

The Military Simulation, Modelling and Virtual Training Market 2013-2023

<https://marketpublishers.com/r/M6E83C7C2C6EN.html>

Date: September 2013

Pages: 182

Price: US\$ 2,635.00 (Single User License)

ID: M6E83C7C2C6EN

Abstracts

Training is intrinsic to military life and thus there will always be a demand for training systems. Simulation, modelling and virtual training systems are expected to play an increasingly larger role in military training, supplementing or even in some cases, replacing live training. The reduction in cost achieved by these systems when compared with field training, along with the maturation of relevant technologies, will provide for significant opportunities over the coming decade. As a consequence, Visiongain has determined that the value of the global military simulation, modelling and virtual training market in 2013 will reach \$9.27bn.

Why you should buy The Military Simulation, Modelling and Virtual Training Market 2013-2023

Stay ahead with this comprehensive analysis of the military simulation, modelling and virtual training market prospects

The report comprises 182 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

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Read exclusive expert opinion interviews from industry specialists informing the analysis

CAE

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Flight segment submarket forecasts from 2013-2023

Jet Aircraft

Rotary-Wing

Transport Aircraft

UAV

Other Flight

Non-flight segment submarket forecasts from 2013-2023

Combat

Naval

Vehicle

Medical

Command

Maintenance

Cultural and Language

Learn about the opportunities in 15 leading countries with military simulation, modelling and virtual training market forecasts between 2013-2023

Australia

Canada

China

France

Germany

India

Israel

Italy

Japan

Netherlands

Russia

Saudi Arabia

South Korea

UK

US

Rest of the World

Find out about the market dynamics and opportunities in 15 leading countries,

with detailed regional tables of significant contracts, projects and programmes

Understand the competitive landscape with profiles of 20 leading military simulation, modelling and virtual training companies.

AAI Corporation

BAE Systems

Boeing Training Systems & Services (TSGS)

CAE Inc.

Caspian Learning

Cassidian

Elbit Systems Ltd

General Dynamics Information Technology (GDIT)

Intelligent Decisions

L-3 Link Simulation & Training

Lockheed Martin Simulation, Training & Support (LMSTS)

MASA Group

Meggitt Training Systems

NGRAIN

Presagis

QinetiQ

Raytheon Technical Services (TS)

Rheinmetall Defence

Science Applications International Corporation (SAIC)

Thales Training & Simulation

Discover the qualitative analysis informing the military simulation, modelling and virtual training market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with CAE and with Caspian Learning are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all of which identify strategic business opportunities.

How The Military Simulation, Modelling and Virtual Training Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the military simulation, modelling and virtual training industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

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and keep one step ahead of the competition you must order now our report **The Military Simulation, Modelling and Virtual Training Market 2013-2023**.

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About

CAE

CAE is a leading provider of training and simulation solutions to the US, Canada, UK, Germany and many other countries worldwide for military and commercial aircraft. CAE, whose corporate headquarters are located in Montreal, Canada, employs around 7,500 people in 25 countries.

According to CAE, it offers training services in 40 locations worldwide, training more than 80,000 crewmembers each year. We are grateful to the contribution of Kim-Tuan Nguyen, CAE's manager of strategy and analysis, for answering our questions in June 2013.

CAE's Programmes in Military Simulation and Training

Visiongain: Can you tell us briefly about some of the major military simulation, modelling and virtual training applications programmes that CAE is currently involved in?

CAE's Kim-Tuan Nguyen: CAE is a global leader in simulation, modelling and training for Defence and Security, with a diverse range of training products and services offering. We are strategically positioned in 8 key regions and 90% of our business is international. Types of programs for which CAE is involved in (but not limited to) include:

- Provision of training devices to Militaries worldwide for major platforms such as C-130, H-60, P-8, NH90, M346, CH47, EH-101, A109 and others
- Provision of training services on major platforms in key markets such as the US, UK, Germany, Italy, India, Asia.
- Provision of holistic end-to-end turnkey training solutions such as the Canadian C-130J and CH-47 Operational Training Service Provider (OTSP)

Impact of Defence Spending Cuts on Simulation and Virtual Training

Visiongain: Given defence spending cuts in several countries, especially in Europe and North America, is this having negative or positive impact on the military simulation,

modelling and virtual training industry?

CAE's Kim-Tuan Nguyen: There are actually two drivers here. Defence spending cuts will translate into less platform procurement which will in turn impact demand for military simulation, modelling and virtual training solutions.

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