

# The Oil & Gas Pipelines Market Analysis 2012-2022

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## Abstracts

Oil and gas pipelines are an essential part of hydrocarbon transportation and distribution. The market is constantly evolving and advancing, from making construction times quicker to increasing pipeline capacity. Pipelines are part of a necessary infrastructure required to ensure the smooth operation of the energy industry. No other transportation method has the ability to move comparable amounts of oil or gas. This unique selling point has allowed the pipelines industry to grow over the previous century and this is set to continue for the foreseeable future. Visiongain calculates that global expenditure on oil and gas pipelines in 2012 will total \$60.29bn.

Though the pipelines industry will be faced with the restraints of a weak global economy, political instability in certain parts of the world and the expansion of LNG infrastructure, the oil and gas pipelines market is likely to provide substantial opportunities for potential investors. This report offers an examination of the oil and gas market over the next decade, providing detailed market forecasts for each of the national markets and offering in-depth analysis of the opportunities and challenges facing companies in the oil and gas pipelines market throughout the world.

The report also describes the most important technological changes within the oil and gas pipelines industry and assesses their importance for the growth of the market over the long-term. The various drivers and restraints of the market are evaluated in order to provide readers with specific insights into the future direction of the oil and gas pipelines market.

## Unique Selling Points

Global oil & gas pipelines market forecasts and analysis for 2012-2022.

202 tables, charts and graphs quantifying, analysing and forecasting the oil &

gas pipelines market from 2012-2022.

Analysis and forecasts informed by consultation with industry expert opinion, including a full transcript of an interview with Det Norske Veritas (DNV).

National market forecasts and analysis for the 30 leading national oil & gas pipeline markets along with the market for the rest of the world.

Profiles of the 32 leading companies within the oil and gas pipelines market.

SWOT analysis of the strengths, weaknesses, opportunities and threats facing the oil and gas pipelines market over the next ten years.

Examination of the emerging technologies in the oil and gas pipelines market.

## **Methodology**

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the oil and gas pipelines market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the oil and gas pipelines market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

## **Why you should buy The Oil & Gas Pipelines Market Analysis 2012-2022**

You will gain an understanding of the oil & gas pipelines market and learn how it will evolve over the next decade, with detailed global forecasts from 2012 to 2022.

The forecasts and analysis are underpinned by expert consultation. A transcript of an original interview is included within the report with expert insight from:

Det Norske Veritas (DNV), Head of communications for Europe and North Africa, Per Wiggo Richardsen

You will be able to study 202 tables, charts and graphs quantifying the oil and gas pipelines market in detail over the period 2012-2022.

You will receive national sales forecasts for the 30 leading national oil & gas pipelines markets along with the market for the rest of the world for 2012-2022, and gain insight into the specific market drivers and restraints in each of the following national markets:

Algeria

Argentina

Australia

Brazil

Canada

China

France

Germany

India

Indonesia

Iran

Iraq

Italy

Kazakhstan

Libya

Malaysia

Mexico

Nigeria

Norway

Pakistan

Poland

Rest of the World

Russia

Saudi Arabia

Spain

Turkmenistan

UAE

UK

Ukraine

US

Venezuela

You will receive profiles of 32 of the leading companies within the oil and gas pipelines marketplace.

You will receive a SWOT analysis for strengths, weaknesses, opportunities and threats to the oil and gas pipelines market from 2012 onwards.

## **What is the structure of the report?**

Chapter 2 is an introduction to the oil and gas pipelines market

Chapter 3 offers an overview of the oil and gas pipelines market, with the specific drivers and restraints analysed in detail and visiongain's exclusive forecast from 2012-2022

Chapter 4 analyses the 30 leading national oil and gas pipelines markets plus the rest of the world: Detailed market forecasting and analysis is provided for each nation, including information on oil and gas pipelines projects and recent developments.

Chapter 5 provides an extensive SWOT analysis, discussing the main strengths, weaknesses, opportunities and threats to the oil and gas pipelines market over the coming decade.

Chapter 6 describes emerging technologies within the oil and gas pipelines market which will gain increasing importance during the following decade.

Chapter 7 offers expert opinion from a leading specialist involved in the oil and gas pipelines market

Chapter 8 lays out profiles of 32 of the leading companies within the oil and gas pipelines market from around the world

Chapter 9 is a summary of the report, outlining the main conclusions of the analyses.

Chapter 10 is a glossary of acronyms used in the report

## **You can order this report today**

Anybody with an interest in the oil & gas pipelines market should gain valuable information and insight from this new study by visiongain, which analyses one of the most important elements of the oil & gas industry. The oil & gas pipelines market offers substantial business and investment opportunities and is set to become an increasingly important component of the energy sector in several key regions.

