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The Mobile Offshore Drilling Units (MODU) Market 2012-2022

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Abstracts

Report Details

Oil and gas production from offshore resources is of considerable importance for energy companies as existing base resources are being depleted at a rapid rate. New significant oil discoveries are becoming less common, with the majority of major finds being offshore. A large amount of undeveloped offshore oil and gas fields as well as new offshore discoveries will help drive the MODU market, especially in deepwater. With strong oil prices persisting, major energy companies are increasingly reinvesting their earnings in exploration and development of offshore oil and gas basins. Visiongain has calculated the value of the global MODU market in 2012 will total $48.1bn.

According to the International Energy Agency, global oil demand will rise from 88 million barrels today to around 99 million barrels in 25 years time. Over this period the cost of extracting oil will be higher and production from offshore resources will not be as expensive as it was relative to development of onshore hydrocarbons.

Although new technological improvements mean fewer people will be needed on offshore oil and gas drilling rigs, the construction industry behind MODUs and assembly of related technologies is providing employment for thousands of people. For example, the Brazilian marine construction industry has emerged on a vast scale to enable its offshore industry to provide MODUs and technologies for Petrobras to meet its vast oil production targets from its offshore resources.

Most super-major oil and gas companies as well as independent oil and gas companies have each secured a share in the hydrocarbon-rich offshore regions across the globe and demand for MODUs is strong. Meanwhile, health and safety standards and

technology have both improved across the industry, leading to a backlog of orders for new-build MODU.

Unique Selling Points

Comprehensive analysis of the MODU market prospects from 2012-2022.

Analysis and forecasting informed by extensive expert consultation with industry leaders. You will be able to read full transcripts of interviews from two leading companies involved within the MODU market.

144 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the MODU market between 2012-2022.

Forecasts and analysis for the global MODU market between 2012-2022.

Forecasts and analysis for 4 MODU submarkets from 2012-2022.

Forecasts and analysis for 7 regional MODU markets from 2012-2022.

Analysis of over 20 major national MODU markets, as well as the rest of the world regions for the period 2012-2022.

Analysis of the forces that influence and characterise the MODU market.

Profiles of 55 leading companies operating within the MODU market.

Methodology

This report has been compiled by combining information obtained from a wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the MODU market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the MODU market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of

analyses and forecasts.

Why you should buy The Mobile Offshore Drilling Units (MODU) Market 2012-2022

You will receive a comprehensive analysis of the MODU market from 2012-2022.

The analysis and forecasting has been informed by extensive expert consultation with industry leaders. Within the report, you will be able to read full transcripts of interviews from two leading companies involved within the cyber security market.

Friede & Golman Ltd; a marine engineering company specialised in designing MODUs,

Maxeler Technologies; a company that provides specialised and tailored computer technologies for high demand applications in the drilling and seismic surveying industry.

You will find 144 tables, charts, and graphs that quantify, analyse and forecast the MODU market in detail from 2012-2022.

You will receive forecasts and analysis of the global MODU market between 2012-2022

You will read forecasts and analysis for 4 subsectors of the MODU market between 2012-2022;

Drill-ship

Semisubmersible

Jackup

Miscellaneous MODUs including drilling barges

You will find forecasts and analysis of 7 regional MODU markets over the period 2012-2022

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Africa

Asia Pacific

Eurasia

Europe

Latin America

North America

The Middle East

You will be presented with analysis for 24 leading national MODU markets for the period 2012-2022

Angola

Azerbaijan

Brazil

Britain

Brunei

Canada

China

India

Indonesia

Israel

Kazakhstan

Malaysia

Mexico

The Netherlands

Nigeria

Norway

The Philippines

Russia

Saudi Arabia

Thailand

Turkmenistan

The US

Venezuela

Vietnam

You will receive a SWOT analysis that examines the MODU market from 2012-2022

You will discover profiles of 55 leading companies operating within the MODU market

What is the structure of the report?

