

# The North American Oil Sands Market 2013-2023

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## Abstracts

### Report Details

Oil sand companies have been innovating new ways for extraction of oil from bituminous resources over the past few decades. Only since 2000 did oil production from oil sand resources become a viable option and as international oil prices have risen ever since, extraction of oil through steam injection and mining has become financially profitable.

The Canadian oil sands are the largest free-market source of hydrocarbons in the world and are the third largest oil resources after Venezuela and Saudi Arabia. The estimated recoverable oil from the Canadian oil sands is between 169-174 billion barrels and unlike other regions of the world, Canadian and US governments have raised few national barriers to control these resources. The future growth of oil sand production is influenced by a number of factors such as the price of Canadian crude oil, the capacity of pipelines out of Alberta and access to other export infrastructure such as railways and shipping routes to international markets.

The North American Oil Sands Market 2013-2023 report will look into opportunities, threats and regulations that will shape the oil sands market over the coming years. It will discuss the factors shaping the market such as technological improvements, while also look at challenges such as that from environmental opposition. Visiongain reports on the development of the North American oil sands market with an open mind and portrays this industry according to the facts and figure only.

Visiongain has determined that the value of the North American oil sands market will be \$25.8bn in 2013.

### What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insights into key drivers and restraints behind contract and project developments, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global and regional market forecasts from 2013-2023 - all highlighting key business opportunities.

### **Why you should buy The North American Oil Sands Market 2013-2023**

174 pages of comprehensive analysis

2 exclusive Visiongain interviews with experts from-

Canadian Association of Petroleum Producers (CAPP)

Cenovus

143 tables, charts, and graphs displaying market developments and projects

Forecasts for the North American oil sands market between 2013-2023

National Oil Sands Market forecasts between 2013-2023 for:

US

Canada

Submarkets forecasts from 2013-2023 for:

Oil sand production by Mining (or ex-situ)

Oil sand production by In-situ techniques

Oil sand upgrading

A PEST analysis of factors shaping the oil sands market

20 leading companies identified and profiled -

Athabasca Oil Sands Corporation

Canadian Natural Resources Ltd.

Canadian Oil Sands Ltd.

Cenovus Energy Inc.

Devon Canada Corporation

Dover Operating Corporation

Grizzly Oil Sands ULC

Husky Energy Inc.

Imperial Oil Ltd.

Japan Canada Oil Sands Ltd

Laricina Energy Ltd.

MEG Energy

Nexen Inc.

Shell Canada Ltd.

Southern Pacific Resource Corporation

Statoil Canada Ltd.

Suncor Energy Inc.

Sunshine Oil Sands

Teck Resources Ltd.

Total E& Canada

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Gain an understanding of how to tap into the potential of this market by ordering The North American Oil Sands Market 2013-2023

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## **COMPANIES LISTED**

Aecon Group  
Alberta Oilsands Inc.  
Andora Energy Corporation  
Athabasca Oil Corporation  
Bank of China International Holding Ltd.  
Barclays Bank  
BASF  
Baytex Energy Corporation  
Birchwood Resources Ltd.  
BlackPearl Resources Inc.  
BP  
BP Canada  
Canadian Natural Resources Ltd.  
Cavalier Energy Inc.  
Cenovus Energy Inc.  
Chevron Canada Ltd.  
China Oilfield Services Limited (COSL)  
Citi Group  
CNOOC Canada Inc.  
Connacher Oil & Gas Ltd.  
ConocoPhillips  
ConocoPhillips Canada Ltd.  
Cosyn Technology  
Credit Suisse Group  
Deepwell Oil and Gas Inc.  
Deloro Resources Ltd.  
Devon Canada Corporation  
Devon Energy Corporation



Dover Operating Corporation  
Earth Energy Resources Inc.  
Enbridge  
Enerplus  
Eni  
Esso Resources  
E-T Energy  
Excelsior Energy Limited  
Excelsior Energy Limited  
ExxonMobil  
Fluor Inc.  
Fort Hills Energy Limited Partnership  
GreenRiver Resources  
Grizzly Oil Sands ULC  
Habanero Resources  
Harvest Operations Corporation  
Honeywell  
HSBC Holding Plc.  
Husky Energy Inc.  
Imperial Oil Ltd.  
Imperial Oil Resources  
Impex Canada  
Ivanhoe Energy Inc.  
Japan Canada Oil Sands Ltd. (JACOS)  
Japan Petroleum Exploration Corporation Ltd.  
JP Morgan Chase  
KBR  
Kinder Morgan  
Koch Exploration  
Koch Exploration Canada  
Koch Oil Sands Operating ULC  
Korea National Oil Corp. (KNOC)  
Laricina Energy Ltd.  
Legacy Oil & Gas  
Lurgi AG  
Marathon Oil Corporation  
MEG Energy  
Mocal Energy Ltd.  
Mullen Group Ltd.

Murphy Oil Company  
Nexen Inc.  
Nexen Oil Sands Partnership  
North American Energy Partners Inc.  
North West Upgrading Inc.  
Northern Alberta Oil Ltd.  
N-SOLV Corporation  
Oak Point Energy Ltd.  
Occidental Petroleum Corporation  
Opti Canada Inc.  
OSUM Oil Sands Corporation  
Pan Orient Energy Corporation  
PBF Energy  
Pengrowth Energy Corporation  
Penn West Exploration  
Perpetual Energy Inc.  
Petrobank Energy & Resources Ltd.  
Petro-Canada  
Petro-Canada Oil Sands Inc.  
PetroChina Company Ltd.  
Phillips 66  
ProSep Inc.  
PTT Exploration & Production  
Royal Bank of Canada (RBC)  
Royal Bank of Scotland  
Royal Dutch Shell  
Saipem SpA  
Scotia Bank  
Shell Albion Sands  
Shell Canada Ltd.  
SilverBirch Energy  
SilverWillow Energy Corporation  
Sinopec Corporation  
Snamprogetti Canada Inc.  
SNC Lavalin Inc.  
Southern Pacific Resource Corporation  
Statoil  
Statoil Canada Ltd.  
Suncor Energy Inc.

Suncor Oil Sands  
Sunshine Oil Sands  
Surmont Energy Ltd.  
Syncrude Canada Ltd.  
Talisman Energy Inc.  
TD Bank Group  
Teck Resources Ltd  
Tesoro Corporation  
Titanium Corporation Inc.  
Toshiba Corporation  
Total E&P Canada  
Total SA  
URS Flint Energy Services Ltd.  
US Oil Sands Inc.  
UTS Energy Corporation  
Valero Energy Corporation  
Value Creation Inc  
Willbros Group, Inc.

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

Alberta Energy and Utilities Board  
Alberta Environment  
Alberta Geological Survey (AGS)  
Alberta Oil Sands Technology and Research Authority (AOSTRA)  
Bank of Canada  
California's Air Resource Board (CARB)  
Canadian Association of Petroleum Producers (CAPP)  
Canadian Energy Research Institute (CERI)  
Canadian Oil Sands Innovation Alliance  
Energy & Environment Research Centre  
Energy Information Administration (EIA)  
Energy Resource Conservation Board (ERCB)  
European Commission  
Greenpeace  
International Energy Agency (IEA)  
Natural Resources Defence Council  
Oil Sands Leadership Initiative

Organisation of Petroleum Exporting Countries (OPEC)  
Petroleum Human Resources Council (of Canada)  
Sierra Club  
United Nations  
United States Geological Survey (USGS)  
University of Alberta  
US Bureau of Land Management  
US Department of Energy (DOE)  
US Nuclear Regulatory Commission  
World Bank  
World Energy Council

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