

The Oil & Gas Infrastructure Security Market 2013-2023

<https://marketpublishers.com/r/O9B4EE28759EN.html>

Date: November 2012

Pages: 173

Price: US\$ 2,401.00 (Single User License)

ID: O9B4EE28759EN

Abstracts

The oil & gas infrastructure security market is currently experiencing a period of substantial growth as escalating global demand for oil & gas is necessitating an expansion of energy infrastructure, while many countries around the world are being forced to confront a range of security challenges stemming from civil unrest, terrorist and criminal activities, and a competitive global market. Together, these factors will create substantial opportunities for companies involved in the oil & gas infrastructure security market as a range of products and services will be needed to protect both existing and future assets. Visiongain calculates the global oil & gas infrastructure security market to be worth \$28.44bn in 2013.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from two exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind market developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, national and submarket forecasts from 2013-2023 - all highlighting strategic business opportunities.

Why you should buy The Oil & Gas Infrastructure Market 2013-2023

173 pages of comprehensive analysis

2 Exclusive Visiongain interviews with industry experts:
Lior Frenkel, CEO of Waterfall Security Solutions

Jennifer Giroux, a senior researcher at the Centre for Security Studies

129 tables, charts, and graphs quantifying the market in detail

Global oil & gas infrastructure security market forecasts between 2013 and 2023

16 leading national oil & gas infrastructure security market forecasts from 2013-2023:

Algeria

Canada

China

Colombia

India

Iran

Iraq

Libya

Mexico

Nigeria

Qatar

Russia

Saudi Arabia

Turkey

UAE

US

and the Rest of the World

Ten year forecasts for the four submarkets within the oil & gas infrastructure security market:

Cyber Security

Maritime Security

Perimeter Security, Access Control and Electronic Surveillance

Security Personnel

A PEST analysis of the oil & gas infrastructure security market

25 leading companies identified and profiled:

Advanced Perimeter Systems Limited (APS)

Aegis Defence Services Limited

Andrews International

BAE Systems

Cassidian

Control Risks

Elbit Systems

Finmeccanica

G4S

GardaWorld

General Dynamics

Industrial Defender

Kaspersky Lab

Lockheed Martin

Magal S3

Maritime & Underwater Security Consultants (MUSC)

McAfee

NetWitness Corporation

Olive Group

QinetiQ

RSA

Symantec Corporation

Synectics

Thales Group

Triple Canopy

You can order this report today

Gain an understanding of how to tap into the potential of this market by ordering the Oil & Gas Infrastructure Security Market 2013-2023

Contents

1. EXECUTIVE SUMMARY

- 1.1 The Oil & Gas Infrastructure Security Market Overview
- 1.2 Benefits of the Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 Global Oil & Gas Infrastructure Security Market Forecast 2013-2023
- 1.6 Oil & Gas Infrastructure Security Submarkets Forecast 2013-2023
- 1.7 Leading National Oil & Gas Infrastructure Security Markets Forecast 2013-2023

2. INTRODUCTION TO THE OIL & GAS INFRASTRUCTURE SECURITY MARKET

- 2.1 The Oil & Gas Infrastructure Security Market Structure Overview
- 2.2 The Oil & Gas Infrastructure Security Market Definition

3. THE GLOBAL OIL & GAS INFRASTRUCTURE SECURITY MARKET

- 3.1 Global Oil & Gas Infrastructure Security Market Forecast 2013-2023
- 3.2 Recent Developments in the Oil & Gas Infrastructure Security Market
- 3.3 Drivers and Restraints in the Oil & Gas Infrastructure Security Market
 - 3.3.1 Global Oil & Gas Infrastructure Security Market Drivers
 - 3.3.1.1 The Threat of Terrorism
 - 3.3.1.2 Increasing Demand for Oil & Gas
 - 3.3.1.3 LNG Infrastructure Development
 - 3.3.1.4 Governmental Initiatives and Investments
 - 3.3.1.5 Emergence of Cyber Threats
 - 3.3.1.6 Technological Improvements
 - 3.3.1.7 Environmental Considerations
 - 3.3.1.8 Increasing Regulations
 - 3.3.1.9 High Oil Prices
 - 3.3.2 Global Oil & Gas Infrastructure Security Market Restraints
 - 3.3.2.1 Weak Global Economy
 - 3.3.2.2 Shortage of Skilled Labour
 - 3.3.2.3 High Costs
 - 3.3.2.4 The Problem of Corruption
 - 3.3.2.5 Community Relations
 - 3.3.2.6 Awareness of and Access to Security Technologies

