

# The Oil & Gas Drilling Technologies Market 2011-2021

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# **Abstracts**

Although oil & gas drilling has been taking place for over 100 years, the technological advances in recent years along with increasing extraction of unconventional oil & gas resources has revived interest and investment in the drilling industry over the past few years. The technologies are more and more integrated to enable faster and more accurate drilling in deepwater and ultra-deepwater and help secure oil & gas wells in the most demanding and challenging environments around the globe. These technologies allow a more rapid analysis of rock formations and a more accurate data acquisition from geological areas being explored. Various technologies are used to drill horizontal and directional wells that enable extraction of hydrocarbons from more difficult and unconventional resources. Visiongain calculates the global oil & gas drilling technologies market defined as, spending on new drilling equipment, infrastructure and upgrading of existing facilities to be worth \$70.1bn in 2011.

Though the industry will be faced with many restraints such as overcoming environmental concerns, and confronting a weak global economy, the oil and gas drilling technologies market is likely to provide substantial opportunities for potential investors. This report offers an examination of the oil & gas drilling technologies market over the next decade, providing detailed market forecasts for each of the regional markets and offering in-depth analysis of the opportunities and challenges facing companies in the oil & gas drilling market across the globe.

The report also describes the most important technological changes within the oil & gas drilling industry and assesses their importance for the growth of the market over the long-term. Various drivers and restraints of the market are evaluated in order to provide readers with specific insights into the future direction of the drilling market.

How much is going to be spent in the leading regional markets on oil & gas drilling technologies between 2011 and 2021? Who are the leading companies in the drilling



industry? Where are the growth opportunities over the next decade - in which countries and which type of technology is most likely to be used? These critical questions and many more are answered in this comprehensive report.

# **Unique Selling Points**

Global oil & gas drilling technologies market forecasts and analysis for 2011-2021.

108 tables, charts and graphs quantifying, analysing and forecasting the oil & gas drilling technologies market from 2011-2021.

Analysis and forecasts informed by extensive consultation with industry expert opinion. Full transcripts of interviews are including from three leading oil & gas drilling technologies.

Market forecasts and analysis for the 7 leading regional oil & gas drilling technologies markets, with market information on 29 national markets

Submarket forecasts from 2011-2021 for 3 oil & gas drilling technologies submarkets.

Profiles of 75 leading companies operating within the oil & gas drilling technologies market.

SWOT analysis of strengths, weakness, opportunities and threats facing the oil & gas drilling technologies market over the next ten years.

Examination of the main technologies in the oil & gas drilling technologies market

This report is essential reading for those involved in the oil & gas drilling technologies market or those wishing to enter this important market.

## Comprehensive analysis of the oil & gas drilling technologies market

The Oil & Gas Drilling Technologies Market 2011-2021 report examines this important sector critically. We supply a comprehensive review of the market via analysis of policy



documents, news reports, industry publications, market analysis and consultations with experts. This report provides detailed market forecasts, a SWOT analysis, details of the leading companies in the market, and analyses of commercial drivers and restraints. There are three original interviews with key companies in the industry which provide insights into different aspects of the oil & gas drilling technologies market. You will not find this analysis anywhere else.

# Why you should buy The Oil & Gas Drilling Technologies Market 2011-2021

You will gain a comprehensive understanding of the global oil & gas drilling technologies and how it will develop over the next ten years.

You will find 108 tables, charts and graphs quantifying, analysing and forecasting the oil & gas drilling technologies in detail from 2011-2021.

The analysis and forecasting has been reinforced by extensive consultation with expert opinion. Within the report, you will read full transcripts of original and exclusive interviews with three leading oil & gas drilling technologies companies:

Baker Hughes

Maxeler Technologies.

C-MAC Micro Technology.

You will receive market forecasts from 2011-2021 for the leading 7 oil & gas drilling technologies markets,