Chapter 1 is the executive summary.
Chapter 2 provides an introduction to the MODU market.
Chapter 3 includes analysis of the global MODU market. The chapter also includes details of surplus MODU capacity, as well as forecasts and analysis of growth in the 4

submarkets over the period 2012 to 2022.
Chapter 4 focuses on the seven regional MODU markets. The chapter includes spending forecasts and analysis over the 2012-2022 period and analyses major national MODU markets in detail.
Chapter 5 provides a SWOT analysis, discussing the main strengths, weaknesses, opportunities and threats to the MODU market.
Chapter 6 features two interviews from leading companies operating within the MODU market.
Chapter 7 includes profiles of 55 major companies operating within the MODU market.
Chapter 8 is a summary of the report, outlining the conclusions of the analyses.
Chapter 9 is a glossary of acronyms used in the report.

You can order this report today

Anybody with an interest in the MODU market should gain valuable information and insight from this new study by visiongain, which analyses one of the most exciting markets in the oil & gas industry. The MODU market offers substantial business and investment opportunities and is becoming an increasingly important component of the energy sector globally.

This visiongain energy report will be valuable both to those already involved in the MODU market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering The Mobile Offshore Drilling Units (MODU) Market 2012-2022

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Contents

1. EXECUTIVE SUMMARY

1.1 The Mobile Offshore Drilling Unit (MODU) Market Overview
1.2 Drivers and Restraints in the Mobile Offshore Drilling Unit (MODU) Market
  1.2.1 Drivers
  1.2.2 Restraints
1.3 Highlights of the Report
1.4 Benefits of this Report
1.5 Methodology
1.6 The Global Mobile Offshore Drilling Unit (MODU) Market ForeCast 2012-2022
1.7 The Regional Mobile Offshore Drilling Unit Market (MODU) ForeCast 2012-2022
1.8 The Mobile Offshore Drilling Unit (MODU) Submarket ForeCast 2012-2022

2. INTRODUCTION TO THE GLOBAL MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET

2.1 History of the MODU Market
2.2 JaCkup Rigs
2.3 Semisubmersible Rigs
2.4 Drill-ships
2.5 Drill Barges
2.6 Spar Platforms
2.7 Submersible Rigs
2.8 Mobile Offshore Drilling Unit (MODU) ConstruCtion
2.9 Leasing, Day Rates and Utilisation

3. THE GLOBAL MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET 2012-2022

3.1 The Global MODU Market ForeCast 2012-2022
3.2 The MODU Submarket Share ForeCast 2012-2022
3.3 The Drill-ship Submarket ForeCast 2012-2022
3.4 The Semisubmersible Submarket ForeCast 2012-2022
3.5 The JaCk up Submarket ForeCast 2012-2022
3.6 The MisCellaneous Offshore Drilling Unit Submarket ForeCast 2012-2022

4. THE REGIONAL MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET FORECAST 2012-2022

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4.1 The Latin AmeriCan MODU Market ForeCast 2012-2022
4.1.1 The Brazilian MODU Market
4.1.2 The MexiCan MODU Market
4.1.3 The Venezuelan MODU Market
4.1.4 The Rest of the Latin AmeriCan MODU Market
4.2 The Asia PaCifiC MODU Market ForeCast 2012-2022
4.2.1 The Indian MODU Market
4.2.2 The Chinese MODU Market
4.2.3 The Indonesian MODU Market
4.2.4 The Vietnamese MODU Market
4.2.5 The Thai MODU Market
4.2.6 The Filipino MODU Market
4.2.7 The Malaysian MODU Market
4.2.8 The Bruneian MODU Market
4.2.9 The OCeania MODU Market
4.3 The North AmeriCan MODU Market ForeCast 2012-2022
4.3.1 The US MODU Market
4.3.2 The Canadian MODU Market
4.4 The AfriCan MODU Market ForeCast 2012-2022
4.4.1 The Nigerian MODU Market
4.4.2 The Angolan MODU Market
4.4.3 The Rest of AfriCa MODU Market
4.5 The European MODU Market ForeCast 2012-2022
4.5.1 The Norwegian MODU Market
4.5.2 The British MODU Market
4.5.3 The DutCh MODU Market
4.6 The Middle Eastern MODU Market ForeCast 2012-2022
4.6.1 The Saudi Arabian MODU Market
4.6.2 The Israeli MODU Market
4.6.3 The Rest of the Middle Eastern MODU Market
4.7 The Eurasian MODU Market ForeCast 2012-2022
4.7.1 The Russian MODU Market
4.7.2 The Azerbaijani MODU Market
4.7.3 The Kazakh & Turkmen MODU Markets