4. THE OIL & GAS INFRASTRUCTURE SECURITY SUBMARKETS FORECAST 2013-2023

4.1 The Oil & Gas Infrastructure Security Personnel Submarket Forecast 2013-2023

4.1.1 Facility Guards

4.1.2 Private Security Contractors

4.1.3 State Protection Forces and Military Personnel

4.2 The Oil & Gas Infrastructure Perimeter Security, Access Control and Electronic Surveillance Submarket Forecast 2013-2023

4.2.1 Perimeter Security

4.2.2 Access Control and Electronic Surveillance

4.3 The Oil & Gas Infrastructure Maritime Security Market Forecast 2013-2023

4.3.1 The Strait of Malacca

4.3.2 The Gulf of Aden / Arabian Sea / Indian Ocean

4.3.3 The Gulf of Guinea

4.3.4 Protecting Tankers and Terminals

4.4 The Oil & Gas Infrastructure Cyber Security Market Forecast 2013-2023

4.4.1 Sources of Cyber Threats

4.4.1.1 Theft

4.4.1.2 'Hactivism'

4.4.1.3 State Actors

4.4.2 Responses to Increased Cyber Threats

5. THE LEADING NATIONAL OIL & GAS INFRASTRUCTURE SECURITY MARKETS FORECAST 2013-2023

5.1 Leading National Oil & Gas Infrastructure Security Markets Share Forecast 2013-2023

5.2 Barriers to Entry Analysis

5.3 The Saudi Arabian Oil & Gas Infrastructure Security Market Forecast 2013-2023

5.3.1 Drivers and Restraints in the Saudi Arabian Oil & Gas Infrastructure Security Market

5.3.2 How has Saudi Arabia's Importance to the Global Economy Influenced Oil & Gas Security Spending?

5.3.3 Why have Saudi Arabia's Strong Investments in Facilities Protection not been Matched in the Field of Cyber Security?

5.4 The Nigerian Oil & Gas Infrastructure Security Market Forecast 2013-2023

5.4.1 Drivers and Restraints in the Nigerian Oil & Gas Infrastructure Security Market

- 5.4.2 The Challenges Presented by Political Violence and Theft in the Niger Delta
- 5.4.3 How is Increasing Offshore Production Affecting the Maritime Security Situation in Nigeria?
- 5.5 The United States Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.5.1 Drivers and Restraints in the United States Oil & Gas Infrastructure Security Market
 - 5.5.2 US Expansion Plans and Terrorist Threats
 - 5.5.3 How is the US Responding to Increased Cyber Security Threats?
- 5.6 The Chinese Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.6.1 Drivers and Restraints in the Chinese Oil & Gas Infrastructure Security Market
 - 5.6.2 China's Oil & Gas Infrastructure Expansion Plans
 - 5.6.3 What are the Major Security Threats Facing China?
 - 5.6.4 How is China Responding to Increased Cyber Security Threats?
 - 5.6.5 How is China's Maritime Security Outlook Changing?
- 5.7 The Iraqi Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.7.1 Drivers and Restraints in the Iraqi Oil & Gas Infrastructure Security Market
 - 5.7.2 Iraq's Oil & Gas Infrastructure Expansion Plans
 - 5.7.3 What are the Major Security Threats to Iraq's Energy Industry, and how is the Government Responding?
 - 5.7.4 What Measures Are Being Taken to Improve Maritime Security?
- 5.8 The UAE Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.8.1 Drivers and Restraints in the UAE Oil & Gas Infrastructure Security Market
 - 5.8.2 What are the Main Security Threats to UAE Oil & Gas Infrastructure?
 - 5.8.3 How is the UAE Combating Maritime Security Threats?
- 5.9 The Russian Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.9.1 Drivers and Restraints in the Russian Oil & Gas Infrastructure Security Market
 - 5.9.2 What are the Main Security Threats to Russian Oil & Gas Infrastructure?
 - 5.9.3 What Measures has Russia Taken to Improve Security?
- 5.10 The Colombian Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.10.1 Drivers and Restraints in the Colombian Oil & Gas Infrastructure Security Market
 - 5.10.2 Colombian Oil & Gas Development Plans
 - 5.10.3 How is Colombia Tackling the Ongoing Problem of FARC Attacks?
- 5.11 The Iranian Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.11.1 Drivers and Restraints in the Iranian Oil & Gas Infrastructure Security Market
 - 5.11.2 Iran's Oil & Gas Plans and Security Concerns
 - 5.11.3 How are Increasing Cyber Attacks Affecting the Iranian Infrastructure Security Market?
- 5.12 The Qatari Oil & Gas Infrastructure Security Market Forecast 2013-2023