This visiongain energy report will be valuable both to those already involved in oil & gas pipelines and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Oil & Gas Pipelines Market Analysis 2012-2022*

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Figure 5.1 Onshore Pipeline, Offshore Pipeline, LNG Cost per km (\$/MMBtu)

## **COMPANIES LISTED**

Abu Dhabi Company for Onshore Oil Operations (ADCO)

Abu Dhabi Gas Industries (GASCO)

Abu Dhabi Marine Operating Company (ADMA-OPCO)

Abu Dhabi National Drilling Company (NOC)

Abu Dhabi National Oil Company (ADNOC)

ACIL Tasman

ADCOP

Allseas

Anadarko

Anver Corporation

Arab Petroleum Pipeline Company

Arrow Energy

Atlas Pipeline Partners L.P.

Australian Gas Light Company (AGL)

BASF  
Bayou Companies LLC  
Beach Energy  
Bechtel  
Belleli Energy  
BG Group  
Bison Pipeline LLC  
Boskalis Westminster  
Botas  
BP  
BP Pipeline-North America  
BP Products North America Inc  
Bredero Shaw Ltd  
Britoil  
Bulgarian Energy Holding  
Caspian Pipeline Consortium (CPC)  
Cassa depositi e prestiti Bank  
Caterpillar  
Cespa  
Chevron  
Chevron Pipe Line Company  
China National Oil and Gas Exploration and Development Corporation (CNODC)  
China National Petroleum Corporation (CNPC)  
China Petroleum Engineering & Construction (CPEC)  
Colombian Empresa Colombiana de Petroleos (Ecopetrol)  
Companhia de Desenvolvimento de Petroleo de Mozambique  
ConocoPhillips  
ConocoPhillips Pipe Company (CPPC)  
Consolidated Contractors Company  
Consortium Supercemento-ILKA  
Converteam Group SAS  
CrossTex Energy  
DCP Midstream  
Det Norske Veritas (DNV)  
DMGP Servicios de Integridad  
Dodsall Group  
DOF Subsea  
Dow Chemical Corporation  
Druzhba Pipeline Company

E.ON  
E.ON UK  
Eagle Rock Energy Partners  
EDF  
Edison  
EGL Group  
Egyptian General Petroleum Corporation (EGPC)  
El Paso Corporation  
El Paso Pipeline Corporation  
El Paso Pipeline Partners L.P  
Elba Express Company, L.L.C.  
Elecnor  
Enbridge Energy Partners  
Enbridge Inc.  
Enbridge Pipelines L.L.C  
Endesa  
Enel  
Energia Argentina Sociedad Anonima (ENARSA)  
Energy Transfer  
Eni  
Eni Gas Transport Deutschland SpA  
Eni Gas Transport GmbH  
Eni Gas Transport International  
Enterprise Products Partners L.P.  
Epic Energy  
EQT Corporation  
Equitrans  
Esso Highlands Limited  
EUPEC PipeCoatings S.A  
Euroframe  
EUROPIPE  
ExxonMobil  
ExxonMobil Pipeline Company  
Fermaca  
Flowserve  
Fluor  
Fluxys G  
GAIL (India) Limited  
Gas Company

Gasoducto Cruz del Sur Consortium  
Gassco AS  
Gassled  
Gazprom  
Gaz-System  
GDF Suez  
Gigajovle International (Pty) Ltd.  
GL  
Global Infrastructure Partners (GIP)  
Groupe Genoyer  
Gujarat State Petroleum Corporation (GSPC)  
Halliburton  
Hera  
Husky Oil China  
Iberdrola  
IFAO  
Imperial Oil  
Indian Oil Corporation (IOC)  
Industrial-Nanotech Inc  
InnerArmor  
Inpex  
Insituform  
Interoil  
Jindal Group  
KasTransOil (KTO)  
KaziMunaiGas (KMG)  
KaziTransGas  
Kinder Morgan  
Kinder Morgan Energy Partners L.P.  
Korea Gas Corporation  
L&T Hydrocarbon's Upstream Business Group  
La Valley Industries  
Larsen & Toubro (L&T)  
Liquefied Natural Gas (LNG) Ltd  
LukArco  
Lukoil  
Magistralni Naftoprovody Druzhba  
Marathon Oil  
Marin MattekNIK