5. SWOT ANALYSIS OF THE MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET 2012-2022

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5.1 Strengths
5.1.1 High Demand for Oil and Gas and High Oil PriCes
5.1.2 Lower Onshore Spare ProduCtion CapaCity
5.1.3 TeChnologiCal Breakthroughs
5.1.4 Aging World MODU Fleet
5.2 Weaknesses
5.2.1 High Risks & Harsh Environments
5.2.2 US Government Regulation
5.2.3 High Costs and Long Lead Times
5.2.4 DiffiCult FinanCial Conditions and Tight Credit Markets
5.3 Opportunities
5.3.1 New Offshore DisCoveries & Deeper Water
5.3.2 AdvanCes in Logging and Measurement While Drilling
5.3.3 DynamiC Positioning Systems
5.3.4 Autonomous Drilling & Managed Pressure Drilling
5.4 Threats
5.4.1 Developments in Extended ReaCh Drilling (ERD)
5.4.2 Higher Tax Rates
5.4.3 Lower Energy Demand from the West

6. EXPERT OPINION

6.1 Friede & Goldman
6.1.1 MODU Submarket Conditions
6.1.2 Costs of MODUs
6.1.3 TeChnologies Onboard MODUs
6.1.4 Time Frame of MODU ConstruCtion
6.1.5 Drivers in the MODU Market
6.1.6 Constraints in the MODU Market
6.1.7 Regional MODU Markets
6.2 Maxeler TeChnologies
6.2.1 Maxeler in the MODU Market
6.2.2 Maxeler's Computing TeChnologies for MODUs
6.2.3 SeismiC Surveying of Deepwater Reservoirs
6.2.4 Computational Restraints

7. LEADING COMPANIES IN THE MOBILE OFFSHORE DRILLING UNIT (MODU) MARKET

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7.1 MODU ConstruCtion & Engineering Companies
7.1.1 Aker Solutions
7.1.2 Daewoo Shipbuilding and Marine Engineering (DSME)
7.1.3 Fluor Corporation
7.1.4 Friede & Goldman
7.1.5 GustoMSC
7.1.6 Hyundai Heavy Industries (HHI)
7.1.7 KBR InC.
7.1.8 Keppel Offshore & Marine
7.1.9 Lamprell PlC.
7.1.10 LeTourneau TeChnologies
7.1.11 Samsung Heavy Industries (SHI)
7.1.12 SembCorp Marine
7.1.13 STX Offshore & Shipbuilding
7.2 MODU Owner & Operator Companies
7.2.1 Aban Offshore
7.2.2 Atwood OCeaniCs
7.2.3 Blake International
7.2.4 China Oilfield ServiCes Ltd. (COSL)
7.2.5 CrosCo Integrated Drilling & Well ServiCes
7.2.6 Diamond Offshore Drilling
7.2.7 Dolphin Drilling Ltd.
7.2.8 Egyptian Drilling Company (EDC)
7.2.9 EnsCo International
7.2.10 Frigstad Offshore
7.2.11 HerCules Offshore InC.
7.2.12 Japan Drilling Company (JDC)
7.2.13 Jindal Drilling & Industries Ltd. (JDIL)
7.2.14 KCA Deutag
7.2.15 Maersk Drilling
7.2.16 Nabors Industries Ltd.
7.2.17 National Drilling Company (NDC)
7.2.18 Noble Corporation
7.2.19 Northern Offshore Ltd.
7.2.20 OCean Rig UDW InC.
7.2.21 Parker Drilling
7.2.22 PetrCleos de Venezuela, S.A. (PDVSA)
7.2.23 Prosafe SE
7.2.24 Rowan Companies InC.