- 5.12.1 Drivers and Restraints in the Qatari Oil & Gas Infrastructure Security Market
- 5.12.2 Why is Qatar a Regional Leader in Oil & Gas Infrastructure Security Investments?
- 5.12.3 Qatari Cyber Security in the Wake of the Attack on RasGas
- 5.13 The Canadian Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.13.1 Drivers and Restraints in the Canadian Oil & Gas Infrastructure Security Market
 - 5.13.2 How is the Growing Threat of Eco-Terrorism Likely to Influence Infrastructure Security?
 - 5.13.3 How is Canada Responding to Cyber Security Threats?
- 5.14 The Mexican Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.14.1 Drivers and Restraints in the Mexican Oil & Gas Infrastructure Security Market
 - 5.14.2 Mexico's Oil & Gas Expansion Plans
 - 5.14.3 What are the Major Threats to Mexican Oil & Gas Infrastructure Security?
- 5.15 The Indian Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.15.1 Drivers and Restraints in the Indian Oil & Gas Infrastructure Security Market
 - 5.15.2 What are the Main Security Threats to Indian Oil & Gas Infrastructure?
 - 5.15.3 How is India Tackling the Growing Problem of Theft from Pipelines?
 - 5.15.4 Why is Indian Maritime Security Spending Increasing while Cyber Security Spending Lags Behind?
- 5.16 The Algerian Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.16.1 Drivers and Restraints in the Algerian Oil & Gas Infrastructure Security Market
 - 5.16.2 What are the Main Security Threats to Algerian Oil & Gas Infrastructure?
- 5.17 The Libyan Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.17.1 Drivers and Restraints in the Libyan Oil & Gas Infrastructure Security Market
 - 5.17.2 What are the Main Security Threats to Libyan Oil & Gas Infrastructure?
- 5.18 The Turkish Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.18.1 Drivers and Restraints in the Turkish Oil & Gas Infrastructure Security Market
 - 5.18.2 How are Turkey's Plans to Become a Regional Energy Hub Affecting Infrastructure Security?
 - 5.18.3 Turkey's Attempts to Reduce Theft from Pipelines and the Potential for Regional Cooperation on Infrastructure Security
- 5.19 The Rest of the World Oil & Gas Infrastructure Security Market Forecast 2013-2023
 - 5.19.1 The Brazilian Oil & Gas Infrastructure Security Market
 - 5.19.2 The Egyptian Oil & Gas Infrastructure Security Market
 - 5.19.3 The Indonesian Oil & Gas Infrastructure Security Market
 - 5.19.4 The Kazakh Oil & Gas Infrastructure Security Market
 - 5.19.5 The Pakistani Oil & Gas Infrastructure Security Market
 - 5.19.6 The Venezuelan Oil & Gas Infrastructure Security Market

