

# The Oil & Gas Infrastructure Security Market 2013-2023

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#### **Abstracts**

The oil & gas infrastructure security market is currently experiencing a period of substantial growth as escalating global demand for oil & gas is necessitating an expansion of energy infrastructure, while many countries around the world are being forced to confront a range of security challenges stemming from civil unrest, terrorist and criminal activities, and a competitive global market. Together, these factors will create substantial opportunities for companies involved in the oil & gas infrastructure security market as a range of products and services will be needed to protect both existing and future assets. Visiongain calculates the global oil & gas infrastructure security market to be worth \$28.44bn in 2013.

#### What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from two exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind market developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, national and submarket forecasts from 2013-2023 - all highlighting strategic business opportunities.

#### Why you should buy The Oil & Gas Infrastructure Market 2013-2023

173 pages of comprehensive analysis

2 Exclusive Visiongain interviews with industry experts: Lior Frenkel, CEO of Waterfall Security Solutions



Jennifer Giroux, a senior researcher at the Centre for Security Studies

129 tables, charts, and graphs quantifying the market in detail Global oil & gas infrastructure security market forecasts between 2013 and 2023 16 leading national oil & gas infrastructure security market forecasts from 2013-2023: Algeria Canada China Colombia India Iran Iraq Libya Mexico Nigeria Qatar Russia Saudi Arabia Turkey

UAE



US

and the Rest of the World

Ten year forecasts for the four submarkets within the oil & gas infrastructure security market:

Cyber Security

Maritime Security

Perimeter Security, Access Control and Electronic Surveillance

Security Personnel

A PEST analysis of the oil & gas infrastructure security market

25 leading companies identified and profiled:

Advanced Perimeter Systems Limited (APS)

Aegis Defence Services Limited

Andrews International

**BAE Systems** 

Cassidian

Control Risks

Elbit Systems

Finmeccanica

G4S

GardaWorld



General Dynamics
Industrial Defender
Kaspersky Lab
Lockheed Martin
Magal S3
Maritime & Underwater Security Consultants (MUSC)
McAfee
NetWitness Corporation
Olive Group
QinetiQ
RSA
Symantec Corporation
Synectics
Thales Group
Triple Canopy

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Gain an understanding of how to tap into the potential of this market by ordering the Oil & Gas Infrastructure Security Market 2013-2023



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#### **COMPANIES LISTED**

Abacus Data

Abu Dhabi National Oil Company (ADNOC)

Advanced Perimeter Systems Limited (APS)

Aegis Defence Services Limited

**Andrews International** 

ATI Systems

**BAE Systems** 

BASF



**Bharat Petroleum Corporation Limited** 

BP

Cairn India

Cassidian

Cepsa

**Chevron Corporation** 

China National Offshore Oil Corporation (CNOOC)

China National Petroleum Corporation (CNPC)

ConocoPhillips

Control Risks

Dell

**Detica Limited** 

**Ecopetrol** 

Elbit Security Systems (ELSEC)

Elbit Systems

Elsag Datamat

**EMC** Corporation

Enbridge

**EnCana Corporation** 

Eni

European Aeronautic Defence and Space Company (EADS)

**EXMAR** 

ExxonMobil

Finmeccanica

**FutureSentry** 

G4S

GardaWorld

Gas Authority of India (GAIL)

Gazprom

**General Dynamics** 

General Dynamics UK

Hindustan Petroleum Corporation Limited

Industrial Defender

**INPEX** 

Intel

Inter State Gas Systems

Kaspersky Lab

Kentz Corporation Limited

Kentz Engineering and Construction Group



Kinder Morgan

Kroll Security

Kuwait Foreign Petroleum Exploration Company (KUFPEC)

**Lockheed Martin** 

Magal S3

Marathon Oil

Maritime & Underwater Security Consultants (MUSC)

McAfee

Mitsubishi

National Iranian Gas Company (NIGC)

National Iranian Oil Company (NIOC)

National Oil Corporation

Neste Oil

**NetWitness Corporation** 

News Corp.

Nexen Inc.

Nigerian National Petroleum Corporation (NNPC)

Northrop Grumman

Olive Group

Pacific Rubiales Energy Corp.

Page Europa

**PDVSA** 

Pemex

Petrobras

Qatar Petroleum (QP)

QinetiQ

RasGas

Regency IT

Reliance Industries

Rosneft

Royal Dutch Shell

RSA

Saderat Bank of Iran

Saudi Aramco

Seicos

**SELEX Communications** 

SELEX Galileo

**SELEX Service Management** 

SELEX Sistemi Integrati



Sinopec

Sonatrach

SPSE (Société du Pipeline Sud Européen).

Statoil

Stroitransgaz

Sun News Network

Sun Surveillance

**Symantec Corporation** 

**Synectics** 

**Telvent Canada** 

**Thales Group** 

Total

TransCanada

Transneft

**Triple Canopy** 

Turkmengaz

Waterfall Security Solutions

Wintershall

# GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Abhinav Bharat

Al-Qaeda

Al-Qaeda in the Arabian Peninsula (AQAP)

Al-Qaeda in the Islamic Maghreb (AQIM)

Anonymous

**Baluchistan Liberation Army** 

**Boko Haram** 

Canadian Energy Research Institute

Centre for Security Studies

Centre for Strategic and International Studies (CSIS)

Commonwealth of Independent States (CIS)

Critical National Infrastructure Authority (CNIA) (UAE)

East Turkistan Islamic Movement (ETIM)

Energy Information Administration (EIA)

**European Commission** 

European Union (EU)

Federal Bureau of Investigation (FBI)



Institute for the Analysis of Global Security (IAGS)

International Energy Agency (IEA)

International Maritime Bureau (IMB)

International Monetary Fund (IMF)

Iranian Oil Ministry

Iraqi Energy Police

Islamic Movement of Uzbekistan (IMU)

Jemaah Islamiyah

Joint Commission on Critical Infrastructure Protection and Border security (JCCIP)

(Saudi Arabia)

Kurdistan Workers' Party (PKK)

Movement for the Emancipation of the Niger Delta (MEND)

Muwahiidun ar-Rusi (The Russian Monotheists)

National Liberation Army (ELN) (Colombia)

Niger Delta People's Volunteer Force

Niger Delta Vigilante (NDV)

Nigerian Maritime Administration and Safety Agency (NIMASA)

Office of the Program Manager-Facilities Security Force (OPM-FSF)

Oil Protection Force (OPF) (Iraq)

Organization of Petroleum Exporting Countries (OPEC)

Popular Revolutionary Army (EPR) (Mexico)

Revolutionary Armed Forces of Colombia (FARC)

Saudi Arabian Interior Ministry

Strategic Pipeline Protection Department (SPPD) (Georgia)

**Taliban** 

Transparency International

Turkish Ministry of Interior

United Liberation Front of Assam (ULFA)

United Nations (UN)

US Department of Energy (DOE)

US Department of Homeland Security (DHS)

**US** Department of State

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