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7.2.25 Saipem
7.2.26 SBM Offshore
7.2.27 Seadrill
7.2.28 Songa Offshore SE
7.2.29 Stena Drilling
7.2.30 TransoCean
7.2.31 Vantage Drilling Company
7.3 Drilling Equipment Suppliers, ConsultanCy & ServiCe Companies
7.3.1 Baker Hughes
7.3.2 Eurasia Drilling Company Ltd.
7.3.3 Halliburton
7.3.4 National Oilwell VarCo
7.3.5 SChlumberger
7.3.6 SChoeller-BleCkmann Oilfield Equipment AG
7.3.7 Subsea 7
7.3.8 TeChnip SA
7.3.9 TesCo Corporation
7.3.10 TSC Offshore
7.3.11 Weatherford International

8. CONCLUSIONS

8.1 Summary of the MODU Market
8.2 The Global MODU Market & Submarket ForeCast 2012-2022
8.3 The Fastest Growing Regional MODU Markets
8.4 Moderately Growing Regional MODU Markets
8.5 The Slowest Growing Regional MODU Markets
8.6 Final Observations

9. GLOSSARY

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List Of Tables

LIST OF TABLES

Table 1.1 Summary of Drivers & Restraints in the MODU Market
Table 2.1 Advantages & Disadvantages of JaCkup Rigs
Table 2.2 Generations of Semisubmersible Rigs, Depth (metres) & IntroduCtion (year)
Table 2.3 Advantages and Disadvantages of Semisubmersible Rigs
Table 2.4 Advantages & Disadvantages of Drill-ships
Table 2.5 Advantages & Disadvantages of Drill Barges
Table 2.6 Advantages & Disadvantages of Spar Platforms
Table 3.1 Global MODU Market ForeCast 2012-2022 ($bn, AGR %)
Table 3.2 Global MODU Market ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 3.3 MODU Submarkets ForeCast 2012-2022 ($bn, AGR %)
Table 3.4 The Drill-ship Submarket ForeCast 2012-2022 ($bn, AGR %)
Table 3.5 The Drill-ship Submarket ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 3.6 ReCent Drill-ship ConstruCtion ContraCts (Operator, ConstruCtor, Rig Name/Details, Delivery Date, Country of ConstruCtion, ContraCt Value)
Table 3.7 The Semisubmersible Submarket ForeCast 2012-2022 ($bn, AGR %)
Table 3.8 The Semisubmersible Submarket ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 3.9 ReCent Semisubmersible ConstruCtion ContraCts (Operator, ConstruCtor, Rig Name/Details, Delivery Date, Water Depth, Drilling Depth, ContraCt Value)
Table 3.10 The JaCkup Submarket ForeCast 2012-2022 ($bn, AGR %)
Table 3.11 The JaCkup Submarket ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 3.12 ReCent JaCkup ConstruCtion ContraCts (Operator, ConstruCtor, Rig Name/Details, Delivery Date, Water Depth, Drilling Depth, Country of ConstruCtion, ContraCt Value)
Table 3.13 The MisCellaneous Offshore Drilling Unit Submarket ForeCast 2012-2022 ($bn, AGR%)
Table 3.14 The MisCellaneous Offshore Drilling Unit Submarket ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 3.15 ReCent MisCellaneous MODU ConstruCtion ContraCts (Operator, ConstruCtor, Rig Name/Details, Delivery Date, Water Depth, Drilling Depth, Country of ConstruCtion)
Table 4.1 Regional MODU Markets ForeCast 2012-2022 ($bn, AGR %)