5.19.7 The Yemeni Oil & Gas Infrastructure Security Market

6. PEST ANALYSIS OF THE OIL & GAS INFRASTRUCTURE SECURITY MARKET 2013-2023

7. EXPERT OPINION

7.1 Jennifer Giroux - Centre for Security Studies

7.1.1 The Energy Infrastructure Attack Database (EIAD)

7.1.2 The Potential Location of Future Attack Clusters

7.1.3 Dealing with the Problem of Theft from Pipelines

7.1.4 The Differences Between Security Measures in the West and Developing
Regions

7.1.5 Infrastructure Security Spending vs. Community Engagement

7.1.6 The Use of Armed Guards to Reduce Piracy

7.1.7 Alternative Measures for Protecting Against Piracy

7.1.8 Confronting the Challenge of Cyber Security

7.2 Waterfall Security Solutions

7.2.1 Waterfall Security Solutions' Involvement in the Oil & Gas Infrastructure Security
Market

7.2.2 Changing Attitudes to Cyber Security

7.2.3 Growth Opportunities in North America and Elsewhere

7.2.4 The Importance of Developing Cyber Awareness within Companies

7.2.5 Technological Advances within the Oil & Gas Cyber Security Market

7.2.6 The Importance of Oil Prices to Cyber Security Investments

8. LEADING COMPANIES IN THE OIL & GAS INFRASTRUCTURE SECURITY MARKET

8.1 Major International Defence and Security Companies Involved in the Oil & Gas
Infrastructure Security Market

8.1.1 BAE Systems

8.1.2 Cassidian

8.1.3 Elbit Systems

8.1.4 Finmeccanica

8.1.5 G4S

8.1.6 General Dynamics

8.1.7 Lockheed Martin

8.1.8 QinetiQ

- 8.1.9 Thales Group
- 8.2 Select Other Companies Involved in the Oil & Gas Infrastructure Security Market
 - 8.2.1 Advanced Perimeter Systems Limited (APS)
 - 8.2.2 Aegis Defence Services Limited
 - 8.2.3 Andrews International
 - 8.2.4 Control Risks
 - 8.2.5 GardaWorld
 - 8.2.6 Industrial Defender
 - 8.2.7 Kaspersky Lab
 - 8.2.8 Magal S3
 - 8.2.9 Maritime & Underwater Security Consultants (MUSC)
 - 8.2.10 McAfee
 - 8.2.11 NetWitness Corporation
 - 8.2.12 Olive Group
 - 8.2.13 RSA
 - 8.2.14 Symantec Corporation
 - 8.2.15 Synectics
 - 8.2.16 Triple Canopy

9. CONCLUSIONS

- 9.1 The Global Oil & Gas Infrastructure Security Market Outlook 2013-2023
- 9.2 The Oil & Gas Infrastructure Security Submarkets Forecast 2013-2023
- 9.3 The Leading National Oil & Gas Infrastructure Security Markets Forecast 2013-2023

10. GLOSSARY

LIST OF TABLES

- Table 1.1 Oil & Gas Infrastructure Security Submarkets Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)
- Table 1.2 Leading National Oil & Gas Infrastructure Security Markets Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)
- Table 2.1 Primary Oil & Gas Security Threats and Regions of Greatest Threat
- Table 3.1 Global Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)
- Table 3.2 Global Oil & Gas Infrastructure Security Market Drivers and Restraints
- Table 4.1 Oil & Gas Infrastructure Security Submarkets Forecast 2013-2023 (\$bn, AGR %)

Table 4.2 The Oil & Gas Infrastructure Security Personnel Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 4.3 The Oil & Gas Infrastructure Perimeter Security, Access Control and Electronic Surveillance Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 4.4 The Oil & Gas Infrastructure Maritime Security Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 4.5 The Oil & Gas Infrastructure Cyber Security Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.1 Leading National Oil & Gas Infrastructure Security Markets Forecast 2013-2023 (\$bn, AGR %)

Table 5.2 The Saudi Arabian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.3 The Saudi Arabian Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.4 The Nigerian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.5 The Nigerian Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.6 The United States Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.7 The United States Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.8 The Chinese Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.9 The Chinese Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.10 The Iraqi Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.11 The Iraqi Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.12 The UAE Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.13 The UAE Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.14 The Russian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.15 The Russian Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.16 The Colombian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.17 The Colombian Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.18 The Iranian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 5.19 The Iranian Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.20 The Qatari Oil & Gas Infrastructure Security Market Forecast 2013-2023
(\$bn, AGR %, CAGR %, Cumulative)

Table 5.21 The Qatari Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.22 The Canadian Oil & Gas Infrastructure Security Market Forecast 2013-2023
(\$bn, AGR %, CAGR %, Cumulative)

Table 5.23 The Canadian Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.24 The Mexican Oil & Gas Infrastructure Security Market Forecast 2013-2023
(\$bn, AGR %, CAGR %, Cumulative)

Table 5.25 The Mexican Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.26 The Indian Oil & Gas Infrastructure Security Market Forecast 2013-2023
(\$bn, AGR %, CAGR %, Cumulative)

