

The Oil Refinery Catalyst Market 2012-2022

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Abstracts

The oil refinery catalyst market is currently undergoing a period of significant change as demand in the more established refining markets of Europe and North America is fairly stagnant, while high levels of economic growth in emerging markets in Asia-Pacific, the Middle East and South America are leading to increases in refining capacities and a subsequent growth in demand for refinery catalysts. Visiongain has determined that the value of the global oil refinery catalyst market in 2012 will reach \$3.71bn.

The refinery catalyst market will be aided by more stringent regulations regarding vehicle emissions being introduced throughout the world, particularly pertaining to the level of sulfur in gasoline and diesel. Many refiners will be forced to increase their investments in hydroprocessing catalysts in order to meet these more severe regulations. There will also be a mounting shift from the production of light, sweet crude oil to heavier, higher sulfur content (sour) crude oil, again requiring larger quantities and higher-specification petroleum catalysts.

The report contains 225 tables, charts and graphs that add visual analysis in order to explain developing trends within the oil refinery catalyst market. Visiongain provides forecasts for the period 2012-2022 in terms of capital expenditure (US\$) on the global oil refinery catalyst market. In addition, the report includes forecasts and analysis for 7 regional markets, 14 national markets and 5 submarkets over the period 2012-2022. The report also provides profiles of 36 leading companies operating within the market, and includes an exclusive interview with an expert from a principal company in the oil refinery catalyst market, providing key insight alongside visiongain's analysis.

Unique Selling Points

Comprehensive analysis of the prospects for the oil refinery catalyst market from 2012-2022.

Analysis and forecasting informed by expert consultation with industry leaders. You will be able to read the full transcript of interview with Dan Torchia of Chevron Lummus Global, who provides expert insight into the oil refinery catalyst market.

225 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the oil refinery catalyst market between 2012-2022.

Forecasts and analysis for the global oil refinery catalyst market from 2012-2022.

Forecasts and analysis for the 5 oil refinery catalyst submarkets from 2012-2022.

Forecasts and analysis for the 7 regional oil refinery catalyst markets from 2012-2022.

Forecasts and analysis for the 14 leading national oil refinery catalyst markets, as well as rest of the world figures and projections, for the period 2012-2022.

Analysis of the forces that influence and characterise the oil refinery catalyst market.

Profiles of 36 leading companies operating within the oil refinery catalyst market.

Why you should buy The Oil Refinery Catalyst Market 2012-2022

You will receive a comprehensive analysis of the oil refinery catalyst market from 2012-2022.

The analysis and forecasting has been informed by expert consultation with industry leaders. You will be able to read the full transcript of interview with Dan Torchia of Chevron Lummus Global, who provides expert insight into the oil refinery catalyst market.

You will find 225 tables, charts, and graphs that quantify, analyse and forecast the oil refinery catalyst market from 2012-2022.

You will receive forecasts and analysis of the global oil refinery catalyst market between 2012-2022.

You will receive forecasts and analysis of the 5 oil refinery catalyst submarkets between 2012-2022:

Fluid Catalytic Cracking (FCC) Catalysts

Hydrotreating Catalysts

Reforming Catalysts

Hydrocracking Catalysts

Others (Alkylation, Isomerisation, Fischer-Tropsch and Biofuel catalysts)

You will find forecasts and analysis of the 7 regional oil refinery catalyst markets over the period 2012-2022:

Africa

Asia-Pacific

Europe

Middle East

North America

Russia and Central Asia

South and Central America

You will be presented with forecasts for the 14 leading national oil refinery catalyst markets, as well as rest of the world figures and projections for the period 2012-2022:

Brazil

Canada

China

France

Germany

India

Italy

Iraq

Japan

Kuwait

Mexico

Russia

Saudi Arabia

South Korea

United Kingdom

United States

You will receive a SWOT analysis that examines the oil refinery catalyst market from 2012-2022.

