC)

Cassa depositi e prestiti Bank

Caterpillar

Cespa

Chevron

Chevron Pipe Line Company

China National Oil and Gas Exploration and Development Corporation (CNODC)

China National Petroleum Corporation (CNPC)

China Petroleum Engineering & Construction (CPEC)

Colombian Empresa Colombiana de Petroleos (Ecopetrol)

Companhia de Desenvolvimento de Petroleo de Mozambique

ConocoPhillips

ConocoPhillips Pipe Company (CPPC)

Consolidated Contractors Company

Consortium Supercemento-ILKA

Converteam Group SAS

CrossTex Energy

DCP Midstream

Det Norske Veritas (DNV)

DMGP Servicios de Integridad

Dodsal Group

DOF Subsea

Dow Chemical Corporation

Druzhba Pipeline Company



E.ON

E.ON UK

Eagle Rock Energy Partners

EDF

Edison

EGL Group

Egyptian General Petroleum Corporation (EGPC)

El Paso Corporation

El Paso Pipeline Corporation

El Paso Pipeline Partners L.P

Elba Express Company, L.L.C.

Elecnor

Enbridge Energy Partners

Enbridge Inc.

Enbridge Pipelines L.L.C

Endesa

Enel

Energia Argentina Sociedad Anonima (ENARSA)

Energy Transfer

Eni

Eni Gas Transport Deutschland SpA

Eni Gas Transport GmbH

Eni Gas Transport International

Enterprise Products Partners L.P.

Epic Energy

EQT Corporation

Equitrans

Esso Highlands Limited

EUPEC PipeCoatings S.A

Euroframe

EUROPIPE

ExxonMobil

ExxonMobil Pipeline Company

Fermaca

Flowserve

Fluor

Fluxys G

GAIL (India) Limited

Gas Company



Gasoducto Cruz del Sur Consortium

Gassco AS

Gassled

Gazprom

Gaz-System

GDF Suez

Gigajovle International (Pty) Ltd.

GL

Global Infrastructure Partners (GIP)

Groupe Genoyer

Gujarat State Petroleum Corporation (GSPC)

Halliburton

Hera

Husky Oil China

Iberdrola

IFAO

Imperial Oil

Indian Oil Corporation (IOC)

Industrial-Nanotech Inc

InnerArmor

Inpex

Insituform

Interoil

Jindal Group

KasTransOil (KTO)

KaziMunaiGas (KMG)

KaziTransGas

Kinder Morgan

Kinder Morgan Energy Partners L.P.

Korea Gas Corporation

L&T Hydrocarbon's Upstream Business Group

La Valley Industries

Larsen & Toubro (L&T)

Liquefied Natural Gas (LNG) Ltd

LukArco

Lukoil

Magistralni Naftoprovody Druzhba

Marathon Oil

Marin Matteknik



McConnell Dowell

McDermott International

Mitsui Group

MOL

Murphy Oil

Myanmar Oil and Gas Enterprise (MOGE)

N.V. Gasunie

Naftogaz

National Grid

National Iranian Oil Company

National Oil Company (NOC)

National Petroleum Construction Company (NPCC)

Natural Gas Pipeline Company of America

Nautronix

Net4Gas

Nigerian National Petroleum Corporation (NNPC)

Nord Stream AG

NuStar Energy L.P.

Occidental Petroleum Corporation

Oil and Gas Development Company Ltd (OGDCL)

Oil and Natural Gas Corporation Ltd (ONGC)

Oil India Ltd

OMK

OMV

ONEOK Partners L.P.

Pacific Gas and Electric (PG&E)

Panhandle Energy

Pembina Pipeline Corporation

Penspen

Pertamina Gas

Pertomina PT

Perusahaan Gas Negara (PGN).

Perusahaan Listrik Negara

PeterGaz

Petrobras

PetroChina

Petrofrac

Petroleam Nasional Berhad (Petronas)

Petroleos de Venezuela S.A. (PDVSA)



Petroleos Mexicanos (PEMEX)

Petroleum Equipment Assembly and Metal Structure (PUC MS)

Petroleus de Mozambique (Petromac)

Petroline

Petroterminal de Panama (PTP)

Petrovietnam Construction (PVC)

Petrovietnam Gas Corporation (PV Gas)

PGNiG

Pipeline Machinery International

Pipelines and Products Marketing Company Limited (PPMCL)

PipeSak Inc

Pivdenni Magistralni Naftoprovody

Plains All American Pipelines L.P

Powerblanket

Provident Energy Ltd

Prydniprovski Magistralni Naftoprovody

Prydniprovsky Main Pipeline Company

PTT Public Company

PTTEP International

Punj Lloyd

QinetiQ

Ramboll UK Limited

Reliance Industries

Repsol

Rolls-Royce plc

Rosneft

Royal Dutch Shell (Shell)

Ruhrgaz

RWE

Saipem

Salzgitter Mannesmann International

Santos

Saudi Aramco

SeaFlex Ltd

Senex Energy

Serimax

Shell Chemicals

Shell Oil Company

Shell Pipeline Company LP



Sino Turkmenistan Gas Pipe Corporation

Sinopec

Skalica

Snam Rete Gas

Socotherm SPA

Sonatrach

South Australian Gas Company

South Oil Company of Iraq (SOC)

Southern LNG Company, L.L.C

Southern Natural Gas Company, L.L.C

Southern Union Company

Spectra Energy

Srbijagas

Statoil

Sub-One Technology

Subsea

Sumitomo Corporation

Suncor Energy

Surat Gladstone Pipeline Pty Ltd

SURF Subsea Inc

T.D. Williamson UK

Takreer

Talisman Energy

Tarahumara Pipeline

Targa Resources

TC Pipelines LP

Technip

Tengizchevroil (TCO)

Texas Intrastate Pipeline Group

The Royal Bank of Scotland

TIGF

Total S.A.

Trans Adriatic Pipeline AG

TransCanada Corporation

Transgaz

Transneft

Transpetro

Transportadora de Gas del Norte (TGN)

Transportadora de Gas del Sur (TGS)



Ukrtransgaz

Ukrtransnafta

Valero Energy

Vico

Wintershall Holding

WOESA Consortium (Pty) Ltd.

Worley Parsons

Wyoming Interstate Company, L.L.C

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Abu Dhabi Water and Electricity Authority

Algerian Gas and Electricity Regulatory Commission

Association of South East Asian Nations (ASEAN)

Canadian Energy Pipeline Association (CEPA)

Canadian Standards Association (CSA)

Cedigaz

Central Intelligence Agency CIA

Electricity Trust of South Australia

Energy Information Administration (EIA)

European Energy Programme for Recovery

European Union (EU)

Federal Energy Regulatory Commission (FERC)

Federal Minister of Natural Resources

Federal Ministry of Mines and Power

Federal Reserve (Fed)

Indian Ministry of Petroleum and Natural Gas

International Association for Natural Gas Vehicles (IANGV)

International Centre for Settlement of Investment Disputes (ICSID)

International Energy Agency (IEA)

International Monetary Fund (IMF)

Ministry of Economy and Finance of Italy

Multilateral Investment Guarantee Agency (MIGA)

North Atlantic Treaty Organization (NATO)

North Korea's Ministry of Oil Industry

Norwegian Petroleum Directorate

Organisation for Economic Co-operation and Development (OECD)

Organization of the Petroleum Exporting Countries (OPEC)



Saudi Arabian General Investment Authority (SAGIA)
Statistics Canada
US Army Corps of Engineers
US Geological Survey (USGS)
US Green Building Council (USGBC)
World Trade Organization (WTO)



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