Table 5.27 The Indian Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.28 The Algerian Oil & Gas Infrastructure Security Market Forecast 2013-2023
(\$bn, AGR %, CAGR %, Cumulative)

Table 5.29 The Algerian Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.30 The Libyan Oil & Gas Infrastructure Security Market Forecast 2013-2023
(\$bn, AGR %, CAGR %, Cumulative)

Table 5.31 The Libyan Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.32 The Turkish Oil & Gas Infrastructure Security Market Forecast 2013-2023
(\$bn, AGR %, CAGR %, Cumulative)

Table 5.33 The Turkish Oil & Gas Infrastructure Security Market Drivers & Restraints

Table 5.34 The Rest of the World Oil & Gas Infrastructure Security Market Forecast
2013-2023 (\$bn, AGR %, CAGR %, Cumulative)

Table 6.1 PEST Analysis of the Oil & Gas Infrastructure Security Market 2013-2023

Table 8.1 BAE Systems Overview (Total Company Revenue 2011, Year Founded,
Headquarters, Number of Employees, Ticker, Website, Primary Markets Served)

Table 8.2 Cassidian Systems Overview (Total Company Revenue 2011, Year Founded,
Headquarters, Number of Employees, Website, Primary Markets Served)

Table 8.3 Elbit Systems Overview (Total Company Revenue 2011, Year Founded,
Headquarters, Number of Employees, Ticker, Website, Primary Markets Served)

Table 8.4 Finmeccanica Overview (Total Company Revenue 2011, Year Founded,
Headquarters, Number of Employees, Ticker, Website, Primary Markets Served)

Table 8.5 G4S Overview (Total Company Revenue 2011, Year Founded, Headquarters,
Number of Employees, Ticker, Website, Primary Markets Served)

Table 8.6 General Dynamics Overview (Total Company Revenue 2011, Year Founded,
Headquarters, Number of Employees, Ticker, Website, Primary Markets Served)

Table 8.7 Lockheed Martin Overview (Total Company Revenue 2011, Year Founded,
Headquarters, Number of Employees, Ticker, Website, Primary Markets Served)

Table 8.8 QinetiQ Overview (Total Company Revenue 2011, Year Founded, Headquarters, Number of Employees, Ticker, Website, Primary Markets Served)

Table 8.9 Thales Overview (Total Company Revenue 2011, Year Founded, Headquarters, Number of Employees, Ticker, Website, Primary Markets Served)

Table 9.1 Oil & Gas Infrastructure Security Submarkets Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.2 Leading National Oil & Gas Infrastructure Security Markets Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

List Of Figures

LIST OF FIGURES

Figure 2.1 Global Oil & Gas Infrastructure Security Market Structure Overview

Figure 3.1 Global Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 3.2 Global Oil & Gas Infrastructure Security Market Annual Growth Rate (AGR %) Forecast 2013-2023

Figure 4.1 Oil & Gas Infrastructure Security Submarkets Forecast 2013-2023 (\$bn)

Figure 4.2 Oil & Gas Infrastructure Security Submarkets Share Forecast 2013 (%)

Figure 4.3 Oil & Gas Infrastructure Security Submarkets Share Forecast 2018 (%)

Figure 4.4 Oil & Gas Infrastructure Security Submarkets Share Forecast 2023 (%)

Figure 4.5 The Oil & Gas Infrastructure Security Personnel Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 4.6 The Oil & Gas Infrastructure Security Personnel Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.7 The Oil & Gas Infrastructure Perimeter Security, Access Control and Electronic Surveillance Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 4.8 The Oil & Gas Infrastructure Perimeter Security, Access Control and Electronic Surveillance Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.9 The Oil & Gas Infrastructure Maritime Security Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 4.10 The Oil & Gas Infrastructure Maritime Security Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.11 The Oil & Gas Infrastructure Cyber Security Submarket Forecast 2013-2023 (\$bn, AGR %)

Figure 4.12 The Oil & Gas Infrastructure Cyber Security Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.1 Leading National Oil & Gas Infrastructure Security Markets Forecast 2013-2023 (\$bn)

Figure 5.2 Leading National Oil & Gas Infrastructure Security Markets CAGR (%) Forecast 2013-2023

Figure 5.3 Leading National Oil & Gas Infrastructure Security Markets CAGR (%) Forecast 2013-2018 and 2018-2023

