

# The Offshore Production Mooring Systems Market 2012-2022

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# **Abstracts**

The global offshore production mooring systems market is about to experience a period of substantial growth as FPSOs used to enable production in remote or deepwater locations continues to expand in number, most notably offshore Brazil, while the first FLNG vessels used to access stranded gas reserves are scheduled to come into operation over the next five years. The proliferation of floating production systems throughout the world is creating a number of opportunities and challenges for mooring systems and mooring component providers, particularly as production increasingly moves into deepwater locations.

Visiongain's analysis indicates that the global offshore production mooring systems market will reach a value of \$848m in 2012. This includes all research, manufacturing and installation costs for mooring systems on FPSOs, FLNG vessels, semisubmersibles, spars and TLPs.

### What makes this report unique?

Visiongain consulted widely with industry experts and transcripts from four exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind market developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, regional and submarket forecasts from 2012-2022 - all highlighting strategic business opportunities.

Why you should buy The Offshore Production Mooring Systems Market 2012-2022



152 pages of comprehensive analysis

4 Exclusive Visiongain interviews with experts from: **Bardex Corporation** Sigma Offshore APL First Subsea 136 tables, charts, and graphs quantifying the market in detail Global offshore production mooring systems market forecasts between 2012 and 2022 7 regional offshore production mooring systems markets forecasts from 2012-2022: Asia Australasia Europe North America South America West Coast of Africa Rest of the World

Ten year forecasts for three submarkets within the offshore production mooring systems market:

**FPSO Mooring Systems** 

**FLNG Mooring Systems** 



# Semi-submersible, Spar and TLP Mooring Systems

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А	SWOT	anan	/818

A SWOT analysis
15 leading companies identified and profiled: Advanced Production and Loading (APL)
Aker Solutions
Bardex Corporation
Bluewater
Delmar Systems, Inc.
DSM (Dyneema)
First Subsea
InterMoor
Lankhorst Ropes
Mooring Systems Limited
Parker Hannifin Corporation
Timberland Equipment Limited
SBM Offshore
Sigma Offshore

SOFEC, Inc.



# You can order this report today

Gain an understanding of how to tap into the potential of this market by ordering The Offshore Production Mooring Systems Market 2012-2022



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#### **COMPANIES LISTED**

Acteon

Advanced Production and Loading (APL)

Air Products and Chemicals, Inc.

**Aker Solutions** 

Anadarko Petroleum Corporation

**Apache Corporation** 

**Atwood Oceanic** 

**Bardex Corporation** 

**BG** Group

**BG** Norge Limited

Bibby Offshore Limited

Black & Veatch



Bluewater

BP

Bumi Armada

BW Offshore

**CB&I Lummus** 

Chevron

Chevron Australia

China National Offshore Oil Corporation (CNOOC)

China National Petroleum Corporation (CNPC)

China Oilfield Services Limited (COSL)

**CIMC Raffles** 

ConocoPhillips

Costain

Daewoo Shipbuilding and Marine Engineering (DSME)

Damen Shipyards Group

Danba GTL

Deepwater Specialists Inc. (DSI)

Delek Group

Delmar Systems, Inc.

DOF ASA

DOF Subsea Asia Pacific

**DORIS** Engineering

DSM (Dyneema®)

Emas Offshore Construction and Production

Eni

Eni Norge

**Excelerate Energy** 

ExxonMobil

First Subsea

FLEX LNG

Framo

Gazprom

**GDF Suez** 

Granherne

**GustoMSC** 

Höegh

Holland Shipyards

Husky Energy

Hyundai Heavy Industries (HHI)



**IHI** Corporation

**INPEX** 

**INTECSEA** 

Interoil

IOS InterMoor

Ithaca Energy Inc.

**JGC** Corporation

**KANFA** 

Kangean Energy Indonesia (KEI)

**KBR** 

Keppel FELS Ltd.

Keppel Shipyard Ltd.

Keppel Verolme

Kuwait Foreign Petroleum Exploration Company (KUFPEC)

Lankhorst Ropes

Linde Group

Liquid Niugini Gas Ltd.

Mitsubishi Corporation

Mitsubishi Heavy Industries (MHI)

**MODEC Group** 

Mooring Systems Limited

Murphy Oil

National Oilwell Varco (NOV)

Niche LNG

Nippon Kaji Kyokai

Noble Energy EG, Ltd.

Odfjell Offshore Ltd.

**Ophir Energy** 

Osaka Gas

Otto Energy Ltd.

Pacific LNG

Parker Hannifin Corporation

Parker Scanrope

Peak Petroleum Nigeria

Pemex

Petrobras

Petromin

**PETRONAS** 

PNG FLNG Limited



PT Energi Mega Persada

PTTEP Australasia

Royal Dutch Shell

Saipem

Samsung Heavy Industries (SHI)

Santos

SapuraAcergy

SBM Offshore

Sigma Offshore

SOFEC, Inc.

Statoil

Subsea

Technip

Technip-Daewoo Consortium (TDC)

**Teekay Corporation** 

**Timberland Group** 

**Timberland Equipment Limited** 

Toyo Engineering Corporation (TOYO)

Total

Wood Group

Woodside

# GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

American Bureau of Shipping (ABS)

**British Geological Survey** 

Energy Information Administration (EIA)

European Union (EU)

International Monetary Fund (IMF)

Organization of Petroleum Exporting Countries (OPEC)

Sheffield's Institute for Microstructural and Mechanical Process Engineering

(IMMPETUS)

United States Geological Survey (USGS)

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