McConnell Dowell  
McDermott International  
Mitsui Group  
MOL  
Murphy Oil  
Myanmar Oil and Gas Enterprise (MOGE)  
N.V. Gasunie  
Naftogaz  
National Grid  
National Iranian Oil Company  
National Oil Company (NOC)  
National Petroleum Construction Company (NPCC)  
Natural Gas Pipeline Company of America  
Nutronix  
Net4Gas  
Nigerian National Petroleum Corporation (NNPC)  
Nord Stream AG  
NuStar Energy L.P.  
Occidental Petroleum Corporation  
Oil and Gas Development Company Ltd (OGDCL)  
Oil and Natural Gas Corporation Ltd (ONGC)  
Oil India Ltd  
OMK  
OMV  
ONEOK Partners L.P.  
Pacific Gas and Electric (PG&E)  
Panhandle Energy  
Pembina Pipeline Corporation  
Penspen  
Pertamina Gas  
Pertamina PT  
Perusahaan Gas Negara (PGN).  
Perusahaan Listrik Negara  
PeterGaz  
Petrobras  
PetroChina  
Petrofrac  
Petroleum Nasional Berhad (Petronas)  
Petroleos de Venezuela S.A. (PDVSA)



Petroleos Mexicanos (PEMEX)  
Petroleum Equipment Assembly and Metal Structure (PUC MS)  
Petroleus de Mozambique ( Petromac)  
Petroline  
Petroterminal de Panama (PTP)  
Petrovietnam Construction (PVC)  
Petrovietnam Gas Corporation (PV Gas)  
PGNiG  
Pipeline Machinery International  
Pipelines and Products Marketing Company Limited (PPMCL)  
PipeSak Inc  
Pivdenni Magistralni Naftoprovody  
Plains All American Pipelines L.P  
Powerblanket  
Provident Energy Ltd  
Prydniprovski Magistralni Naftoprovody  
Prydniprovsky Main Pipeline Company  
PTT Public Company  
PTTEP International  
Punj Lloyd  
QinetiQ  
Ramboll UK Limited  
Reliance Industries  
Repsol  
Rolls-Royce plc  
Rosneft  
Royal Dutch Shell (Shell)  
Ruhrgaz  
RWE  
Saipem  
Salzgitter Mannesmann International  
Santos  
Saudi Aramco  
SeaFlex Ltd  
Senex Energy  
Serimax  
Shell Chemicals  
Shell Oil Company  
Shell Pipeline Company LP

Sino Turkmenistan Gas Pipe Corporation  
Sinopec  
Skalica  
Snam Rete Gas  
Socotherm SPA  
Sonatrach  
South Australian Gas Company  
South Oil Company of Iraq (SOC)  
Southern LNG Company, L.L.C  
Southern Natural Gas Company, L.L.C  
Southern Union Company  
Spectra Energy  
Srbijagas  
Statoil  
Sub-One Technology  
Subsea  
Sumitomo Corporation  
Suncor Energy  
Surat Gladstone Pipeline Pty Ltd  
SURF Subsea Inc  
T.D. Williamson UK  
Takreer  
Talisman Energy  
Tarahumara Pipeline  
Targa Resources  
TC Pipelines LP  
Technip  
Tengizchevroil (TCO)  
Texas Intrastate Pipeline Group  
The Royal Bank of Scotland  
TIGF  
Total S.A.  
Trans Adriatic Pipeline AG  
TransCanada Corporation  
Transgaz  
Transneft  
Transpetro  
Transportadora de Gas del Norte (TGN)  
Transportadora de Gas del Sur (TGS)

Ukrtransgaz  
Ukrtransnafta  
Valero Energy  
Vico  
Wintershall Holding  
WOESA Consortium (Pty) Ltd.  
Worley Parsons  
Wyoming Interstate Company, L.L.C

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

Abu Dhabi Water and Electricity Authority  
Algerian Gas and Electricity Regulatory Commission  
Association of South East Asian Nations (ASEAN)  
Canadian Energy Pipeline Association (CEPA)  
Canadian Standards Association (CSA)  
Cedigaz  
Central Intelligence Agency CIA  
Electricity Trust of South Australia  
Energy Information Administration (EIA)  
European Energy Programme for Recovery  
European Union (EU)  
Federal Energy Regulatory Commission (FERC)  
Federal Minister of Natural Resources  
Federal Ministry of Mines and Power  
Federal Reserve (Fed)  
Indian Ministry of Petroleum and Natural Gas  
International Association for Natural Gas Vehicles (IANGV)  
International Centre for Settlement of Investment Disputes (ICSID)  
International Energy Agency (IEA)  
International Monetary Fund (IMF)  
Ministry of Economy and Finance of Italy  
Multilateral Investment Guarantee Agency (MIGA)  
North Atlantic Treaty Organization (NATO)  
North Korea's Ministry of Oil Industry  
Norwegian Petroleum Directorate  
Organisation for Economic Co-operation and Development (OECD)  
Organization of the Petroleum Exporting Countries (OPEC)

Saudi Arabian General Investment Authority (SAGIA)

Statistics Canada

US Army Corps of Engineers

US Geological Survey (USGS)

US Green Building Council (USGBC)

World Trade Organization (WTO)

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