Figure 5.4 Leading National Oil & Gas Infrastructure Security Markets Share Forecast 2013 (%)

Figure 5.5 Leading National Oil & Gas Infrastructure Security Markets Share Forecast 2018 (%)

Figure 5.6 Leading National Oil & Gas Infrastructure Security Markets Share Forecast 2023 (%)

Figure 5.7 Barriers to Entry vs. National Market Size vs. CAGR % 2013-2023 (\$bn, CAGR %)

Figure 5.8 The Saudi Arabian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.9 The Saudi Arabian Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.10 Saudi Arabian Oil & Gas Production 2007-2011 (Thousand Barrels per Day, Billion Cubic Feet/year)

Figure 5.11 The Nigerian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.12 The Nigerian Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.13 Nigerian Oil Production 2007-2011 (Thousand Barrels per Day) and Gas Production 2007-2010 (Billion Cubic Feet/year)

Figure 5.14 The United States Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.15 The United States Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.16 United States Oil & Gas Production 2007-2011 (Thousand Barrels per Day, Billion Cubic Feet/year)

Figure 5.17 The Chinese Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.18 The Chinese Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.19 Chinese Oil & Gas Production 2007-2011 (Thousand Barrels per Day, Billion Cubic Feet/year)

Figure 5.20 The Iraqi Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.21 The Iraqi Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.22 Iraqi Oil Production 2007-2011 (Thousand Barrels per Day) and Gas Production 2007-2010 (Billion Cubic Feet/year)

Figure 5.23 The UAE Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.24 The UAE Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.25 UAE Oil Production 2007-2011 (Thousand Barrels per Day) and Gas

Production 2007-2010 (Billion Cubic Feet/year)

Figure 5.26 The Russian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.27 The Russian Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.28 Russian Oil & Gas Production 2007-2011 (Thousand Barrels per Day, Billion Cubic Feet/year)

Figure 5.29 The Colombian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.30 The Colombian Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.31 Colombian Oil Production 2007-2011 (Thousand Barrels per Day) and Gas Production 2007-2010 (Billion Cubic Feet/year)

Figure 5.32 The Iranian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.33 The Iranian Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.34 Iranian Oil Production 2007-2011 (Thousand Barrels per Day) and Gas Production 2007-2010 (Billion Cubic Feet/year)

Figure 5.35 The Qatari Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.36 The Qatari Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.37 Qatari Oil Production 2007-2011 (Thousand Barrels per Day) and Gas Production 2007-2010 (Billion Cubic Feet/year)

Figure 5.38 The Canadian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.39 The Canadian Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.40 Canadian Oil & Gas Production 2007-2011 (Thousand Barrels per Day, Billion Cubic Feet/year)

Figure 5.41 The Mexican Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.42 The Mexican Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.43 Mexican Oil & Gas Production 2007-2011 (Thousand Barrels per Day, Billion Cubic Feet/year)

Figure 5.44 The Indian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.45 The Indian Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.46 Indian Oil & Gas Production 2007-2011 (Thousand Barrels per Day, Billion Cubic Feet/year)

Figure 5.47 The Algerian Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.48 The Algerian Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.49 Algerian Oil Production 2007-2011 (Thousand Barrels per Day) and Gas Production 2007-2010 (Billion Cubic Feet/year)

Figure 5.50 The Libyan Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.51 The Libyan Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.52 Libyan Oil Production 2007-2011 (Thousand Barrels per Day) and Gas Production 2007-2010 (Billion Cubic Feet/year)

Figure 5.53 The Turkish Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.54 The Turkish Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.55 Turkish Oil & Gas Production 2007-2011 (Thousand Barrels per Day, Billion Cubic Feet/year)

Figure 5.56 The Rest of the World Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.57 The Rest of the World Oil & Gas Infrastructure Security Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 9.1 Global Oil & Gas Infrastructure Security Market Forecast 2013-2023 (\$bn, AGR %)

COMPANIES LISTED

Abacus Data

Abu Dhabi National Oil Company (ADNOC)

Advanced Perimeter Systems Limited (APS)