You will be provided with profiles of 36 leading companies operating within the oil refinery catalyst market.

What is the structure of the report?

The Oil Refinery Catalyst Market 2012-2022

Chapter 1 is the executive summary.

Chapter 2 is an introduction to the market, which explains the various uses for catalysts in the oil refinery industry throughout the world.

Chapter 3 gives a global overview of the oil refinery catalyst market including global sales forecasts. The chapter also assesses the specific drivers and restraints to the market over the next decade.

Chapter 4 analyses the five submarkets within the oil refinery catalyst market: fluid catalytic cracking (FCC) catalysts, hydrotreating catalysts, reforming catalysts, hydrocracking catalysts, and others (alkylation, isomerisation, Fischer-Tropsch and biofuel catalysts). Ten year forecasts are included for each submarket.

Chapter 5 breaks the market down into 7 regional markets: Africa, Asia-Pacific, Europe, Middle East, North America, Russia and Central Asia, and South and Central America. Detailed market forecasting and analysis is provided for each region, while the largest national oil refinery catalyst markets are also analysed and forecast from 2012-2022.

Chapter 6 compares and analyses the 14 leading national oil refinery catalyst markets over the next ten years, with compound annual growth rates shown for each and comparisons drawn.

Chapter 7 provides an extensive SWOT analysis, discussing the main strengths, weaknesses, opportunities and threats to the market over the coming decade.

Chapter 8 features an original interview with Dan Torchia of Chevron Lummus Global, who provides expert insight into the oil refinery catalyst market.

Chapter 9 lays out profiles of 36 of the leading companies within the oil refinery catalyst market.

Chapter 10 is a summary of the report, outlining the main conclusions of the analysis.

Chapter 11 is a glossary of acronyms used in the report.

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the oil refinery catalyst market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the oil refinery catalyst market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

You can order this report today

Anybody with an interest in the oil refinery catalyst market should gain valuable information and insight from this new study by visiongain, which analyses one of the most critical markets in the oil industry. The oil refinery catalyst market offers substantial business and investment opportunities and is becoming an increasingly important component of the oil industry market in several key regional markets.

This visiongain energy report will be valuable both to those already involved in oil refinery catalyst market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Oil Refinery Catalyst Market 2012-2022*.

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COMPANIES LISTED

Abu Dhabi Oil Refining Co. (Takreer)

Advanced Refining Technologies (ART)

Air Products and Chemicals

Al Brooge Securities Co.

Albemarle Corporation

Al Dahra Agricultural Company

Aker Solutions

AkzoNobel

Albanian Refining & Marketing of Oil (ARMO)

Arizona Clean Fuels Yuma

Arkema

Atlantic Richfield Company (ARCO)

Axens

BASF

BASF Group

Bayer AG

Bayer Business Services

Bayer Chemicals

Bayer CropScience

Bayer HealthCare

Bayer Industry Services

Bayer MaterialScience

Bayer Technology Services

Bharat Petroleum Corporation (BPCL)

Boreskov Catalysis Institute

Bosch

BP

Calik Holdings
Caltex Australia
Catalytic Distillation Technologies (CDTECH)
CB&I
Chemopetrol
Chevron Corporation
Chevron Lummus Global (CLG)
Chevron Products Company
Chevron Technology Marketing (TEMA)
China National Offshore Oil Corporation (CNOOC)
China National Petroleum Corporation (CNPC)
China Petroleum and Chemical Corporation (Sinopec)
Chiyoda Corporation
Clariant
ConocoPhillips
Cosmo Oil
CRI Catalyst Company
Criterion Catalysts and Technologies
CR&L
Crosfield Group
Dow Chemical Company
DuPont
Ecopetrol
Egyptian Refining Company (ERC)
Eni
Essar Energy
Essar Oil
Euro Support
Evonik Degussa
Evonik Industries
ExxonMobil
ExxonMobil Chemical
Filtru Catalysts and Chemicals
Fluor Corporation
Foster Wheeler
Gazprom
General Technology & Systems Company Ltd. (GENTAS)
GMR Holdings
Grace Construction