Table 4.2 Regional MODU Markets ForeCast (CAGR %) 2012-2022, 2012-2017 and 2017-2022
Table 4.3 Regional MODU Utilisation Rates 2010, 2011, 2012 (%)
Table 4.4 The Latin AmeriCan MODU Market ForeCast Summary 2012, 2017 and 2022 ($bn, Rank, % Share, CAGR %, Cumulative)
Table 4.5 The Latin AmeriCan MODU Market ForeCast 2012-2022 ($bn, AGR %)
Table 4.6 The Latin AmeriCan MODU Market ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.7 Latin AmeriCan MODU ContraCts (ContraCtor, Operator, Period, ContraCt Value, Details)
Table 4.8 Summary of Latin AmeriCan MODU Market Drivers & Restraints
Table 4.9 The Asia PaCifiC MODU Market ForeCast Summary 2012, 2017 and 2022 ($bn, Rank, % Share, CAGR %, Cumulative)
Table 4.10 The Asia PaCifiC MODU Market ForeCast 2012-2022 ($bn, AGR %)
Table 4.11 The Asia PaCifiC MODU Market ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.12 Asia PaCifiC MODU ContraCts (ContraCtor, Operator, Period, ContraCt Value, Details)
Table 4.13 Summary of Asia PaCifiC MODU Market Drivers & Restraints
Table 4.14 The North AmeriCan MODU Market ForeCast Summary 2012, 2017 and 2022 ($bn, Rank, % Share, CAGR %, Cumulative)
Table 4.15 The North AmeriCan MODU Market ForeCast 2012-2022 ($bn, AGR %)
Table 4.16 The North AmeriCan MODU Market ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.17 Summary of North AmeriCan MODU Market Drivers & Restraints
Table 4.18 North AmeriCan MODU ContraCts (ContraCtor, Operator, Period, ContraCt Value, Details)
Table 4.19 The AfriCan MODU Market ForeCast Summary 2012, 2017 and 2022 ($bn, Rank, % Share, CAGR %, Cumulative)
Table 4.20 The AfriCan MODU Market ForeCast 2012-2022 ($bn, AGR %)
Table 4.21 The AfriCan MODU Market ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.22 AfriCan MODU ContraCts (ContraCtor, Operator, Period, ContraCt Value and LoCation)
Table 4.23 Summary of AfriCan MODU Market Drivers & Restraints
Table 4.24 The European MODU Market ForeCast Summary 2012, 2017 and 2022 ($bn, Rank, % Share, CAGR %, Cumulative)
Table 4.25 The European MODU Market ForeCast 2012-2022 ($bn, AGR %)
Table 4.26 The European MODU Market ForeCast CAGR (%) 2012-2022, 2012-2017,

and 2017-2022
Table 4.27 European MODU ContraCts (ContraCtor, Operator, Period, ContraCt Value, Details)
Table 4.28 Summary of European MODU Market Drivers & Restraints
Table 4.29 The Middle Eastern MODU Market ForeCast Summary 2012, 2017 and 2022 ($bn, Rank, % Share, CAGR %, Cumulative)
Table 4.30 The Middle Eastern MODU Market ForeCast 2012-2022 ($bn, AGR %)
Table 4.31 The Middle Eastern MODU Market ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.32 Middle Eastern MODU ContraCts (ContraCtor, Operator, Period, ContraCt Value, Details)
Table 4.33 Summary of the Middle East MODU Market Drivers & Restraints
Table 4.34 The Eurasian MODU Market ForeCast Summary 2012, 2017 and 2022 ($bn, Rank, % Share, CAGR %, Cumulative)
Table 4.35 The Eurasian MODU Market ForeCast 2012-2022 ($bn, AGR %)
Table 4.36 The Eurasian MODU Market ForeCast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
Table 4.37 Summary of Eurasian MODU Market Drivers & Restraints
Table 4.38 Eurasian MODU ContraCts (ContraCtor, Operator, Period, ContraCt Value, Details)
Table 5.1 SWOT Analysis of the Mobile Offshore Drilling Unit (MODU) Market 2012-2022
Table 7.1 Aban Offshore MODU Fleet, by Type (Units)
Table 7.2 Atwood OCeaniCs MODU Fleet, by Type (Units)
Table 7.3 Diamond Offshore Drilling MODU Fleet, by Type (Units)
Table 7.4 Dolphin Drilling Ltd. MODU Fleet, by Type (Units)
Table 7.5 EnsCo International MODU Fleet, by Type (Units)
Table 7.6 Maersk Drilling MODU Fleet, by Type (Units)
Table 7.7 Nabors Industries Ltd. MODU Fleet, by Type (Units)
Table 7.8 Noble Corporation MODU Fleet, by Type (Units)
Table 7.9 Saipem MODU Fleet, by Type (Units)
Table 7.10 Seadrill MODU Fleet, by Type (Units)
Table 7.11 Songa Offshore MODU Fleet, by Type (Units)
Table 7.12 TransoCean MODU Fleet, by Type (Units)
Table 7.13 Vantage Drilling MODU Fleet, by Type (Units)