North America

Latin America

Asia-Pacific

Middle East

Africa

Europe



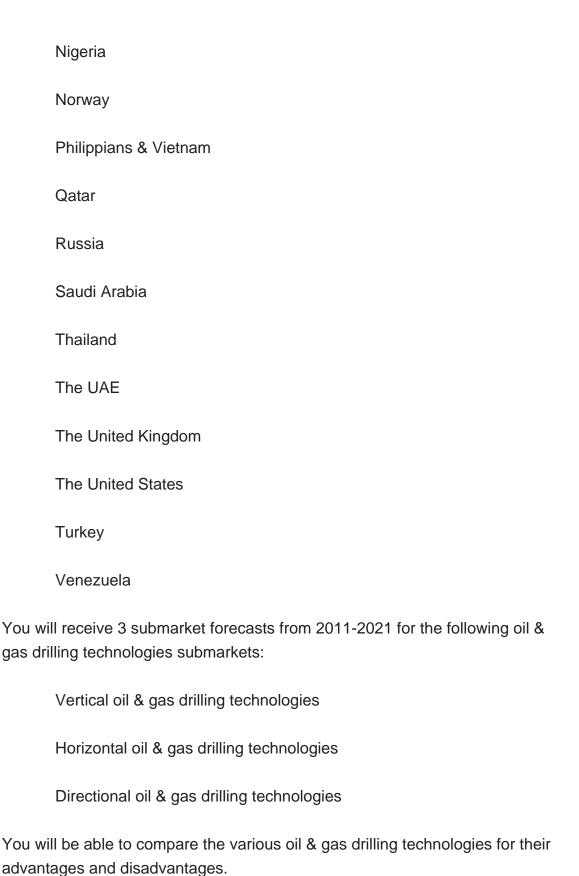
# Eurasia

The regional analysis also provides further details of the prospects within 29 national markets:

Algeria
Angola
Argentine
Australia
Azerbaijan
Brazil
Canada
China
Colombia
India
Indonesia
Iran
Iraq
Kazakhstan
Libya
Malaysia

Mexico





You will be provided with profiles of 75 of the leading companies within the oil & gas drilling technologies market.



You will receive a SWOT analysis of the main strengths, weaknesses, opportunities and threats to the oil & gas drilling technologies market over the next ten years.

You can order this report today.

Anybody with an interest in the oil & gas drilling technologies market should gain valuable information and insight from this new study by visiongain, which analyses one of the most vibrant markets in the upstream oil and gas industry. The oil & gas drilling technologies market offers substantial business and investment opportunities and is becoming an increasingly important component of the energy sector in numerous key national markets.

This visiongain energy report will be valuable both to those already involved in the oil & gas drilling market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering The Oil & Gas Drilling Technologies Market 2011-2021.



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#### **COMPANIES LISTED**

2H OFFSHORE

A.P. Moller - Maersk Group

Acteon Company

Addax Petroleum

ADNOC

Agip

AGR Group

Aker Solutions

Akita Drilling Ltd.

Allis-Chalmers Drilling

Allis-Chalmers Energy



Altinex Industries Ltd.

American Augers, Inc.

Antech

**Apache Corporation** 

Atlantic Drilling

Atlas Copco.

ATP East Med B.V.

ATP Oil & Gas

Atwood Oceanics Inc.

**Baker Hughes** 

**Barclays Capital** 

BCH Ltd. Brazil

**BG** Group

Bien Dong Petroleum Operating Company

Big Sky Drilling Inc.

BLAKE International US Rigs LLC

**Blooming Drilling Rig** 

Bowood Energy Inc.

BP

**BP** Migas

Cairn

**Cameron International Corporation** 

Canrig Drilling Technology Ltd.

Capricorn Oil Limited

**CE Franklin** 

Champion Drilling Inc.

Chevron Canada

**Chevron Corporation** 

China National Petroleum Corporation (CNPC)

China Petroleum & Chemical Corporation (Sinopec)

China United Coalbed Methane Corp.

C-MAC Micro Technology

Coastal Energy

Complete Production Services

ConocoPhillips

Cooper Cameron

Cor-Val, Inc.

Cresent

Crosco Integrated Drilling & Well Services Co.



**Dalmine** 

Dana Gas

Diamond Offshore Drilling

Diaz Resources Ltd.

Digital Core

DLS Drilling, Logistics & Services Corporation

Dolphin Drilling Ltd.

Dolphin International AS

Dragon Oil plc

Drake Directional Drilling, LLC

Drake MWD Services, LLC

Drilling System Ltd.

Dron & Dickson

Eastern Drilling

Egyptian Drilling Company (EDC) Ltd.

Egyptian General Petroleum Corporation (EGPC)

Enarsa

Encore Coring & Drilling Inc.

ENI

Ensco Plc.

Ensign Energy Services Inc.

Ensign United States Drilling Inc.

Eurasia Drilling Company Ltd.

Exploration and production Plc.

ExxonMobil Canada Ltd.

**ExxonMobil Corporation** 

Fairfield Energy

Flint Energy Services

Fluor Corporation

Forum Energy Plc.

Fred Olsen Energy AS

Frigstad Offshore

Galp Energia

GASCO (Abu Dhabi Gas Industries)

Gaz DeFrance Suez

Gazprom

GE Oil & Gas

Greenland Offshore

Gujarat State Petroleum Corporation (GSPC)



Halliburton

Harvest Natural Resources, Inc.

Helmerich & Payne (H&P)

Henan Provincial Coal Seam Gas Development Co.

Hercules Offshore Inc.

Hess

Horn Petroleum

Houlder Marine Drilling

Hungarian Rotary Drilling Company

Hyduke Energy Services Inc

Hyundai Heavy Industries

Imperial Oil Resources Ventures Limited.