Grace Davison
Guangdong Zhenrong Energy Company
Gunvor
Haldor Topsoe
HC Starck
Headwaters Technology Innovation Group
Hess Corporation
Hestya Energy BV
Hindustan Petroleum Corporation Limited (HPCL)
Honeywell
Hunan Jianchang Petrochemical Company
Hydrocarbon Technologies, Inc.
Hyperion Resources
Idemitsu Kosan
IFP Energies nouvelles
Indian Oil Corporation (IndianOil)
INELECTRA
INEOS
INEOS Bio
INPEX Corporation
INTERCAT, Inc.
International Petroleum Investment Company (IPIC)
Jacobs Engineering Group
Japan Energy Corporation
JGC Catalysts & Chemicals
JGC Corporation
Johnson Matthey
JX Nippon Oil and Energy Corporation
KazMunaiGas (KMG)
KBR
Kuwait Catalyst Company (KCC)
Kuwait Petroleum Corporation (KPC)
Kuwait Petroleum International (KPI)
Lanxess
Lukoil
Lukoil-Nizhegorodnefteorgsintez
Lummus Technology
Maple Gas Corp.
Merichem Company

Merichem Caustic Services
Merichem Gas Technologies
Merichem Process Technologies
Middle Eastern Oil Refineries (MIDOR)
Mitsui Petrochemical
More Energy
Motiva Enterprises
National Iranian Oil Refining and Distribution Company (NIORDC)
Nippon Export and Investment Insurance (NEXI)
Nippon Ketjen Company
Noblestar Catalysts Company
North West Redwater Partnership (NWRP)
Oman Oil Refineries and Petroleum Industries Company (ORPIC)
OM Group, Inc.
OMV
Pak-Arab Refinery (PARCO)
PBF Energy
PDVSA
Petroleos Mexicanos (Pemex)
Petrobras
PetroChina
PetroEcuador
Petrom
Petronas
Petroperu
Petroplus
PetroSA
PetroVietnam
Porocel
PQ Corporation
PT Pertamina
Qatar Petroleum
Qatar Petroleum International
Quanta Technologies
RAG Foundation
Reliance Industries
Repsol
Reposl YPF
Rive Technology

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Rosneft
Royal Dutch Shell
San Miguel Corporation
Sasol Chevron
Saudi Aramco
Shanghai Leader Catalyst Company
Shaw Group
Shell Deutschland Oil GmbH
Shell Global Solutions
Showa Shell
Sinopec Catalyst Company (SCC)
SK Innovation
SOCAR
Sonangol
South Refining Company (SRC)
Star Petroleum Refining Company
State Company for Oil Projects
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Stone & Webster
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Sunoco
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Tianjin Evertruth International
Tokyo Electric Power Company (TEPCO)
Tome Engenharia
Total
TransCanada
TRICAT
Tullow Oil.
Turcas Petrol
Unicat Catalyst Technologies, Inc.
UOP
Valero Energy
W.R. Grace & Company
Zeolyst International

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Centre for Private Sector Economic Research (CEESP)
Chinese Ministry of Industry and Information Technology
Commonwealth of Independent States (CIS)
Commonwealth of Nations
Energy Information Administration (EIA)
European Union (EU)
Export Import Bank of Korea
Indonesian Finance Ministry
Japan Bank for International Cooperation (JBIC)
Kuwait's Supreme Petroleum Council (SPC)
Massachusetts Institute of technology (MIT)
Movement for the Emancipation of the Niger Delta (MEND)
Niger Delta People's Volunteer Force
Niger Delta Vigilante (NDV)
Organisation for Economic Co-operation and Development (OECD)
Organization of Petroleum Exporting Countries (OPEC)
Russian Energy Ministry
South African Department of Energy
Statistics Canada
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