

The Oil Tanker Market 2012-2022

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Abstracts

Global oil trade is very much dependent on oil tankers for the transportation of crude oil as well as refined petroleum products. In the last quarter of 2011 oil demand fell for the first time since 2008/2009. With a stronger outlook for the global economy over the forecast period, visiongain expects oil demand growth will increase. As a result, intercontinental oil trade will rise at a faster rate and the oil tanker market will see higher earnings and better returns on investment. Visiongain has determined that the value of the global oil tanker market in 2012 will reach \$18.96bn.

The focus of this report is on quantifying investment in the oil tanker market, including new build contracts, repairs, maintenance and scrapping. All new oil tankers are required to have a double hull and in the near future regulators will be enforcing laws on oil tanker fuel efficiency and water ballast systems which will require companies to upgrade and retrofit their tankers.

Unique Selling Points

Comprehensive analysis of the prospects of the oil tanker market from 2012-2022

Forecasts and analysis of the global oil tanker market between 2012-2022

Forecasts and analysis of 5 submarkets of the oil tanker market from 2012-2022

Forecasts and analysis of the 7 regional oil tanker markets from 2012-2022

Analysis of over 25 national oil tanker markets for the period 2012-2022

Analysis and forecasting is informed by extensive expert consultation with

industry leaders. You will be able to read two full transcripts of exclusive interviews with leading companies involved with the oil tanker market

171 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the oil tanker market between 2012-2022.

Analysis of the forces that influence and characterise the oil tanker market

Profiles of 71 leading companies operating within the oil tanker market.

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the oil tanker market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the oil tanker market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Oil Tanker Market 2012-2022

You will receive comprehensive forecasts and analysis of the global oil tanker market between 2012-2022

The analysis and forecasting has been informed by extensive expert consultation with industry leaders. Within the report, you will be able to read full transcripts of exclusive interviews from 2 leading experts with knowledge of the oil tanker market.

Peter Menting, former Legal Coordinator, Marketing, of Kuwait Petroleum Corporation (KPC); a major oil producer in the Middle East,

Jan Koren, Director of the oil tanker segment of DNV Det Norske Veritas (DNV); a risk management consultancy company with expertise in technical standards and safety features of the energy industry.

You will find 171 tables, charts, and graphs that quantify, analyse and forecast the oil tanker market from 2012-2022

You will read forecasts and analysis for 5 subsectors of the oil tanker market between 2012-2022

Aframax

Suezmax

Panamax

Very Large Crude Carriers (including ULCC)

Product and Chemical Tankers

You will find forecasts and analysis of 7 regional markets over the period 2012-2022

Africa

Asia Pacific

Eurasia

Europe

Latin America

North America

The Middle East

You will receive specific analysis of the largest national oil tanker markets over the period 2012-2022

You will receive a SWOT analysis that examines the oil tanker market from

2012-2022

You will gain profiles of 71 leading companies operating within the oil tanker market

What is the structure of the report?

Chapter 1 is the executive summary.

Chapter 2 provides an introduction to the oil tanker market.

Chapter 3 The chapter includes analysis of the global oil tanker market. The chapter also includes details oil tanker capacity from 2012-2022, as well as forecasts and analysis of the five oil tanker submarkets over the period 2012 to 2022.

Chapter 4 focuses on the seven regional oil tanker markets. The chapter includes spending forecasts and analysis over the 2012-2022 period and analyses major national oil tanker markets in detail.

Chapter 5 provides a SWOT analysis, discussing the main strengths, weaknesses, opportunities and threats to the oil tanker market.

Chapter 6 features two interviews from leading experts with knowledge of the oil trade market.

Chapter 7 profiles 71 of the major companies operating within the oil tanker market.

Chapter 8 is a summary of the report, outlining the conclusions of the analyses.

Chapter 9 is a glossary of acronyms used in the report.

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Figure 5.1 Regional Number of FPSOs in Operation at the End of 2011 (Ultra Deepwater, Deepwater,

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