Ingrain

Inpex Petroleo Santos

Iraq South Oil Company (SOC)

Japan Drilling Company (JDC)

Japan Oil Development Company (Jodco)

Jindal Drilling & Industries

K&M Technology Group

Karachaganak Petroleum (KPO) Consortium

Kazmunaigas (KMG)

**KCA Deutag Drilling** 

**KMOC** 

Legacy Oil & Gas Inc.

LUKArco

Lukoil

Lundin Malaysia BV

Lundin Petroleum

Maersk Drilling

Maersk Oil Norway

Marathon Oil

Marubeni

Maxeler Technologies

Maysan Oil Company

Mesopotamia Petroleum

Metzke Engineering

MI Swaco

Mitsubishi

Mitsui



Mobil Cepu Ltd

Nabors Industries

National Iranian Oil Company (NIOC)

National Oilwell Varco

**Newpark Resources** 

Nexen Petroleum UK Ltd.

Nigerian National Petroleum Corporation (NNPC)

NKK Corporation

**Noble Corporation** 

**Noble Corporation** 

**Noble Drilling** 

Noble Energy

Novus Energy Inc.

Nucoastal

Numerical Rocks AS

Odjfel Drilling

OGX Petroleo e Gas Participacoes S.A.

Oil & Natural Gas Corporation (ONGC)

Oil States International

Opsco Energy Industries Ltd.

Oranto Petroleum Ltd.

Pacific Drilling

Parker Drilling

Pars Oil & Gas Company

Patterson-UTI Drilling Company

Patterson-UTI Energy Inc.

Pemex

Petroanzoategui

Petrobras (Petroleo Brasileiro)

Petrocedeno

Petrofac

PetroFrontier Corporation

Petroleos de Venezuela (PdVSA)

Petromonagas SA

Petronas

Petronas Carigali

Petropiar

PetroVietnam

Pioneer Drilling



**Precision Drilling Corporation** 

Preferred Industries, Inc.

Pride International

Promex Braila

Prosafe ASA

Prosafe Offshore

Prosafe SE

Qatar Petroleum (QP)

**Qatargas** 

RasGas

Reamco Inc.

Reliance Industries (RIL)

Repsol YPF

Rockwell Servicing Inc.

Rodinia Oil Corporation

Rosneft

Rowan Companies Inc.

Royal Dutch Shell

Ryan Energy Technologies

Saipem

Samsung Engineering

Samsung Heavy Industries

Sandvik AB

Sarawak Shell Berhad.

Saudi Aramco

Savanna Energy Services Corporation

Schlumberger

Schoeller-Bleckmann Oilfield Equipment AG

Scorpion Offshore

Seadrill

Seawell

Sentry Petroleum Ltd

Shaanxi Yanchang

Shell Brasil Petroleo

Shell Canada Energy

Siderca

SKS

Smedvig

Smith Bits



Smith International

Sonatrach

South Oil Company (SOC)

Southwestern Energy Company

State Oil Company of Azerbaijan (SOCAR)

Statoil

Statoil Petroleum AS

Stena AB

Stena Drilling

Subsea 7

Superior Energy Services

T-3 Energy Services

Talisman Energy Inc.

Talisman Energy Ltd. (UK)

Talisman Oil

Tamsa

**TAQA** 

Team Energy Resources Limited

Technip SA

**Tenaris** 

**Tesco Drilling** 

Thailand's Exploration & Production Plc.

Total

Transocean

Tripatra Engineering & Construction

**Tullow Oil** 

Turkish Petroleum (TPIC)

Universal Well Services Inc.

Vallourec SA

Vanco

Vietnam Oil & Gas Group

Weatherford International Ltd.

Government Agencies & Other Organisations Mentioned in This Report

Alberta Geological Survey

American Petroleum Institute (API)

Australian Petroleum Production & Exploration Association (APPEA)

**British Geological Survey** 

Bureau of Ocean Energy Management, Regulation & Enforcement (BOEMRE)

Canada's National Energy Board (NEB)



Central Pollution Control Board (CPCB)

Energy Information Administration (EIA)

Euronext

Geoscience Australia (Australia's Geologic Survey Agency)

International Energy Agency (IEA)

Iranian Ministry of Petroleum

Iraq Ministry of Oil

London Stock Exchange

Milan Stock Exchange

Movement for the Emancipation of the Niger Delta (MEND)

National Association of Corrosion Engineers

National Hydrocarbon Agency

New York Stock Exchange

Nigeria's National Oil Spill Detection & Response Agency (NOSDRA)

Norway Petroleum Directorate

Norwegian Ministry of Petroleum and Energy

Oil & Gas Journal (OGJ)

Oil & Gas UK

Organisation for Economic Co-operation and Development (OECD)

Organisation of Petroleum Exporting Countries (OPEC)

Oslo Stock Exchange

Security & Exchange Commission (SEC)

Turkish Directorate of Petroleum Affairs (PKM)

UK Department of Energy and Climate change (DECC)

United Nations (UN)

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World Bank

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