+44 20 8123 2220
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List Of Figures

LIST OF FIGURES

Figure 1.1 Regional MODU Market Value 2012 ($bn)
Figure 1.2 Regional MODU Markets ForeCasts (CAGR %) 2012-2017, 2017-2022 & 2012-2022
Figure 1.3 MODU Submarket Values 2012 & 2012-2022 CAGR ($bn, %)
Figure 2.1 Types of MODU in Operation in 2012 & Under ConstruCtion (Units)
Figure 3.1 Global MODU Market ForeCast 2012-2022 ($bn)
Figure 3.2 MODU Submarket Share ForeCast 2012 (%)
Figure 3.3 MODU Submarket Share ForeCast 2017 (%)
Figure 3.4 MODU Submarket Share ForeCast 2022 (%)
Figure 3.5 MODU Submarket ForeCast 2012-2022 ($bn)
Figure 3.6 The Drill-ship Submarket ForeCast 2012-2022 ($bn)
Figure 3.7 The Semisubmersible Submarket ForeCast 2012-2022 ($bn)
Figure 3.8 The JaCkup Submarket ForeCast 2012-2022 ($bn)
Figure 3.9 The MisCellaneous Offshore Drilling Unit Submarket ForeCast 2012-2022 ($bn)
Figure 4.1 Regional MODU Markets ForeCast 2012-2022 ($bn, AGR %)
Figure 4.2 Regional MODU Market Share ForeCast 2012 (%)
Figure 4.3 Regional MODU Market Share ForeCast 2017 (%)
Figure 4.4 Regional MODU Market Share ForeCast 2022 (%)
Figure 4.5 Regional MODU Markets ForeCast 2012-2022 ($bn)
Figure 4.6 Regional MODU Utilisation Rate 2010, 2011, 2012 (%)
Figure 4.7 The Latin AmeriCan MODU Market Share ForeCast 2012, 2017 and 2022 (% Share)
Figure 4.8 The Latin AmeriCan MODU Market ForeCast 2012-2022 ($bn)
Figure 4.9 Latin AmeriCan Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.10 Average Offshore Rig Count 2000-2012, Brazil, MexiCo & Venezuela (Units)
Figure 4.11 Brazilian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.12 MexiCan Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.13 Venezuelan Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.14 The Asia PaCifiC MODU Market Share ForeCast 2012, 2017 and 2022 (% Share)
Figure 4.15 The Asia PaCifiC MODU Market ForeCast 2012-2022 ($bn)
Figure 4.16 Asia PaCifiC Average Offshore Rig Count 2000-2012, by Major Oil ProduCing Country (Units)

Figure 4.17 Asia PaCifiC Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.18 Indian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.19 Chinese Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.20 Indonesian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.21 Vietnamese Monthly Offshore Rig Count 1994-2012 (Units)
Figure 4.22 Thai Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.23 Malaysian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.24 Bruneian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.25 Australian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.26 The North AmeriCan MODU Market Share ForeCast 2012, 2017 and 2022 (% Share)
Figure 4.27 The North AmeriCan MODU Market ForeCast 2012-2022 ($bn)
Figure 4.28 Average Offshore Rig Count 2000-2012, US & Canada (Units)
Figure 4.29 The US Weekly Offshore Rig Count 1990-2012 (Units)
Figure 4.30 The AfriCan MODU Market Share ForeCast 2012, 2017 and 2022 (% Share)
Figure 4.31 The AfriCan MODU Market ForeCast 2012-2022 ($bn)
Figure 4.32 AfriCan Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.33 AfriCan Average Offshore Rig Count 2000-2012, by Major Oil ProduCing Country (Units)
Figure 4.34 Nigerian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.35 Angolan Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.36 The Rest of AfriCa (Ex. Nigeria & Angola) Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.37 The European MODU Market Share ForeCast 2012, 2017 and 2022 (% Share)
Figure 4.38 The European MODU Market ForeCast 2012-2022 ($bn)
Figure 4.39 European and North Sea Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.40 European Average Offshore Rig Count 2000-2012, by Major Oil ProduCing Country (Units)
Figure 4.41 Norwegian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.42 British Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.43 DutCh Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.44 The Middle Eastern MODU Market Share ForeCast 2012, 2017 and 2022 (% Share)
Figure 4.45 The Middle Eastern MODU Market ForeCast 2012-2022 ($bn)
Figure 4.46 Middle Eastern Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.47 Average Offshore Rig Count 2000-2012, Saudi Arabia, Qatar, Egypt, Abu Dhabi (Units)