Aegis Defence Services Limited

Andrews International

ATI Systems

BAE Systems

BASF

Bharat Petroleum Corporation Limited
BP
Cairn India
Cassidian
Cepsa
Chevron Corporation
China National Offshore Oil Corporation (CNOOC)
China National Petroleum Corporation (CNPC)
ConocoPhillips
Control Risks
Dell
Detica Limited
Ecopetrol
Elbit Security Systems (ELSEC)
Elbit Systems
Elsag Datamat
EMC Corporation
Enbridge
EnCana Corporation
Eni
European Aeronautic Defence and Space Company (EADS)
EXMAR
ExxonMobil
Finmeccanica
FutureSentry
G4S
GardaWorld
Gas Authority of India (GAIL)
Gazprom
General Dynamics
General Dynamics UK
Hindustan Petroleum Corporation Limited
Industrial Defender
INPEX
Intel
Inter State Gas Systems
Kaspersky Lab
Kentz Corporation Limited
Kentz Engineering and Construction Group

Kinder Morgan
Kroll Security
Kuwait Foreign Petroleum Exploration Company (KUFPEC)
Lockheed Martin
Magal S3
Marathon Oil
Maritime & Underwater Security Consultants (MUSC)
McAfee
Mitsubishi
National Iranian Gas Company (NIGC)
National Iranian Oil Company (NIOC)
National Oil Corporation
Neste Oil
NetWitness Corporation
News Corp.
Nexen Inc.
Nigerian National Petroleum Corporation (NNPC)
Northrop Grumman
Olive Group
Pacific Rubiales Energy Corp.
Page Europa
PDVSA
Pemex
Petrobras
Qatar Petroleum (QP)
QinetiQ
RasGas
Regency IT
Reliance Industries
Rosneft
Royal Dutch Shell
RSA
Saderat Bank of Iran
Saudi Aramco
Seicos
SELEX Communications
SELEX Galileo
SELEX Service Management
SELEX Sistemi Integrati

Sinopec
Sonatrach
SPSE (Société du Pipeline Sud Européen).
Statoil
Stroitransgaz
Sun News Network
Sun Surveillance
Symantec Corporation
Synectics
Telvent Canada
Thales Group
Total
TransCanada
Transneft
Triple Canopy
Turkmengaz
Waterfall Security Solutions
Wintershall

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Abhinav Bharat
Al-Qaeda
Al-Qaeda in the Arabian Peninsula (AQAP)
Al-Qaeda in the Islamic Maghreb (AQIM)
Anonymous
Baluchistan Liberation Army
Boko Haram
Canadian Energy Research Institute
Centre for Security Studies
Centre for Strategic and International Studies (CSIS)
Commonwealth of Independent States (CIS)
Critical National Infrastructure Authority (CNIA) (UAE)
East Turkistan Islamic Movement (ETIM)
Energy Information Administration (EIA)
European Commission
European Union (EU)
Federal Bureau of Investigation (FBI)

Institute for the Analysis of Global Security (IAGS)
International Energy Agency (IEA)
International Maritime Bureau (IMB)
International Monetary Fund (IMF)
Iranian Oil Ministry
Iraqi Energy Police
Islamic Movement of Uzbekistan (IMU)
Jemaah Islamiyah
Joint Commission on Critical Infrastructure Protection and Border security (JCCIP)
(Saudi Arabia)
Kurdistan Workers' Party (PKK)
Movement for the Emancipation of the Niger Delta (MEND)
Muwahiidun ar-Rusi (The Russian Monotheists)
National Liberation Army (ELN) (Colombia)
Niger Delta People's Volunteer Force
Niger Delta Vigilante (NDV)
Nigerian Maritime Administration and Safety Agency (NIMASA)
Office of the Program Manager-Facilities Security Force (OPM-FSF)
Oil Protection Force (OPF) (Iraq)
Organization of Petroleum Exporting Countries (OPEC)
Popular Revolutionary Army (EPR) (Mexico)
Revolutionary Armed Forces of Colombia (FARC)
Saudi Arabian Interior Ministry
Strategic Pipeline Protection Department (SPPD) (Georgia)
Taliban
Transparency International
Turkish Ministry of Interior
United Liberation Front of Assam (ULFA)
United Nations (UN)
US Department of Energy (DOE)
US Department of Homeland Security (DHS)
US Department of State
WikiLeaks

I would like to order

Product name: The Oil & Gas Infrastructure Security Market 2013-2023

Product link: <https://marketpublishers.com/r/O9B4EE28759EN.html>

Price: US\$ 2,401.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O9B4EE28759EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970