

# The Mobile Offshore Drilling Unit (MODU) Market 2013-2023

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## Abstracts

Within the global oil and gas industry the mobile offshore drilling unit (MODU) market is taking on an increasingly important role. Offshore hydrocarbon reserves will be one of the most important sources for the global oil and gas sector over the next decade and MODUs are an indispensable element of the global offshore E&P process.

Simultaneously, the global MODU market is undergoing great changes. The market is in a phase of rapid expansion and reorientation. The latest technological developments which allow drilling for oil and gas in waters below 3,000m and in increasingly harsh environment has resulted in a steep increase in dayrates and an undersupplied offshore drilling market. The market has overcome the negative effects of the financial crisis and the Macondo-blowout and is currently experiencing the biggest newbuild cycle for over 30 years. Rapidly growing offshore drilling activity around the world will keep driving up demand for MODUs over the next decade. Visiongain has determined that the value of the global mobile offshore drilling unit (MODU) market in 2013 will reach \$54.8bn.

### What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints behind technological and programme developments, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global and national markets forecasts from 2013-2023 - all highlighting key business opportunities.

### Why you should buy The Mobile Offshore Drilling Unit (MODU) Market 2013-2023

Exclusive Visiongain interviews with experts from-  
Pacific Drilling

188 tables, charts, and graphs

Global MODU market forecasts between 2013-2023

7 regional MODU market forecasts between 2013-2023

South America

North America

Africa

Europe

Asia Pacific

Middle East

Rest of the World

A PEST analysis of the MODU market

Comprehensive profiles of the 10 leading companies and 3 companies to watch  
out for over the next decade

Transocean Ltd.

Seadrill Ltd.

Ensco plc

Noble Corporation

Diamond Offshore

Maersk Drilling

Rowan Companies plc

Saipem

Stena Drilling

Atwood Oceanics

Pacific Drilling

Shelf Drilling

Odebrecht Oil & gas

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Gain an understanding of how to tap into the potential of this market by ordering **The Mobile Offshore Drilling Units (MODU) Market 2013-2023**

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## **COMPANIES LISTED**

A.P. Moller - Maersk Group  
Aban Offshore  
Asia Offshore  
Atwood Oceanics  
Baker Hughes  
BP  
Chevron Corporation  
China National Offshore Oil Corporation (CNOOC)  
China Oilfield Services Ltd.  
ConocoPhillips  
Daewoo Shipbuilding & Marine Engineering  
Diamond Offshore  
Dolphin Drilling  
Egyptian Drilling  
Eni S.p.A.  
Ensco plc  
Etesco  
ExxonMobil  
Frigstad Offshore

Gulf Drilling  
Hercules Offshore  
Hyundai Heavy Industries Ltd.  
Industrial Perforadora de Campeche  
Maersk Drilling  
Nabors Offshore  
National Drilling  
Noble Corporation  
North Atlantic Drilling Ltd.  
North Sea Rigs AS  
Ocean Rig UDW Inc.  
Odebrecht Oil & Gas  
Odfjell Drilling  
Oil and Natural Gas Corporation Limited (ONGC)  
Opus Offshore  
Pacific Drilling  
Pemex  
Petrobras  
Petróleos de Venezuela, S.A (PDVSA)  
Petronas  
Petroserv SA  
Prospector Offshore  
Quantum Pacific  
Queiroz Galvão Óleo e Gás (QGOG)  
Repsol  
Rowan Companies plc  
Royal Dutch Shell  
Saipem  
Samsung Heavy Industries  
Schahin  
Schlumberger  
Seadrill Ltd.  
Sete Brasil  
Sevan Drilling  
Shelf Drilling  
Shengli Offshore  
Songa Offshore  
Standard Drilling  
Stena Drilling

Stena Sphere  
Total SA  
Transocean Ltd.  
TS Drilling Pte. Ltd.  
Tullow Oil plc  
Vantage Drilling

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

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Southampton University  
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United States Bureau of Ocean Energy Management (US BOEM)  
United States Geological Service (USGS)



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