Figure 4.48 Saudi Arabian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.49 Egyptian Monthly Offshore Rig Count 1982-2012 (Units)
Figure 4.50 The Eurasian MODU Market Share ForeCast 2012, 2017 and 2022 (% Share)
Figure 4.51 The Eurasian MODU Market ForeCast 2012-2022 ($bn)
Figure 5.1 Regional Proven Reserves and Reserve to ProduCtion Ratio 2010 (Billion Bbl)
Figure 5.2 US Gulf of MexiCo Oil ProduCtion ACCording to Water Depth 1992-2007 (Million Bbl, %)
Figure 5.3 US Gulf of MexiCo Dry Gas ProduCtion ACCording to Water Depth 1992-2006 (Billion CubiC Feet, %)
Figure 6.1 Friede & Goldman Semisubmersible Design
Figure 6.2 Friede & Goldman Drill-ship Design
Figure 6.3 Friede & Goldman JaCkup Design?

COMPANIES LISTED

A.P. Moller Maersk Group
Aban Offshore
Aban Singapore Pte. Ltd
Abu Dhabi's National Drilling Company
ACteon Group
Addax Petroleum
Afren PlC.
AfriCan Petroleum Corporation
Agora Oil and Gas UK Ltd.
AGR Drilling ServiCes
Aker Drilling
Aker Solutions
Anadarko Petroleum
ApaChe Corporation
ApaChe Northwest
Asia Offshore Drilling Ltd.
Atlas Petroleum International
ATP East Med B.V.
ATP Oil & Gas Corporation
Atwood OCeaniCs
Atwood OCeaniCs PaCifiC Limited (AOPL)
Australian Worldwide Exploration

Avner Oil & Gas Exploration
AWE Petroleum
Azerbaijan International Operating Company (AIOC)
Baker Hughes
BarClays Capital
Baruna Oil & Gas
BG Group
BG International
BG Tunisia
BHP Billiton Petroleum (International Exploration) Pty Ltd.
Blake International
Blue Crest Energy II LP.
Borders & Southern Petroleum
BP
British AmeriCan Offshore Limited
Brunei Shell Petroleum Sdn. Bhd. (BSP)
BuCCaneer Energy Limited
Burullus Gas Company
Cabinda Gulf Oil Company
Canadian Superior
CGX ResourCes InC.
Chariot Oil & Gas Limited
Chevron
Chevron Canada Ltd.
China National Offshore Oil Company (CNOOC)
China National Petroleum Corporation (CNPC)
China Oilfield ServiCes Ltd. (COSL)
China Petroleum and ChemiCal Corporation (SinopeC)
China Sonangol International Holding Ltd.
Chinook Energy InC.
Clearwater Capital Partners
Cobalt International Energy InC.
Coe Drilling Australia
Compa??a Perforadora MexiCo S.A.P.I. DE C.V.
ConoCoPhillips
Corridor ResourCes InC.
COSCO Shipping Company Limited (COSCOL)
CosCo Shipyard
COSL Drilling Europe AS

Cove Energy PlC.
CritiCal Software TeChnologies
CrosCo Integrated Drilling & Well ServiCes
Cuba PetrCleo
Cue Energy ResourCes
Daewoo Shipbuilding & Marine Engineering (DSME)
Dailan Shipbuilding
Damen Shipyards Group
DCD Marine
Deep Offshore Borneo B.V.
Delba Group
Delba Perforadora InternaCional S.A.
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Desire Petroleum PlC.
Det Norske
Devon Energy
Diamond Offshore Drilling
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Drill-Quip
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Island Offshore
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Jasper Investments
Jindal Drilling & Industries (JDIL)
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JPMorgan

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Murphy Exploration and ProduCtion Company

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National Iranian Oil Company
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