

# The Military Support Vehicles Market 2012-2022

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## Abstracts

Military support vehicles may not feature as prominently as traditional armoured vehicles but these are no less important in both military operations and peacetime, as they perform the bulk of transporting personnel and cargo. Military support vehicles remain a key part of defence budgets and a number of nations are looking to replace ageing military support vehicles, many of which were acquired decades ago. Visiongain has determined that the value of the global military support vehicles market in 2012 will reach \$2.84bn.

### What makes this report unique?

Visiongain consulted with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2022 - all highlighting strategic business opportunities.

### Why you should buy The Military Support Vehicles Market 2012-2022

133 pages of comprehensive analysis

2 Exclusive Visiongain interviews with experts from-  
Navistar Defense

Thales UK

148 tables, charts, and graphs

Global military support vehicles market forecasts between 2012-2022

3 military support vehicles submarket forecasts from 2012-2022

Heavy military support vehicles

Medium military support vehicles

Light military support vehicles

10 leading national military support vehicles market forecasts between 2012-2022

US

Canada

UK

France

Germany

Poland

Russia

China

India

Australia

Rest of the World (ROW)

An analysis of political, economic, social and technological (PEST) factors that affect the military support vehicles market

20 leading companies identified and profiled -  
AM General

BAE Global Combat Systems

General Dynamics Corporation

Iveco

Kia Military

Krauss-Maffei Wegmann (KMW)

Lockheed Martin Corporation

Mercedes-Benz

Navistar Defense

Nexter Systems

Norinco

Oshkosh Defense

Otokar

Panhard

Renault Trucks Defense

Rheinmetall MAN

Singapore Technologies Kinetics (ST Kinetics)

Tatra

Textron Marine & Land Systems

Thales

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## **COMPANIES LISTED**

Alsation Lohr Group

AM General

Arzamas machinery plant (AMZ)

Ashok Leyland

AutoHit

BAE Global Combat Systems

BAE Land Systems OMC

BAE Systems

BAE Systems Hagglands

Boeing Defence Australia (BDA)

Daimler AG

Dongfeng Motor Corporation

DSG

Fiat Industrial

Force Protection Europe

Formaplex

Gallay

General Dynamics

General Dynamics European Land Systems (GDELS)

General Dynamics European Land Systems (GDELS)

General Dynamics European Land Systems (GDELS) Mowag

General Tactical Vehicles

Germany

Gorkovsky automobile plant (GAZ)

Iveco

Iveco Defence Vehicles

Jelcz-Komponenty  
Kia Military  
Kia Motors  
Krauss-Maffei Wegmann (KMW)  
Land Rover  
Lockheed Martin Corporation  
MAN Nutzfahrzeuge AG  
Mercedes-Benz  
Mercedes-Benz Australia-Pacific Pty Ltd.  
Mercedes-Benz Special Trucks  
Navistar Defense  
Navistar International Corporation  
Navistar International Corporation  
Nexter Systems  
Norinco  
Oshkosh Corporation  
Oshkosh Defense  
Otokar  
Panhard  
Permali Gloucester  
QinetiQ Plc  
Renault Trucks  
Renault Trucks Defense  
Rheinmetall AG  
Rheinmetall MAN  
Rheinmetall MAN Military Vehicles Australia  
Ricardo plc  
Scania  
Sikorsky Aircraft Corporation  
Singapore Technologies Engineering Ltd (ST Engineering)  
Singapore Technologies Kinetics (ST Kinetics)  
Soframe  
Stewart & Stevenson  
Sula  
Tatra  
Textron Marine & Land Systems  
Thales Australia  
Thales Group  
Thales UK



Volvo Group

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

Afghan National Army (ANA)

Australian Defence Force (ADF)

Australian Defence Materiel Organisation (DMO)

British Army

Bundesamt für Wehrtechnik und Beschaffung (BWB) (Federal Office of Defense Technology and Procurement)

Bundeswehr (German Army)

Canadian Forces (CF)

Federal Security Service (Russia)

French Army

French Direction générale de l'armement (DGA)

Indian Army

People's Liberation Army (PLA)

Polish Army

UK Ministry of Defence (MoD)

UK Royal Marines

US Army

US Army National Guard

US Army TACOM Life Cycle Management Command (LCMC)

US Department of Defense (DOD)

US Government Accountability Office (GAO)

US Marine Corps

US Marine Corps Systems Command (Marsyscom)

US Navy Seabees

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